

VIJAY KOTHARI

42-E, SAKET NAGAR,, INDORE, 452018, Madhya Pradesh, INDIA PH NO-0731-2703225
Email: vijaykothari11@gmail.com

Date 20.02.2019

To,
The Secretary,
Corporate Relationship Department,
Bombay Stock Exchange Limited
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai-400001

To,
The Secretary
The National Stock Exchange Limited
BandraKurla Complex Mumbai

To,
The Secretary
The Calcutta Stock Exchange Limited
4, Lyons Range, Dalhousie, Murgighata,
B B D Bagh, Kolkata, West Bengal 700001

Dear Sirs,

Sub. : Information under Regulation 29(2) of SEBI (substantial acquisition of Shares and takeovers) Regulation, 2011 in the matter of VIJI FINANCE LIMITED

Ref: BSE Scrip Code 537820; NSE Symbol: VIJIFIN, ISIN: INE159N01027)

With reference to the above mentioned subject and pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith my disclosure in prescribed format in respect of selling of **1639187** by me aggregating to **1.99 %** of total voting capital of Company in time to time.

The above is for your information and record.

Thanking you.

Yours Faithfully

Vijay Kothari
Promoter & Managing Director of Viji Finance Limited

Place: Indore
Date: 20.02.2019

CC

To,
The Board of Directors
VIJI FINANCE LIMITED
11/2, Usha Ganj, Jaora
Compound, Indore (M.P.)

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Viji Finance Limited (CIN: L65192MP1994PLC008715) BSE Scrip Code: 537820, NSE Symbol: VIJIFIN, ISIN: INE159N01027)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vijay Kothari (Promoter & Managing Director)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE) National Stock Exchange Limited (NSE) Calcutta Stock Exchange Limited (CSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	39846901	48.30%	48.30%
b) Shares in the nature of encumbrance (Pledge/lien/ non –disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	39846901	48.30%	48.30%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired /sold	1639187	1.99%	1.99%
b) Shares carrying voting rights acquired / sold	Nil	Nil	Nil
c) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	1639187	1.99%	1.99%
<u>After the acquisition/sale holding of:</u>			
a) Shares carrying voting rights	38207714	46.31%	46.31%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
e) Total (a+b+c+d)	38207714	46.31%	46.31%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market sale		
7. Date of acquisition / sale of shares / VR or date of Receipt of intimation of allotment of shares, whichever is applicable.	24.01.2019, 25.01.2019, 28.01.2019-01.02.2019, 04.02.2019, 05.02.2019 and 18.02.2019.		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	8,25,00,000 Equity Shares of Re. 1/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	8,25,00,000 Equity Shares of Re. 1/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	8, 25,00,000 Equity Shares of Re. 1/- each.		

- Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.
- Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Vijay Kothari
Promoter