



Date: April 24, 2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1 Block G,
Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051.

NSE Symbol: VSCL

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations) for allotment of 22,17,250 (Twenty-Two Lakhs Seventeen Thousand Two Hundred and Fifty) fully paid up equity shares on preferential basis at an issue price of Rs 20/- per share.

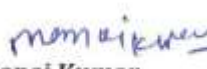
Dear Sir/Ma'am,


Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of M/s. Vadivarhe Speciality Chemicals Limited ('the Company') we wish to inform you that the Board of Directors of the Company have approved and passed the following resolutions by circulation today i.e., on April 24, 2026 for allotment of 22,17,250 (Rupees Twenty-Two Lakhs Seventeen Thousand Two Hundred and Fifty) Equity Shares of face value of Rs. 10/- each issued at a price of Rs 20/- each [including a premium of Rs 10/- (Rupees Ten Only)] by way of Preferential issue to identified promoter as mentioned in **Annexure – A1** in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') and the provisions of the Companies Act, 2013 and rules made there under.

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026I dated January 30, 2026, is attached herewith as **Annexure - A**.

Please take the above on record.

For Vadivarhe Speciality Chemicals Limited


Manoj Kumar
Company Secretary and Compliance Officer
Membership No. A56992



Place: Mumbai

Vadivarhe Speciality Chemicals Ltd.

Corporate Office: K. K. Chambers, Sir P. T. Road, Fort, Mumbai - 400 001. Tel: 022-22072526 Fax: 022-26740371
Registered Office & Factory: Gat No.: 204, Nashik - Mumbai Highway, VTC Phata, Vadivarhe,
Taluka - Igatpuri, Dist.: Nashik - 422403 Tel: 02553-282200 / 238 / 252
Email: sales@vscl.in Website: www.vscl.in
CIN: L24100MH2009PLC190516



Annexure A

**THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS
READ WITH SEBI MASTER CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026I
DATED JANUARY 30, 2026, ARE AS UNDER:**

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	22,17,250 (Rupees Twenty-Two Lakhs Seventeen Thousand Two Hundred and Fifty) fully paid up equity shares of Rs. 20/- each [including a premium of Rs. 10/- (Rupees Ten Only)] per share, aggregating to Rs. 4,43,45,000/- (Rupees Four Crores Forty-Three Lakhs and Forty-Five Thousand Only) to the Promoter.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investors	No. of Investor: 01 For other details refer to Annexure A1
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Approved Issue Price: Rs. 20/- per share [including a premium of Rs. 10/- (Rupees Ten Only)] For other details refer to Annexure A1
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable.

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Annexure A1:

DETAILS OF THE PROPOSED ALLOTTEE

Sr. No.	Name of the Proposed Allottee	Category of Proposed Allottee	Security being issued	Number of Shares	Type of Consideration
1.	Mr. Sunil Haripant Pophale	Promoter	Equity Shares	22,17,250 (Twenty-Two Lakhs Seventeen Thousand Two Hundred and Fifty)	Conversion of outstanding loan of Rs 4,43,45,000/- (Rupees Four Crores Forty-Three Lakhs and Forty-Five Thousand Only)
Total				22,17,250	4,43,45,000/-

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