

ANNEXURE – 1

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Virtuoso Optoelectronics Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Malabar India Fund Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	32,51,923	9.98%	9.98%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	N.A	N.A
c) Voting rights (VR) otherwise than by equity shares	Nil	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	N.A.
e) Total(a+b+c+d)	32,51,923	9.98%	9.98%
Details of acquisition			
a) Shares carrying voting rights acquired	14,04,494	3.34%	3.34% N.A
b) VRs acquired otherwise than by equity shares	Nil	N.A	N.A
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	N.A	N.A

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A	N.A
e) Total (a+b+c+d)	14,04,494	3.34%	3.34%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	46,56,417	13.32%	13.32%
b) VRs otherwise than by equity shares	Nil	N.A	N.A
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A	N.A
e) Total (a+b+c+d)	46,56,417	13.32%	13.32%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer/encumbrance, etc.)	Acquisition of shares via preferential allotment		
Salient features of the securities acquired include time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12 Aug 2026		
Equity share capital / total voting capital of the TC before the said acquisition:-	3,25,65,679 Equity Shares of Rs. 10/- each Fully Paid Up		
Equity share capital/ total voting capital of the TC after the said acquisition	3,42,51,071 Equity Shares of Rs. 10/- each Fully Paid Up		
Total diluted share/voting capital of the TC after the said acquisition.**	3,49,53,317 Equity Shares of Rs. 10/- each Fully Paid Up		

Part-B***

Name of the Target Company: Virtuoso Optoelectronics Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Malabar India Fund Limited	No

For. Malabar India Fund Limited



**Mohinee Bhollah
Director / Authorised Signatory**

Date: Aug 13, 2026

Place: Mumbai

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Total Equity Share Capital as on July 31, 2026 is 3,25,65,679 Equity Shares of Rs. 10/- Each Fully Paid-up

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Total Diluted Capital as on August 13, 2026, is 3,49,53,317 Equity Shares of Rs. 10/- Each Fully Paid-up assuming full conversion of the outstanding convertible warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
