



Date: 13/02/2026

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001 Scrip Code: 544521 ISIN: INE0SJA01013	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400 051 Security Symbol: VMSTMT
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Sub.: Press Release: VMS TMT Limited Announces Unaudited Financial Results for the Quarter and Nine Months Ended December 31, 2025.

Dear Sir/Madam,

Please find attached a press release announcing Unaudited Financial Results for the Quarter and Nine Months Ended December 31, 2025.

This is for your information and record.

Thanking You.
Yours faithfully,

For VMS TMT LIMITED



Varun Manojkumar Jain
Managing Director
DIN: 03502561



Press Release

VMS TMT Reports Robust Q3 FY26 with 43% EBITDA Growth and 278% PAT Increase QoQ

Ahmedabad, India – 13th February, 2026: VMS TMT Limited (BSE: 544521 | NSE: VMSTMT), a fully integrated steel manufacturer engaged in TMT Bars and Billets announced its Unaudited Financial Results for the Quarter and Nine Months ended 31 December 2025.

Key Financial Highlights – Q3 & 9M FY26 (₹ in Crores)

Particulars	Q3 FY26	QoQ Growth	9M FY26
Total Income	202.51	+10.6%	598.84
EBITDA	17.53	+43.4%	50.38
Net Profit	8.04	+277.8%	18.74
EPS (₹)	1.62	+174.6%	4.67

Operational & Business Highlights

- Strong sequential growth in Q3 supported by improved plant utilization and stable demand across retail and institutional segments.
- Backward integration through the billet (CCM) facility continued to enhance cost control and raw material availability.
- Retail-led distribution network of 227+ dealers and 3 distributors sustained steady offtake across Gujarat.
- Automation and process optimization at the Bhayla plant improved productivity and operating leverage during the quarter.
- Completion of IPO-related debt repayment strengthened balance sheet and reduced finance costs.
- Progress continued on the 15 MW captive solar power project to structurally lower energy costs.
- Healthy order pipeline maintained across housing and infrastructure-driven demand segments.

Mr. Varun Jain, Chairman & Managing Director, VMS TMT Limited, said:

“Q3 marked a strong sequential improvement for VMS TMT, with double-digit revenue growth and a sharp increase in profitability driven by operating leverage and efficiency gains across our integrated operations. The successful stabilization of our billet facility, improved plant utilization, and consistent retail demand supported performance during the quarter.”



Over the first nine months of FY26, we have strengthened our integrated manufacturing platform, expanded dealer engagement, and completed key balance-sheet milestones following our IPO. With healthy order visibility, continued infrastructure demand, and ongoing cost-optimization initiatives including captive solar power, we remain confident of sustaining growth momentum and improving margins over the medium term.”

About VMS TMT Limited:

VMS TMT Limited is a fully integrated manufacturer of Thermo Mechanically Treated (TMT) Bars and Billets registered office in Ahmedabad District, Gujarat. The Company operates a modern, automated facility at Bhayla Village and markets its products under the Kamdhenu brand across Gujarat (excluding Saurashtra & Kutch).

VMS TMT was listed on NSE and BSE in September 2025 following its ₹148.50 crore IPO, which was oversubscribed 102x.

Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor:

For further information, please contact:

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