Vardhmān

Delivering Excellence. Since 1965.

VARDHMAN TEXTILES LIMITED

CHANDIGARH ROAD
LUDHIANA-141010, PUNJAB
T: +91-161-2228943-48
F: +91-161-2601 048
E: secretarial.lud@vardhman.com

VTL:SCY:NOV:2026-27 Dated: 06-Nov-2026

BSE Limited, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI-400001. **Scrip Code: 502986**	National Stock Exchange of India Ltd, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), MUMBAI-400 051 **Scrip Code: VTL**

SUB: COMPLIANCE OF REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIRMENTS) REGULATIONS, 2015.

Dear Sir,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Earnings Presentation on the Un-audited financial results of the Company for the quarter/ half year ended 30th September, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,
FOR VARDHMAN TEXTILES LIMITED

SANJAY GUPTA

Digitally signed by SANJAY GUPTA
DN: c=IN, postalCode=141010, st=PUNJAB, street=HOUSE NO. 1883 ,WARD NO. 10 ,LUDHIANA,SECTOR 32-A CHANDIGARH ROAD ,141010, l=LUDHIANA, o=Personal, serialNumber=f90871601590b53e4e52bd5cbc80df08eb05692fc0891aa00b3bf1aa4641af6ab, pseudonym=d15d9677668740aaaad5f38f5a08c864

2.5.4.20=1248ad5f8091b988bc1c210ebad1a3f921233702926eb19585d2a6ed219812fd95, email=SANJAYGUPTA@VARDHMAN.COM, cn=SANJAY GUPTA
Date: 2026.11.06 14:11:01 +05'30'

(SANJAY GUPTA)
COMPANY SECRETARY



VARDHMAN
TEXTILES LTD.

Earnings Presentation
Q2 FY27

Weaving Sustainable Growth

Disclaimer

This document has been prepared for information purposes only and is not an offer or invitation or recommendation to buy or sell any securities of VARDHMAN TEXTILES LIMITED ("Vardhman Textiles", "Company"), nor shall part, or all, of this document form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of the Company. This document is strictly confidential and may not be copied, published, distributed or transmitted to any person, in whole or in part, by any medium or in any form for any purpose. The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness. This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as "expects" and "anticipates" and words of similar import.

Any statement in this document that is not a statement of historical fact is a forward-looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements. You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company

Contents of this document including information, statements, designs, graphics including customer logos and proprietary information may be classified as confidential & is for internal reference only, circulation of this document shall be strictly limited with prior written approval of the author

Table of Contents

01 

Company Overview

02 

Business Overview

03 

Key Highlights

04 

Financials

05 

Shareholding Summary



Company Overview

Company Overview

India's Largest Vertically Integrated Textile Manufacturer

Industry Experience
60+ Years



Turnover
USD 1 Billion+



Largest Producer of Yarn



Processed Fabric Production
240 Million Metres annually



Workforce
23,000+ Employees



Global footprint across **75+** countries

Navigating Complexity with Consistency

Consistency
Of product specifications within a batch and across batches

Reliability
In delivering the right product in the right quantity at the right time and place

Flexibility
For customizations and in quantum of production as required by brand

Traceability
For enhanced transparency and accountability

Agility
For accelerated implementation of new designs and mid-way revisions

Sustainability
For minimizing environmental impact and producing a positive social impact

Sustainability

Vardhmān

PRO : Proactively Responsible Organisation

Proactive
- ✓ Anticipate sustainability challenges in advance
- ✓ Implement preventive & forward-looking solutions
- ✓ Aim to stay ahead of global sustainability expectations

Responsible
- ✓ Commit to creating positive outcomes for all stakeholders
- ✓ Uphold legal and ethical standards
- ✓ Ensure transparency, accountability, and long-term trust

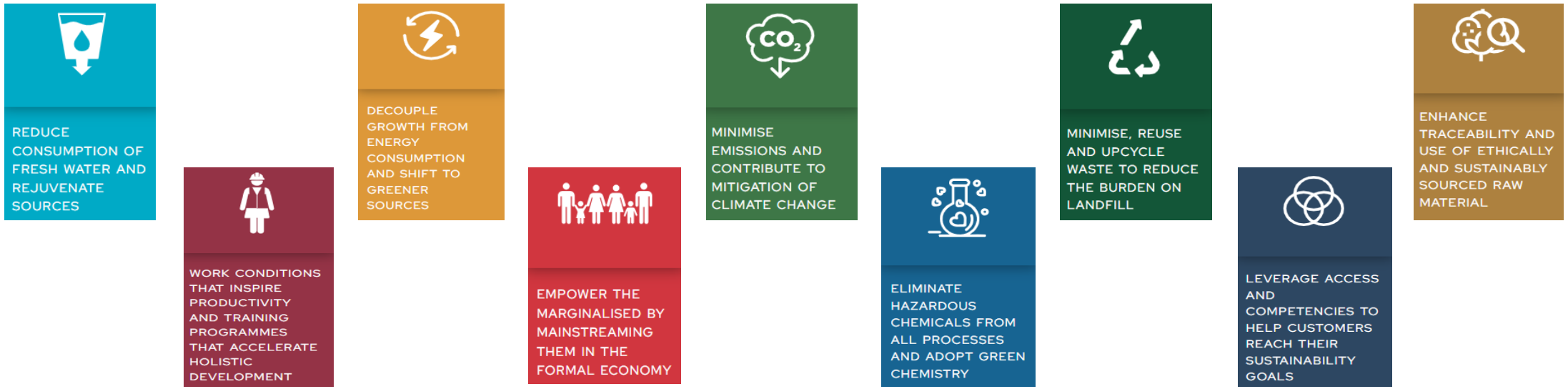
Framework

Environmentally Conscious

Social welfare & prosperity of all stakeholder

Economic – organizational thrust to proliferate green product portfolio

Vardhman Sustainability Goals



ESG Vision & Initiatives

Vardhmān

50% Reduction in waste sent to landfill by 2030

Achieve Net Zero Emissions 2045

34% of inputs sourced sustainably in FY26



Attain Net Positive Impact by FY 2050

Achieve 60% green power generation by FY 2027-28

100% ZHDC MRSL Compliance by FY 2030

100% Sustainable packaging by FY 2030

ZERO Fatalities & occupational diseases

4,465 Training & awareness programs held

30% Reduction in freshwater consumption by 2030

Business Overview

Product Profile

Yarn



Installed Capacity
1.25 Mn+ Spindles

Fabric



Grey Fabric Capacity
1,550 Looms
Processed Fabric Capacity
240 MM/PA

Garment



Capacity of 7,500 Shirts per day

Recent Awards & Recognitions

Vardhmān

"CII IQ National 5S Excellence Competition 2026"

- "Platinum Award" won by: VFB Common – Budhni(MP) – Electrical & U&M Team

"57th CII National Kaizen competition 2026"

- "Gold Award" won by: VFB Process – Budhni(MP) – Electrical Team

"CII National Technology competition 2026"

- "Gold Award" won by: Anant Spinning Mills – Mandideep(MP) – Maintenance & Electrical Team

"QCFI Quality Circle competition Delhi Chapter 2026"

- "Gold Award" won by: Auro Textile-Weaving – Baddi(HP) – Electrical Team
- "Gold Award" won by: Auro Weaving – Baddi(HP) – Production Team(Preparatory)

"15th State Level CII Kaizen Competition 2026 "

- "Gold Award" won by: Vardhman Yarns – Satlapur(MP) – Maintenance Team

"CII State Level HR Best Practices Competition 2026"

- "1st Position Award" won by: Vardhman Yarns – Satlapur(MP) – Industrial Psychologist Team
- "1st Position Award" won by: Anant Spinning – Mandideep(MP) – HR Team

Financial Highlights

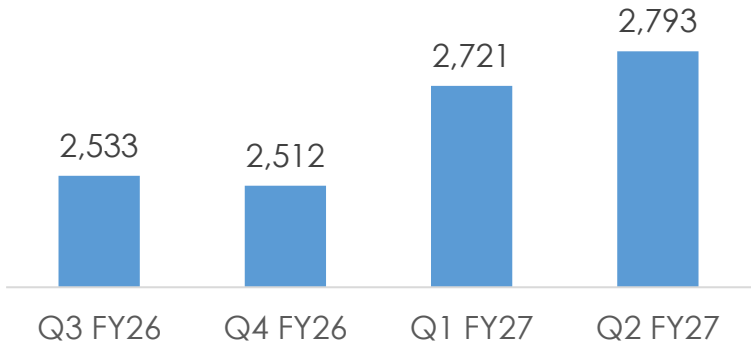
Standalone Financials: Q2 FY27

Particulars (Rs. Cr.)	Q2FY27	Q2FY26	Y-o-Y (%)	Q1FY27	Q-o-Q (%)	H1 FY27	H1 FY26	Y-o-Y (%)
Revenue from Operations	2,793	2,417	16%	2,648	5%	5,441	4,760	14%
Other Income	82	51		73		154	122	
Total Income	**2,874**	**2468**	16%	**2,721**	6%	**5,595**	**4,882**	15%
Total Expenditure	2,239	2085		2,193		4,432	4,102	
Total EBITDA	**635**	**383**	66%	**528**	20%	**1,163**	**780**	49%
EBITDA Margin	**22.1%**	**15.5%**	657 Bps	**19.4%**	269 Bps	**20.8%**	**16.0%**	481 Bps
Depreciation	128	113		126		253	222	
Interest / Finance Cost	26	21		23		49	43	
PBT	**482**	**249**	93%	**380**	27%	**861**	**515**	67%
Tax	117	60		94		212	124	
PAT	**364**	**189**	92%	**285**	28%	**649**	**391**	66%
PAT Margin	**12.7%**	**7.7%**	500 Bps	**10.5%**	220 Bps	**11.6%**	**8.0%**	360 Bps
EPS (Rs.)	**12.58**	**6.55**		**9.85**		**22.43**	**13.52**	

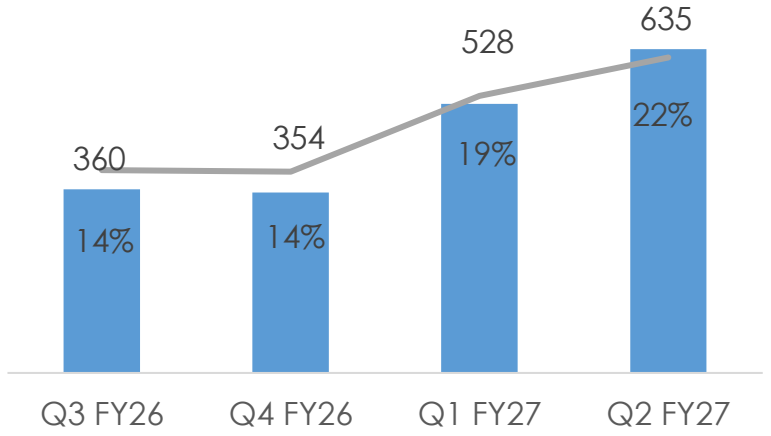
Standalone Quarterly Highlights

Vardhmān

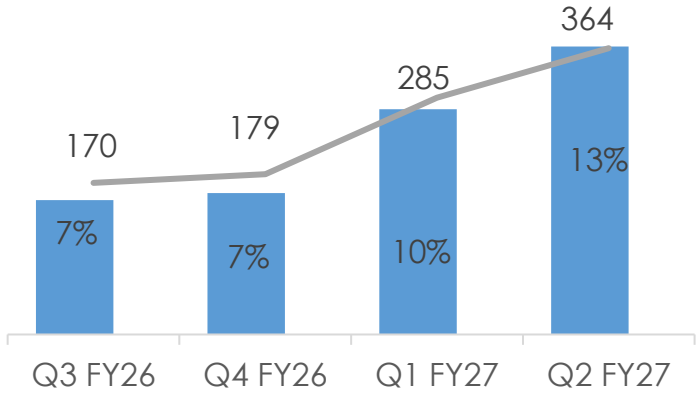
Total Income (Rs. Cr.)



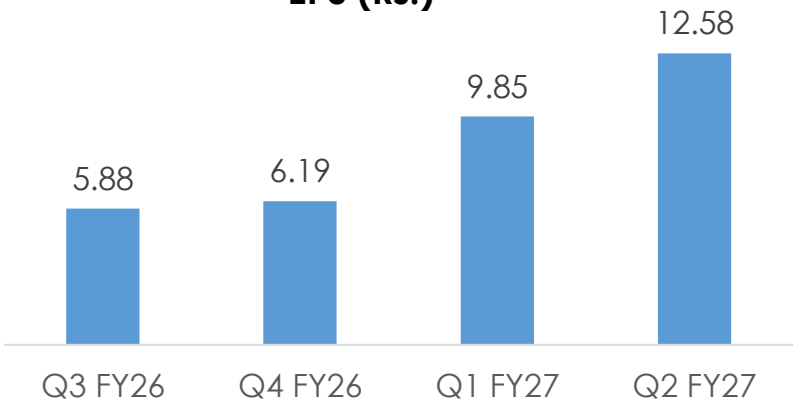
Total EBITDA (Rs. Cr.) / EBITDA Margin (%)



PAT (Rs. Cr.) / PAT Margin (%)



EPS (Rs.)



Operational Highlights for the Quarter

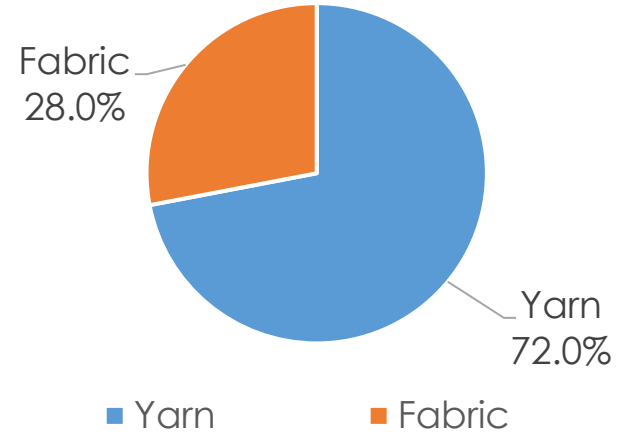
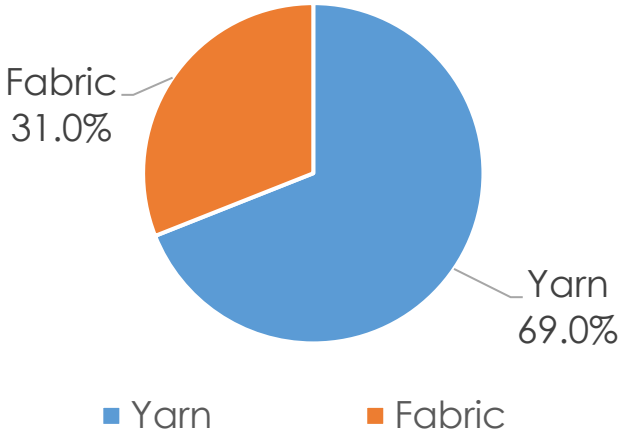
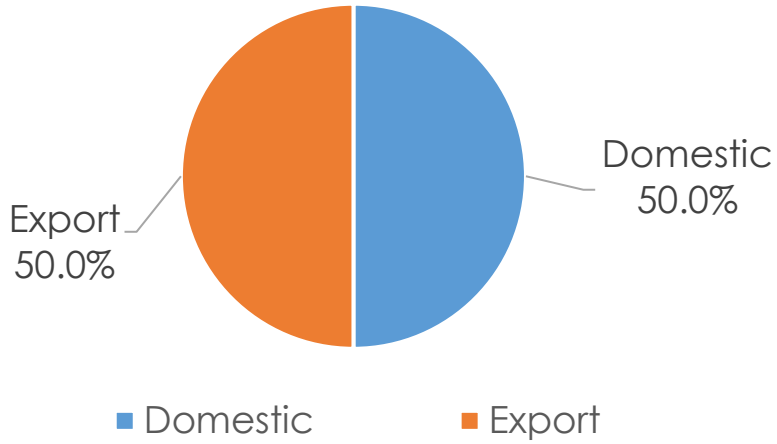
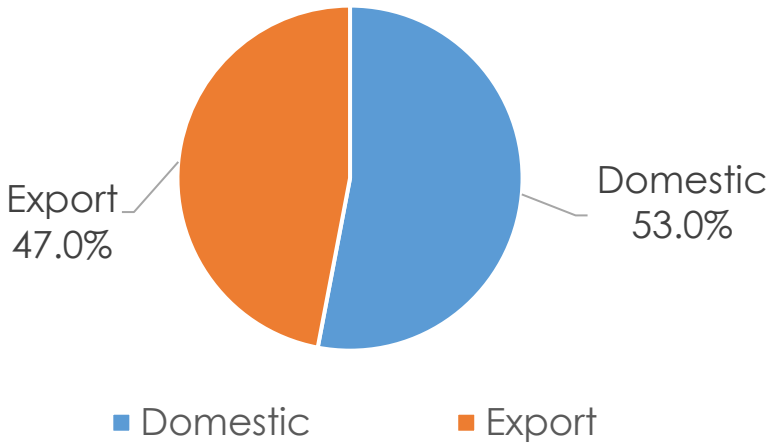
Yarn	Q2 FY27	Q2 FY26	Y-o-Y Change	Q1 FY27	Q-o-Q Change
Production (MT)	71,105	69,961	1.6%	70,046	1.5%
Sales (MT) (Incl. Internal Transfer)	69,948	68,913	1.5%	70,052	(0.1%)

Grey Fabric	Q2 FY27	Q2 FY26	Y-o-Y Change	Q1 FY27	Q-o-Q Change
Production (Lac Mtrs)	480	500	(4.0%)	462	3.9%
Sales (Lakh Mtrs) (Incl. Internal Transfer)	469	473	(0.8%)	463	1.3%

Processed Fabric	Q2 FY27	Q2 FY26	Y-o-Y Change	Q1 FY27	Q-o-Q Change
*Production (Lac Mtrs)	402	394	2.0%	408	(1.5%)
Sales (Incl. Internal Transfer)	392	402	(2.5%)	419	(6.4%)

**Net of Production transferred for printing*

Revenue Split

	Q2 FY27	Q1 FY27
Product-wise Split		
Geographical Split		

Status of Announced Capex

Yarn Capacity Expansion

- Expansion of about 15,600 spindles already completed
- Expansion of about 17000 spindles already completed.
- Open-end project to be completed by FY 2027 - 28

Processed Fabric Capacity Expansion – Already Completed

Vardhman Performance Fabric (Synthetic Woven) – Already Completed

Modernization, Automation & Technology Upgradation

- Initiative largely completed, leading to improved operational efficiency and enhanced process capabilities.

Green Capex

- Being implemented in phases and expected completion by FY27

Plans to expand Garments Capacity

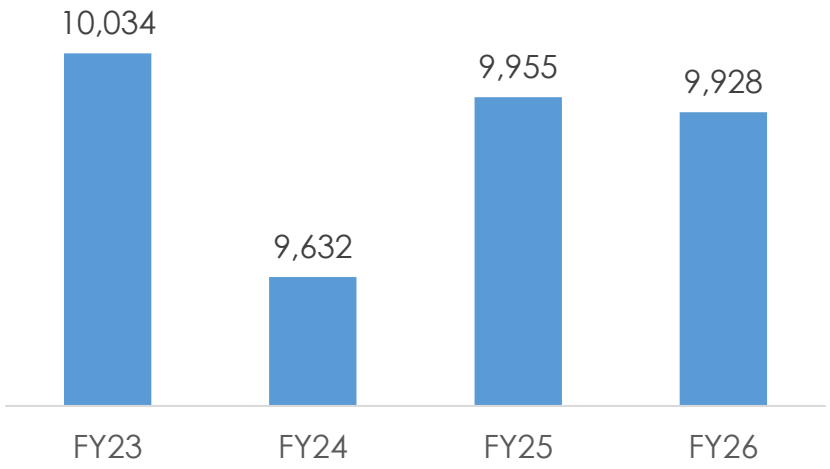
- Board approved expanding garment unit capacity from 2.2 million to 4.5 million shirts p.a.
- Expected to be completed by end of FY2026-27
- Investment of approximately Rs. 125 cr

Total Announced Capex – ₹ 3,660 Cr

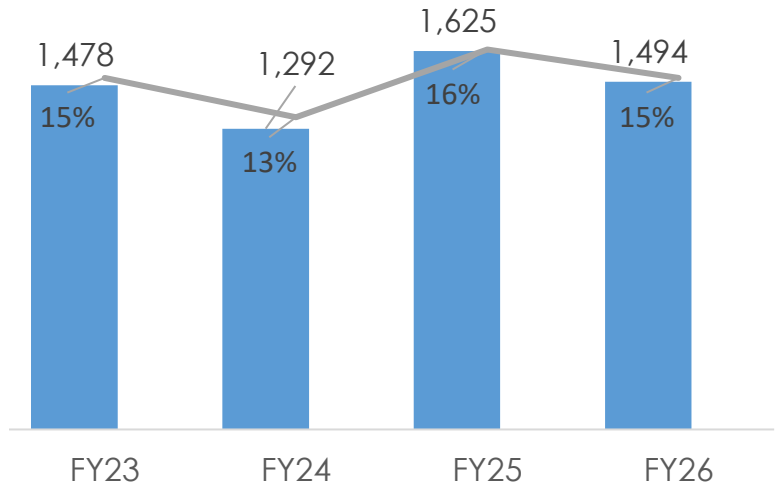
Standalone Historical Financials

Vardhmān

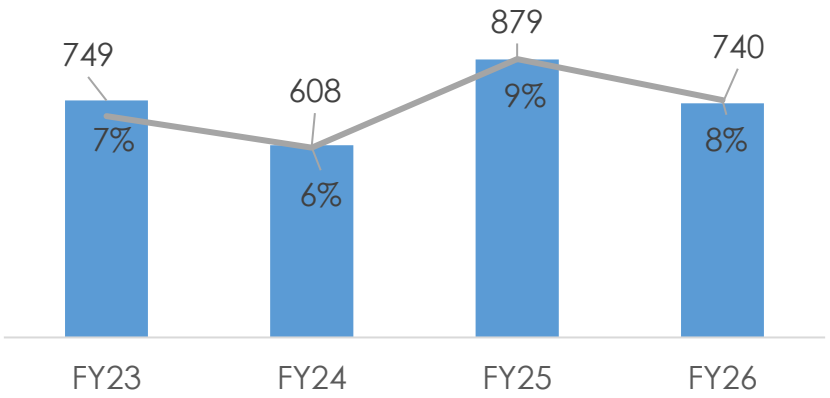
Total Income (Rs. Crore)



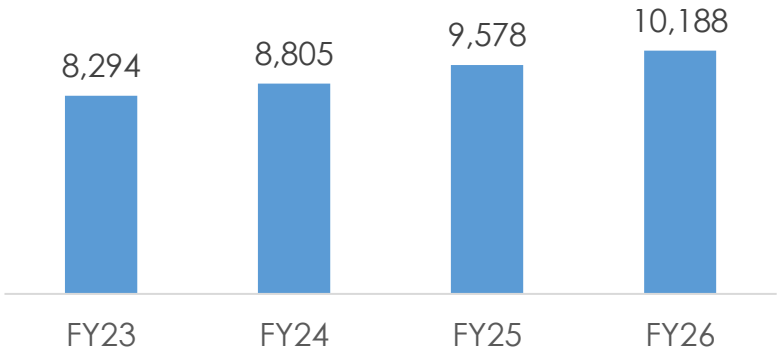
Total EBITDA (Rs. Crore) / EBITDA Margin (%)



PAT (Rs. Crore) / PAT Margin (%)



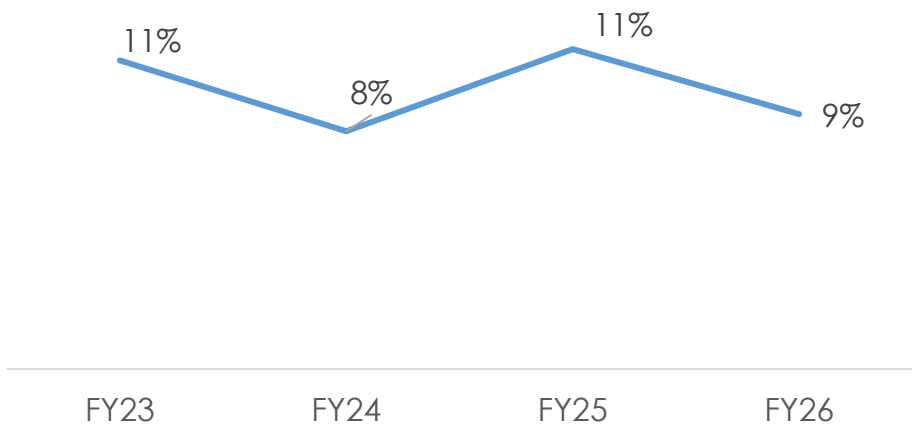
Net Worth (Rs. Crore)



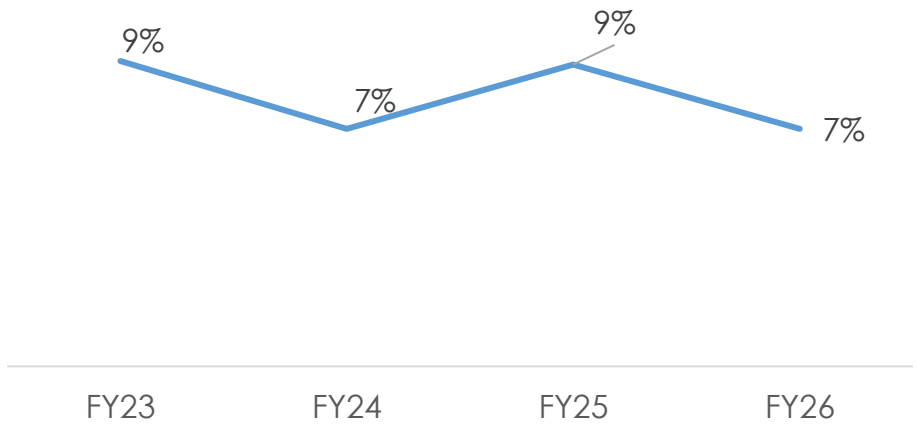
Key Financial Ratios

Vardhmān

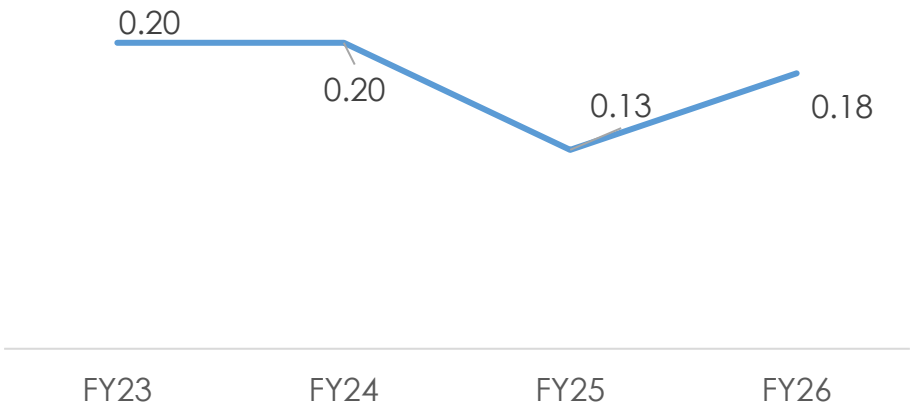
Return on Capital Employed (RoCE)



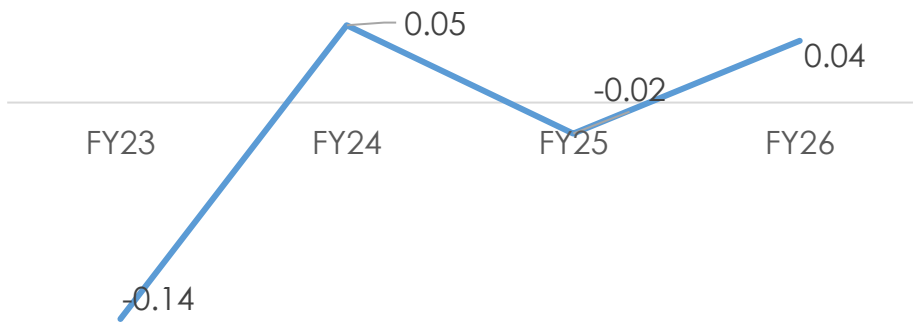
Return on Equity (ROE)



Total Debt / Equity



Net Debt / Equity



RoCE = EBIT / (Net Worth + Total Debt)

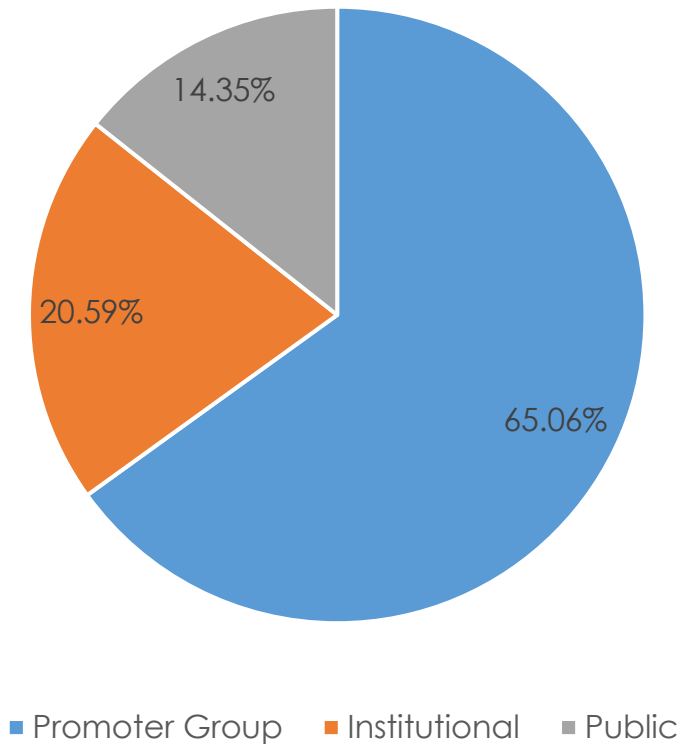
Standalone Balance Sheet Highlights

Particulars (Rs. Cr.)	31 Mar '23	31 Mar '24	31 Mar '25	31 Mar '26	30 Sep '26
Shareholders Funds	**8,294**	**8,805**	**9,578**	**10,188**	**10,707**
Long-term borrowings	931	413	749	1,231	1,099
Short-term borrowings	746	1,377	489	624	697
Total Borrowings	**1,677**	**1,790**	**1,238**	**1,855**	**1,795**
Cash and cash equivalents	75	33	52	40	46
Bank balance other than above	296	51	33	37	122
Total Cash and cash equivalents	**370**	**84**	**85**	**77**	**168**
Investments (Excluding Group Investments)	2,438	1,282	1,384	1,353	1,674
Net Debt	**(1,131)**	**424**	**(231)**	**422**	**121**
TOTAL ASSETS	**10,861**	**11,487**	**11,900**	**13,343**	**13,775**

Shareholding Summary

Vardhmān

Shareholding Pattern (September 2026)



Top Institutional Shareholders	Holding %
HDFC Mutual Fund	5.84 %
Nippon Life India	2.98 %
DSP Mutual Fund	1.47 %



Thank You

For further information, please contact	
Vardhman Textiles Limited Mr. Sanjay Gupta Company Secretary & Compliance Officer secretarial.lud@vardhman.com	**Adfactors PR Pvt. Ltd.** Mr. Rahul Viswanathan rahul.viswanathan@adfactorspr.com Mr. Shubham Sangle shubham.sangle@adfactorspr.com