Vardhmān

Delivering Excellence. Since 1965.

VARDHMAN TEXTILES LIMITED

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VTL:SCY:JULY:2026-27

Dated: 30-July-2026

BSE Limited, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI-400001. **Scrip Code: 502986**	The National Stock Exchange of India Ltd, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), MUMBAI-400 051 **Scrip Code: VTL**

SUB: COMPLIANCE OF REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIRMENTS) REGULATIONS, 2015.

Dear Sir,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Earnings Presentation on the Un-audited financial results of the Company for the quarter ended 30th June, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR VARDHMAN TEXTILES LIMITED

SANJAY GUPTA

Digitally signed by SANJAY GUPTA
DN: c=IN, postalCode=141010, st=PUNJAB, street=HOUSE NO . 1883 ,WARD NO . 10 ,LUDHIANA,SECTOR 32-A CHANDIGARH ROAD ,141010, l=LUDHIANA, o=Personal, serialNumber=f90871601590b53e4e52bd5cbc80df08eb5fd927c6f81aa06bcbf1aed41af6ab, pseudonym=d15d9677668740aaaad9f38f5a08c864, 2.5.4.20=124bad9891b98bc1c230ebad1a3f92123370292ebb19fd0cd2aded21fd129d95, email=SANJAYGUPTA@VARDHMAN.COM, cn=SANJAY GUPTA
Date: 2026.07.30 16:36:07 +05'30'

(SANJAY GUPTA)
COMPANY SECRETARY

VARDHMAN
TEXTILES LTD.

Earnings Presentation
Q1 FY27

Weaving Sustainable Growth

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Any statement in this document that is not a statement of historical fact is a forward-looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements. You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company

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Vardhmān

Company Overview

Company Overview

India's Largest Vertically Integrated Textile Manufacturer

Vardhmān

Industry Experience
60+ Years

Turnover
USD 1 Billion+

Largest Producer of Yarn

Processed Fabric Production
240 Million* Metres annually

Workforce
25,000+ Employees

Global footprint across **75+** countries

Navigating Complexity with Consistency

Consistency
Of product specifications within a batch and across batches

Reliability
In delivering the right product in the right quantity at the right time and place

Flexibility
For customizations and in quantum of production as required by brand

Traceability
For enhanced transparency and accountability

Agility
For accelerated implementation of new designs and mid-way revisions

Sustainability
For minimizing environmental impact and producing a positive social impact

**Includes capacities added due to the starting of commercial production at two new units in March'26 i.e. Processing line-4 having capacity of 31 MM p.a and Technical Textiles unit having capacity of 18 MM p.a.*

Sustainability

PRO : Proactively Responsible Organisation

Proactive
- ✓ Anticipate sustainability challenges in advance
- ✓ Implement preventive & forward-looking solutions
- ✓ Aim to stay ahead of global sustainability expectations

Responsible
- ✓ Commit to creating positive outcomes for all stakeholders
- ✓ Uphold legal and ethical standards
- ✓ Ensure transparency, accountability, and long-term trust

Framework

Environmentally Conscious

Social welfare & prosperity of all stakeholder

Economic – organizational thrust to proliferate green product portfolio

Vardhman Sustainability Goals

- REDUCE CONSUMPTION OF FRESH WATER AND REJUVENATE SOURCES
- WORK CONDITIONS THAT INSPIRE PRODUCTIVITY AND TRAINING PROGRAMMES THAT ACCELERATE HOLISTIC DEVELOPMENT
- DECOUPLE GROWTH FROM ENERGY CONSUMPTION AND SHIFT TO GREENER SOURCES
- EMPOWER THE MARGINALISED BY MAINSTREAMING THEM IN THE FORMAL ECONOMY
- MINIMISE EMISSIONS AND CONTRIBUTE TO MITIGATION OF CLIMATE CHANGE
- ELIMINATE HAZARDOUS CHEMICALS FROM ALL PROCESSES AND ADOPT GREEN CHEMISTRY
- MINIMISE, REUSE AND UPCYCLE WASTE TO REDUCE THE BURDEN ON LANDFILL
- LEVERAGE ACCESS AND COMPETENCIES TO HELP CUSTOMERS REACH THEIR SUSTAINABILITY GOALS
- ENHANCE TRACEABILITY AND USE OF ETHICALLY AND SUSTAINABLY SOURCED RAW MATERIAL

ESG Vision & Initiatives

50% Reduction in waste sent to landfill by 2030

Achieve Net Zero Emissions 2045

34% of inputs sourced sustainably in FY26

Attain Net Positive Impact by FY 2050

Achieve 60% green power generation by FY 2027-28

100% ZHDC MRSL Compliance by FY 2030

100% Sustainable packaging by FY 2030

ZERO Fatalities & occupational diseases

4,465 Training & awareness programs held

30% Reduction in freshwater consumption by 2030

Business Overview

Product Profile

Vardhmān

Yarn

Installed Capacity
1.25 Mn+ Spindles

Fabric

Grey Fabric Capacity
1,550 Looms
Processed Fabric Capacity
240 MM*/PA

Garment

Capacity of 7,500 Shirts per day

**Includes capacities added due to the starting of commercial production at two new units in March'26 i.e. Processing line-4 having capacity of 31 MM p.a and Technical Textiles unit having capacity of 18 MM p.a.*

Recent Awards & Recognitions

Vardhmān

"CII Industrial Safety Excellence Summit & Risk-to-resilience Safety Challenge, 2026"

- "Appreciation Award" won by: Anant Spinning Mills – Mandideep (MP) – Safety Team

"10th Edition of CII National Circle Competition 2026"

- Platinum Award" won by: VFB Common – Budhni (MP) – Electrical Utility Team

"12th CII Regional Final Level Kaizen Competition, 2026"

- "Special Jury Award" won by: Vardhman Yarns – Satlapur (MP) – Production Team

"25th CII National Excellence Practice Competition on Sustainability 2026"

- "Silver Award" won by: Auro Textile-2 – Baddi (HP) – Production Team
- "Silver Award" won by: VSGM – Ludhiana (PB) – Worsted Production Team

"56th CII National Kaizen Competition 2026"

- "Platinum Award" won by: VFB Process – Budhni (MP) – Maintenance Team
- "Silver Award" won by: VFB Common – Budhni (MP) – U&M Weaving Team
- Silver Award" won by: VSGM – Ludhiana (PB) – HTC Maintenance Team

"3rd QCFI Convention on Operational Excellence (COEX-2026)"

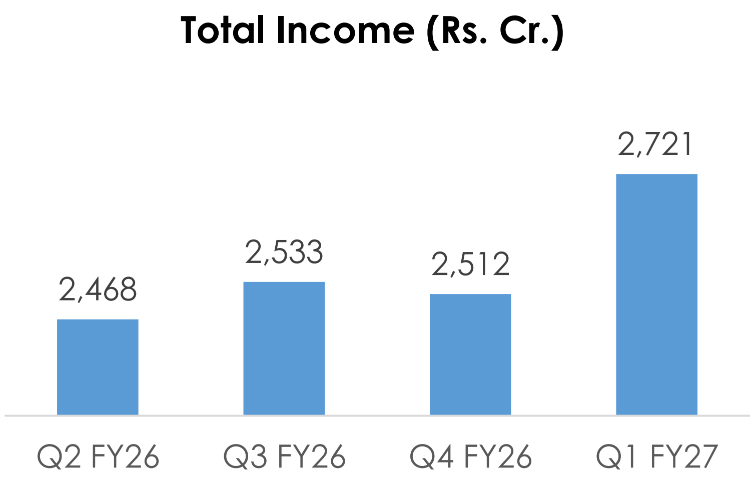
- Par Excellence Award" won by: VFB Spinning – Budhni (MP) – Spinning R&D Team
- Par Excellence Award" won by: VFB Weaving – Budhni (MP) – Weaving Production Team
- Excellence Award" won by: VFB Weaving – Budhni (MP) – Weaving Production Team

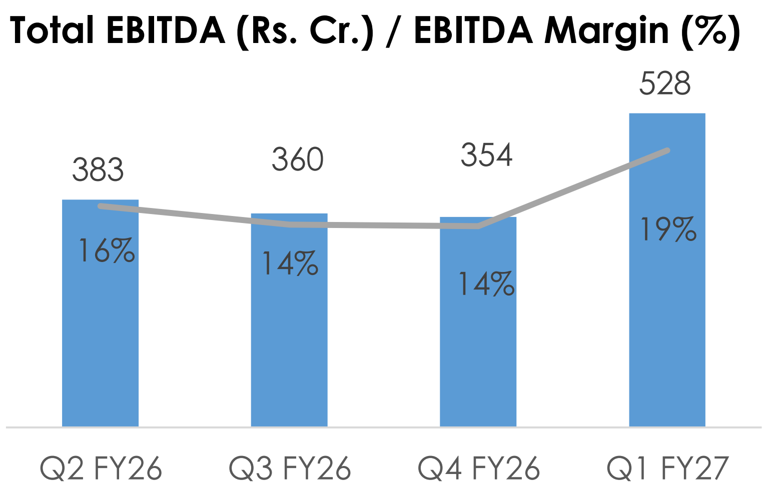
Financial Highlights

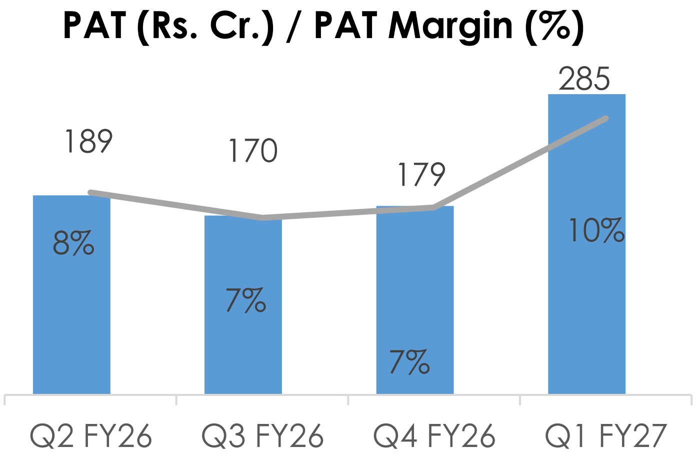
Standalone Financials: Q1 FY27

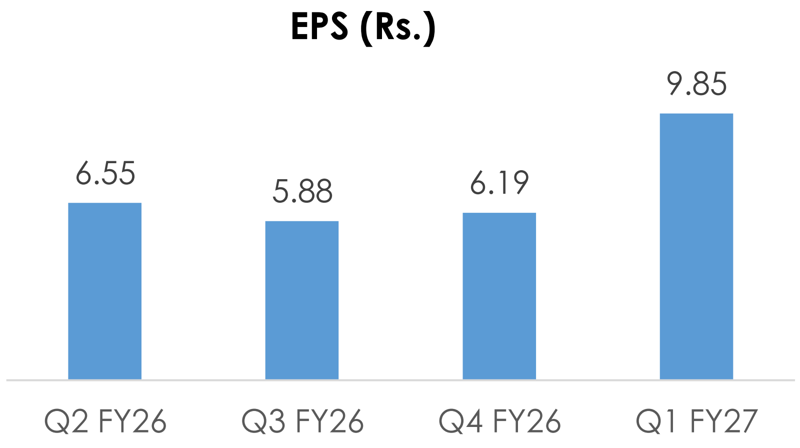
Particulars (Rs. Cr.)	Q1FY27	Q1FY26	Y-o-Y (%)	Q4FY26	Q-o-Q (%)	FY26
Revenue from Operations	2,648	2,342	13%	2,441	9%	9,652
Other Income	73	72		72		275
Total Income	**2,721**	**2,414**	13%	**2,512**	8%	**9,928**
Total Expenditure	2,193	2,017		2,158		8,433
Total EBITDA	**528**	**397**	33%	**354**	49%	**1,494**
EBITDA Margin	**19.4%**	**16.5%**	295 Bps	**14.1%**	531 Bps	**15.1%**
Depreciation	126	109		122		462
Interest / Finance Cost	23	22		23		92
PBT	**380**	**266**	43%	**209**	81%	**940**
Tax	94	64		30		200
PAT	**285**	**202**	41%	**179**	59%	**740**
PAT Margin	**10.5%**	**8.4%**	213 Bps	**7.1%**	335 Bps	**7.5%**
EPS (Rs.)	**9.85**	**6.97**		**6.19**		**25.58**

Standalone Quarterly Highlights









Operational Highlights for the Quarter

Yarn	Q1 FY27	Q1 FY26	Y-o-Y Change	Q4 FY26	Q-o-Q Change
Production (MT)	70,046	68,639	2.0%	69,330	1.0%
Sales (MT) (Incl. Internal Transfer)	70,052	65,329	7.2%	71,904	(2.6%)

Grey Fabric	Q1 FY27	Q1 FY26	Y-o-Y Change	Q4 FY26	Q-o-Q Change
Production (Lac Mtrs)	462	496	(6.9%)	521	(11.3%)
Sales (Lakh Mtrs) (Incl. Internal Transfer)	463	497	(6.8%)	527	(12.1%)

Processed Fabric	Q1 FY27	Q1 FY26	Y-o-Y Change	Q4 FY26	Q-o-Q Change
*Production (Lac Mtrs)	408	410	(0.5%)	437	(6.6%)
Sales (Incl. Internal Transfer)	419	418	0.2%	440	(4.8%)

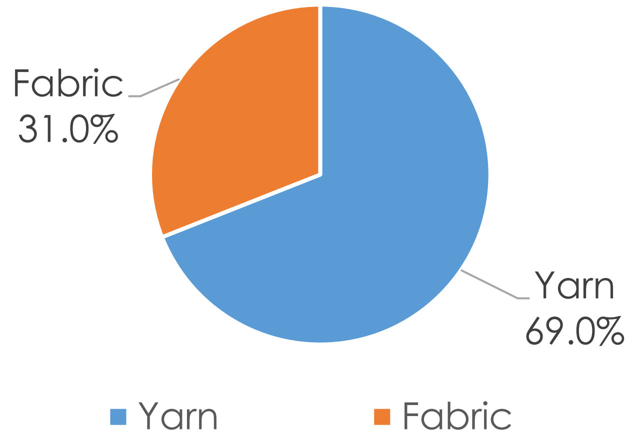
**Net of Production transferred for printing*

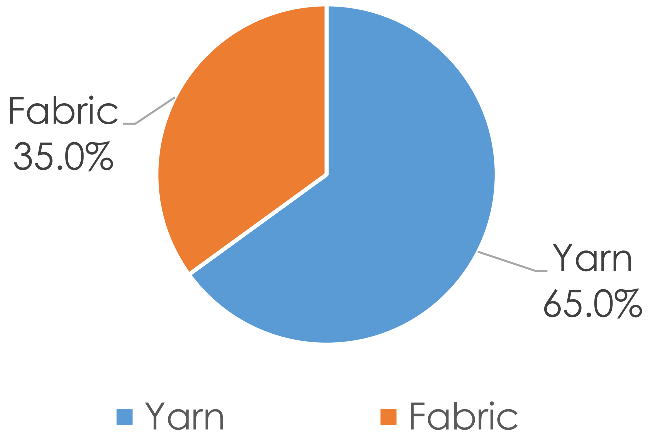
Revenue Split

Q1 FY27

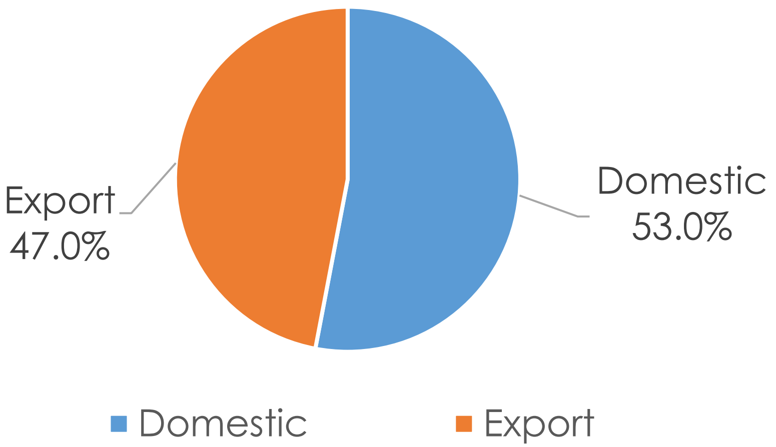
FY26

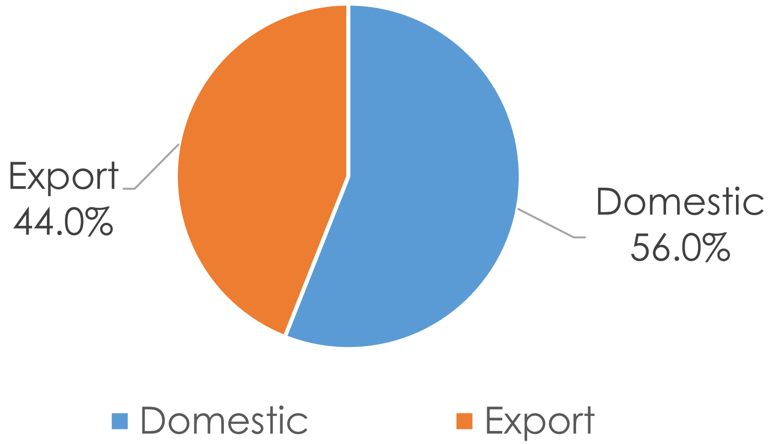
Product-wise Split





Geographical Split





Status of Announced Capex

Yarn Capacity Expansion

- Expansion of about 15,600 spindles completed in H1 FY26
- Expansion of about 17000 spindles has been completed.
- Open-end project to be completed by FY 2027 - 28

Processed Fabric Capacity Expansion

- Commercial Production started in March FY26

Vardhman Performance Fabric (Synthetic Woven)

- Commercial Production Started in March FY26

Modernization, Automation & Technology Upgradation

- Initiative largely completed, leading to improved operational efficiency and enhanced process capabilities.

Green Capex

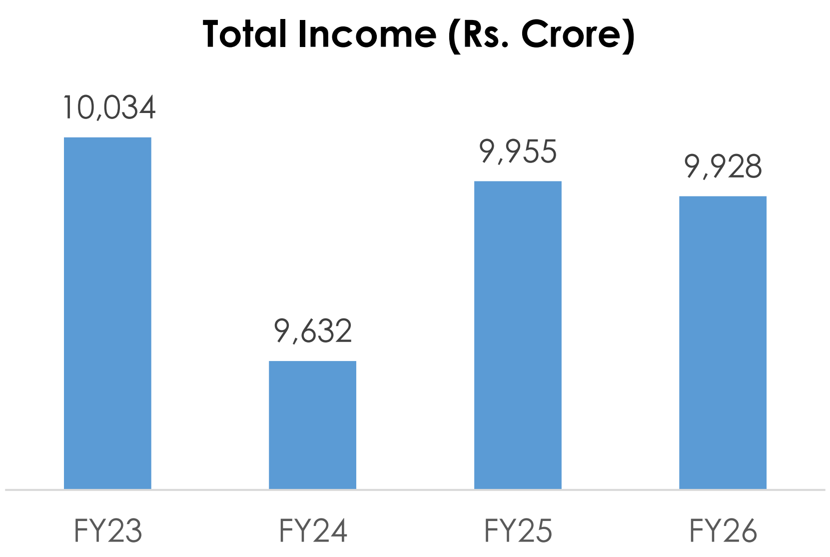
- Being implemented in phases and expected completion by FY27

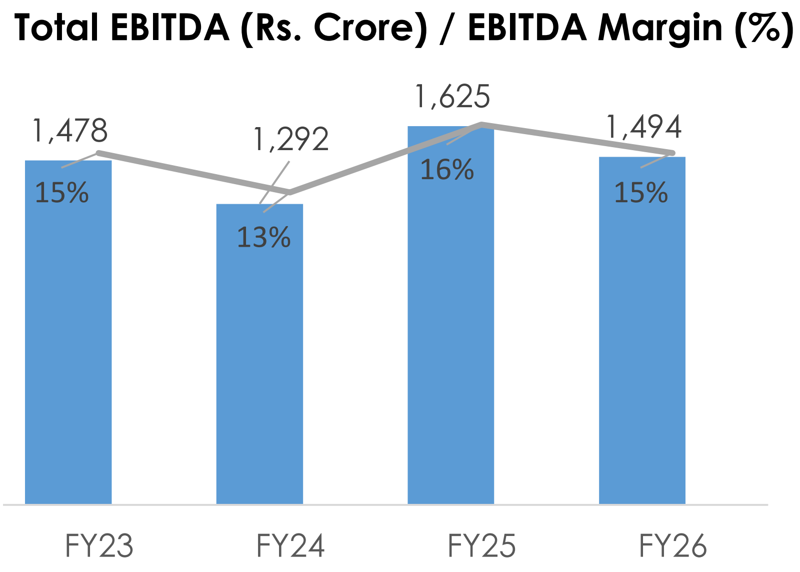
Plans to expand Garments Capacity

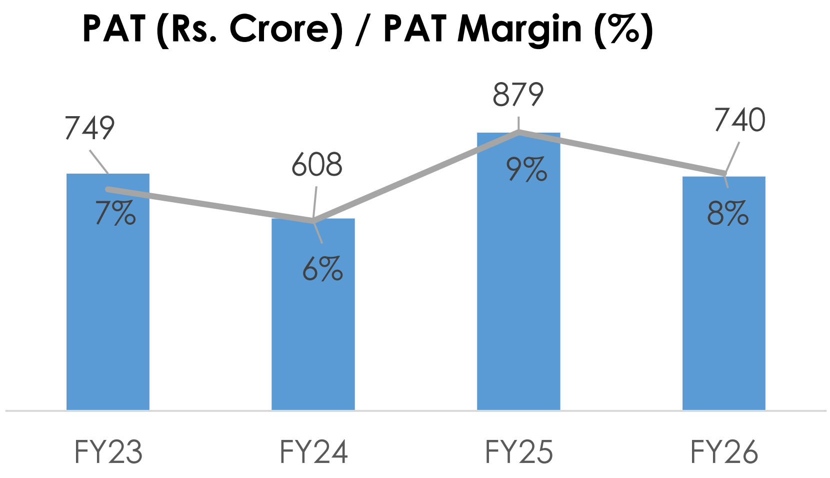
- Board approved expanding garment unit capacity from 2.2 million to 4.5 million shirts p.a.
- Expected to be completed by end of FY2026-27
- Investment of approximately Rs. 125 cr

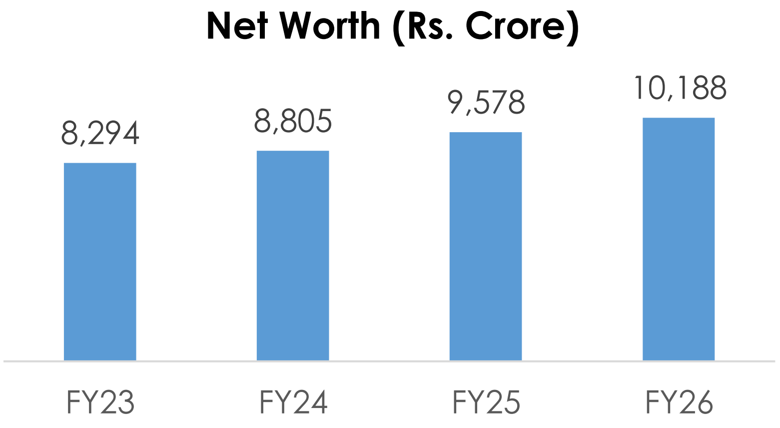
Total Announced Capex – ₹ 3,660 Cr

Standalone Historical Financials



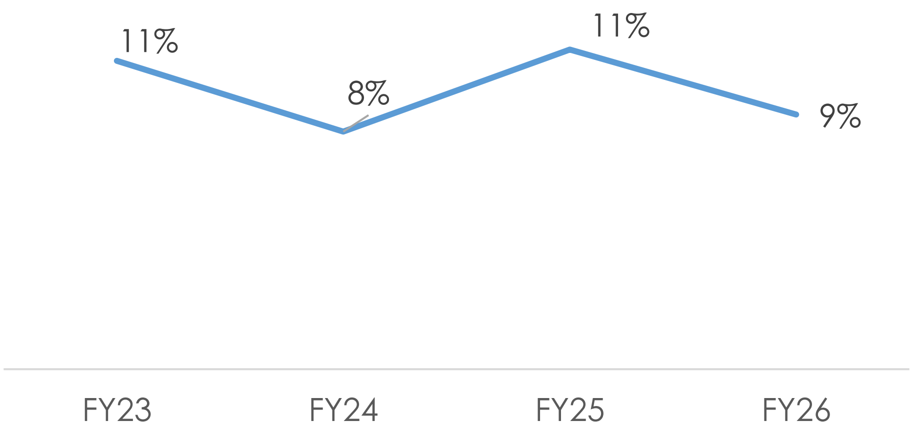




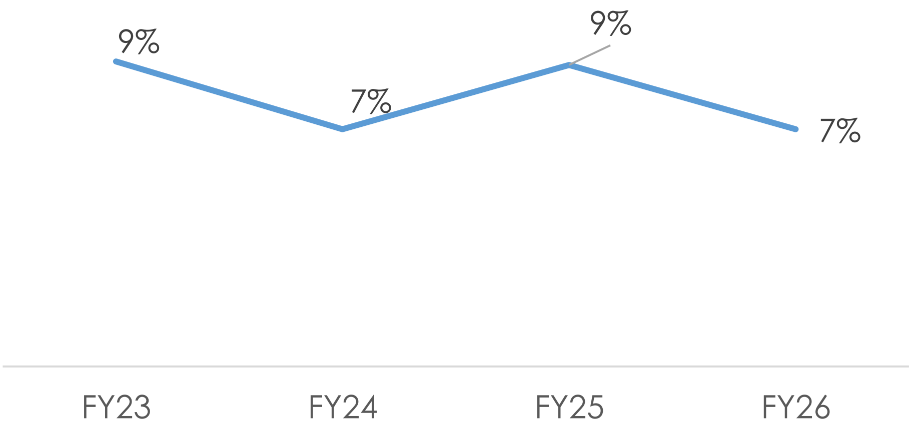


Key Financial Ratios

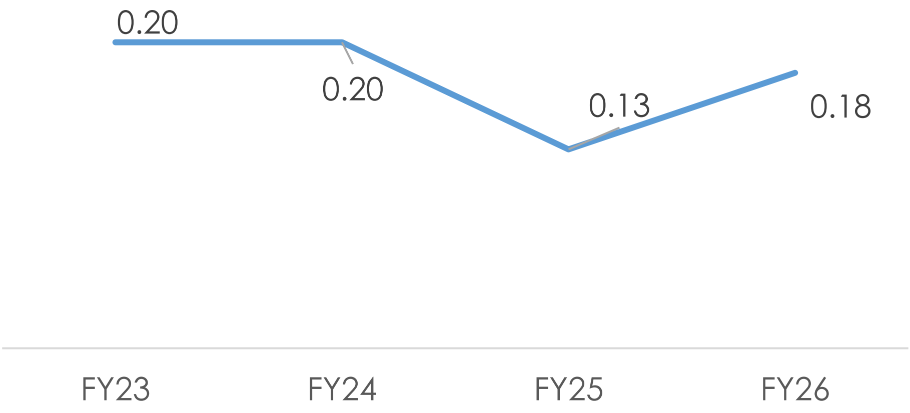
Return on Capital Employed (RoCE)



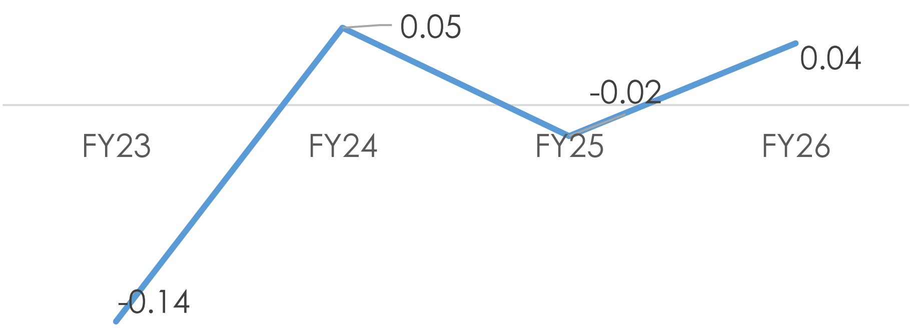
Return on Equity (ROE)



Total Debt / Equity



Net Debt / Equity



RoCE = EBIT / (Net Worth + Total Debt)

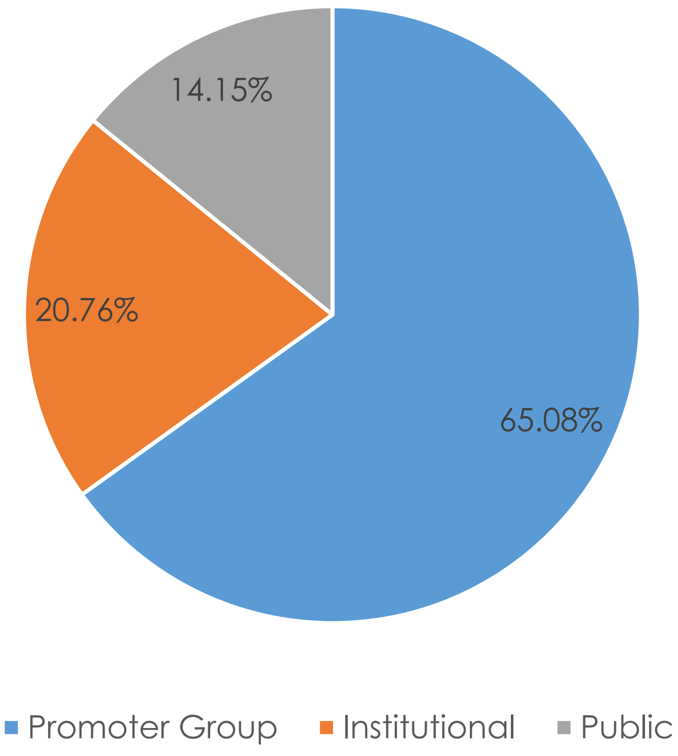
Standalone Balance Sheet Highlights

Vardhmān

Particulars (Rs. Cr.)	31 Mar '22	31 Mar '23	31 Mar '24	31 Mar '25	31 Mar '26
Shareholders Funds	**7,539**	**8,294**	**8,805**	**9,578**	**10,188**
Long-term borrowings	921	931	413	749	1,231
Short-term borrowings	1,059	746	1,377	489	622
Total Borrowings	**1,980**	**1,677**	**1,790**	**1,238**	**1,852**
Cash and cash equivalents	62	75	33	52	40
Bank balance other than above	54	296	51	33	37
Total Cash and cash equivalents	**116**	**370**	**84**	**85**	**77**
Investments (Excluding Group Investments)	1,576	2,438	1,282	1,384	1,353
Net Debt	**288**	**(1,131)**	**424**	**(231)**	**422**
TOTAL ASSETS	**10,576**	**10,861**	**11,487**	**11,900**	**13,343**

Shareholding Summary

Shareholding Pattern (June 2026)



Top Institutional Shareholders	Holding %
HDFC Mutual Fund	6.12 %
Nippon Life India	2.98 %
DSP Mutual Fund	1.47 %

Thank You

For further information, please contact	
Vardhman Textiles Limited Mr. Sanjay Gupta Company Secretary & Compliance Officer secretarial.lud@vardhman.com	**Adfactors PR Pvt. Ltd.** Mr. Vivek Sahu vivek.sahu@adfactorspr.om Mr. Shubham Sangle shubham.sangle@adfactorspr.com