

Listing Department,
National Stock Exchange of India Limited,
Plot No C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400051

Department of Corporate Services,
BSE Ltd,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Dear Sir/Madam,

Sub: 'Nil' Statement on Deviation(s)/ Variation(s) of utilization of funds raised through Preferential Issue for the quarter ended September 30, 2020 under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations')

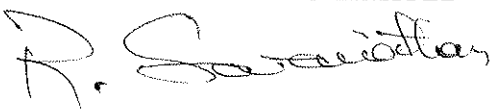
Ref: SEBI Circular No. CIR/CFD/CMDI /162/2019 dated December 24, 2019

In compliance with Regulation 32 of SEBI Listing Regulations, "NIL" Statement of Deviation(s) or Variation(s) for proceeds of utilization of funds by preferential issue for the quarter ended September 30, 2020 is enclosed herewith.

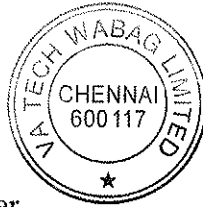
We request you to kindly take on record.

Thanking You,

Yours faithfully,
For VA TECH WABAG LIMITED



R Swaminathan
Company Secretary & Compliance Officer
Membership No: A17696



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Statement of Deviation/ Variation in utilization of funds raised

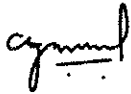
Name of listed entity	VA TECH WABAG LIMITED
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Others
Date of Raising Funds / Date of Allotment	29 th September 2020
Amount Raised	Rs.120,00,00,000/-
Report filed for Quarter ended	30 th September 2020
Monitoring Agency	applicable / not applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Yes/ No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil
Objects for which funds have been raised and where there has been a deviation, in the following table	The purpose of this preferential offer is (i) to meet working capital requirement; (ii) investment in projects under Hybrid Annuity Model/BOOT; and (iii) Other General Corporate Purpose.



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Original Object	Modified Object, if Any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the Quarter according to applicable object	Remarks, if any
The purpose of this preferential offer is: i) To meet working capital requirement ii) Investment in projects under Hybrid Annuity Model/ BOOT; and iii) Other General Corporate Purpose	None	Rs. 120,00,00,000	Nil	Rs. 120,00,00,000	Nil	No Deviations or Variations

For VA Tech Wabag Limited



Sandeep Agrawal
Chief Financial Officer



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