



Vardhman

Delivering Excellence. Since 1965.

VARDHMAN TEXTILES LIMITED

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VTL:SCY:OCT:2025-26

Dated: 23-Oct-2025

BSE Limited, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI-400001. Scrip Code: 502986	The National Stock Exchange of India Ltd, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), MUMBAI-400 051 Scrip Code: VTL
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SUB: COMPLIANCE OF REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Dear Sir,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Earnings Presentation on the Un-audited financial results of the Company for the quarter ended 30th September, 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR VARDHMAN TEXTILES LIMITED

(SANJAY GUPTA)
COMPANY SECRETARY

YARNS | FABRICS | GARMENTS | THREADS | FIBRES | STEELS

CIN: L17111PB1973PLC003345
WWW.VARDHMAN.COM



VARDHMAN TEXTILES LTD.

Earnings Presentation
Q2 FY26



Weaving Sustainable Growth

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Any statement in this document that is not a statement of historical fact is a forward-looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements. You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company

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Company Overview

Company Overview



India's Largest Vertically Integrated Textile Manufacturer



Industry Experience
60+ Years



Turnover
USD 1 Billion+



Largest Producer
of Yarn



Processed Fabric Production
180 Million Metres
annually



Workforce
25,000+ Employees



Global footprint
across **75+** countries

Navigating Complexity with Consistency



Consistency
Of product specifications within a batch and across batches



Reliability
In delivering the right product in the right quantity at the right time and place



Flexibility
For customizations and in quantum of production as required by brand



Traceability
For enhanced transparency and accountability



Agility
For accelerated implementation of new designs and mid-way revisions



Sustainability
For minimizing environmental impact and producing a positive social impact

Sustainability

PRO : Proactively Responsible Organisation

Proactive

- ✓ Anticipate sustainability challenges in advance
- ✓ Implement preventive & forward-looking solutions
- ✓ Aim to stay ahead of global sustainability expectations

Responsible

- ✓ Commit to creating positive outcomes for all stakeholders
- ✓ Uphold legal and ethical standards
- ✓ Ensure transparency, accountability, and long-term trust


Framework

Environmentally Conscious


Social welfare & prosperity of all stakeholder

Economic – organizational thrust to proliferate green product portfolio


Vardhman Sustainability Goals




REDUCE CONSUMPTION OF FRESH WATER AND REJUVENATE SOURCES



WORK CONDITIONS THAT INSPIRE PRODUCTIVITY AND TRAINING PROGRAMMES THAT ACCELERATE HOLISTIC DEVELOPMENT




DECOUPLE GROWTH FROM ENERGY CONSUMPTION AND SHIFT TO GREENER SOURCES



EMPOWER THE MARGINALISED BY MAINSTREAMING THEM IN THE FORMAL ECONOMY




MINIMISE EMISSIONS AND CONTRIBUTE TO MITIGATION OF CLIMATE CHANGE



ELIMINATE HAZARDOUS CHEMICALS FROM ALL PROCESSES AND ADOPT GREEN CHEMISTRY



MINIMISE, REUSE AND UPCYCLE WASTE TO REDUCE THE BURDEN ON LANDFILL



LEVERAGE ACCESS AND COMPETENCIES TO HELP CUSTOMERS REACH THEIR SUSTAINABILITY GOALS



ENHANCE TRACEABILITY AND USE OF ETHICALLY AND SUSTAINABLY SOURCED RAW MATERIAL

ESG Vision & Initiatives

Achieve Net Zero Emissions
2045

Attain Net Positive Impact by
FY 2050

100% ZHDC MRSL
Compliance by FY 2030

ZERO Fatalities &
occupational diseases

50% Reduction in waste sent
to landfill by 2030



30% Reduction in freshwater
consumption by 2030

29% of inputs sourced
sustainably in FY24

Achieve 40% green power
generation by FY 2026

100% Sustainable packaging
by FY 2030

6,959 Training & awareness
programs held

Business Overview

Product Profile

Yarn



**Installed Capacity
1.25 Mn+ Spindles**

Fabric



**Grey Fabric Capacity
1,500+ Looms
Processed Fabric Capacity
180 MM/PA**

Garment



**Capacity of 7,500 Shirts
per day**

Recent Awards & Recognitions

“3rd 5S CII National Competition”

- “Platinum Award” won by VFB Budhni
- “Gold Award” won by VFB Budhni

“20th Edition of CII National 3M Competition”

- “Gold Award” won by VFB Weaving Budhni
- “Silver Award” won by VFB Budhni
- “Silver Award” won by Anant Mandideep

“9th CII National LCA (Low Cost Automation) Competition”

- “Gold Award” won by Auro Textile-2 Baddi

“53rd CII National Kaizen Competition”

- “Gold Award” won by VFB Spinning Budhni

“14th CII National Level Supervisory Skill Competition”

- “1st Award” won by V.Yarns Satlapur
- “1st Award” won by V.Yarns Satlapur
- “1st Runner” up Award” won by V.Yarns Satlapur

“10th CII National Six Sigma Competition”

- “Platinum Award” won by Arihant Malerkotla

Financial Highlights

Standalone Financials: Q2 FY26

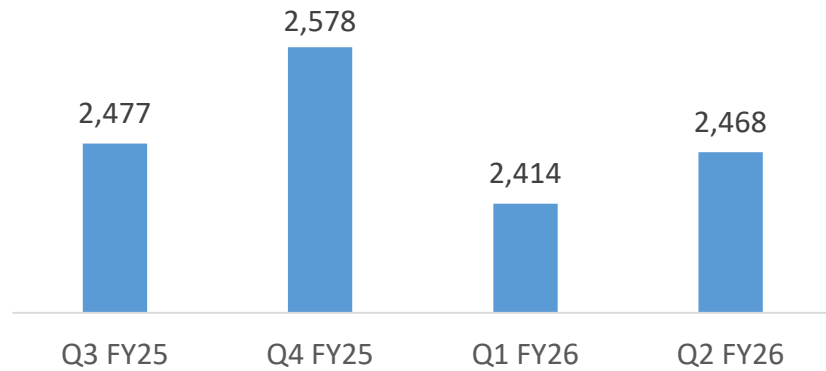


Particulars (Rs. Cr.)	Q2FY26	Q2FY25	Y-o-Y (%)	Q1FY26	Q-o-Q (%)	H1FY26	H1FY25	Y-o-Y (%)
Revenue from Operations	2417	2455	(2%)	2342	3%	4760	4725	1%
Other Income	51	110		72		122	175	
Total Income	2468	2565	(4%)	2414	2%	4882	4900	(0.4%)
Total Expenditure	2085	2140		2017		4102	4066	
Total EBITDA	383	425	(10%)	397	(4%)	780	834	(6%)
EBITDA Margin	15.5%	16.6%	(110) bps	16.5%	(100) bps	16.0%	17.0%	(100) bps
Depreciation	113	99		109		222	195	
Interest / Finance Cost	21	18		22		43	35	
PBT	249	309	(19%)	266	(6%)	515	604	(15%)
Tax	60	89		64		124	157	
PAT	189	220	(14%)	202	(6%)	391	447	(12%)
PAT Margin	7.7%	8.6%	(90) bps	8.4%	(70) bps	8.0%	9.1%	(110) bps
EPS (Rs.)	6.55	7.59		6.97		13.52	15.44	

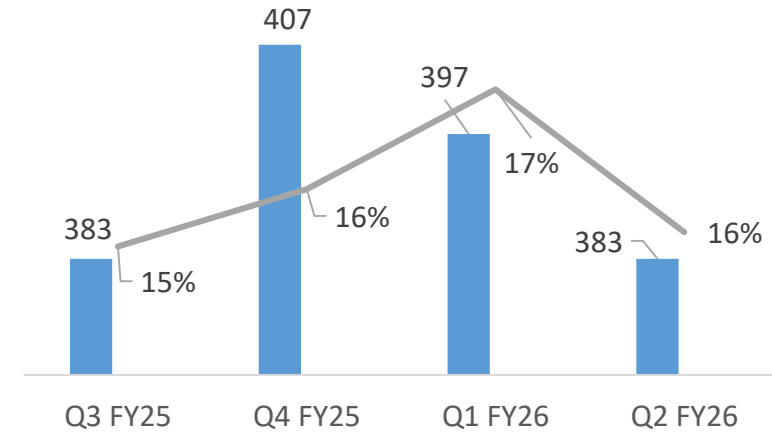
Standalone Quarterly Highlights



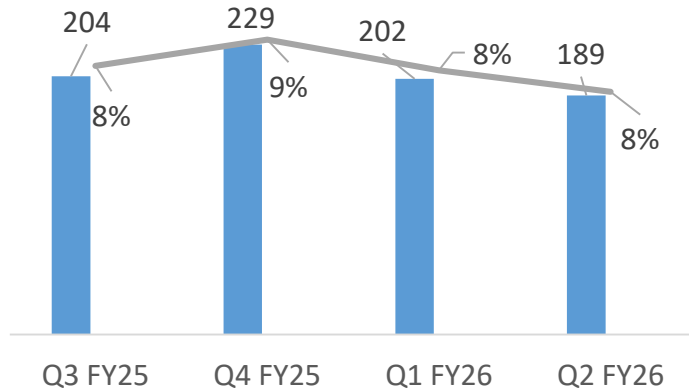
Total Income (Rs. Cr.)



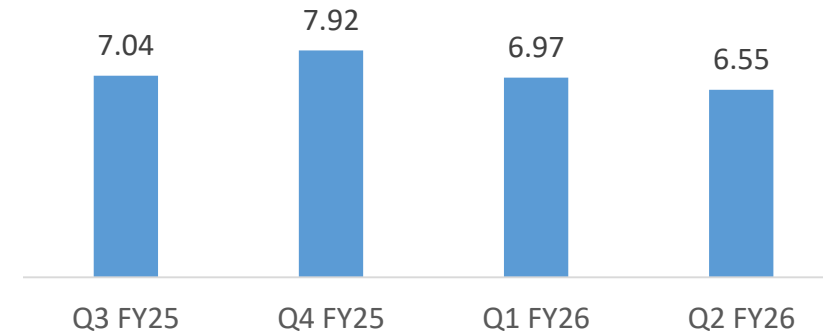
Total EBITDA (Rs. Cr.) / EBITDA Margin (%)



PAT (Rs. Cr.) / PAT Margin (%)



EPS (Rs.)



Operational Highlights for the Quarter



Yarn	Q2 FY26	Q1 FY26	Q-o-Q Change	Q2 FY25	Y-o-Y Change
Production (MT)	69,961	68,639	1.9%	67,150	4.2%
Sales (Incl. Internal Transfer)	68,913	65,329	5.5%	68,461	0.7%

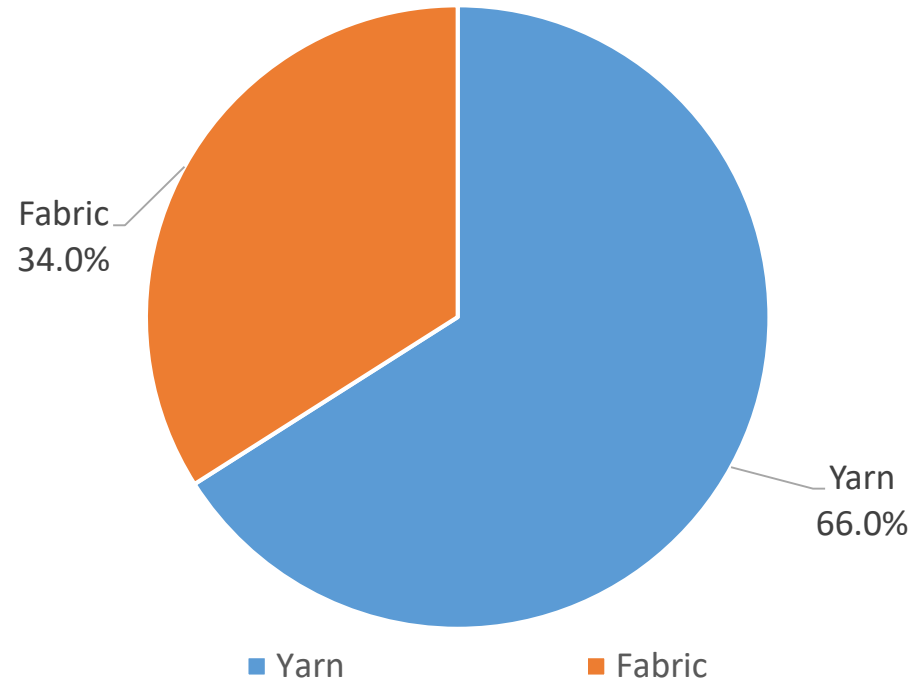
Grey Fabric	Q2 FY26	Q1 FY26	Q-o-Q Change	Q2 FY25	Y-o-Y Change
Production (Lac Mtrs)	500	496	0.8%	515	(3.0%)
Sales (Incl. Internal Transfer)	473	497	(4.8%)	515	(8.2%)

Processed Fabric	Q2 FY26	Q1 FY26	Q-o-Q Change	Q2 FY25	Y-o-Y Change
Production (Lac Mtrs)	394	410	(3.8%)	413	(4.4%)
Sales (Incl. Internal Transfer)	402	418	(3.9%)	419	(4.1%)

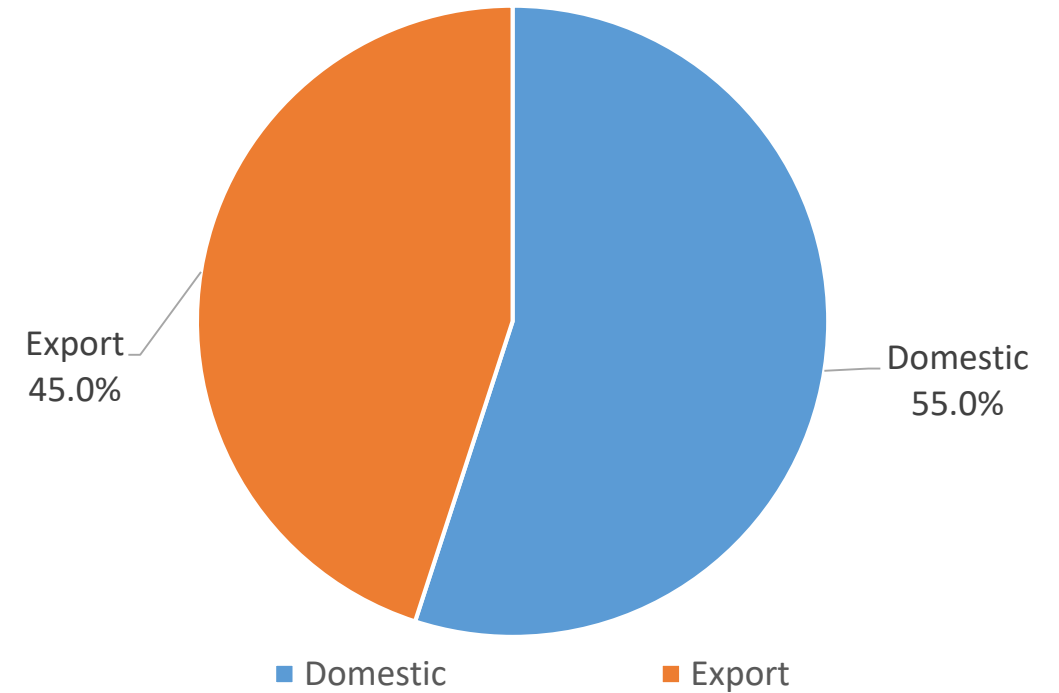
Revenue Split – Q2 FY26



Product-wise Split



Geographical Split



Status of Announced Capex

Yarn Capacity Expansion

- Expansion of about 15,600 spindles completed in H1 FY26
- Expansion of about 17000 spindles has been completed.
- Open-end project of 6624 rotors to be started

Processed Fabric Capacity Expansion

- Capacity Addition: 31 million meters annually
- Expected completion by H2 FY26

Vardhman Performance Fabric (Synthetic Woven)

- Capacity Addition: 18 million meters annually
- Expected completion by H2 FY26

Modernization, Automation & Technological Upgradation

- Being implemented in phases and expected completion by H2 FY26

Green Capex

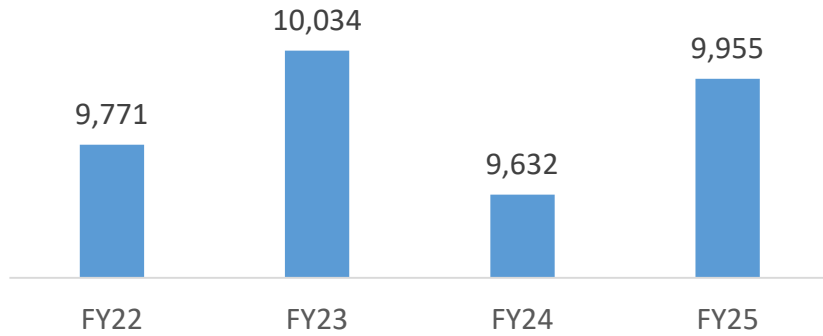
- Being implemented in phases and expected completion by FY27

Total Announced Capex – ₹ 3,535 Cr

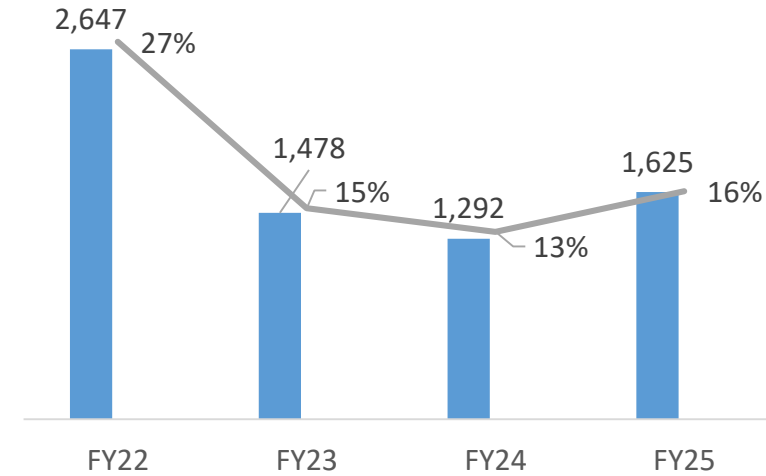
Standalone Historical Financials



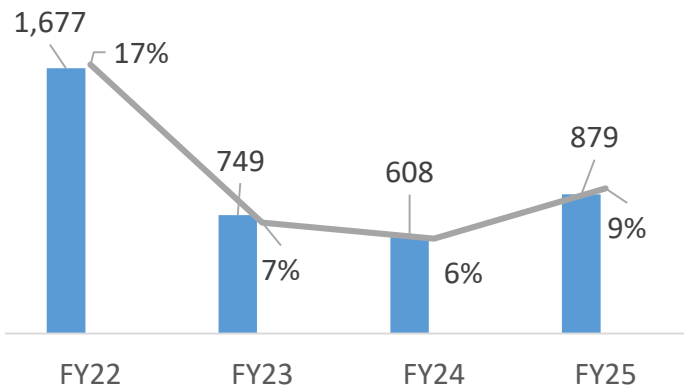
Total Income (Rs. Crore)



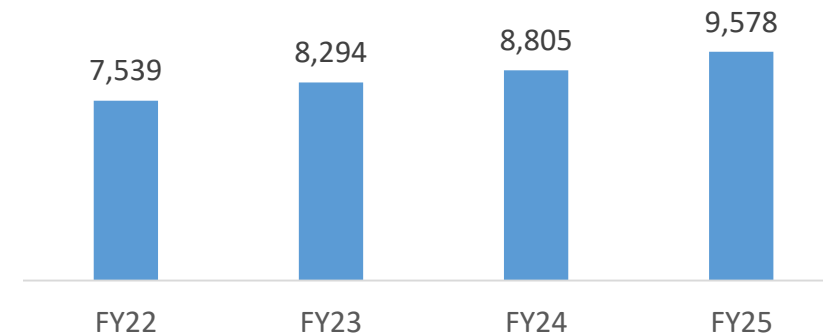
Total EBITDA (Rs. Crore) / EBITDA Margin (%)



PAT (Rs. Crore) / PAT Margin (%)



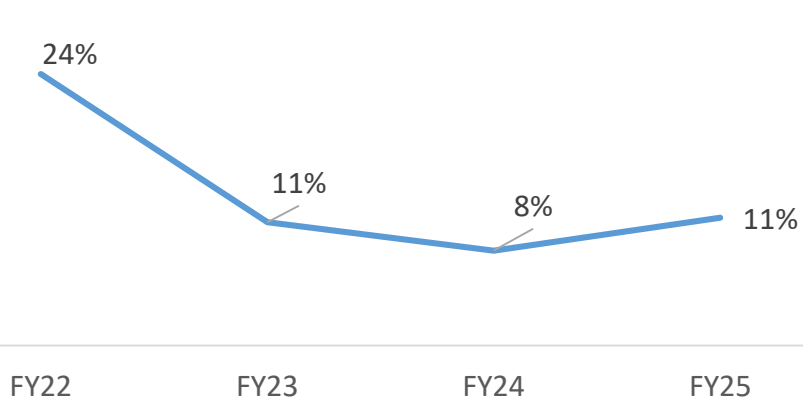
Net Worth (Rs. Crore)



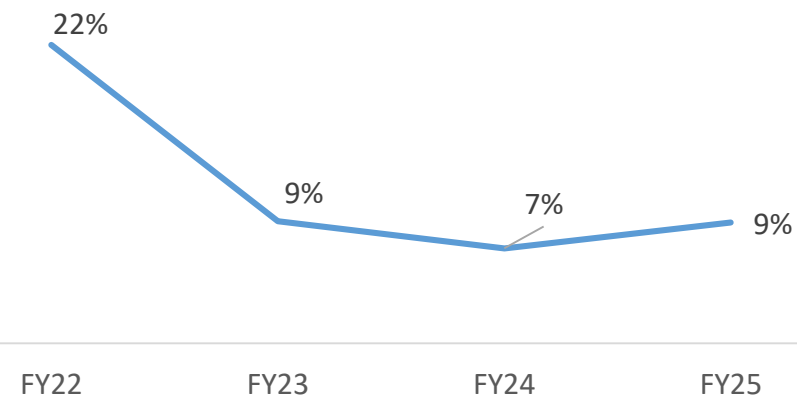
Key Financial Ratios



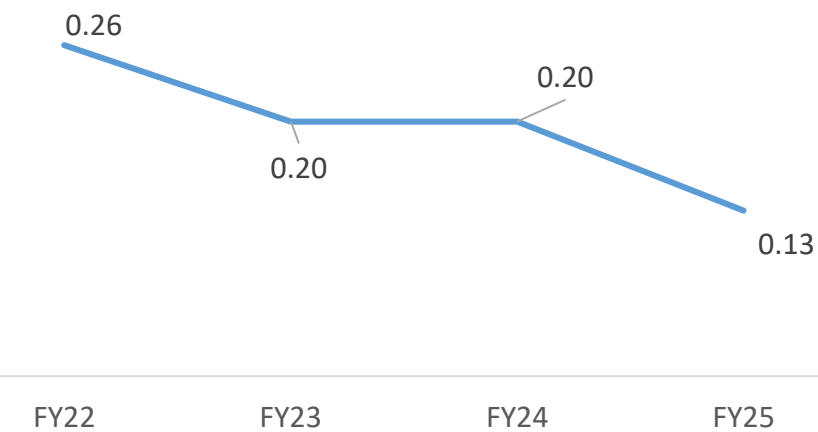
Return on Capital Employed (RoCE)



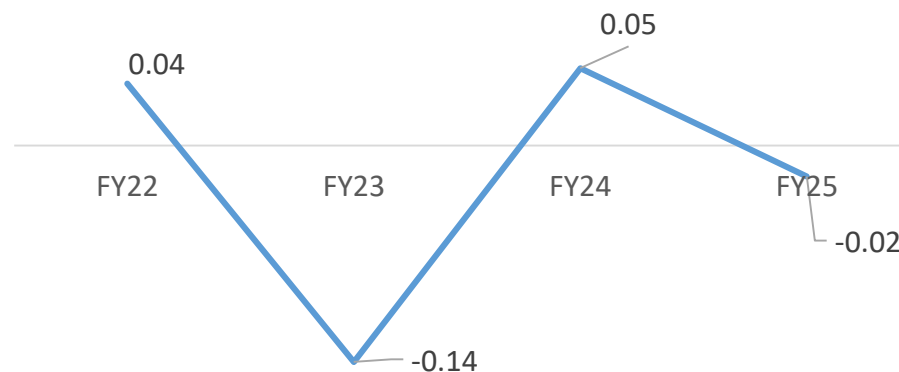
Return on Equity (ROE)



Total Debt / Equity



Net Debt / Equity



Standalone Balance Sheet Highlights

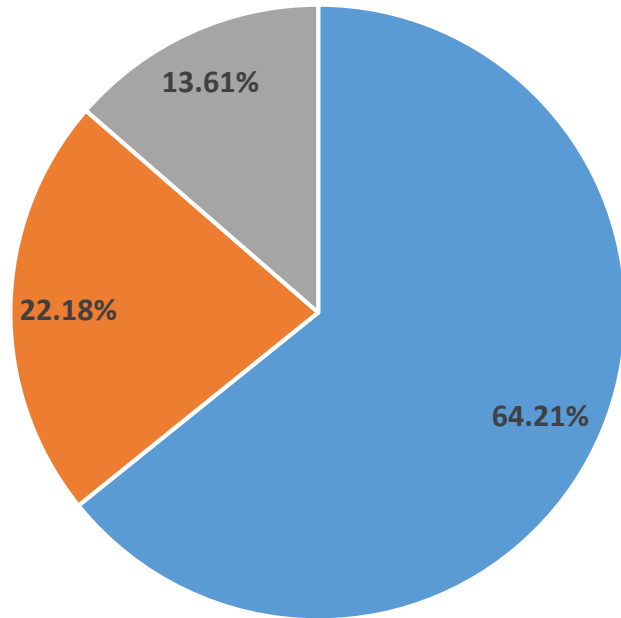


Particulars (Rs. Cr.)	FY22	FY23	FY24	FY25	1H26
Shareholders Funds	7,539	8,294	8,805	9,578	9,832
Long-term borrowings	921	931	413	749	1,225
Short-term borrowings	1,059	746	1,377	489	253
Total Borrowings	1,980	1,677	1,790	1,238	1,478
Cash and cash equivalents	62	75	33	52	29
Bank balance other than above	54	296	51	33	45
Total Cash and cash equivalents	116	370	84	85	74
Investments (Excluding Group Investments)	1,576	2,438	1,282	1,363	1,326
Net Debt	288	(1,131)	424	(210)	78
TOTAL ASSETS	10,576	10,861	11,487	11,900	12,615

Shareholding Summary



Shareholding Pattern (September 2025)



■ Promoter Group ■ Institutional ■ Public

Top Institutional Shareholders	Holding %
HDFC Mutual Fund	7.48 %
DSP Mutual Fund	3.04 %
Nippon Life India	2.98 %

Thank You

For further information, please contact

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