



Ref. VTL:SCY: MARCH: 2022-23

Dated: 09-March-2023

The National Stock Exchange of India Ltd,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
MUMBAI-400 051

Scrip Code: VTL

SUB: COMPLIANCE OF REGULATION 30 & 51 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Sir,

Pursuant to provisions of Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Committee of Directors in its meeting held on 9th March, 2023 had approved to issue 15,000 Rated Listed Unsecured Non-Convertible Debentures of Rs. 1,00,000/- each aggregating to Rs. 150 crores on Private Placement basis.

The details as required under the SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to issuance of securities are given in Annexure A.

The meeting of Committee commenced at 06:15 p.m. and concluded at 06:45 p.m.

Kindly note and display the notice on your notice board for the information of the members of your exchange and general public.

Thanking you,

Yours faithfully,

FOR VARDHMAN TEXTILES LIMITED

**(SANJAY GUPTA)
COMPANY SECRETARY**



ANNEXURE A

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Listed Unsecured Non-Convertible Debentures
2.	Type of issuance	Private Placement through EBP mode
3.	Total no. of securities proposed to be issued or the total amount for which the securities will be issued	No. of securities - 15,000 Debentures Total amount - Rs. 150 crores
4.	Size of the issue	Rs. 150 crores
5.	Whether proposed to be listed.	Yes, on BSE Limited
6.	Tenure of instrument	376 days
7.	Date of allotment	Proposed to be allotted on or before 24.03.2023
8.	Date of maturity	27.03.2024
9.	Coupon/ interest offered	Not exceeding 7.70% p.a. Actual Coupon Rate will be discovered during bidding process on the Electronic Book Provider Platform.
10.	Schedule of payment of coupon/interest	On Maturity – 27.03.2024
11.	Schedule of payment of Principal	On Maturity – 27.03.2024
12.	Charge/ security, if any, created over the assets	N.A.
13.	Special right/ interest/ privileges attached to the instrument and changes thereof	No
14.	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal	N.A.
15.	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any	N.A



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16.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Bullet Redemption on 27 th March, 2024.
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