

6th May, 2015

To,

The Manager Corporate Relations Department BSE Limited P. J. Towers, Dalal Street, Mumbai- 400 001	The Manager Corporate Relations Department The National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 059
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Dear Sirs,

Sub.: Meeting of the Board of Directors of the Company

We refer to the subject cited above and wish to inform you that the Meeting of the Board of Directors of the Company will be held on Thursday, 14th May, 2015, *inter alia*, to transact the following business:

1. To receive, consider and take on record the Un-audited Financial Results for the quarter ended 31st March, 2015.
2. To receive, consider and take on record the Directors' Report for the Financial Year ended on 31st December, 2014, together with Report on Corporate Governance.
3. To fix the date(s) of Book Closure for the purpose of Annual General Meeting.
4. To fix the day, date, time and venue of Annual General Meeting and approve the draft Notice convening Annual General Meeting.

Further, as per the Company's Code of Conduct for Prohibition of Insider Trading ("the Code"), pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 1992, the trading window for dealing in securities of the Company would remain closed for the Insiders covered under the Code from Thursday, 7th May, 2015 till the end of 24 hours after the results are made public on Thursday, 14th May, 2015, for the purpose of consideration of Un-audited Financial Results of the Company.

You are requested to take the same on record.

Thanking you.

Yours truly,

For **VALUE INDUSTRIES LIMITED**


ANAGHA JOSHI
COMPANY SECRETARY
ACS: 30976