WALUJ COMPONENTS PRIVATE LIMITED

CIN: U29299MH1979PTC021986
Regd. Office: 2275, Adat Bazar, Ahmednagar - 414001

21st August, 2017

To,

The Secretary Corporate Relations Department BSE Limited P. J. Towers, Dalal Street Mumbai – 400 001	The Secretary Corporate Relations Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai – 400059
Videocon Industries Limited 14 KM Stone, Aurangabad-Paithan Road, Village: Chittegaon, Taluka: Paithan, Dist.: Aurangabad – 431 105	

Dear Sir,

Sub.: Disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith a disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

You are requested to take the same on record and do the needful.

Thanking you,

Yours truly,

For **WALUJ COMPONENTS PRIVATE LIMITED**

Patil

AUTHORISED SIGNATORY

WALUJ COMPONENTS PRIVATE LIMITED AHMEDNAGAR

Encl.: As above

Tel No. : 0241-2451922
Fax No.: 0241-2451405

Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Videocon Industries Limited
2.	Name(s) of the acquirer(s)	Waluj Components Private Limited (Promoter Group Entity)
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	**Amalgamation of Promoter Group entities:** In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai vide its order dated 5th July, 2017, M/s. Synergy Appliances Private Limited (the "Transferor Company"), Promoter Group entity of Videocon Industries Limited (the Target Company) (holding 1,54,10,575 Equity Shares representing 4.61% of paid-up share capital of the Target Company) got amalgamated with other Promoter Group entity M/s. Waluj Components Private Limited, (the "Transferee Company"). The Scheme became effective on 10th August, 2017. M/s. Waluj Components Private Limited, Promoter Group entity already holds 34,857 Equity Shares representing 0.01% of paid-up share capital of the Target Company, shall now hold total 1,54,45,432 Equity Shares representing 4.62% of paid-up share capital of the Target Company. Consequent to Merger there is no change in the total holding of Promoters & Promoter Group and there will not be any change in control or management of the Target Company. A separate statement of holding of each of the Promoter(s) and Promoter Group Companies as on 10th August, 2017, i.e. the date on which the Scheme of Amalgamation became effective is attached herewith.



			We are enclosing herewith certified true copy of the Order passed by NCLT.	
5.	Relevant regulation under which the acquirer is exempted from making open offer		10(1) (d) (iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	
6.	Where disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.		Not Applicable	
7.	Details of the acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor/seller	Disclosure of acquisition was not required to be made under regulation 10(5)	
	b.	Date of acquisition	Disclosure of acquisition was not required to be made under regulation 10(5)	
	c.	Number of shares/ voting rights in respect of acquisitions from each person mentioned in 7(a) above	Disclosure of acquisition was not required to be made under regulation 10(5)	
	d.	Total shares proposed to be acquired/ actually as a % of diluted share capital of TC	Disclosure of acquisition was not required to be made under regulation 10(5)	
	e.	Price at which shares are proposed to be acquired/ actually acquired	Disclosure of acquisition was not required to be made under regulation 10(5)	



8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	A	Each Acquirer/ Transferee(*) Waluj Components Private Limited	34,857	0.01%	1,54,45,432	4.62%
	B	Each Seller/ Transferor Synergy Appliances Private Limited	1,54,10,575	4.61%	Nil	0.00%

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **WALUJ COMPONENTS PRIVATE LIMITED**

Patil

AUTHORISED SIGNATORY

WALUJ COMPONENTS PRIVATE LIMITED * AHMEDNAGAR

Place: Mumbai
Date: 21st August, 2017

VIDEOCON INDUSTRIES LIMITED

SHAREHOLDING DETAILS OF EACH OF THE PROMOTER AND PROMOTER GROUP ENTITY PRE-TRANSACTION AND POST-TRANSACTION

Name of the Promoter	Pre-Transaction		Post-Transaction	
	No. of Shares held	% w.r.t. total share capital of TC	Number of Shares held	% w.r.t. total share capital of TC
RAJKUMAR NANDLAL DHOOT	134,592	0.04	134,592	0.04
PRADIPKUMAR NANDLAL DHOOT	156,808	0.05	156,808	0.05
VENUGOPAL NANDLAL DHOOT	89,575	0.03	89,575	0.03
KESHARBAI NANDLAL DHOOT	8,210	0.00	8,210	0.00
SUSHMA R DHOOT	14,942	0.00	14,942	0.00
NALINIBAI PRADIPKUMAR DHOOT	14,934	0.00	14,934	0.00
RAMABAI VENUGOPAL DHOOT	14,097	0.00	14,097	0.00
ANIRUDHA VENUGOPAL DHOOT	8,098	0.00	8,098	0.00
SAURABH PRADIPKUMAR DHOOT	18,088	0.01	18,088	0.01
SUSHMABAI RAJKUMAR DHOOT	50,624	0.02	50,624	0.02
AKSHAY RAJKUMAR DHOOT	54,265	0.02	54,265	0.02
DOME-BELL ELECTRONICS INDIA PVT LTD	16,181,970	4.84	16,181,970	4.84
WALUJ COMPONENTS PVT LTD #	34,857	0.01	15,445,432	4.62
CENTURY APPLIANCES LTD	1,093,110	0.33	1,093,110	0.33
SHREE DHOOT TRADING AND AGENCIES LTD	20,919,521	6.25	20,919,521	6.25
ELECTROPARTS (INDIA) PVT LTD	110	0.00	110	0.00
FORCE APPLIANCES PVT LTD	1,000,222	0.30	1,000,222	0.30
KAIL LTD	4,800,110	1.44	4,800,110	1.44
CLUSTER TRADE & INVESTMENTS PVT LTD	45,100	0.01	45,100	0.01
KOALA HOLDINGS PVT LTD	39,966	0.01	39,966	0.01
VALUE INDUSTRIES LTD	35,411	0.01	35,411	0.01
THE INVEX PVT LTD	1,832	0.00	1,832	0.00
GREENFIELD APPLIANCES PVT LTD	14,462,140	4.32	14,462,140	4.32
TEKCARE INDIA PVT LTD	6,957,377	2.08	6,957,377	2.08
SYNERGY APPLIANCES PVT LTD #	15,410,575	4.61	-	-
PLATINUM APPLIANCES PVT LTD	14,831,666	4.43	14,831,666	4.43



SOLITAIRE APPLIANCES PVT LTD	11,458,330	3.43	11,458,330	3.43
SYNLENE FABRICS LTD	28,942	0.01	28,942	0.01
TANGENT ELECTRONICS PVT LTD	12,222,220	3.65	12,222,220	3.65
TREND ELECTRONICS LTD	2,906,478	0.87	2,906,478	0.87
HOLLY- HOCK INVESTMENTS PVT LTD	830	0.00	830	0.00
VIDEOCON REALTY AND INFRASTRUCTURES LTD	62,229,647	18.61	62,229,647	18.61
EVANS FRASER AND CO. (INDIA) LTD	3,138,911	0.94	3,138,911	0.94
NIPPON INVESTMENT & FINANCE CO PVT LTD	15,296,116	4.57	15,296,116	4.57
CE INDIA LTD	54,640	0.02	54,640	0.02
LEO COMMUNICATIONS PVT LTD	986	0.00	986	0.00
ROSHI APPLIANCES PVT LTD	271,725	0.08	271,725	0.08
Total Promoter Holding	**203,987,025**	**60.99**	**203,987,025**	**60.99**

(#) In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai vide its order dated 5th July, 2017, M/s. Synergy Appliances Private Limited (the "Transferor Company"), Promoter Group entity of Videocon Industries Limited (the "Target Company") (holding 1,54,10,575 Equity Shares representing 4.61% of paid-up share capital of the Target Company) got amalgamated with other Promoter Group entity M/s. Waluj Components Private Limited, (the "Transferee Company"). The Scheme became effective on 10th August, 2017. M/s. Waluj Components Private Limited, Promoter Group entity already holds 34,857 Equity Shares representing 0.01% of paid-up share capital of the Target Company, shall now hold total 1,54,45,432 Equity Shares representing 4.62% of paid-up share capital of the Target Company.

Consequent to Merger there is no change in the total holding of Promoters & Promoter Group and there will not be any change in control or management of the Target Company.

For **WALUJ COMPONENTS PRIVATE LIMITED**

AUTHORISED SIGNATORY

Place: Mumbai
Date: 21st August, 2017

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