



July 27, 2026

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg., P. J. Towers
Dalal Street, Fort
Mumbai – 400 001.
Scrip Code: 500400

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.
Symbol: TATAPOWER

Dear Sir/Madam,

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Issue of Non-Convertible Debentures (NCDs) on private placement basis

In terms of Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that the Board of Directors of the Company, at its meeting held today, has approved issuance in one or more series / tranches, non-cumulative, redeemable, taxable, listed, rated securities in the form of NCDs / bonds / other debt securities upto an aggregate amount not exceeding ₹ 4,500 crore (Debt Securities) or its equivalent in one or more currencies on private placement basis to any persons, entities, bodies corporate, companies, banks, financial institutions and any other categories of eligible investors permitted to invest in the Debt Securities under applicable laws, within the limits approved by the Shareholders at the Annual General Meeting held on July 4, 2025. The funds so raised will be utilized amongst other things for refinancing of existing loans.

The Board Meeting commenced at 2:00 p.m. (IST) and concluded at 4:15 p.m. (IST).

The above announcement is also being made available on the Company's website at www.tatapower.com.

This is for your information and record.

Yours Sincerely,
For The Tata Power Company Limited

Vispi S. Patel
Company Secretary
FCS 7021

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

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