

VALUE INDUSTRIES LIMITED20th February, 2015

To,

The Manager Corporate Relations Department BSE Limited P. J. Towers, Dalal Street, Mumbai- 400 001	The Manager Corporate Relations Department The National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 059
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Dear Sir,

Sub: Meeting of the Board of Directors of the Company

We refer to the Clause 41 of the Listing Agreement and wish to inform you that a meeting of the Board of Directors of the Company will be held on Saturday, 28th February, 2015, *inter alia*, to consider and take on record the Audited Financial Results for the year ended on 31st December, 2014 and for the quarter ended on that date.

Further, as per the Company's Code of Conduct for Prohibition of Insider Trading ("the Code"), pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 1992, the trading window for dealing in securities of the Company would remain closed for the Insiders covered under the Code from Saturday, 21st February, 2015 till the end of 24 hours after the results are made public on Saturday, 28th February, 2015, for the purpose of consideration of Audited Financial Results of the Company.

You are requested to take the same on record.

Thanking you.

Yours truly,
For VALUE INDUSTRIES LIMITED

Anagha Joshi
ANAGHA JOSHI
COMPANY SECRETARY
MEM. NO.: ACS 30976

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