



May 7, 2015

National Stock Exchange of India Limited

"Exchange Plaza"

Bandra-Kurla Complex, Bandra (East),

Mumbai – 400 051

Sub: Half Yearly Communication to Exchange

Dear Sir,

In compliance of the requirements of Clause 6 and 27 of the Simplified Listing Agreement for Debt Securities in respect of Rated Taxable Secured Redeemable Non-Convertible Debentures aggregating to Rs. 400 crores, we are giving below the following information as on March 31, 2015.

1. Credit Rating of the Debentures
 - AA+ (SO) / Negative (at the time of issue)
 - CRISIL AA + / stable (on merger the rating has been migrated to Sesa Sterlite rating)
 - Asset Cover available: 3.89 time of value of NCD
2. Debt-Equity Ratio : 1.08 (formula for computation of ratio = debt / (paid up equity capital + reserves and surplus)
3. Previous due date for the payment of interest and whether the same has been paid or not – October 22, 2014; Paid
4. Previous due date for the payment of principal and whether the same has been paid or not October 22, 2014; Paid
5. Next due date for the payment of interest – October 23, 2015
6. Next due date for the payment of principal : October 23, 2015

You are requested to kindly take the same on record.

Yours sincerely

For Vedanta Limited

Authorised Signatory

For IL&FS Trust Company Limited

(Trustee)

Authorised Signatory



Disclaimer:- The above HYC has been countersigned by the debenture trustee based on the information/certification provided by the issuer company.

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