

VAYU UDAAN AIRCRAFT LLP

Regd. Office: No. 463, Dr. Annie Besant Road, Worli, Mumbai – 400 030

Tel No.: +91-22-25292152/54 Fax No: +91-22-25297423

March 7, 2018

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
---	---

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure by Vayu Udaan Aircraft LLP under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the purchase of shares of Harrisons Malayalam Limited from Carniwal Investments Limited through an inter-se transfer amongst promoter group entities.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For Vayu Udaan Aircraft LLP



S. Raguraman
Authorised Signatory

Encl.: As above

VAYU UDAAN AIRCRAFT LLP

Regd. Office: No. 463, Dr. Annie Besant Road, Worli, Mumbai – 400 030

Tel No.: +91-22-25292152/54 Fax No: +91-22-25297423

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Harrisons Malayalam Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vayu Udaan Aircraft LLP ('VUAL' or 'Acquirer') <u>Persons acting in concert with the Acquirer:</u> 1. Carniwal Investments Limited 2. Summit Securities Limited 3. Instant Holdings Limited 4. Swallow Associates LLP 5. Harsh Vardhan Goenka (Trustee of Stellar Energy Trust) 6. Harsh Vardhan Goenka (Trustee of Secura India Trust) 7. Harsh Vardhan Goenka (Trustee of Monitor Portfolio Trust) 8. Harsh Vardhan Goenka (Trustee of Crystal India Tech Trust) 9. Harsh Vardhan Goenka (Trustee of Nucleus Life Trust) 10. Harsh Vardhan Goenka (Trustee of Prism Estates Trust) 11. Harsh Vardhan Goenka 12. Rama Prasad Goenka 13. Sanjiv Goenka 14. Pradip Kumar Khaitan (Trustee of HML Trust No.I) 15. Pradip Kumar Khaitan (Trustee of HML Trust No.II) 16. Pradip Kumar Khaitan (Trustee of HML Trust No.III) 17. Pradip Kumar Khaitan (Trustee of HML Trust No.IV) 18. Pradip Kumar Khaitan (Trustee of HML Trust No.V) 19. Pradip Kumar Khaitan (Trustee of HML Trust No.VI) 20. Rainbow Investments Limited 21. Saregama India Limited
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) and BSE Limited (BSE)

LLPIN: AAB-2340

(A limited liability partnership registered under the LLP Act, 2008.)

VAYU UDAAN AIRCRAFT LLP

Regd. Office: No. 463, Dr. Annie Besant Road, Worli, Mumbai – 400 030

Tel No.: +91-22-25292152/54 Fax No: +91-22-25297423

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
(a) Shares carrying voting rights	14,20,100	7.70	7.70
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
(c) Voting rights (VR) otherwise than by equity shares	-	-	-
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
(e) Total (a+b+c+d)	14,20,100	7.70	7.70
<u>Details of acquisition / sale:</u>			
(a) Shares carrying voting rights acquired/sold	13,00,000	7.04	7.04
(b) VRs acquired/sold otherwise than by shares	-	-	-
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
(d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
(e) Total (a+b+c+-d)	13,00,000	7.04	7.04
<u>After the acquisition / sale, holding of:</u>			
(a) Shares carrying voting rights	27,20,100	14.74	14.74
(b) Shares encumbered with the acquirer	-	-	-
(c) VRs otherwise than by shares	-	-	-

LLPIN: AAB-2340

(A limited liability partnership registered under the LLP Act, 2008.)

VAYU UDAAN AIRCRAFT LLP

Regd. Office: No. 463, Dr. Annie Besant Road, Worli, Mumbai – 400 030

Tel No.: +91-22-25292152/54 Fax No: +91-22-25297423

(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(e) Total (a+b+c+d)	27,20,100	14.74	14.74
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer of shares amongst promoter group entities by way of purchase on the Block deal window of "BSE Limited" not attracting an obligation under Regulation 3 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 7, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	No. of shares: 1,84,55,405 of face value Rs. 10/- each Amount: Rs. 18,45,54,050/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	No. of shares: 1,84,55,405 of face value Rs. 10/- each Amount: Rs. 18,45,54,050/-		
Total diluted share/voting capital of the TC after the said acquisition	There is no dilution of the share capital/voting capital of the TC as a result of the transaction.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Vayu Udaan Aircraft LLP



S. Raguraman
Authorised Signatory

Place: Mumbai
Date: 07.03.2018

LLPIN: AAB-2340

(A limited liability partnership registered under the LLP Act, 2008.)