

Date: November 20, 2024

To
The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra - Kurla Complex, Bandra (East)
Mumbai - 400 051
Trading Symbol: WAAREEENER

To
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code: 544277

Sub:- Newspaper Advertisement on Un-audited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2024.

Dear Sir/Madam,

Pursuant to Regulations 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the newspaper advertisement on the Un-audited Financial Results (Standalone and Consolidated) of Waaree Energies Limited for the quarter and half year ended September 30, 2024, published in the following newspapers on November 20, 2024.

1. The Financial Express (English)
2. Mumbai Lakshadeep (Marathi)

The above information will also be available on the website of the Company at www.waaree.com

We request you to please take the afore-mentioned information in record and oblige

Thanking you,

Yours faithfully,

For **Waaree Energies Limited**

Rajesh Ghanshyam Gaur
Company Secretary & Compliance Officer
M.No. A34629

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In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days.

This issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion").

All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories.

Contents of the Memorandum of Association of the Company as regards to its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 118 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company.

Liability of members of the Company: Limited by shares. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorized Share Capital of ₹ 8,00,00,000 (Rupees Eight Crores only) divided into 80,00,000 (Eighty Lakhs) Equity Shares of ₹ 10/- each.

NAMES OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at time of signing of the Memorandum of Association of our Company.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue.

ASBA* Simple, Safe, Smart way of Application!!! Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. Mandatory in public issues. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors (RII)* Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIs applying through Registered Brokers, DPs & RTAs.

GYR Capital Advisors Maashita Securities Private Limited. GYR Capital Advisors Private Limited, 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 29 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com and the website of the Stock Exchange, for NSE Emerge at www.nseindia.com.

DISCLAIMER: RAJPUTANA BIODIESEL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 16, 2024 with the RoC. The RHP shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM (i.e., GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com), the website of the NSE Emerge at www.nseindia.com.

LKP Securities Limited. Regd. Off.: 203, Embassy Centre, Nariman Point, Mumbai - 400021. Tel. No.: +91 22 40024785/86; Fax No.: +91 22 22874787; Website: www.lkpsc.com; E-mail: ho_compliance@lkpsc.com.

IDBI BANK LIMITED. REGD. OFFICE: IDBI TOWER, WTC COMPLEX, CUFFE PARADE, MUMBAI 400 005. NPA MANAGEMENT GROUP - MUMBAI. APENDIX IV (See Rule 8(1)) POSSESSION NOTICE [SECTION 13(4)]

WAAREE ENERGIES LIMITED. Registered Office - 602, Western Edge-1, Off Western Express Highway, Borivali (East), Mumbai - 400066. Website: www.waaree.com; Email: investorrelations@waaree.com; Tel No: 022-69395500.

Public Notice (Under section 102 of the Insolvency and Bankruptcy Code, 2016) FOR THE ATTENTION OF THE CREDITORS OF MRS. KOMAL MANOJ BERIWAL (PERSONAL GUARANTOR TO M/5 SHREE RADHE METALIKS PVT. LTD.).

SCHEDULE I FORM A - PUBLIC ANNOUNCEMENT (Regulation 14 of the Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations, 2017) FOR THE ATTENTION OF THE CREDITORS OF AIRAWAT INDICES PRIVATE LIMITED.

Union Bank of India. POSSESSION NOTICE (Rule - 8 (1)) (For Immovable Property) Whereas The undersigned being the authorised officer of Union Bank of India, Shop No. 1-4 & 15, Shree Datta Krupa Complex, Damkhadi, Roha, Raigad - 402109.

THE BUSINESS DAILY. FINANCIAL EXPRESS. FOR DAILY BUSINESS. financialexp.eppar.in

