WALCHANDNAGAR INDUSTRIES LIMITED
Walchandnagar: 413 114, Dist. Pune, Maharashtra, India
Tel: 02118-252 235/252 236/252 237/252 238
Fax: 02118-252 584
Website: www.walchand.com Email: wil@walchand.com

Ref. No. : WIL: SEC: 2026
Date : November 02, 2026

National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.
Fax :26598237/38, 66418126/25/24
SCRIP CODE : WALCHANNAG

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Fax:: 22723121/2039/2037
SCRIP CODE : 507410

Dear Sir(s),

Sub: Press Release on the Un-audited (Reviewed) Financial Results and updates for the Quarter ended September 30, 2026

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of Press Release titled "Walchandnagar Industries Limited Press Release – Results and updates for the quarter ended September 30, 2026" is annexed with this letter.

A copy of the said Press Release is also being uploaded on the website of the Company www.walchand.com.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Walchandnagar Industries Ltd.

GIRIRAJ SHARAN AGRAWAL

Digitally signed by GIRIRAJ SHARAN AGRAWAL
DN: c=IN, o=Personal, title=5216, 2.5.4.20=f04879886 9b5576cd33292a4b6b9b7aa85cf64f178f4881b0e4fdb4df0c75a75, postalCode=400034, st=Maharashtra, serialNumber=5a4130bf9a70610c0fd108bdfb582c7679b4082096434107dba690b8c4821e18, cn=GIRIRAJ SHARAN AGRAWAL
Date: 2026.11.02 20:39:20 +05'30'

G. S. Agrawal
Whole Time Director & Company Secretary
DIN: 00404340

Encl: As above

Press Release

RESULTS AND UPDATES FOR THE QUARTER ENDED 30 SEPTEMBER 2026

Q2 FY27 revenue grows 77% year-on-year; EBITDA rises to Rs 1,342 Lakhs

WIL reports sustained profitability with fourth consecutive quarter of positive PBT

Mumbai, November 2, 2026: Walchandnagar Industries Limited ("WIL" / "Company"), a renowned engineering company known for its design, engineering & high complex precision manufacturing capabilities with operational legacy of more than 117 years, announced its results for the quarter ended 30th September, 2026.

Q2 FY27 Results and Outlook:

- WIL reported total revenue of Rs 9,815 Lakhs in Q2 FY27, an increase of 77% over Rs. 5,542 Lakhs in Q2 FY26. Revenue from operations grew by 81% year-on-year to Rs. 9,353 Lakhs
- EBITDA increased significantly to Rs. 1,342 Lakhs, compared with Rs. 61 Lakhs in the corresponding quarter of the previous year, reflecting the improvement in operating performance
- The Company recorded a Profit before Tax (PBT) of Rs. 47 Lakhs in Q2 FY27, as against a loss of Rs. 1,190 Lakhs in Q2 FY26.
- Importantly, WIL has now delivered its fourth consecutive quarter of positive PBT. This sustained performance demonstrates that the improvement in profitability is consistent and is translating through to the bottom line
- Revenue from operations remained broadly stable sequentially at Rs. 9,353 Lakhs compared with Rs. 9,083 Lakhs in Q1 FY27, while the Company continued to report positive EBITDA and PBT
- The continued improvement reflects the benefits of disciplined execution, operating leverage, cost focus and a sharper emphasis on profitable business

Financial Overview:

(*In Rs. Lakhs)*

Particulars	Q2 FY 26-27	Q2 FY 25-26	Q1 FY 26-27
Total Income	**9,815**	**5,542**	**9,780**
• *Revenue from Operations*	*9,353*	*5,178*	*9,083*
• *Other Income*	*462*	*364*	*697*
EBIDTA	1,342	61	1,431
PBT	47	-1,190	118

Order Inflows and Aerospace Business

During Q2 FY27, WIL secured orders aggregating Rs. 99.46 Crores, including orders worth Rs. 38.13 Crores from its Aerospace business. The contribution from Aerospace reinforces the Company's positioning in high-precision engineering and manufacturing for strategic sectors and supports its focus on building a stronger order pipeline in its chosen growth businesses.

Nuclear Business – Order Flow Initiated

The Nuclear business has reached an important milestone with the release of the tender for End Shield. This marks the initiation of the anticipated order flow in the Nuclear segment and is an encouraging development as WIL continues to build its presence and capabilities in the sector.

The passage of the Shanti Bill by Parliament in December 2025 is expected to create a wider framework for private sector participation in India's nuclear power program. Notifications and detailed rules under the legislation are expected to be announced in the near future. With the enabling framework taking shape, a number of private sector players are expected to firm up their plans and place orders over the next 12 months. This could create a meaningful opportunity for qualified engineering and manufacturing companies like Walchandnagar Industries.

For more information write to: investors@walchand.com

Disclaimer: Certain statements in this release concerning our future growth prospects are forward-looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward- looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting our industry. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.