



July 5, 2026

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.
Scrip Code: **500400**

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.
Symbol: **TATAPOWER**

Dear Sir/Madam,

Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Issue of Non-Convertible Debentures (NCDs) on private placement basis

This disclosure is in continuation of our intimation dated May 12, 2021 and pursuant to Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Master Circular HO/49/14/14(7)2025-CFDPD2//3762/2026 dated January 30, 2026 ('SEBI Circular'), please find details of issue of NCDs as under:

Sl. No.	Particulars	Description
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Unsecured, Senior, Redeemable, Rated, Listed, Taxable, Non-cumulative Non-Convertible Debentures (NCDs / Debentures)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutional placement, preferential allotment etc.)	Issue on Private placement to all eligible investors
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,50,000 NCDs of a Face Value of ₹ 1,00,000 each aggregating to ₹ 1,500 crore
4.	Size of the issue	1,50,000 NCDs of a Face Value of ₹ 1,00,000 each aggregating to ₹ 1,500 crore
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the Debt Segment of Bombay Stock Exchange of India Limited (BSE)
6.	Tenure of the instrument - date of allotment and date of maturity	Deemed Date of allotment: July 14, 2026 (Tentative) Date of Maturity: 5 years from the Deemed Date of Allotment
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/interest offered: Fixed Rate Coupon basis price bidding at Electronic Bidding Platform (EBP) of BSE. The bidding on EBP can be on uniform/multiple yield allotment basis. Schedule of payment of coupon/interest: Annual Interest Payment except upon final maturity where the Coupon will be payable on the final redemption date.

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



8.	Charge/security, if any, created over the Assets	None. The NCDs are unsecured.
9.	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	None
12.	Details of redemption of Debentures	Redeemable on maturity (Bullet Repayment at the end of 5 years from the Deemed Date of Allotment)
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
14.	Credit Rating	Existing Credit Rating: "AA+/Stable" by India Ratings and Research Private Limited and CRISIL Ratings Limited

This is for your information and records.

Yours Sincerely,
For **The Tata Power Company Limited**

Vispi S. Patel
Company Secretary
FCS 7021

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