



WALCHANDNAGAR INDUSTRIES LIMITED

Walchandnagar: 413 114, Dist Pune, Maharashtra, India

Tel: 02118- 307100 / 252 235 Fax: 02118- 252 358

Website: www.walchand.com Email: wil@walchand.com

Ref. No. : WIL: SEC: 2022

Date : July 07, 2022

National Stock Exchange of India Ltd.
Corporate Action Department
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.
Fax :26598237/38, 66418126/25/24
Scrip Code : WALCHANNAG

BSE Ltd.,
Corporate Relations Department
1st floor, New Trading Ring,
Rotunda Bldg P. J. Tower,
Mumbai 400 001
Fax:: 22723121/2039/2037
Scrip Code : 507410

Dear Sirs,

Sub.: Disclosures regarding defaults in payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities.

Ref.: SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019.

In terms of the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we enclose herewith relevant disclosures of defaults on payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities in specified formats, for the quarter ended 30th June, 2022.

You are requested to kindly take the above information on record please.

Thanking you,

Yours faithfully,

For Walchandnagar Industries Ltd.

G. S. Agrawal
Vice President (Legal & Taxation) & Company Secretary

Encl.: As above

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Format C 2 Disclosures regarding defaults in payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities as on 30th June, 2022.

Sr. No	Particulars	in INR crore
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding as on 30.06.2022	159.12
B.	Of the total amount outstanding, amount of default as on 30.06.2022	48.04
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on 30.06.2022	50.34
B.	Of the total amount outstanding, amount of default as on 30.06.2022	15.35
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	412.10

NOTE : As already informed to the Stock Exchanges, KKR India Financial Service Limited ("KKR") has assigned its entire debt (term loan and non-convertible debentures) in the Company, along with all the underlying financing documents, together with all their rights, benefits, entitlements and obligations (including the pledge created on the shares of the Company) to Assets Care and Reconstructions Enterprises Limited ("ACRE"), acting in its capacity as the trustee of ACRE - 120 - Trust on 13th and 18th April, 2022.