

January 28, 2014

**THE MANAGER
LISTING DEPARTMENT
NATIONAL STOCK EXCHANGE OF INDIA LTD
EXCHANGE PLAZA, C-1, BLOCK G
BANDRA – KURLA COMPLEX
BANDRA (E), MUMBAI – 400 051.**

Fax: 022 2659 8237 / 8238 / 8120

Dear Sir,

Scrip Code: WABCOINDIA

Reg: Unaudited financial results for the quarter ended 31st December 2013

At the meeting of the board of directors held today, the directors have approved the unaudited financial results of the company for the quarter ended 31st December 2013.

A copy of the above results together with the limited review report is enclosed for your reference and records.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For **WABCO INDIA LIMITED**



N Sivalai Senthilnathan
General Manager – Finance and Company Secretary.

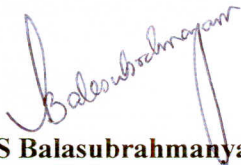
Encl: a/a

Limited Review Report

Review Report to
The Board of Directors
Wabco India Limited
Plot No. 3 (SP), III Main Road,
Ambattur Industrial Estate,
Chennai 600 058

1. We have reviewed the accompanying statement of unaudited financial results of Wabco India Limited ('the Company') for the quarter ended December 31, 2013 ('the Statement'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures made by the management and have not been reviewed by us. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (notified under the Companies Act, 1956 read with General Circular 15/2013 dated 13 September 2013, issued by the Ministry of Corporate Affairs, in respect of Section 133 of the Companies Act, 2013) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
ICAI Firm registration number: 101049W
Chartered Accountants


per S Balasubrahmanyam
Partner
Membership No.: 053315

Place: Chennai
Date: January 28, 2014



WABCO INDIA LIMITED

Registered Office: Plot No.3 (SP), III Main Road, Ambattur Industrial Estate, Chennai 600058

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2013**Part I**

(Rupees in lakhs)

Sl no	Particulars	3 months ended 31-12-2013	Preceding 3 months ended 30-09-2013	Corresponding 3 months ended 31-12-2012	Year to date figures for nine months ended 31-12-2013	Year to date figures for corresponding nine months ended 31-12-2012	Previous accounting year ended 31-03-2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of excise duty)	24,142.75	25,688.35	20,894.36	74,721.78	68,541.26	91,735.78
	(b) Other Operating Income	1,824.28	1,571.86	1,231.53	4,787.36	3,604.63	4,856.60
	Total income from Operations (net)	25,967.03	27,260.21	22,125.89	79,509.14	72,145.89	96,592.38
2	Expenses						
	(a) Cost of Materials consumed	14,245.97	15,564.87	11,276.87	44,909.58	38,159.50	51,080.88
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	343.30	328.00	730.60	182.59	282.00	638.07
	(c) Employee benefits expense	3,102.88	3,132.03	2,709.71	9,194.92	8,071.39	10,701.04
	(d) Depreciation and amortisation expense	854.22	736.85	500.80	2,255.46	1,593.98	2,171.78
	(e) Other expenses	4,673.18	4,635.04	3,435.21	13,547.61	10,680.31	14,767.52
	Total Expenses	23,219.55	24,396.79	18,653.19	70,090.16	58,787.18	79,359.29
3	Profit from operations before other income and finance costs	2,747.48	2,863.42	3,472.70	9,418.98	13,358.71	17,233.09
4	Other Income	296.75	1,291.72	423.41	2,873.73	1,126.48	1,263.50
5	Profit before finance costs	3,044.23	4,155.14	3,896.11	12,292.71	14,485.19	18,496.59
6	Finance Costs	0.57	9.69	0.50	10.46	0.97	1.76
7	Profit before tax	3,043.66	4,145.45	3,895.61	12,282.25	14,484.22	18,494.83
8	Tax expense	1,023.51	1,234.11	1,079.98	3,812.13	4,201.62	5,416.00
9	Net Profit for the period	2,020.15	2,911.34	2,815.63	8,470.12	10,282.60	13,078.83
10	Paid-up equity share capital	948.38	948.38	948.38	948.38	948.38	948.38
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						63,931.47
12	(i) Earnings Per Share (not annualised):						
	(a) Basic	10.65	15.35	14.84	44.66	54.21	68.95
	(b) Diluted	10.65	15.35	14.84	44.66	54.21	68.95
	(ii) Earnings Per Share (not annualised):						
	(a) Basic	10.65	15.35	14.84	44.66	54.21	68.95
	(b) Diluted	10.65	15.35	14.84	44.66	54.21	68.95

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WABCO INDIA LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2013
Part II

(Rupees in lakhs)

Particulars	3 months ended 31-12-2013	Preceding 3 months ended 30-09-2013	Corresponding 3 months ended 31-12-2012	Year to date figures for nine months ended 31-12-2013	Year to date figures for corresponding nine months ended 31-12-2012	Previous accounting year ended 31-03-2013
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	4,741,900	4,741,900	4,741,900	4,741,900	4,741,900	4,741,900
- Percentage of shareholding	25%	25%	25%	25%	25%	25%
2. Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-Encumbered						
- Number of Shares	14,225,684	14,225,684	14,225,684	14,225,684	14,225,684	14,225,684
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	75%	75%	75%	75%	75%	75%

B. INVESTOR COMPLAINTS

Particulars	3 months ended 31-12-2013
Pending at the beginning of the quarter	NIL
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	NIL

NOTES:

- The above unaudited financial results for the quarter ended 31st December 2013 were reviewed by the audit committee and upon its recommendation, were approved by the board of directors at its meeting held on 28th January 2014. A limited review of the aforesaid results has been carried out by the statutory auditors of the company.
- The company operates in one segment, namely automotive components.
- The above unaudited financial results are in accordance with the revised Schedule VI to the Companies Act, 1956.
- The figures for the previous period have been regrouped wherever necessary to conform to the current year's classification.

For and on behalf of the Board

Chennai
28th January 2014

M. Lakshminarayan
Chairman