Date: November 12, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001,
Maharashtra, India

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

BSE Scrip Code: 544642

NSE Scrip Symbol: WAKEFIT

Subject: Outcome of the Board Meeting held on Thursday, November 12, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of Wakefit Innovations Limited ("the Company") at its meeting held today, i.e. Thursday, November 12, 2026, has considered and approved the unaudited financial results of the Company for the quarter and half year ended September 30, 2026.

A copy of the unaudited financial results along with Limited Review Report issued by the Statutory Auditors M/s. B S R & Co. LLP, for the quarter and half year ended September 30, 2026, are enclosed as **Annexure-A.**

The Board Meeting commenced at 5:30 P.M. (IST) and the meeting concluded at 06:39 P.M. (IST)

The aforesaid information shall be made available on the Company's website at www.wakefit.co/investor-relations.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Wakefit Innovations Limited
(formerly known as Wakefit Innovations Private Limited)

SURBHI SHARMA
Digitally signed by SURBHI SHARMA
Date: 2026.11.12 19:13:26 +05'30'

Surbhi Sharma
Company Secretary and Compliance Officer
Membership Number: A57349

B S R & Co. LLP
Chartered Accountants

Embassy Golf Links Business Park
Pebble Beach, B Block, 3rd Floor
No. 13/2, off Intermediate Ring Road
Bengaluru - 560 071, India
Telephone: +91 80 4682 3000
Fax: +91 80 4682 3999

Limited Review Report on unaudited financial results of Wakefit Innovations Limited (formerly known as Wakefit Innovations Private Limited) for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Wakefit Innovations Limited (formerly known as Wakefit Innovations Private Limited)

1. We have reviewed the accompanying Statement of unaudited financial results of Wakefit Innovations Limited (formerly known as Wakefit Innovations Private Limited) (hereinafter referred to as "the Company") for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 ("the Statement").
   Attention is drawn to the fact that the figures for the corresponding quarter ended September 30, 2025 and the corresponding period from April 1, 2025 to 30 September 2025, as reported in the Statement have been approved by the Company's Board of Directors, but have not been subjected to review.

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022

Umang Banka
Partner
Membership No.: 223018
UDIN:26223018QZAHSG7425

Bengaluru
November 12, 2026

Wakefit Innovations Limited
(formerly known as Wakefit Innovations Private Limited)
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Website: www.wakefit.co, Email ID: investorscompliance@wakefit.co
CIN: L52590KA2016PLC086582, Ph No. +91 80 67335544

(Amounts in ₹ million, except share and per share data, unless otherwise stated)

Statement of unaudited financial results for the quarter and half year ended September 30, 2026

Sl. No	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026 Unaudited	June 30, 2026 Unaudited	September 30, 2025 Unaudited	September 30, 2026 Unaudited	September 30, 2025 Unaudited	March 31, 2026 Audited
1	**Income**						
	Revenue from operations	4,519.93	4,049.11	3,768.80	8,569.04	7,240.03	14,889.43
	Other income	160.37	156.20	95.75	316.57	172.98	454.29
	Total Income (A)	**4,680.30**	**4,205.31**	**3,864.55**	**8,885.61**	**7,413.01**	**15,343.72**
2	**Expenses**						
	Cost of materials consumed	2,868.12	1,816.65	1,918.90	4,684.77	3,382.33	6,370.64
	Purchases of stock-in-trade	11.32	12.84	15.05	24.16	25.67	65.94
	Changes in inventories of finished goods, work in progress and stock in trade	(795.11)	(91.26)	(339.64)	(886.37)	(278.62)	151.18
	Employee benefits expense	545.29	473.55	419.31	1,018.84	795.07	1,662.00
	Other expenses	1,388.84	1,273.32	1,346.57	2,662.16	2,456.62	4,820.09
	Expenses before finance costs, depreciation and amortisation and exceptional items (B)	**4,018.46**	**3,485.10**	**3,360.19**	**7,503.56**	**6,381.07**	**13,069.85**
3	**Earnings before finance costs, depreciation, amortisation and exceptional items and tax (A-B)**	**661.84**	**720.21**	**504.36**	**1,382.05**	**1,031.94**	**2,273.87**
	Finance costs (C)	80.18	73.85	73.30	154.03	148.03	280.70
	Depreciation and amortisation expense (D)	316.22	283.31	271.48	599.53	528.17	1,044.54
	Total expenses (E) = (B+C+D)	**4,414.86**	**3,842.26**	**3,704.97**	**8,257.12**	**7,057.27**	**14,395.09**
4	**Profit before exceptional items and tax (F) = (A-E)**	**265.44**	**363.05**	**159.58**	**628.49**	**355.74**	**948.63**
5	**Exceptional items (G) (refer note 6)**	-	-	-	-	-	**37.59**
6	**Profit before tax (H) = (F-G)**	**265.44**	**363.05**	**159.58**	**628.49**	**355.74**	**911.04**
7	**Tax expense / (credit)**						
	- Current tax	42.22	56.21	-	98.43	-	-
	- Deferred tax (refer note 5)	64.30	73.02	-	137.32	-	(980.71)
	Total tax expense / (credit) (I)	**106.52**	**129.23**	**-**	**235.75**	**-**	**(980.71)**
8	**Profit for the period / year (J) = (H-I)**	**158.92**	**233.82**	**159.58**	**392.74**	**355.74**	**1,891.75**
9	**Other comprehensive income (OCI)**						
	Items that will not be reclassified subsequently to profit or loss						
	- Remeasurement gain/(loss) on defined benefit plans	(5.48)	4.50	1.10	(0.98)	2.21	10.74
	- Income tax relating to above	1.40	(1.06)	-	0.34	-	(3.75)
	Other comprehensive (loss) / income for the period / year (K)	**(4.08)**	**3.44**	**1.10**	**(0.64)**	**2.21**	**6.99**
10	**Total comprehensive income for the period / year (L)=(J+K)**	**154.84**	**237.26**	**160.68**	**392.10**	**357.95**	**1,898.74**
11	**Paid up equity share capital (face value of ₹1 per share)**	331.65	331.33	157.53	331.65	157.53	329.97
12	**Other equity**						10,988.23
13	**Earnings per equity share of ₹1 each**	not annualised	not annualised	not annualised	not annualised	not annualised	annualised
	(a) Basic	0.48	0.71	0.52	1.18	1.15	6.03
	(b) Diluted	0.47	0.70	0.51	1.18	1.14	6.00

WAKEFIT INNOVATIONS LIMITED Bangalore

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Statement of unaudited financial results for the quarter and half year ended September 30, 2026

1 These financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 12, 2026.

3 The financial results for the corresponding quarter and half year ended September 30, 2025, as presented in these unaudited financial results, were approved by the Company's Board of Directors. However, they were neither subject to a limited review nor audited by the Statutory Auditors, as the requirement to submit quarterly financial results became applicable only upon the listing of the Company's equity shares, with such reporting requirement commencing from the quarter ended December 31, 2025.

4 The Company has completed an Initial Public Offer (IPO) of 66,096,866 equity shares of face value of Rs. 1 each at an issue price of Rs. 195 per equity share (including share premium of Rs. 194 per equity share), comprising of offer for sale of 46,754,405 equity shares by selling shareholders and fresh issue of 19,342,461 equity shares. Pursuant to the IPO, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on December 15, 2025.

5 During the quarter and year ended March 31, 2026, the Company had reassessed the recoverability of its carry forward losses and unabsorbed depreciation. The reassessment considered, inter alia, taxable profits during the year ended 31 March 2026, future projected taxable profits and the use of IPO proceeds towards strategic initiatives, including planned investments towards expansion of the retail network etc.
Based on the above factors, the Company had recognised a deferred tax asset (net) of Rs. 1,034.40 Million as at March 31, 2026, with a corresponding deferred tax credit of Rs. 980.71 Million recognised in the Statement of profit and loss, Rs. 57.44 Million recognised in Other equity and a charge of Rs. 3.75 Million recognised in Other comprehensive income.

6 On November 21, 2025, the Government of India notified four Labour Codes—namely, the Code on Wages, 2019; the Industrial Relations Code, 2020; the Code on Social Security, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020—thereby consolidating 29 existing labour laws.
Based on its assessment of the potential impact of these codes, primarily arising from changes in the definition of wages, and considering the latest available information, including the revised wage structure being implemented, the Company had recognised an incremental impact on employee benefit obligations (gratuity and compensated absences) aggregating to Rs. 37.59 Million in the financial statements for the year ended March 31, 2026. The Company continues to monitor the updates on Central/ State Rules, as well as clarifications from the Government on various aspects of the Labour Codes. The accounting impact of such developments will be recognised appropriately as and when they arise.
Considering that the impact is regulatory driven and non-recurring in nature, the Company presented the incremental impact under 'Exceptional items' in the Statement of Profit and Loss for the year ended March 31, 2026.

7 The Chairperson, CEO and Executive Director of the Company has been identified as the Chief Operating Decision Maker (CODM). The CODM of the Company evaluates the Company's performance at an overall level as one segment which is 'Home Furnishing'. Accordingly, the figures appearing in these Statement of unaudited financial results relate to the Company's only reportable segment.

8 The results for the quarter and half year ended September 30, 2026 are available on the National Stock Exchange of India Limited (NSE) website (URL: https://www.nseindia.com/corporates), BSE Limited (BSE) website (URL: https://www.bseindia.com/corporates) and on the Company's website (URL: https://www.wakefit.co/investor-relations).

9 The Company has no subsidiary, associate or joint venture company(ies), as on September 30, 2026.

For and on behalf of the Board of Directors of Wakefit Innovations Limited
(Formerly known as Wakefit Innovations Private Limited)

Chaitanya Ramalingegowda
Executive Director
DIN: 03458997

Place: Bengaluru
Date: November 12, 2026

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Statement of assets and liabilities as at September 30, 2026

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
Assets		
Non-current assets		
Property, plant and equipment	1,704.10	1,493.31
Capital work-in-progress	194.38	16.58
Right of use assets	2,936.35	2,386.51
Intangible assets	8.67	11.30
Financial assets		
Other financial assets	2,002.71	3,516.66
Deferred tax assets (net) (refer note 5)	889.25	1,034.40
Income tax assets (net)	32.05	61.33
Other non-current assets	68.04	63.34
Total non-current assets	**7,835.55**	**8,583.43**
Current assets		
Inventories	3,252.18	1,975.54
Financial assets		
(i) Investments	1,003.55	799.40
(ii) Trade receivables	31.80	21.95
(iii) Cash and cash equivalents	283.84	884.86
(iv) Bank balances other than (iii) above	942.84	1,543.61
(v) Other financial assets	5,614.43	3,403.34
Other current assets	505.01	299.86
Total current assets	**11,633.65**	**8,928.56**
Total assets	**19,469.20**	**17,511.99**
Equity and liabilities		
Equity		
Equity share capital	331.65	329.97
Other equity	11,403.71	10,988.23
Total equity	**11,735.36**	**11,318.20**
Liabilities		
Non-current liabilities		
Financial liabilities		
Lease liabilities	2,423.49	1,909.63
Provisions	94.50	89.15
Total non-current liabilities	**2,517.99**	**1,998.78**
Current liabilities		
Financial liabilities		
(i) Lease liabilities	897.67	809.15
(ii) Trade payables		
-total outstanding dues of micro enterprises and small enterprises; and	377.44	362.90
-total outstanding dues of creditors other than micro enterprises and small enterprises	2,948.17	1,577.68
(iii) Other financial liabilities	273.19	509.56
Other current liabilities	599.07	809.72
Provisions	120.31	126.00
Total current liabilities	**5,215.85**	**4,195.01**
Total equity and liabilities	**19,469.20**	**17,511.99**

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Statement of cash flows for the half year ended September 30, 2026

Particulars	Half year ended September 30, 2026 (Unaudited)	Half year ended September 30, 2025 (Unaudited)
Cash flows from operating activities		
Profit before tax	**628.49**	**355.74**
Adjustments for:		
Depreciation and amortisation expense	599.53	528.17
Interest income on financial assets carried at amortised cost	(268.29)	(141.77)
Finance costs	154.03	148.03
Profit on sale of investments, net	(38.58)	(20.24)
Share based payment expense	31.55	7.10
Unrealised foreign currency loss/(gain), net	1.62	11.26
Change in fair value of financial instruments at fair value through profit or loss (FVTPL)	(5.79)	(4.08)
Loss allowance for security deposits, net	-	13.50
Write off of property, plant and equipment, net	0.24	(0.06)
Provision for doubtful advances, net	-	6.51
Gain on termination of leases, net	(1.08)	(3.04)
Allowance for expected credit loss, net	-	3.92
	1,101.72	**905.04**
Change in operating assets and liabilities :		
Movement in trade receivables	(9.85)	18.04
Movement in inventories	(1,276.64)	(981.65)
Movement in other financial assets	(92.70)	(327.50)
Movement in other current assets	(194.10)	(128.90)
Movement in trade payables	1,379.09	1,111.11
Movement in provisions	(1.33)	8.72
Movement in other financial liabilities	(237.95)	17.24
Movement in other current liabilities	(210.65)	157.66
Cash generated from operations	**457.59**	**779.76**
Income taxes refunds/(paid), net	(69.15)	8.21
Net cash generated from operating activities (A)	**388.44**	**787.97**
Cash flows from investing activities		
Acquisition of property, plant and equipment and intangible assets	(635.16)	(155.42)
Proceeds from sale of property, plant and equipment	-	1.72
Purchase of mutual fund units	(1,218.50)	(1,920.00)
Proceeds from sale of mutual fund units	1,100.31	1,948.67
Investment in fixed deposits	(2,939.89)	(1,533.22)
Proceeds from fixed deposits	2,987.05	1,192.73
Investment in Gold PTCs	(41.59)	-
Interest received	196.62	106.77
Net cash used in investing activities (B)	**(551.16)**	**(358.75)**
Cash flows from financing activities		
Proceeds from issue of equity shares, net of issue expenses	1.68	2.61
Payment of lease liabilities (including interest)	(439.98)	(371.28)
Net cash used in financing activities (C)	**(438.30)**	**(368.67)**
Net (decrease) / increase in cash and cash equivalents (A+B+C)	**(601.02)**	**60.55**
Cash and cash equivalents at the beginning of the period	884.86	71.19
Cash and cash equivalents at the end of the period	**283.84**	**131.74**
Components of Cash and cash equivalents		
Cash on hand	9.38	6.50
Balances with banks		
-In the current accounts	274.46	125.24
-Deposits with original maturity of three months or less	-	-
Total Cash and cash equivalents	**283.84**	**131.74**

WAKEFIT INNOVATIONS LIMITED Bangalore