

Voltamp Transformers Limited

REF.: VTL/SEC/NSE/OCT-2026

October 29, 2026

To,
National Stock Exchange of India Limited,
Listing Department "Exchange Plaza,"
Bandra –Kurla Complex,
Bandra (E),
Mumbai 400 051.

To,
BSE Limited,
Department of Corporate Services,
Floor 1, Rotunda Building,
P J Towers, Dalal Street,
Mumbai 400 001.

Scrip Symbol: VOLTAMP

Scrip Code: 532757

Dear Sir/ Madam,

Sub.: Press Release

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Press Release issued by the Company in connection with the financial results for the quarter and half year ended September 30, 2026, announced today i.e. on Thursday, October 29, 2026 in the Board Meeting.

This is for your information and record.

Thanking you,

Yours faithfully

For Voltamp Transformers Limited

**RATHOD
SANKET K**

Digitally signed by RATHOD SANKET K
Date: 2026.10.29 13:28:35 +05'30'

Sanket Rathod

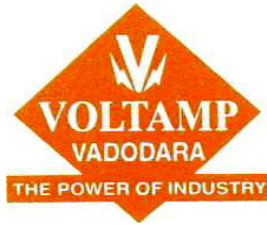
Company Secretary & Compliance Officer

Encl: A/a.

Regd. Office & Works: Makarpura, Vaddara-3900 14, Gujarat, India **Phone :** + 91 265 6 141403-480, 3041403-480, +91 8 128675078 , 8128675080
Fax : + 91 - 265 6141499 , 304 1499 **Email :** voltamp@voltamptransformers.com **Web :** www.voltamptransformers.com **CIN :** L31100GJ1967PLC001437

Branches:

Ahmedabad / Bangalore / Bhubaneshwar / Chandigarh / Chennai / Coimbatore / Guwahati / Jaipur / Jamshedpur / Kolkata / Mumbai / Nagpur / New Delhi / Pune / Secunderabad



VOLTAMP TRANSFORMERS LIMITED

PRESS RELEASE

Date : 29.10.2026

1) SUMMARISED FINANCIAL RESULTS:

a) SECOND QUARTER:

Sr No.	Particulars	QTR II 2026-27 (Rs. Crores)	QTR II 2025-26 (Rs. Crores)	% age increase	QTR I 2026-27
1	Revenue from Operations	684.19	482.56	42%	543.78
2	Operating Profit	103.10	90.00	15%	76.91
3	EBIDTA MARGIN %	15.46%	19.39%	(20)%	14.77%
4	EPS (INR PER SHARE)	84.10	77.94		90.17

b) FIRST HALF (6 MONTHS) PERIOD:

Sr No.	Particulars	2026-27 (Rs. Crores)	2025-26 (Rs. Crores)	% age increase
1	Revenue from Operations	1227.98	906.14	36%
2	Operating Profit	180.02	159.44	13%
3	EBIDTA MARGIN %	15.15%	18.34%	(17)%
4	EPS (INR PER SHARE)	174.26	156.57	

2) Q2FY: 2026-27 PERFORMANCE:

- During Q2 FY:2026-27: the Company achieved net sales and service revenue of ₹684.19 crores, registering a growth of 42% against the Q2 FY:2025-26.
- The operating profit increased to ₹103.10 crores, registering a growth of 15% against the Q2 FY:2025-26.

(P.T.O)

- The global macroeconomic environment remains challenging. The ongoing West Asia crisis and the continuing Russia-Ukraine conflict have contributed to heightened uncertainty and volatility across global markets. Brent crude oil prices have remained above USD 100 per barrel, while the broader commodity price index, including metals and food grains, has witnessed an upward trend over the past year. The sustained increase in commodity prices has further intensified inflationary pressures across major economies.
- The Indian Rupee has remained under pressure amid geopolitical tensions arising from the West Asia conflict, depreciating by approximately 7.5% over the past year. With the conflict continuing and no immediate resolution in sight, prolonged period of geopolitical and policy uncertainty likely to continue.
- The Company has begun FY:2026-27 with order backlog of Rs.1200 crores (10270 MVA) and fresh orders worth Rs.1941 crores (13350 MVA) have been booked till date from April this year. New orders will continue getting added to present order book from now on and few of them will also get invoiced in the current financial year. The Company is aiming for healthy growth in its top line in the current year. The Company at present is witnessing healthy enquiry pipeline.
- Margin in last 6 months got impacted with elevated energy costs, intensifying competition, rise in commodity price, currency depreciation and persistent inflationary pressure.
- During the second quarter, an increase in long term GSEC yields compared to the first quarter of the financial year resulted in negative MTM gains. Our investment strategy is guided by a long-term perspective; the reported losses are mere accounting book entries.
- The Management Team at VOLTAMP is well equipped in navigating this challenging time and continue to pursue its long-term growth strategy, without running balance sheet risk.
- The new state-of-the-art Extra High Voltage (EHV) Transformer manufacturing facility at Jarod commenced operations from October 7, 2026.