



V2 Retail Limited

Date: April 4, 2018

To,

<u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai- 400051 NSE Code- V2RETAIL	<u>BSE (Bombay Stock Exchange) Limited</u> 25 th floor, "PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
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Sub: Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:-

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on March 31, 2018 in prescribed form with respect to securities held by Promoters/Members of promoter group of V2 Retail Limited.

This is for your information and record.

Yours Truly

For V2 Retail Limited

Unesh Kumar

Company Secretary & Compliance Officer

Date: April 4, 2018

To,

V2 Retail Limited Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	<u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai-400051 NSE Code- V2RETAIL	<u>BSE (Bombay Stock Exchange) Limited</u> 25 th floor, "PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
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Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly



Mr. Ram Chandra Agarwal
Promoter & Promoter Group
V2 Retail Limited

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	V2 RETAIL LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Limited 2. BSE Limited		
3. Particulars of the shareholder(s) :	a) N.A. b) 1. Ram Chandra Agarwal DP- 1204470000849501 2. Ram Chandra Agarwal DP- 1203350300375693 3. Ram Chandra Agarwal DP- 1203350001591082 4. Uma Agarwal DP- IN30096610366182 5. Akash Agarwal DP- IN30096610681702 6. Unicon Marketing Private Limited DP- IN30096610486260 7. Ricon Commodities Private Limited DP-IN30096610491234 8. Vishal Waterworld Pvt. Ltd. DP-IN30096610511285 9. Sunita Fashion Pvt. Ltd. DP-1202060000857287 10. Ram Chandra Agarwal & HUF DP-IN30096610618456		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the 2018, holding of:			
a) Shares	17,423,755	51.36	51.36
b) Voting Rights (otherwise than by shares	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-

