



Date: February 10, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001,
Maharashtra, India

BSE Scrip Code: 544642

Dear Sir/ Madam,

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

NSE Scrip Symbol: WAKEFIT

Subject: Outcome of the Board Meeting held on Tuesday, February 10, 2026

Pursuant to Regulation 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that the Board of Directors of Wakefit Innovations Limited (“the Company”) at its meeting held today, i.e. Tuesday, February 10, 2026, has considered and approved the unaudited financial results of the Company for the quarter and nine months ended December 31, 2025.

A copy of the unaudited financial results (with limited review report) of the Company for the quarter and nine months ended on December 31, 2025, is enclosed herewith.

The Board Meeting was concluded at 11:55 a.m. (IST)

The aforesaid information shall be made available on the Company's website at www.wakefit.co/investor-relations.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For Wakefit Innovations Limited
(formerly known as Wakefit Innovations Private Limited)

Surbhi Sharma
Company Secretary and Compliance Officer
Membership Number: A57349

Encl. as above

Limited Review Report on unaudited financial results of Wakefit Innovations Limited (formerly known as Wakefit Innovations Private Limited) for the quarter ended 31 December 2025 and year to date results for the period from 01 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Wakefit Innovations Limited (formerly known as Wakefit Innovations Private Limited)

1. We have reviewed the accompanying Statement of unaudited financial results of Wakefit Innovations Limited (formerly known as Wakefit Innovations Private Limited) (hereinafter referred to as "the Company") for the quarter ended 31 December 2025 and year to date results for the period from 01 April 2025 to 31 December 2025 ("the Statement").
Attention is drawn to the fact that the figures for the corresponding quarter and nine months ended ended 31 December 2024 and preceding quarter ended 30 September 2025, as reported in the Statement have been approved by the Company's Board of Directors, but have not been subjected to review.
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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Limited Review Report (Continued)

Wakefit Innovations Limited (formerly known as Wakefit Innovations Private Limited)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022



Umang Banka

Partner

Bengaluru

10 February 2026

Membership No.: 223018

UDIN:26223018IODCBO1572



Wakefit Innovations Limited
(formerly known as Wakefit Innovations Private Limited)

Registered office: Umiya Emporium, 97-99, 2nd and 4th Floor, Adugodi, Tavarekere, Opp. Forum Mall, Hosur Road, Bengaluru- 560029
Website: www.wakefit.com, Email ID: investorscompliance@wakefit.co
CIN: U52590KA2016PLC086582, Ph No. +91 80 67335544

(Amounts in ₹ million, except share and per share data, unless otherwise stated)

Statement of unaudited financial results for the quarter and nine months ended December 31, 2025

Sl. No	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	Revenue from operations	4,213.40	3,768.80	3,851.75	11,453.43	9,710.86	12,736.91
	Other income	111.66	95.75	72.50	280.56	232.79	317.35
	Total Income (A)	4,325.06	3,864.55	3,924.25	11,733.99	9,943.65	13,054.26
2	Expenses						
	Cost of materials consumed	1,591.83	1,918.90	1,616.77	4,974.16	4,468.88	5,817.61
	Purchases of stock-in-trade	22.59	15.05	19.39	48.26	43.02	47.96
	Changes in inventories of finished goods, work in progress and stock in trade	330.88	(339.64)	230.13	52.26	(182.44)	(132.20)
	Employee benefits expense	432.66	419.31	435.45	1,227.73	1,257.70	1,657.43
	Other expenses	1,243.69	1,346.57	1,350.06	3,696.23	3,592.48	4,755.16
	Expenses before finance costs, depreciation and amortisation and exceptional items (B)	3,621.65	3,360.19	3,651.80	9,998.64	9,179.64	12,145.96
3	Earnings before finance costs, depreciation, amortization and exceptional items and tax (A-B)	703.41	504.36	272.45	1,735.35	764.01	908.30
	Finance costs (C)	70.42	73.30	69.57	218.45	187.51	295.92
	Depreciation and amortization expense (D)	275.11	271.48	226.96	803.28	664.59	962.42
	Total expenses (E) = (B+C+D)	3,967.18	3,704.97	3,948.33	11,020.37	10,031.74	13,404.30
4	Profit/(loss) before exceptional items and tax (F) = (A-E)	357.88	159.58	(24.08)	713.62	(88.09)	(350.04)
5	Exceptional items (G)	39.32	-	-	39.32	-	-
6	Profit/(loss) before tax (H) = (F-G)	318.56	159.58	(24.08)	674.30	(88.09)	(350.04)
7	Tax expense						
	- Current tax	-	-	-	-	-	-
	- Deferred tax	-	-	-	-	-	-
	Total tax expense (I)	-	-	-	-	-	-
8	Profit/(loss) for the period / year (J) = (H-I)	318.56	159.58	(24.08)	674.30	(88.09)	(350.04)
9	Other comprehensive income (OCI)						
	<i>Items that will not be reclassified subsequently to profit or loss</i>						
	- Remeasurement gain/ (loss) on defined benefit plans	(2.87)	1.10	0.03	(0.66)	0.08	2.09
	- Income tax relating to above	-	-	-	-	-	-
	Other comprehensive income/ (loss) for the period / year (K)	(2.87)	1.10	0.03	(0.66)	0.08	2.09
10	Total comprehensive income/ (loss) for the period / year (L)=(J+K)	315.69	160.68	(24.05)	673.64	(88.01)	(347.95)
11	Paid up equity share capital (face value of ₹1 per share)	326.83	157.53	10.52	326.83	10.52	10.52
12	Other equity						5,002.73
13	Earnings per equity share of ₹1 each	not annualised	not annualised	not annualised	not annualised	not annualised	annualised
	(a) Basic	1.01	0.52	(0.08)	2.16	(0.29)	(1.15)
	(b) Diluted *	1.01	0.51	(0.08)	2.16	(0.29)	(1.15)

* Diluted earnings per equity share is anti-dilutive for the quarter and nine months ended December 31, 2024 and for the year ended March 31, 2025.



Notes to the unaudited financial results for the quarter and nine months ended December 31, 2025

- 1 These financial results have been prepared in accordance with the Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
- 2 The unaudited financial results of the Company for the quarter and nine months ended December 31, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 10, 2026. The Statutory Auditors of the Company have conducted a 'Limited Review' of the financial results in accordance with Regulation 33 of the Listing Regulations.
- 3 The figures for the preceeding quarter ended September 30, 2025 and corresponding quarter and nine months ended December 31, 2024 as reported in these unaudited financial results, have been approved by the Company's Board of Directors but have not undergone review by the Statutory Auditors as the requirement to submit quarterly financial results became applicable with the listing of the Company's equity shares commencing from the quarter ended December 31, 2025. The equity shares of the Company were listed on the National Stock Exchange (NSE) and Bombay Stock Exchange (BSE) on December 15, 2025. Hence, this is the first Statement of unaudited financial results being prepared and submitted in compliance with Regulation 33 of the Listing Regulations.
- 4 During the quarter ended December 31, 2025, the Company has completed an Initial Public Offer (IPO) of 66,096,866 equity shares of face value of ₹ 1 each at an issue price of ₹ 195 per equity share (including share premium of ₹ 194 per equity share), comprising of offer for sale of 46,754,405 equity shares by selling shareholders and fresh issue of 19,342,461 equity shares.
- 5 The Company has raised ₹ 559.99 million as part of Pre-IPO proceeds from issue of 2,871,794 equity shares with a face value of ₹ 1 each at an issue price of Rs ₹ 195 each.
- 6 On November 21, 2025, the Government of India notified the four Labour Codes - The Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour and Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to the changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of actuarial opinion obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact under 'Exceptional items' in the Statement of unaudited financial results for the quarter and nine months ended December 31, 2025. The incremental impact on gratuity and compensated absences of ₹ 39.32 Million has primarily arisen due to the change in wage definition. Further, the management is in the process of evaluating possible impact in respect of other classes of employees such as contract workers. However, management is of the view that impact is unlikely to be material. The Company continues to monitor the finalization of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 7 During the quarter ended December 31, 2025, the Board of Directors, at its meeting held on November 12, 2025, approved the conversion of its entire Compulsorily Convertible Cumulative Preference Shares (CCCPs) i.e Series A, Series B, Series C, Series D and Series D1, into 147,087,468 equity shares of the Company, in accordance with the approved conversion ratio.
- 8 The Chairperson, CEO and Executive Director of the Company has been identified as the Chief Operating Decision Maker (CODM). The CODM of the Company evaluates the Company's performance at an overall level as one segment which is 'Home Furnishing'. Accordingly, the figures appearing in these Statement of unaudited financial results relate to the Company's only reportable segment.
- 9 The results for the quarter and nine months ended December 31, 2025 are available on the National Stock Exchange of India Limited (NSE) website (URL: <https://www.nseindia.com/corporates>), BSE Limited (BSE) website (URL: <https://www.bseindia.com/corporates>) and on the Company's website (URL: <https://www.wakefit.co/investor-relations>).
- 10 The Company has no subsidiary, associate or joint venture company(ies), as on December 31, 2025.

For and on behalf of the Board of Directors of Wakefit Innovations Limited
(Formerly known as Wakefit Innovations Private Limited)


Ankit Garg
Chairperson, CEO and Executive Director
DIN: 07451481



Place: Bengaluru
Date: February 10, 2026