K.M. Sugar Mills Ltd.
Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: September 29, 2025

BSE Limited, 25th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100
Scrip Code:532673	Symbol: INE157H01023

Sub: Disclosure of Voting Results and Scrutinizer's report of Annual General Meeting of the Company

The voting results in the format prescribed under Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, along with the consolidated Scrutiniser's Report on voting through electronic means (i.e. remote e-voting and voting at the Meeting through electronic voting system), in respect of the 52nd Annual General Meeting of the Company held on Monday, September 29, 2025.

This is for your information and records.

Thanking you,

Yours Sincerely,
For K M Sugar Mills Limited

K.M. SUGAR MILLS LTD. * LUCKNOW *

Ritika Tandon
Company Secretary & Compliance Officer

AMIT GUPTA & ASSOCIATES
Practicing Company Secretaries

REPORT OF SCRUTINIZER

To,
The Chairman,
52nd Annual General Meeting of Equity Shareholders of
K M Sugar Mills Limited
76, Eldeco Greens, Gomti Nagar, Lucknow – 226010, Uttar Pradesh

Dear Sir,

At the outset, I would like to thank you for appointing me as scrutinizer for the remote e-voting and e-voting by your members at the 52nd Annual General Meeting of your Company held on Monday, the 29th day of September, 2025, at 11:00 a.m. through Video Conferencing or other audio-visual Means.

I am pleased to submit my Scrutinizer's Report, which is comprehensive and self-explanatory in all respects.

Thanking you,
Yours faithfully,

AMIT GUPTA
Digitally signed by AMIT GUPTA
Date: 2025.09.29 17:17:53 +05'30'

Amit Gupta
Managing Partner
Amit Gupta & Associates
Company Secretaries
Firm Registration No. - P2025UP103200
FCS – 5478, C.P. – 4682
P.R. No. 2600/2022
UDIN: F005478G001377266
Date: September 29, 2025

C-17, Vinay Nagar, Krishna Nagar, Lucknow -226 023
Phone : 94150 05108, 79057 98954, E-mail: amitguptacs@gmail.com

SCRUTINIZER'S REPORT

Name of the Company	**K M SUGAR MILLS LIMITED**
Meeting	52nd Annual General Meeting
Date and Time	Monday, the 29th day of September, 2025 at 11.00 A.M.
Venue/Mode	Video Conferencing or other audio-Visual Means

1. Appointment as Scrutinizer

I was appointed as Scrutinizer for the remote e-voting as well as the voting to be conducted through Video Conferencing at the 52nd Annual General Meeting of K M Sugar Mills Limited (hereinafter referred to as "**the Company**") held on Monday, the 29th day of September, 2025, at 11.00 A.M. through Video Conferencing or other audiovisual means.

2. Dispatch of Notice Convening the Meeting

The Company had informed that, on the basis of the Register of Members and the list of Beneficiary Owners (cut of date August 29, 2025) made available to it by the depositories viz., National Securities Depositories Limited and Central Depositories Services (India) Limited for the purpose of voting, the Company completed dispatch of notice & 52nd annual Report in the following manner:

By email	To 55,344 members who have registered their e-mail ids with Depository/the RTA on September 06, 2025
By Physical mode	Not Applicable pursuant to the MCA General Circular No. 14/2020 dated April 08, 2020.

3. Cut Off Date

The Voting rights were reckoned as on Tuesday, September 23, 2025, being the Cut-off date for the purpose of deciding the entitlements of members for remote e-voting and voting at the meeting through Video Conferencing.

4. **Remote E-Voting**

4.1. **Agency**

The Company had appointed MUFG Intime India Private Limited ("MUFG Intime") as the agency for providing an e-voting platform.

4.2. **Remote E-voting**

Remote e-voting was open from 09.00 a.m. IST on Friday, September 26th, 2025, to 5.00 p.m. IST on Sunday, September 28, 2025, and Members were required to cast their votes electronically, conveying their assent or dissent in respect of all the Ordinary and /or Special Resolutions, on the e-voting platform provided by MUFG Intime.

5. **Voting at AGM through Video Conferencing**

5.1. As prescribed under Rule 20(4)(xiii) of the Companies (Management and Administration) Rule, 2015, for the purpose of ensuring that members who have cast their votes through remote e-voting do not vote again at the general meeting, after the closure of period of e- voting, the Scrutinizer was provided access to particulars of members such as - their names folio, number of shares held, but not the manner in which they have voted.

5.2. Accordingly, MUFG Intime, the e-voting agency, provided us with the name, DP ID/folio numbers and shareholding of the members who had cast their votes through remote e-voting.

5.3. The Company has authorized M/s MUFG Intime **(RTA),** Registrar and Transfer Agent of the Company, to provide necessary support for remote e-voting as well as for voting in the AGM, and RTA provided the same.

6. **Counting Process**

6.1. On completion of voting at the meeting through Video Conferencing, the Company provided me with the list of members who had cast their votes, with their holding details and details of the vote on each of the resolutions.

6.2. The votes were reconciled with the records maintained by the Company and RTA with respect to the authorised representatives lodged with the Company.

6.3. I unblocked the remote e-voting results on the MUFG Intime E-voting platform and downloaded the e-voting details.

7. **Result**

7.1. I observed that

7.1.1. 59 members joined this meeting, and nil Members had cast their votes through the Video Conferencing platform provided for the AGM.

7.1.2. 49 Members had cast their votes through remote e-voting.

7.2. The result of remote e-voting and votes through Video Conferencing, as well as consolidated results with respect to each item on the Agenda as set out in the notice of the 52nd AGM dated September 06, 2025, is enclosed as Annexure – 1, 2 and 3, respectively.

7.3. Based on the aforesaid result, the **Ordinary resolutions and the special resolution** as contained in items no. 1 to 6 of the notice dated September 06, 2025, have been passed with the **requisite majority.**

7.4. Soft copy of the List of Members, for both voting at AGM through Video Conferencing as well as remote e-voting, containing the details of members who voted **"FOR"**, who voted **"AGAINST"** & whose votes were declared **"INVALID"**, for each resolution will be emailed to the Company, after the announcement of the result by the Company.

7.5. The electronic data and all other relevant records shall also be duly handed over to the Company for keeping in safe records, after the announcement of the result by the Company.

AMIT GUPTA

Digitally signed by AMIT GUPTA
Date: 2025.09.29 17:18:23 +05'30'

Amit Gupta
Managing Partner
Amit Gupta & Associates
Company Secretaries
Firm Registration No. - P2025UP103200
FCS – 5478, C.P. – 4682
P.R. No. 2600/2022
UDIN: F005478G001377266
Date: September 29, 2025

Annexure-1

Results of remote E-Voting conducted at the 52nd Annual General Meeting of K M SUGAR MILLS LIMITED

1. The result of remote e-voting is as follows:

a) Resolution 01 - **To receive, consider and adopt (a) the Audited Standalone financial statements of the Company for the financial year ended March 31, 2025 and the reports of the Board of Directors' and Auditors' thereon; and (b) the Audited Consolidated financial statement of the Company for the financial year ended March 31, 2025 and the report of the Auditors thereon. (Ordinary Resolution):**

i. **Voted in favour of the resolution:**

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
47	**43601895**	**99.99998%**

ii. **Voted against the resolution:**

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
2	**6**	**0.00002%**

iii. **Invalid votes :**

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

b) Resolution 02 –: **To appoint a director in place of Shri L.K. Jhunjhunwala, who retires by rotation and, being eligible, offers himself for re-appointment. (Special** Resolution)

i. **Voted in favour of the resolution:**

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
46	**43601795**	**99.9998%**

ii. **Voted against the resolution:**

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
3	**106**	**0.0002%**

iii. **Invalid votes :**

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

c) Resolution 03 - **Appointment of a director in place of Shri Aditya Jhunjhunwala,** who retires **by rotation and being eligible, offers himself for re-appointment.** (Ordinary **Resolution)**

i. **Voted in favour of the resolution:**

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
46	**43601795**	**99.9998%**

ii. **Voted against the resolution:**

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
3	**106**	**0.0002%**

iii. **Invalid votes :**

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

d) Resolution 04 – **To Re-appoint Shri Bibhas Kumar Srivastav (DIN – 06533710) as a Non-Executive and Independent Director of the Company (Special Resolution)**

i. **Voted in favour of the resolution:**

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
46	**43601795**	**99.9998%**

ii. **Voted against the resolution:**

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
3	**106**	**0.0002%**

iii. **Invalid votes :**

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

e) Resolution 05 – **Appointment of the Secretarial Auditors of the Company**

(Ordinary Resolution)

i. **Voted in favour of the resolution:**

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
47	**43601895**	**99.99998%**

ii. **Voted against the resolution:**

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
2	**6**	**0.00002%**

iii. **Invalid votes :**

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

f) Resolution 06 – **Ratification of payment of remuneration to the Cost Auditor for the Financial Year 2025-26 (Ordinary Resolution)**

i. **Voted in favour of the resolution:**

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
47	**43601895**	**99.99998%**

i. **Voted against the resolution:**

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
2	**6**	**0.00002%**

ii. **Invalid votes :**

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

Annexure-2

Results of Voting at the 52nd Annual General Meeting through the platform provided for Video Conferencing for AGM

1. The result of the voting during the 52nd AGM is as follows:

a) Resolution 1 - **To receive, consider and adopt (a) the Audited Standalone financial statements of the Company for the financial year ended March 31, 2025 and the reports of the Board of Directors' and Auditors' thereon; and (b) the Audited Consolidated financial statement of the Company for the financial year ended March 31, 2025 and the report of the Auditors thereon. (Ordinary Resolution):**

i. **Voted in favour of the resolution:**

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

ii. **Voted against the resolution:**

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
-	**Nil**	**Nil%**

iii. **Invalid votes :**

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

b) Resolution 2 - **To appoint a director in place of Shri L.K Jhunjhunwala, who retires by rotation and being eligible, offers himself for re-appointment. (Special Resolution)**

i. **Voted in favour of the resolution:**

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

ii. **Voted against the resolution:**

Number of members present and voting	Number of votes casted against the	% of total number of valid votes casted on

against (through VC)	resolution	the resolution
	Nil	Nil%

iii. **Invalid votes :**

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

c) Resolution 3- **Appointment of a director in place of Shri Aditya Jhunjhunwala, who** retires by **rotation and being eligible, offers himself for re-appointment. (Ordinary** Resolution)

i. **Voted in favour of the resolution:**

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

ii. **Voted against the resolution:**

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. **Invalid votes :**

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

d) Resolution **04- To Re-appoint Shri Bibhas Kumar Srivastav (DIN – 06533710)** as a Non-**Executive and Independent Director of the Company (Special Resolution)**

i. **Voted in favour of the resolution:**

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

ii. **Voted against the resolution:**

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. **Invalid votes :**

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

e) Resolution 05 – **Appointment of the Secretarial Auditors of the Company (Ordinary Resolution)**

i. **Voted in favour of the resolution:**

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

ii. **Voted against the resolution:**

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. **Invalid votes :**

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

f) Resolution 06 – **Ratification of payment of remuneration to the Cost Auditor for the Financial Year 2025-26 (Ordinary Resolution)**

i. **Voted in favour of the resolution:**

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

ii. **Voted against the resolution:**

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution

Nil	**Nil**	**Nil%**

iii. **Invalid votes :**

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

Annexure -3

Consolidated Results of remote E-Voting & E-Voting conducted at the 52nd Annual General Meeting of K M Sugar Mills Limited through Video Conferencing

<table>
<tr><td rowspan="2">Particulars</td><td colspan="3">Number of Votes Contained in</td><td rowspan="2">Percentage</td></tr>
<tr><td>Remote E votes</td><td>AGM through VC</td><td>TOTAL</td></tr>
<tr><td colspan="5">Item No. 1:
To receive, consider and adopt (a) the Audited Standalone financial statements of the Company for the financial year ended March 31, 2025 and the reports of the Board of Directors' and Auditors' thereon; and (b) the Audited Consolidated financial statement of the Company for the financial year ended March 31, 2025 and the report of the Auditors thereon. (Ordinary Resolution):</td></tr>
<tr><td>Assent</td><td>43601895</td><td>0</td><td>43601895</td><td>99.99998%</td></tr>
<tr><td>Dissent</td><td>6</td><td>0</td><td>6</td><td>0.00002%</td></tr>
<tr><td>Invalid</td><td>0</td><td>0</td><td>0</td><td>0</td></tr>
<tr><td>Total</td><td>43601901</td><td>0</td><td>43601901</td><td>100.00%</td></tr>
<tr><td>Outcome</td><td colspan="4">Passed as an Ordinary Resolution</td></tr>
<tr><td colspan="5">Item No. 2:
To appoint a director in place of Shri L.K Jhunjhunwala, who retires by rotation and being eligible, offers himself for re-appointment. (Special Resolution)</td></tr>
<tr><td>Assent</td><td>43601795</td><td>0</td><td>43601795</td><td>99.9998%</td></tr>
<tr><td>Dissent</td><td>106</td><td>0</td><td>106</td><td>0.0002%</td></tr>
<tr><td>Invalid</td><td>0</td><td>0</td><td>0</td><td>0</td></tr>
<tr><td>Total</td><td>43601901</td><td>0</td><td>43601901</td><td>100.00%</td></tr>
<tr><td>Outcome</td><td colspan="4">Passed as a Special Resolution</td></tr>
<tr><td colspan="5">Item No. 3:
Appointment of a director in place of Shri Aditya Jhunjhunwala, who retires by rotation and being eligible, offers himself for re-appointment. (Ordinary Resolution)</td></tr>
<tr><td>Assent</td><td>43601795</td><td>0</td><td>43601795</td><td>99.9998%</td></tr>
</table>

Dissent	106	0	106	0.0002%
Invalid	0	0	0	0
Total	**43601901**	**0**	**43601901**	**100.00%**
Outcome	**Passed as an Ordinary Resolution**			
Item No. 4: To Re-appoint Shri Bibhas Kumar Srivastav (DIN – 06533710) as a Non-Executive and Independent Director of the Company (Special Resolution)				
Assent	43601795	0	43601795	99.9998%
Dissent	106	0	106	0.0002%
Invalid	0	0	0	0
Total	**43601901**	**0**	**43601901**	**100.00%**
Outcome	**Passed as a special Resolution**			
Item No.5 : Appointment of the Secretarial Auditors of the Company (Ordinary Resolution)				
Assent	43601895	0	43601895	99.99998%
Dissent	6	0	6	0.00002%
Invalid	0	0	0	0
Total	**43601901**	**0**	**43601901**	**100.00%**
Outcome	**Passed as a Ordinary Resolution**			
Item No.6 : Ratification of payment of remuneration to the Cost Auditor for the Financial Year 2025-26 (Ordinary Resolution)				
Assent	43601895	0	43601895	99.99998%
Dissent	6	0	6	0.00002%

Invalid	0	0	0	0
Total	**43601901**	**0**	**43601901**	**100.00%**
Outcome	**Passed as Ordinary Resolution**			

AMIT GUPTA

Digitally signed by AMIT GUPTA
Date: 2025.09.29 17:18:48 +05'30'

Amit Gupta
Managing Partner
Amit Gupta & Associates
Company Secretaries
Firm Registration No. - P2025UP103200
FCS – 5478, C.P. – 4682
P.R. No. 2600/2022
UDIN: F005478G001377266
Date: September 29, 2025