

June 26, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREEENER

To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

I, the undersigned, a member of Promoter Group of Waaree Energies Limited ('Target Company'), herewith submit the disclosure in the format prescribed under Regulation 29(1) of the SEB (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to aggregate acquisition of 13,19,63,212 equity shares of Rs. 10/- each, constituting 45.93% shareholding of the Target Company, by way of gift on June 24, 2025, in compliance with regulation 10(1)(a)(i) of the SAST Regulations.

This is for your information and record.

Yours faithfully,

HITESH
CHIMANLAL DOSHI

 Digitally signed by
HITESH
CHIMANLAL DOSHI

Hitesh Chimanalal Doshi
On Behalf of Chimanalal Tribhuvandas Doshi

Encl.: As above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer and Person Acting in concert with the acquirer	Chimanlal Tribhuvandas Doshi – member of Promoter Group, (hereinafter referred to as Acquirer)		
Whether the acquirers belongs Promoter/Promoter group	Yes, a member of Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) <u>Shares carrying voting rights</u> Chimanlal Tribhuvandas Doshi	0	0.00	0.00
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00
Details of acquisition:			
a) <u>Shares carrying voting rights acquired</u> Chimanlal Tribhuvandas Doshi	13,19,63,212	45.93	45.93
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	13,19,63,212	45.93	45.93

After the acquisition holding of:			
a) <u>Shares carrying voting rights</u> Chimanlal Tribhuvandas Doshi	13,19,63,212	45.93	45.93
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	13,19,63,212	45.93	45.93
Mode of acquisition (e.g: open market/ off market/ public issue / right issue / preferential allotment / inter-se transfer etc.)	Off market inter-se transfer of shares by way of gift amongst qualifying persons, being Immediate Relatives;		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Fully paid-up Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares /VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 24, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

HITESH
CHIMANLAL DOSHI

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HITESH
CHIMANLAL DOSHI

Hitesh Chimanlal Doshi
On Behalf of Chimanlal Tribhuvandas Doshi

Part B***

Name of Target Company: Waaree Energies Limited

Name of Acquirer's and PAC with the acquirer	Whether the acquirers belong Promoter/Promoter group	PAN of Acquirer and PAC

Yours truly,

HITESH
CHIMANLAL DOSHI

Digitally signed by
HITESH CHIMANLAL
DOSHI

Hitesh Chimanlal Doshi
On Behalf of Chimanlal Tribhuvandas Doshi

June 26, 2025

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March, 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.