



Scrutinizer's Report

[Pursuant to Section 108 of the Companies Act, 2013 ("the Act") and Rule 20 of the Companies (Management and Administration) Rules, 2014 ("the Rules") and Regulation 44 of the Securities and Exchanges Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]]

To,
The Company Secretary & Compliance Officer
Knowledge Marine & Engineering Works Limited (the "Company")
(CIN: L74120MH2015PLC269596)
Unit No. 706 & 707, The Epicentre, W. T. Patil Marg,
Off Eastern Freeway, BEST Colony, Near Shivaji Chowk,
Chembur East, Mumbai - 400 071.

Sub: Consolidated Scrutinizer's report on Remote e-voting and voting through polling Papers conducted at the Extraordinary General Meeting (EGM) of the shareholders of the Company held on Thursday, October 09, 2025 at 1:00 PM in terms of provisions of Section 108 of the Companies Act, 2013, as amended (herein after the "Act") read with Rules 20 of the Companies (Management and Administration) Rules, 2014 and other applicable Rules issued or made there under and the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter the "SEBI Listing Regulations")

Dear Sir,

I, Preeti Singhania, duly appointed as a Scrutinizer by the Board of Directors of the Company for the purpose of the Remote e-voting and voting through Polling Paper conducted on the below mentioned resolution(s), at the Extra Ordinary General Meeting of the Equity Shareholders of the Company, held on Thursday, October 9, 2025 at 01.00 PM (IST), submit our report as under:

The notice dated 17th September, 2025 along with corrigendum issued dated 01st October 2025, convening the EGM, as confirmed by the Company, was sent to the shareholders in respect of the below mentioned resolutions proposed to be passed at the EGM of the Company through electronic mode to those Members whose email addresses are registered with the Company/ Depositories.

The Company had availed the remote e-voting facility offered by MIUFG Intime India Private Limited ("MIPL") at www.instavote.linkintime.co.in for conducting remote e-voting by the Members of the Company. The voting period for remote e-voting commenced on Monday, October 06, 2025, from 9.00 a.m. (IST) and ended on Wednesday, October 08, 2025 at 05.00 p.m. (IST) and the MIPL e-voting platform was disabled thereafter.



The Company had also provided voting facility to the Members present at the EGM through polling paper and who had not cast their vote earlier. The Members of the Company holding shares as on the "cut-off" date i.e. Friday, 3rd October, 2025 were entitled to vote on the resolutions as contained in the Notice of the EGM. After the closure of voting through polling papers at the EGM, the report on voting done during the EGM and the votes cast under remote e-voting facility prior to the EGM were unblocked and counted. I have scrutinized and reviewed the remote e-voting prior to and voting through polling papers during the EGM and votes cast therein based on the data received from MIPL.

The Management of the Company is responsible to ensure compliance with the requirements of the Act and rules relating to remote e-voting prior to and voting through Polling papers during the EGM on the resolutions contained in the notice of the EGM. My responsibility as Scrutinizer for the voting is restricted to making a Scrutinizer's Report of the votes cast in favour or against the resolutions.

The votes cast through electronic means received were unblocked on October 9, 2025, in the presence of 2 witnesses, Ms. Aditi Agnihotri and Ms. Sonali Gangji, who are not in employment of the Company. They have signed below in confirmation of the votes being unblocked in their presence:

Aditi Agnihotri

Aditi Agnihotri

Sonali Gangji

Sonali Gangji

I now submit my consolidated report as under on the result of the remote e-voting prior to and voting during the EGM in respect of the said resolutions.



1. Issue of Equity Shares on Preferential Basis (Special Resolution):

i. Voted in favor of the resolution

Number of members voted	Number of valid votes cast by them	% of total no. of valid votes cast
36	6959680	99.88

ii. Voted against the resolution -

Number of members voted	Number of valid votes cast by them	% of total no. of valid votes cast
4	8326	0.12

iii. Invalid Votes -

Number of members whose votes were declared invalid	Number of invalid votes cast by them
-	-

2. Issue of Convertible Warrants on Preferential Basis (Special Resolution)

i. Voted in favor of the resolution

Number of members voted	Number of valid votes cast by them	% of total no. of valid votes cast
36	6959680	99.88

ii. Voted against the resolution -

Number of members voted	Number of valid votes cast by them	% of total no. of valid votes cast
4	8326	0.12



iii. Invalid Votes -

Number of members whose votes were declared invalid	Number of invalid votes cast by them
-	-

Based on the aforesaid results, we report that all the Resolutions as set out in Item Nos. 1 and 2 in the Notice of the EGM dated September 17, 2025 have been passed with the requisite majority.

The electronic data and all other records relating to remote e-voting and through Ballot Papers shall remain in my custody until the Chairman considers and approves. Thereafter, the same shall be returned to the authorized person of the Company.

Thanking you
Yours' faithfully

For P. Singhania & Associates
Chartered Accountant
FRN No. 138354W

P. Singhania
Preeti Singhania
Proprietor
Membership No.:159249



For Knowledge Marine & Engineering Works Limited



(Signed by Avdhoot Kotwal)
Authorized by the Board of Directors of
Knowledge Marine & Engineering Works Limited
Company Secretary & Compliance Officer

Place: Mumbai
Date: 10th October, 2025

UDIN: 25159249BMILDM1391