

# VARUN KHURANA

Flat No. 51, G/F, Road No. 42, West Punjabi Bagh, New Delhi – 100 026.

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June 11, 2012

To,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra East,  
Mumbai – 400 051.

**Sub :** Disclosure u/r 29(2) r/w 29(3)(a) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With regard to the captioned subject please be informed that I have acquired 92,000 equity shares on June 8, 2012 of Everest Kanto Cylinder Limited ("the Company") representing 0.09% of the issued, subscribed and paid up share capital of the Company.

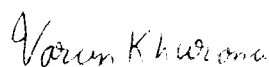
With the above mentioned acquisition my aggregate holding in the Company has increased to 1,602,000 equity shares representing 1.50% of the issued, subscribed and paid up share capital of the Company.

Enclosed please find disclosure u/r 29(2) r/w 29(3)(a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record and oblige.

Thanking You.

Yours faithfully,



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**VARUN KHURANA**

Encl: a/a

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                            |                                                         |                                                           |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                         | Everest Kanto Cylinder Limited                          |                                                           |                                                            |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                           | Mr. Varun Khurana                                       |                                                           |                                                            |
| 3. Whether the acquirer belongs to Promoter / Promoter group                                                                                                               | Yes                                                     |                                                           |                                                            |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                      | National Stock Exchange of India Limited<br>BSE Limited |                                                           |                                                            |
| 5. Details of the acquisition / <del>disposal</del> / holding of shares / voting rights / holding of the Acquirer and PAC                                                  | Number                                                  | % w.r.t. total share / voting capital wherever applicable | % w.r.t. total diluted share / voting capital of the TC(*) |
| <u>Before the acquisition / <del>disposal</del> under consideration, holding of:</u>                                                                                       |                                                         |                                                           |                                                            |
| a) Shares carrying voting rights                                                                                                                                           | 1,510,000                                               | 1.41                                                      | 1.35                                                       |
| b) Voting rights (VR) otherwise than by shares                                                                                                                             | Nil                                                     | Nil                                                       | Nil                                                        |
| c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil                                                     | Nil                                                       | Nil                                                        |
| Total (a+b+c)                                                                                                                                                              | 1,510,000                                               | 1.41                                                      | 1.35                                                       |
| <u>Details of acquisition / sale</u>                                                                                                                                       |                                                         |                                                           |                                                            |
| a) Shares carrying voting rights acquired / <del>sale</del>                                                                                                                | 92,000                                                  | 0.09                                                      | 0.08                                                       |
| b) VRs acquired / <del>sale</del> otherwise than by shares                                                                                                                 | Nil                                                     | Nil                                                       | Nil                                                        |

|                                                                                                                                                                                               |                 |      |      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|------|------|
| c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   | Nil             | Nil  | Nil  |
| Total (a+b+c)                                                                                                                                                                                 | 92,000          | 0.09 | 0.08 |
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                                |                 |      |      |
| a) Shares carrying voting rights                                                                                                                                                              | 1 602,000       | 1.50 | 1.43 |
| b) VRs otherwise than by shares                                                                                                                                                               | Nil             | Nil  | Nil  |
| c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil             | Nil  | Nil  |
| Total (a+b+c)                                                                                                                                                                                 | 1 602,000       | 1.50 | 1.43 |
| 6. Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)                                       | Open Market     |      |      |
| 7. Date of acquisition / <del>sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                      | June 8, 2012    |      |      |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                   | Rs. 214,315,364 |      |      |
| 9. Equity share capital / total voting capital of the TC after the said acquisition / sale                                                                                                    | Rs. 214,315,364 |      |      |

|                                                                                      |                 |
|--------------------------------------------------------------------------------------|-----------------|
| 10. Total diluted share / voting capital of the TC after the said acquisition / sale | Rs. 224,594,002 |
|--------------------------------------------------------------------------------------|-----------------|

(\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

**Signature of the Acquirer / ~~Seller~~ / ~~Authorised Signatory~~**

*Varun Khurana*

**Varun Khurana**

Date: June 11, 2012