

SUCHIR CHEMICALS PRIVATE LIMITED

301-302, Riya Palace, Swami Samarth Nagar, Andheri (West), Mumbai - 400 053.

March 6, 2014

The Executive Director
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Company Code – VINATI ORGA – Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST)') for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, we wish to inform you that we, **SUCHIR CHEMICALS PRIVATE LIMITED**, have acquired shares of **VINATI ORGANICS LIMITED**, a company listed on your esteemed stock exchange with **Company Code: VINATORGA** on the **March 6, 2014** pursuant to Composite Scheme of Arrangement and Amalgamation. In this connection please find enclosed the disclosure as per regulation 29(1) of the SEBI (SAST).

Request you to kindly take the same on record and oblige.

Thanking you,

For **SUCHIR CHEMICALS PRIVATE LIMITED**



Director/ Authorised Signatory

Encl: As above.

CC: Vinati Organics Limited

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –A- Details of the Acquisition

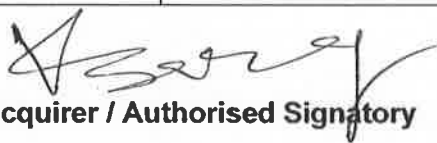
Name of the Target Company (TC)	Vinati Organics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Suchir Chemicals Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	47,53,235	9.63%	9.63%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c)	47,53,235	9.63%	9.63%
Details of acquisition			
a) Shares carrying voting rights acquired	1,69,80,600	34.40%	34.40%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other	0	0	0

Equity share capital/ total voting capital of the TC after the said acquisition	4,93,72,500
Total diluted share/voting capital of the TC after the said acquisition	4,93,72,500

Part-B***

Name of the Target Company: Vinati Organics Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Suchir Chemicals Private Limited	Yes	AAFCS3798F



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: March 6, 2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.