



To
The Manager,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai —400051.

Date: 12.02.2026

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation

Ref: Scrip Code: VOLERCAR (Voler Car Limited)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has prepared a Investor Presentation pertaining to its financial performance for the quarter and Nine months ended 31st December, 2025 and the same is enclosed herewith for dissemination.

The above information is also being hosted on the Company's website at www.volercars.com, in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The said presentation will also be used for Post Results Earning Conference Call with Analysts/Investors.

You are requested to kindly take the same on your record.

**For and on behalf of the Board of Directors
For Voler Car Limited**

VIKAS
PARASRAM
MPURIA

Digitally signed
by VIKAS
PARASRAMPURIA
Date: 2026.02.12
17:00:42 +05'30'

**Vikas Parasrampuria
Whole-Time Director
DIN: 03143499**

VOLER CAR LIMITED

CIN: L63040WB2010PLC150637

Regd. Office: 22, Burtolla Street, 4th Floor, Kolkata-700007; West Bengal; India
Corp. Office: Room 608, 6th Floor, Merlin Infinite, DN-51, Sector-V, Salt Lake City, Kolkata-700091, West Bengal
Email: info@volercars.com; Ph: 033-48089904; M: 9147359888; Web: www.volercars.com

An ISO 9001 : 2015 - ISO 14001 : 2015 - ISO 27001 : 2022 Certified Company



Q3 & 9M FY26 INVESTOR PRESENTATION



This presentation and the accompanying slides (the “Presentation”), which have been prepared by Voler Car Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

CONTENT

TOPIC	SLIDE NUMBER
<u>About Us</u>	5
<u>Journey</u>	8
<u>Services</u>	11
<u>Business Model</u>	16
<u>Investment Highlights</u>	21
<u>Financials</u>	33





Mr. Vikas Parasrampuria

Whole Time Director

“Our Q3 and nine-month performance reflects the strength of our scalable business model and consistent operational execution. The sharp rise in clients and locations billed, along with our expansion into multiple cities, demonstrates increasing trust from corporates and validates our growth strategy.

The demand environment for Employee Transportation Services remains favorable as organizations continue to prioritize safety, reliability, and structured mobility solutions. Our focus on technology-enabled routing, vendor network expansion, and disciplined cost management positions us well to support future growth.

With a strong business pipeline, improving utilization, and broader geographic reach, we remain confident about sustaining this growth momentum in the coming quarters.”

ABOUT US

EMPLOYEE MOBILITY SOLUTIONS PROVIDER



We are primarily engaged in providing Employee Transportation Services (ETS) to large MNC's and corporate clients with presence across various major cities in India.

Our solutions cover comprehensive home-to-office-to-home transportation, supported by 24/7 customer service, dedicated location teams, and a fleet of verified vehicles and chauffeur-drivers.

Actively working with IT/ITES, Large corporates, MNCs, Ecommerce, engineering and large-scale industrial units.

We operate largely on an asset-light model where the majority of our vehicles are sourced from vendors rather than owned. This strategy allows us to maximize revenue by optimizing seat usage and enhancing overall employee mobility.

Founded in 2010 by Mr. Pawan Parasrampur and Mr. Vikas Parasrampur with a focus on reliable service in employee mobility management.

+3,000
Fleet Size

15+
Cities Presence

74
Employees

+2,000
Trips Per Day

14+
Corporate Clients



CLIENTELE

KEY INDUSTRIES



IT and ITES



Manufacturing



BFSI



Aviation



Hospitality



Real Estate & infrastructure



Telecom



Media & Entertainment



Ecommerce



Engineering



Events

KEY CLIENTS



Leased Vehicles

4 EV Cars

Fleet Range

We offer a diverse fleet of vehicles, including Electric vehicle, ICE vehicles (Petrol/Diesel/ CNG) , Buses, Tempo-travellers, Ambulances



Vendor Vehicles

3000+ Vendor Vehicles

Sustainability

We also offer hybrid, electric and CNG vehicles adding to carbon emissions savings of 25 to 28%





JOURNEY



JOURNEY

Our Company was incorporated as a Private Company under the name and style of 'Jamuna Travels Private Limited'.

2010



2010

Launched Employee Transportation and Car Rental Services in Kolkata, with Wipro as inaugural client.

Expanded Employee Transportation and Car Rental Services in Hyderabad and Bangalore.

2013



2014

Expanded our ETS and Car Rental Services to Chennai.

Name of our Company was changed to 'Voler Car Private Limited'.
Introduced Self Drive Car Rental Services, with Delhi as the first city.

2015



2016

Started providing Self Drive Car Rental Service in Bangalore and Chandigarh.
Started providing ETS, Car Rental and Self Drive Car Rental Services in Pune.
Started providing Employee Transportation Services in Bhubaneswar.

JOURNEY

Started providing ETS and Car Rental service in Ahmedabad.

2017



2018



Started providing Self Drive Car Rental Services in Mysore, Kolkata and Jaipur.

Started providing ETS and Car Rental services in Mumbai.

Ceased its Self Drive Car Rental Services in all the cities where it was operational.

Ceased its ETS and Car Rental Service Operations in Chennai.

2019



2022



Company ceased its ETS and Car Rental Service Operations in Hyderabad and Bangalore.

Started providing ETS and Car Rental Services in Delhi NCR.

The Company got converted and its status changed to Public Limited Company.

2024



2025

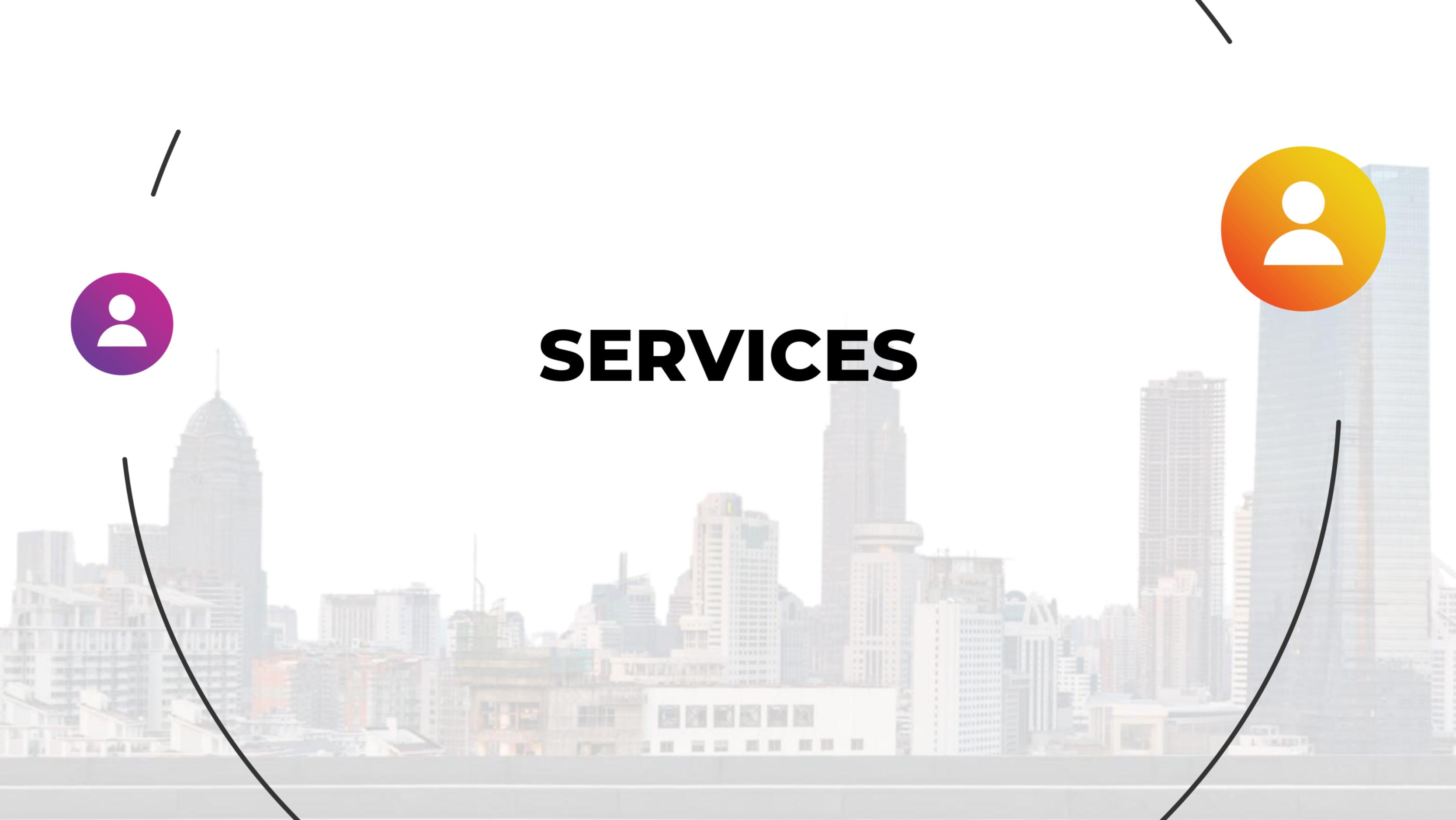


Started providing ETS in Jaipur, Lucknow, Ludhiana Bihar and Bangalore.

Listed on NSE Emerge Platform



SERVICES



EMPLOYEE TRANSPORTATION SERVICE



We are providing only Employee Transportation Services in India across all Metros and major Tier1, Tier 2 towns.



24x7 Customer Support

Call us anytime



Dedicated Location Teams

#1 Site, #1 Dedicated Team



Verified Fleet

We Care for Your Safety



Verified Chauffers-Driver Partners

Well Trained and Professional



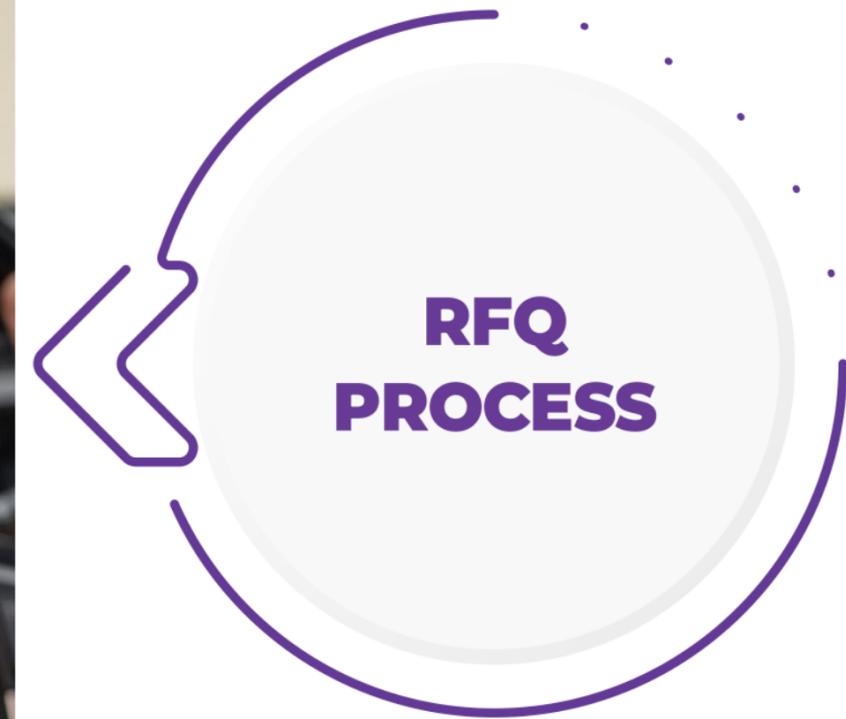
Technology Driven

Seamless and Maximum Optimisation of Fleet

BOOKING AT VOLER



Corporates can engage with VOLER CAR by entering into an agreement. The booking process usually involves providing details such as the pickup location, drop-off location, date, time, and type of vehicle required.



Corporate bookings are routed through independent RFQ process where basis of our quality, prices and size the agreements are awarded. This RFQ (request for quote) is done via various clients' platforms and over mails (where platforms are not available).

EFFICIENT TRANSPORTATION SERVICES



PICKUP AND DROP-OFF

On the scheduled date and time, the assigned driver arrives at the designated pickup location to pick up the Employees/Associates. The driver then transports the Employees/Associates to their desired destination. Similarly, for drop-offs, the driver ensures the Employees/Associates reaches their destination safely and on time.

PAYMENT OPTIONS

VOLER CAR usually offers online payment options for customers' convenience. The fare may be calculated based on factors such as distance travelled, duration of the trip and vehicle type.

VALUE ADDED SERVICES

Depending on the customer's requirements, VOLER CAR may offer additional services such as airport transfers, outstation trips, corporate travel solutions, customized travel packages and transport solutions for events & conferences, stand alone ambulances.

24X7 CUSTOMER SUPPORT

CUSTOMER SUPPORT

VOLER CAR typically provides customer support services to address any queries, issues, or assistance required by customers before, during, or after their journey. This includes 24x7 (round-the-clock) customer support at each client site and 24x7 central customer support for RAC and other trips. Support is offered through a helpline number or email.

SAFETY AND COMFORT

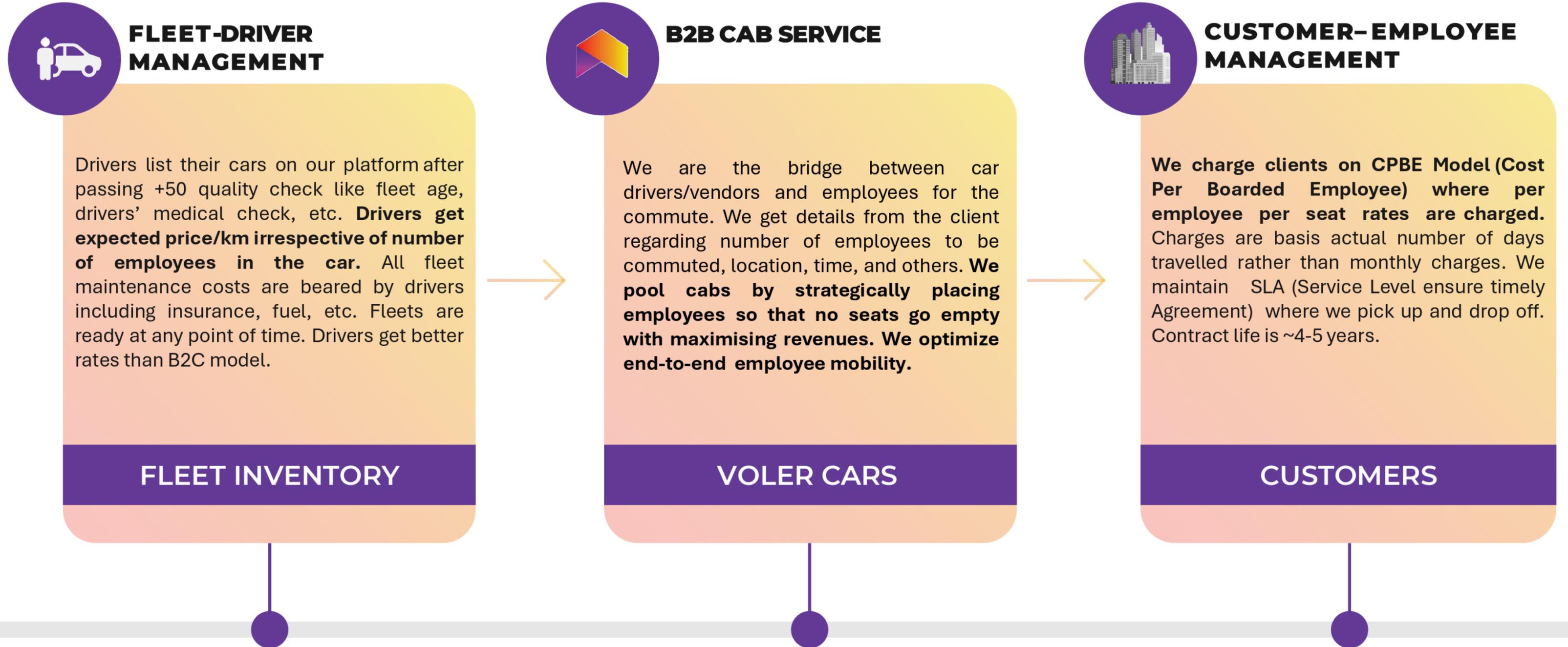
VOLER CAR prioritizes the safety and comfort of its customers by ensuring that vehicles are well-maintained, regularly serviced, and equipped with safety features such as GPS and panic button. Our vehicles are law-compliant and drivers are well trained, experienced, and adhere to traffic regulations and provide courteous service to passengers.

Overall, VOLER CAR operates with a focus on providing reliable, convenient, and comfortable transportation services to its customers, whether for local travel within cities or for outstation journeys.



BUSINESS MODEL

BUSINESS MODEL



CAB SOURCING MODEL

Cab sourcing is done either on package/trip model or km model. Sourcing model varies basis best commercial fit.

1

CAB INDUCTION AND LISTING

Cab induction and listing on the platform are handled by the Voler team after sourcing cabs and drivers for a specific client contract.

2

ASSURANCE FOR CAB OWNERS

Cab owners seek long-term associations, business stability, and payment security, all of which are assured by Voler.

3

CAB DETAILS ON CLIENT PLATFORM

Listed cabs include essential details like cab registration (RC, Permit, Insurance, Pollution check, fitness certificate), driver information (License, medical certificate, Aadhar card), and GPS tracking details.

4

NO LISTING FEE FOR DRIVERS

There is no specific fee for listing drivers on the client platform.

5

DRIVER INCURRED COSTS

The only costs incurred by drivers include ensuring their car's compliance is up to date, the cost of obtaining a medical certificate, & acquiring a GPS device.

OPERATIONAL CHECK

Client uploads the employee travel database

Basis the travel movements, cabs are called to the site (for Drops) or sent directly to employee locations (for pickups) at relative time slots

Cab movements are constantly tracked from the control room through GPS

Ground staff handles the execution and supervisors/ managers constantly monitor the ops to maintain service levels (on time arrivals/ departures)

Reports are generated daily/ weekly/ monthly to keep track of KPIs (key performance indicators) and support in billing modules.

**Client shares the MIS fortnightly/ monthly basis which is checked by Internal MIS/accounts team.
The reports are validated with reports shared by Ops team and further appraised for billing**

This process is repeated day in/ out with improvisations wherever needed

SEAMLESS OPERATIONS



Teams

This comprises of executives, supervisors, MIS/accounts, managers, etc.



Cabs

These are aggregated from market considering procurement cost and quantum. It can be sedans, SUVs, tempo travelers, buses, electric vehicles (EVs).



Technology

We use GPS tracking devices to monitor clients' trips, further we use mail and SMS blasting services to keep employees updated with their trip details ahead of their trips.



Client Database

This oversees key operational aspects like pick-up/drop counts, routing, cab allocation, ensuring optimal occupancy, multiple time slots, and synchronizing with cab assignments for efficient employee transportation.

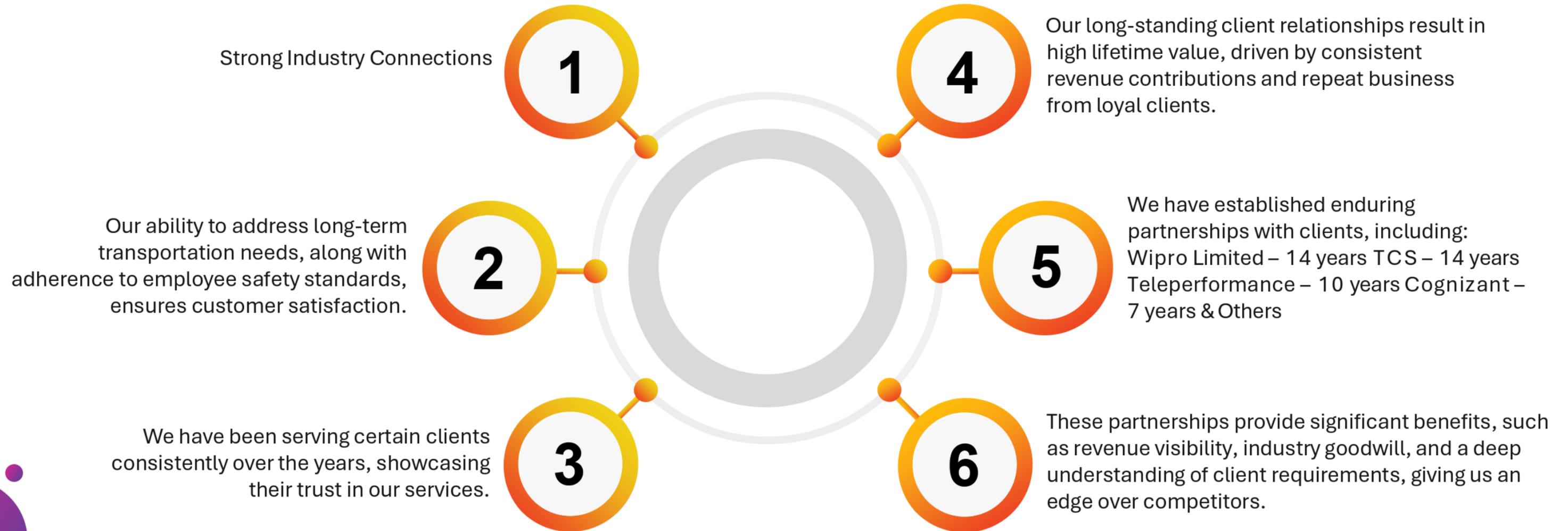




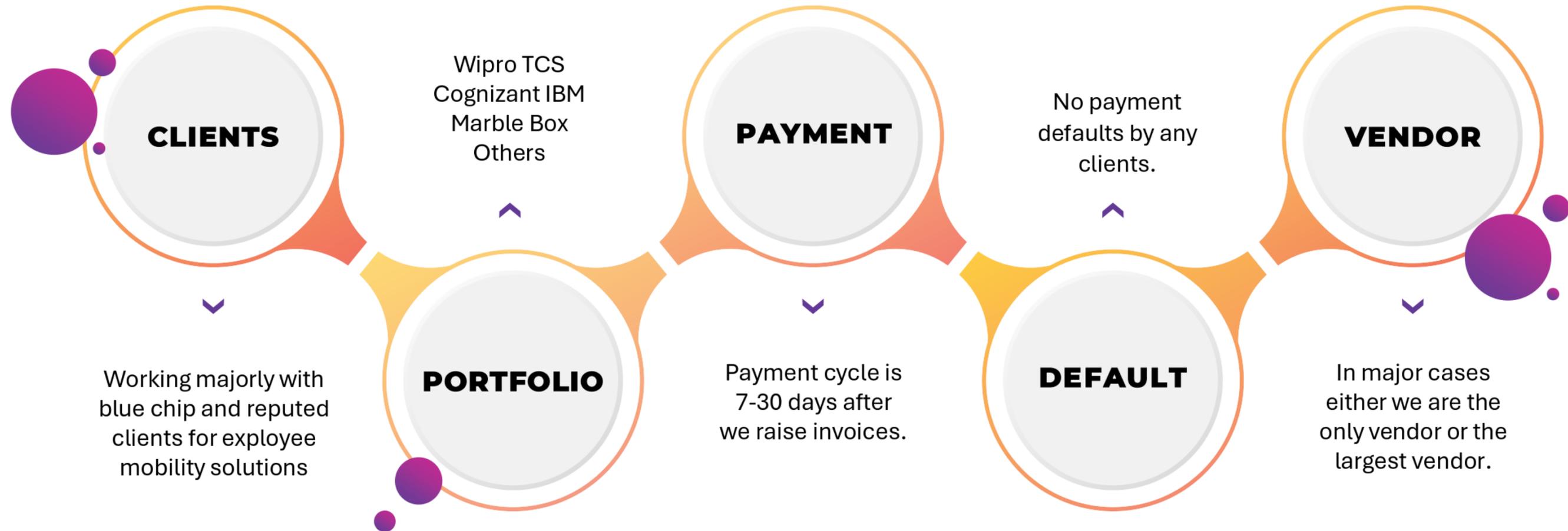
INVESTMENT HIGHLIGHTS



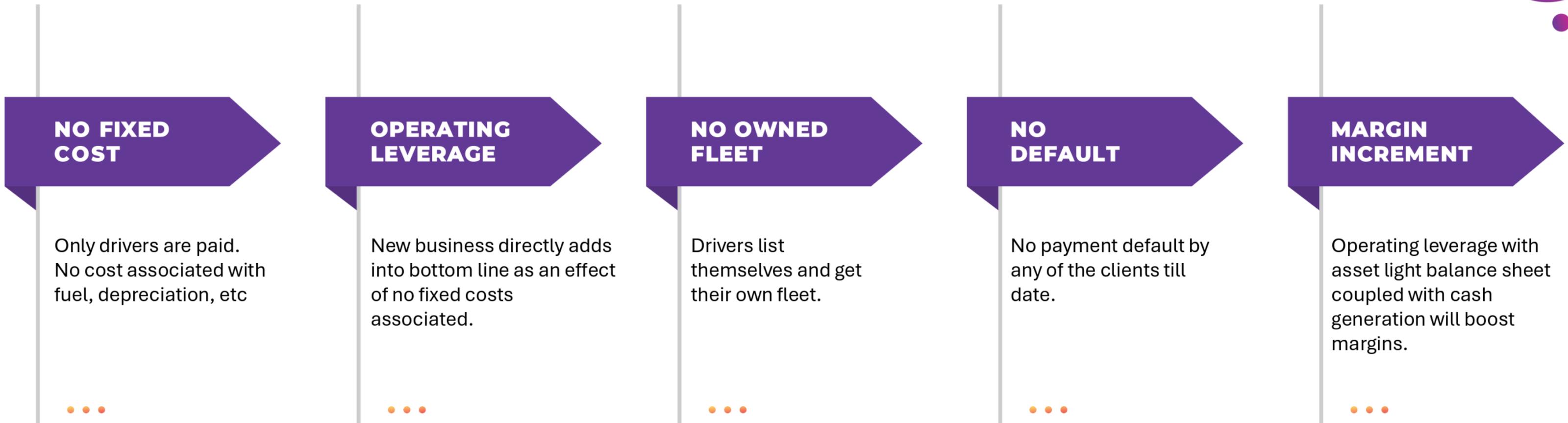
LONG TERM CLIENT RELATIONSHIP



BLUE CHIP CLIENTS

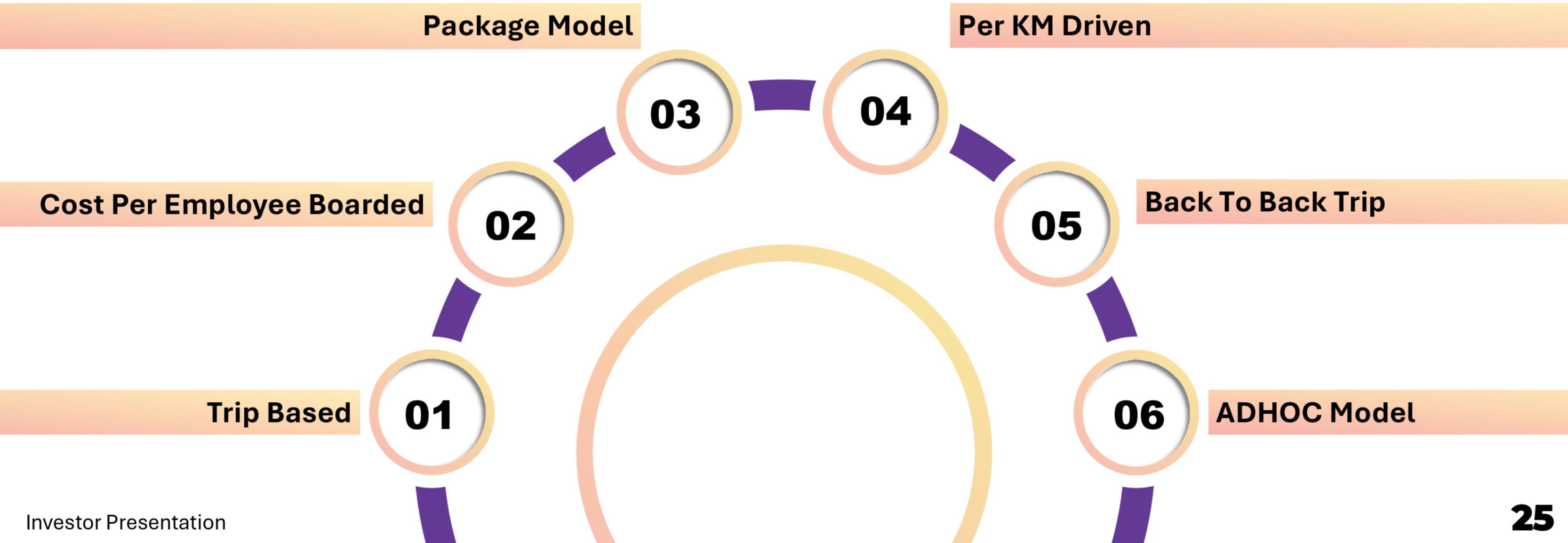


ASSET LIGHT BUSINESS MODEL



FLEXIBLE PRICING MODEL

We charge our clients via agreed pricing model



OPTIMISING OPERATIONS

- **CAB OCCUPANCY**
The routing (combining employees from a directional route in a single cab) takes care of cab occupancy.
- **EMPLOYEE ROUTING**
Majorly the routing is done during pre-planning stage as it involves number of employees to be combined, routes to combine, distance parameters, time taken to reach office etc.
- **MAINTAINING TAT**
TAT would be ideally 1 week to work on entire database and seek necessary approvals.
- **RE-ROUTING**
Any changes in employee entry/exits are accommodated easily in the on-going operations. TAT for this activity is few minutes.



CAB VOLUME GENERATION

1

With us clients get trained drivers with complied cabs.

3

We also give only pick up/only drop services which optimises client's costs.

5



We get better revenues because of good volume generation as a benefit of working with blue chips.

2

Drivers are appointed post BGV process.

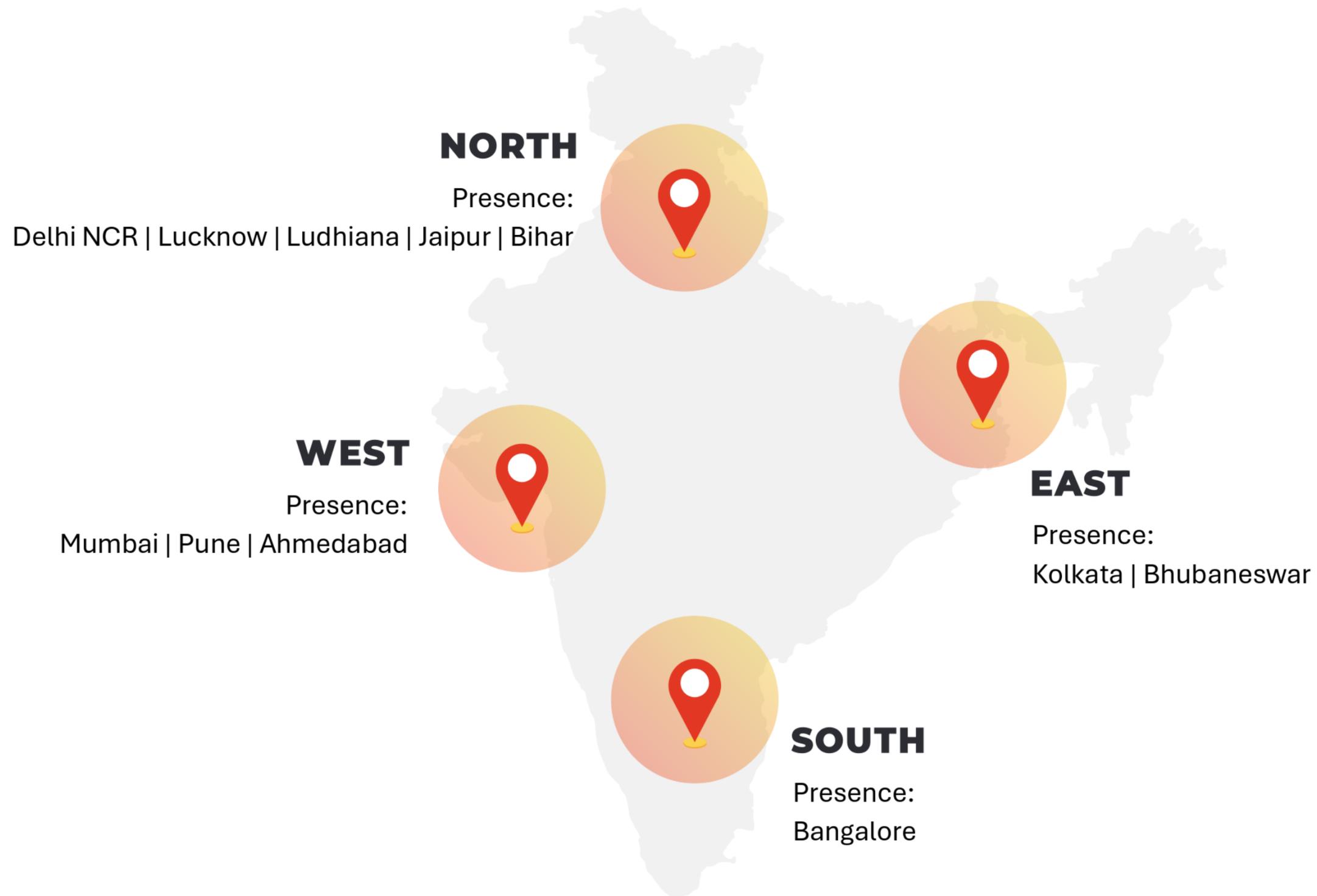


4

We have 99 % effectiveness on BCP (business continuity plan) days where most of the vendors fails to deliver.



EXPANDING IN NEW CITIES



Further expansion planned in Chennai, Hyderabad, Nagpur and Chandigarh

B2B - DYNAMIC ADVANTAGES OVER B2C

CUSTOMER CERTAINTY
B2C has no new customer certainty after drop-off at a specific location



PREDICTABILITY
Number of Customers, trips, kilometres, revenues, fuel usage can be predicted



DRIVER STICKINESS
Drivers get better rates coupled with customer certainty



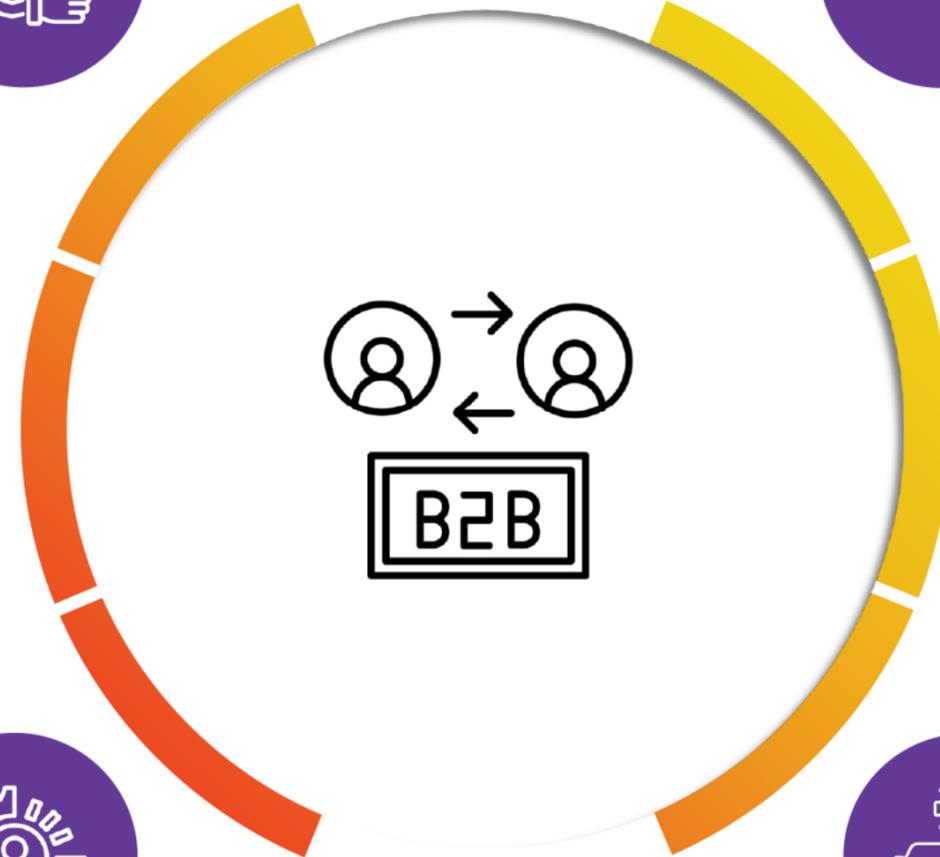
LESS PRICE SENSITIVE
Corporate segment is less price sensitive than B2C Segment



CAB UTILIZATION
Maximum revenue generation with better vehicle utilisation



FLEET AVAILABILITY
Fleet can be arranged in most of the uncertain times due to driver stickiness



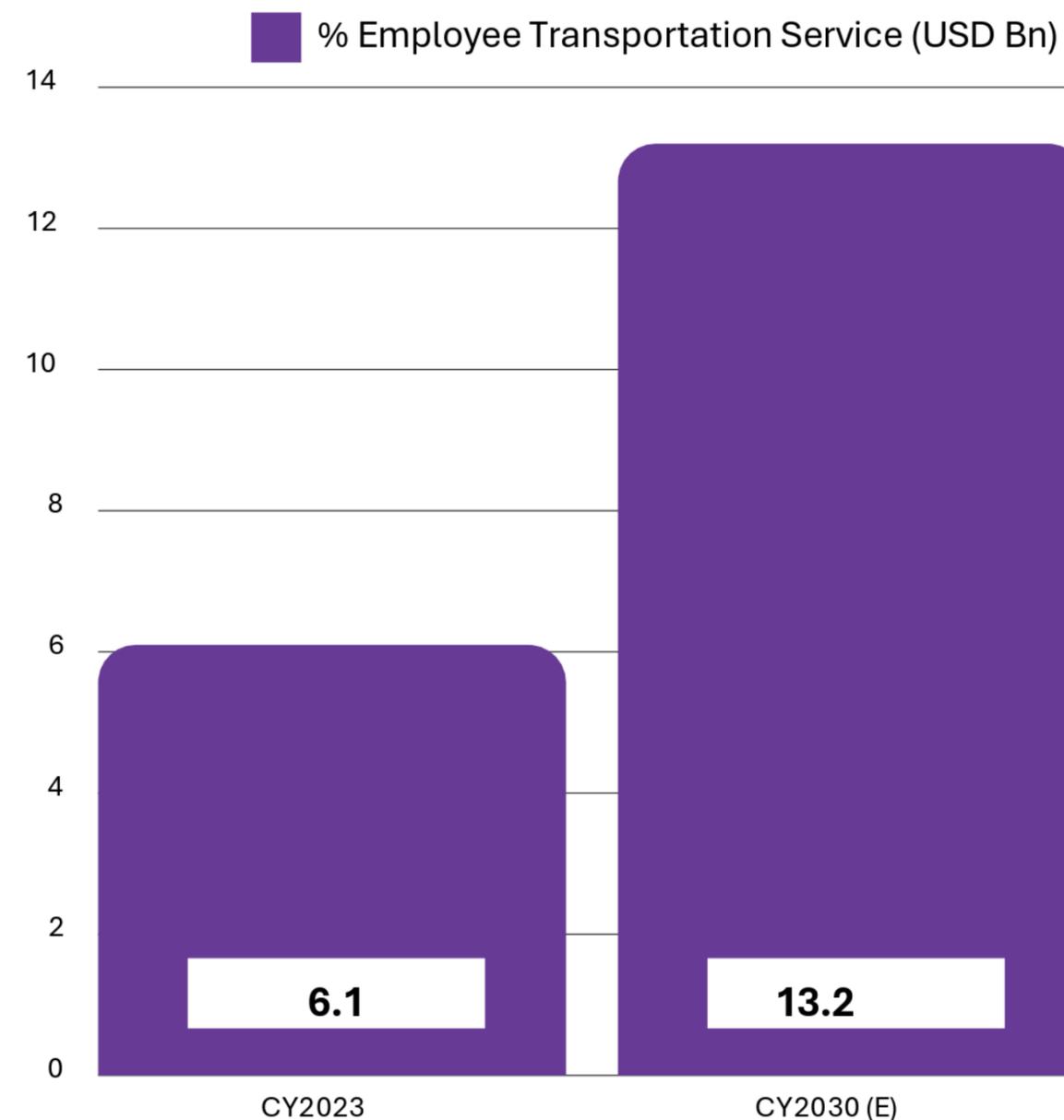
INDUSTRY BOOM

The employee transportation service market is estimated to have generated a revenue of ₹503.5 billion (\$6.1 billion) as of CY2023, and it exhibits steady expansion growing in line with development of corporates such as IT, Global Capability Centers (GCC) segments etc.

It is expected to grow at a CAGR of 11.8% to reach ₹1097.6 billion (\$13.2 billion) revenue in CY2030. This aligns with India's growing economy, the rise of the organized sector, and increasing employee expectations for convenient commutes.

By CY2028, India's Tier 2 & 3 cities are projected to host 57% of the urban workforce. Although Tier 1 cities currently contribute significantly, mobility providers are aiming to capitalise on smaller cities as additional revenue sources.

The ETS market caters primarily to corporates, particularly in tier-1 cities, with pricing models varying based on vehicle type, route distance, and service customization. Common models include per-employee, per-trip, and fixed monthly charges.



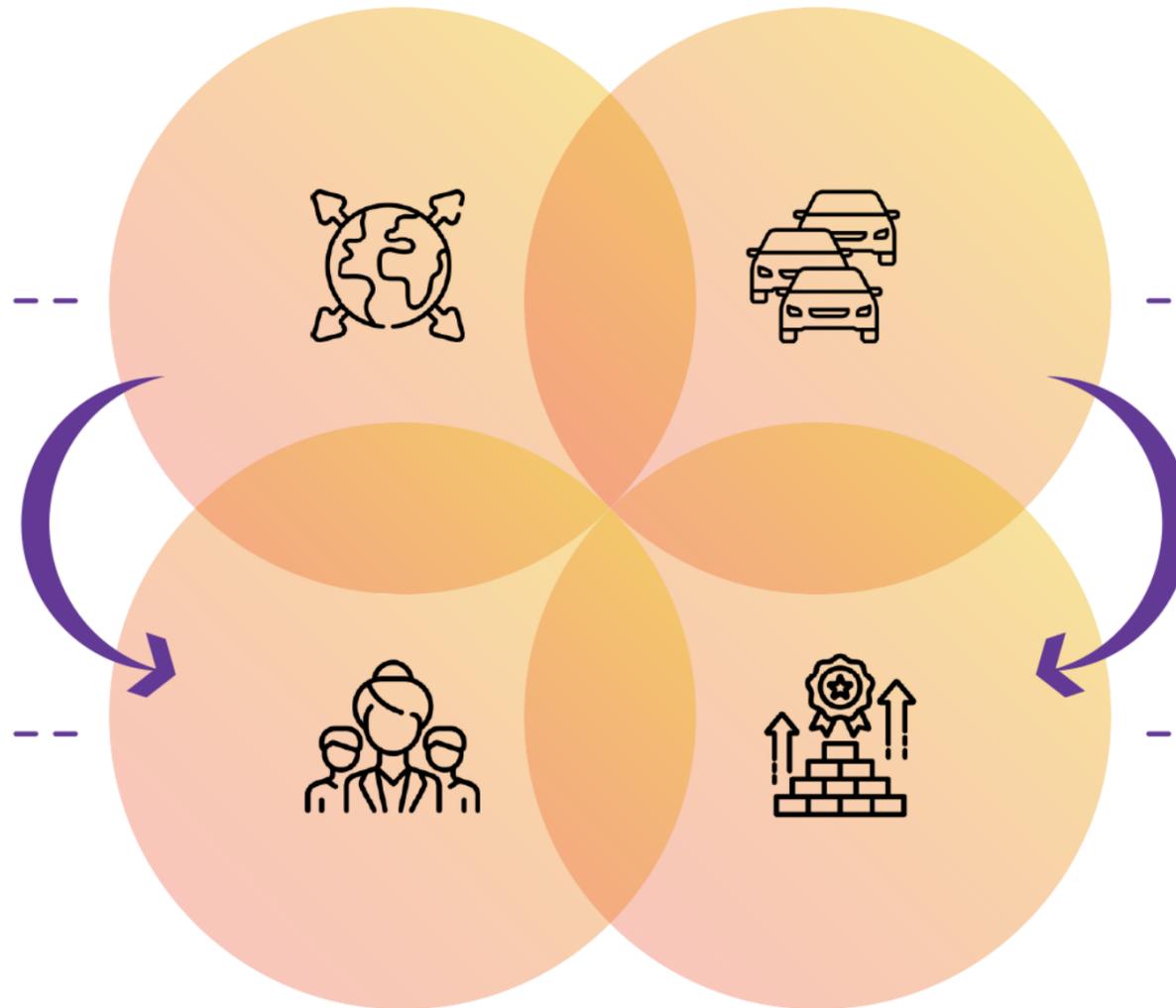
KEY STRATEGIES

Geographical Expansion

We aim to expand into Tier-I cities like Chennai, Bangalore, and Hyderabad, and Tier-II cities like Chandigarh, and Surat, while strengthening our presence in existing locations such as Kolkata, Mumbai, Pune, Bhubaneswar, Delhi-NCR, Lucknow, Ludhiana, Jaipur and Ahmedabad.

Expanding Sales Team

We plan to acquire new clients, increase revenue from existing customers, and enter untapped markets. Enhanced operational presence and an expanded sales team will support these efforts.



Fleet Expansion

To meet growing demand and improve operational capacity, we will increase fleet size, ensuring flexibility, reliability, and efficiency across all locations.

Brand Building & Operational Excellence

We will focus on customer satisfaction, safety, and efficient services, supported by staff training, feedback mechanisms, and adoption of the latest industry practices to enhance the customer experience.

MR. VIKAS PARASRAMPURIA

Whole-time Director

38 years old, is the Whole-Time Director and Promoter of our company. With over 13 years of experience in corporate and travel services, he plays a key role in our company's success. He has a Master's degree in Business Administration from ICFAI University, Dehradun, and a Bachelor's degree in Commerce from the University of Calcutta.

He is crucial in leading our management team with forward-thinking ideas and strategies. His expertise helps guide our daily operations and make important decisions, making him an essential part of our company's growth and success.

MR. PAWAN PARASRAMPURIA

Chairman and Managing Director

Aged 61, serves as the Chairman, Managing Director, and Promoter of our Company bringing over 14 years of expertise in the Corporate and Travel Service industry, along with 22 years of prior experience in real estate and logistics for the steel and energy sectors. He holds a Bachelor's degree in Commerce from St. Xavier's College, University of Calcutta.

Mr. Pawan is renowned for his expertise in making informed financial decisions and providing strategic guidance to senior management. His ability to analyze operations, identify areas for improvement, and implement cost-saving measures significantly contributes to the company's operational excellence and sustained growth. He plays a pivotal role in overseeing overall management, day-to-day operations, and strategic decision-making.



FINANCIAL HIGHLIGHTS

Q3 & 9M FY26 INCOME STATEMENT



(₹ In Lakhs)

Particulars	Q2 FY26	Q2 FY25	YoY	H1 FY26	H1 FY25	YoY
Revenues	1,265.40	981.95		3889.26	3131.74	
Other Income	69.32	6.47		185.80	14.35	
Total Income	1,334.72	988.42	35.04%	4075.06	3146.09	29.53%
Expenses						
Direct Expences	1001.93	762.01		3036.50	2334.83	
Employee Benefit Expenses	153.91	91.54		423.57	272.09	
Other Expenses	92.99	50.40		230.92	125.59	
Total Expenditure	1248.83	903.95		3690.99	2732.51	
EBIDTA	85.89	84.47		384.07	413.58	
Interest	0.07	0.00		0.44	4.36	
Depreciation	4.20	2.68		10.21	8.10	
PBT	81.62	81.79		373.42	401.12	
TAX Expense (Including Deferred Tax)	17.45	3.18		96.03	56.98	
Net Profit	64.17	78.61		277.39	344.14	

INCOME STATEMENT

(₹ In Lakhs)

Particulars	Mar 31, 2025	Mar 31, 2024	Mar 31, 2023	Mar 31, 2022
Total Income	4,299.05	3,145.15	2,662.97	2,482.84
EXPENDITURE				
Direct operating expenses	3,183.52	2,162.39	1,873.16	1,735.66
Employee benefits expense	373.26	325.85	333.03	348.11
Finance costs	4.45	10.26	28.46	66.35
Depreciation & amortization expense	10.75	24.1	54.95	89.38
Other expenses	205.97	111.4	97.31	114.43
Exceptional items	15.99	41.04	-	-
Profit before tax	537.09	552.19	276.06	128.91
Total Tax Expenses	87.20	195.9	76.83	50.1
Profit after tax	449.89	356.29	199.23	78.81
EPS	5.30	4.71	2.63	1.04

BALANCE SHEET

(₹ In Lakhs)

Particulars	Mar 31, 2025	Mar 31, 2024	Mar 31, 2023	Mar 31, 2022
EQUITY AND LIABILITIES				
Shareholders' Funds				
a. Share Capital	1,114.35	14.83	14.83	14.83
b. Reserves and Surplus	2,588.59	275.89	-49.89	-249.12
Long Term Liabilities				
a. Long Term Borrowings	-	-	292.89	492.89
b. Other Long-Term Liabilities	15.00	21.00	25.00	28.50
c. Long Term Provisions	33.80	29.51	35.31	28.36
Current Liabilities				
a. Short Term Borrowings	0.00	118.85	87	62.02
b. Trade Payables	252.69	327.44	591.79	611.17
c. Other Current Liabilities	325.79	229.41	143.02	176.15
d. Short Term Provisions	48.55	51.35	49.98	48.09
TOTAL	4,378.77	1068.28	1189.93	1212.89

BALANCE SHEET



(₹ In Lakhs)

Particulars	Mar 31, 2025	Mar 31, 2024	Mar 31, 2023	Mar 31, 2022
Non-Current Assets				
- Property, Plant & Equipment	28.67	31.03	33.46	34.08
- Intangible Assets	-	-	13.68	58.88
- Deferred Tax Assets (Net)	25.72	109.87	336.28	413.1
- Long-Term Loans & Advances	0.00	0.00	96.79	86.89
- Other Non-Current Assets	51.63	32.65	48.55	47.83
Current Assets				
a. Current Investments	-	-	-	19.89
b. Trade Receivables	447.94	369.74	237.61	168.83
c. Cash & Cash Equivalents	3,109.05	99.80	12.24	24.34
d. Short-Term Loan & Advances	368.63	241.77	183.59	236.04
e. Other Current Assets	347.13	183.42	227.74	123.01
TOTAL	4,378.77	1068.28	1189.93	1212.89

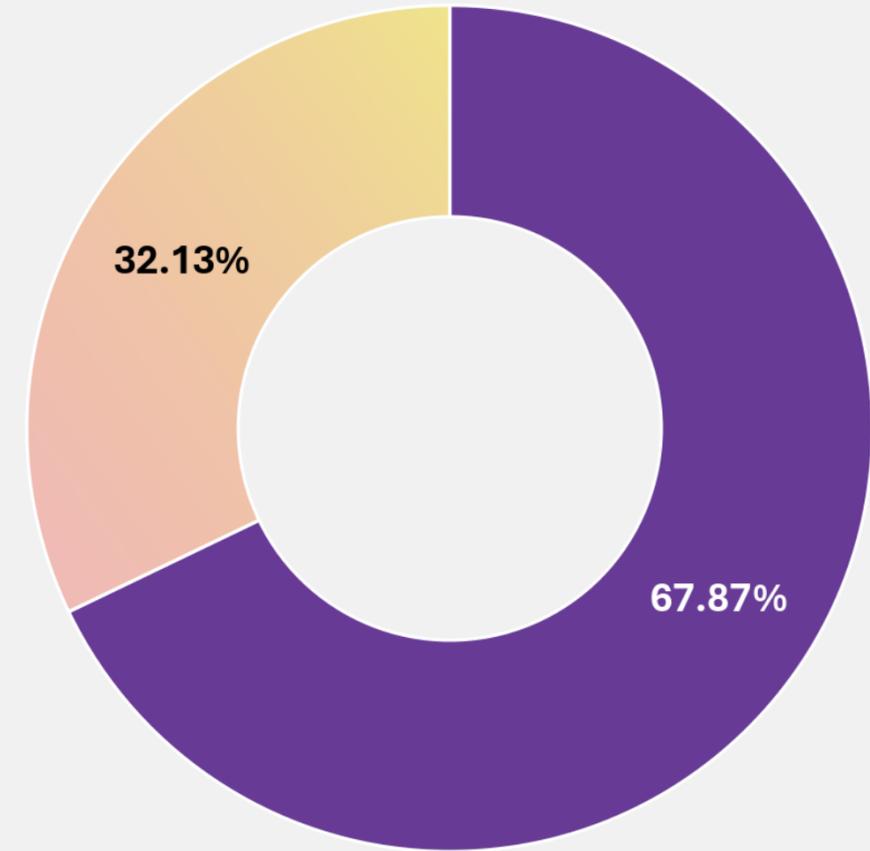
STOCK DATA

As on 11/02/26

NSE CODE: VolerCar | ISIN: INE241X01014

Share Price (₹)	240.00
Market Capitalization (₹ Cr)	267.44
No. of Shares	1,11,43,527
Face Value (₹)	10.00
52 week High-Low (₹)	255.00 - 77.40

Shareholding Pattern



■ Promoter & Promoter Group ■ Public

CONNECT WITH US!



Company	Investor Relations Advisors
Voler Car Limited	EquiBridgeX Advisors Pvt Ltd
	Ms. Pooja Gandhi
info@volercars.com	info@equibridgex.com
www.volercars.com	www.equibridgex.com