

**WALCHANDNAGAR INDUSTRIES LIMITED**

Walchandnagar: 413 114, Dist Pune, Maharashtra, India

Tel: 02118- 307100 / 252 235 Fax: 02118- 252 358

Website: www.walchand.com Email: wil@walchand.com

Ref. No. : WIL: SEC: 2021
Date : October 07, 2021

National Stock Exchange of India Ltd.
Corporate Action Department
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.
Fax :26598237/38, 66418126/25/24
Scrip Code : WALCHANNAG

BSE Ltd.,
Corporate Relations Department
1st floor, New Trading Ring,
Rotunda Bldg P. J. Tower,
Mumbai 400 001
Fax:: 22723121/2039/2037
Scrip Code : 507410

Dear Sirs,

Sub.: Disclosures regarding defaults in payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities.

Ref.: SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019.

In terms of the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we enclose herewith relevant disclosures of defaults on payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities in specified formats, for the quarter ended 30th September, 2021.

You are requested to kindly take the above information on record please.

Thanking you,

Yours faithfully,

For Walchandnagar Industries Ltd.

G. S. Agrawal
Vice President (Legal & Taxation) & Company Secretary

Encl.: As above

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Format C 2. Disclosures in respect of defaults of payment of interest/ repayment of principal amount on loans/ financial institutions as on 30th September, 2021.

Sr. No	Particulars	in INR crore
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding as on 30.09.2021	184.81
B.	Of the total amount outstanding, amount of default as on 30.09.2021	25.97
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on 30.09.2021	59.72
B.	Of the total amount outstanding, amount of default as on 30.09.2021	9.23
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	451.00

Notes:

- 1) Figures are subject to reconciliation / Confirmation with lenders.
- 2) The Vistra ITCL (India) Limited in Capacity as Security Trustee for KKR India Financial Services Limited and Debenture Trustee for KKR India Debt Opportunities Fund II (Lenders) has invoked 57,06,704 shares (i.e. 14.99% of holding) of promoter and promoter group out of which they have sold 40,04,146 shares (i.e. 10.52% of holding) in open market, the estimated value of the shares invoked as per volume weighted average price (VWAP) of NSE on the date of invocation is Rs. 380,032,236.18/-.

Since the Company has not received any confirmation from the lenders whether the sale proceeds of invoked shares are being adjusted against the principal or interest hence the same has not considered while calculating the above figures of defaults.