

V A TRANSPORT PRIVATE LIMITED

CIN: U45202CT1996PTC018323

Registered Office: 63, Jalvihar Colony, Mother Teresa Ward No. 43 Ph No.113, Raipur (C.G.) 492001

Contact: +91 95895 54962, Email Id: gspplraipur@gmail.com

Date: 28.03.2026

BSE Limited
P.J. Towers,
Dalal Street, Fort
Mumbai - 400001

NSE Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Inter-Se Transfer of shares of the Target Company i.e. Vraj Iron and Steel Limited between Promoter Companies, pursuant to the Merger of Promoter Companies.

Dear Sir/Madam,

We, **VA Transport Private Limited**, a member of the Promoter Group of Vraj Iron and Steel Limited ("Target Company"), would like to bring to your notice that pursuant to the Scheme of Merger sanctioned by the Hon'ble Regional Director, South East Region Directorate Hyderabad vide Order dated 18th March, 2026, the Transferor Companies i.e. Kirti Ispat Private Limited (Transferor Company No. 1), Utkal Ispat Private Limited (Transferor Company No. 2) and V A Transport Private Limited (Transferor Company No. 3) has merged with Gopal Sponge and Power Private Limited (Transferee Company).

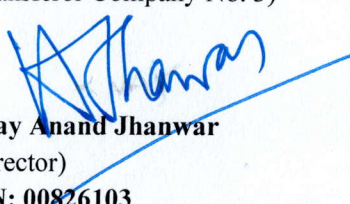
Consequently, the entire investment (55,55,500 equity shares) of our company in the Target Company i.e. Vraj Iron and Steel Limited have been vested in/transferred to Gopal Sponge and Power Private Limited (Transferee Company), pursuant to the said scheme of Merger, effective from 27.03.2026 (Date of off-market execution via DIS).

The disclosure in the prescribed format under Regulation 29(2) is enclosed herewith.

This is for your information and record.

Thanking You,
Yours Faithfully,

For, VA Transport Private Limited
(Transferor Company No. 3)


Vijay Anand Jhanwar
(Director)

DIN: 00826103

Address: Raipur (C.G.) 492001

Gopal Sponge and Power Private Limited
(Transferee Company)

Encl: As above.

CC:

Vraj Iron and Steel Limited

first floor, Plot No 63& 66, Ph No 113 Mother Teresa Ward No.
43, Jalvihar Colony, Raipur, Chhattisgarh, India, 492001

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Vraj Iron and Steel Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VA Transport Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE) and Bombay Stock Exchange (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	55,55,500	16.84	16.84
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	55,55,500	16.84	16.84
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	55,55,500	16.84	16.84
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	55,55,500	16.84	16.84
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-

[Handwritten Signature]

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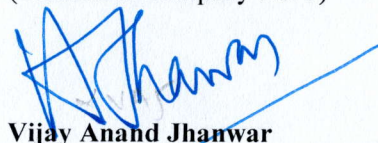
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	-	-	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market inter-se transfer of equity shares of Vraj Iron and Steel Limited among the members of Promoter group companies, pursuant to the merger (the entire investment of VA Transport Private Limited in Vraj Iron and steel has been transferred to Gopal Sponge and Power Private Limited).		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th March, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 32,98,26,190/- divided into 3,29,82,619 Equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 32,98,26,190/- divided into 3,29,82,619 Equity shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 32,98,26,190/- divided into 3,29,82,619 Equity shares of Rs. 10/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, VA Transport Private Limited

(Transferor Company No. 3)



Vijay Anand Jhanwar

(Director)

DIN: 00826103

Gopal Sponge and Power Private Limited

(Transferee Company)

Date: 28.03.2026

Place: Raipur (C.G.) 492001