



VMS TMT LIMITED

**Registered office & Factory :**

Survey No. 214, Near Water Tank, Bhayla, Bavla-382220.

Ahmedabad, Gujarat, India

Email : [compliance@vmstmt.com](mailto:compliance@vmstmt.com) • Website : [www.vmstmt.com](http://www.vmstmt.com)

Mob. 63575 85711 • CIN No.L27204GJ2013PLC074403

**Date:** 11-06-2026

To, <b>BSE Limited,</b> <b>Department of Corporate Relations,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001  <b>Scrip Code:</b> 544521  <b>ISIN:</b> INE0SJA01013	To, <b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400 051  <b>Security Symbol:</b> VMSTMT
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**Reference: Off-market Inter-se transfer of Equity Shares between Promoters and Promoter group**

**Subject: Disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers Regulations 2011**

Dear Sir/Madam,

Pursuant to Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), we hereby submit the requisite disclosure with respect to the proposed inter-se transfer of equity shares of VMS TMT Limited amongst the Promoters.

The said inter-se transfer is being undertaken in accordance with Regulation 10(1)(a)(ii) of the SEBI SAST Regulations, 2011, which provides for exemption from the obligation to make an open offer in case of acquisition of shares by way of an inter-se transfer among qualifying persons/ entities within the Promoter and Promoter Group, in the shareholding pattern filed by the target company in terms of the listing regulations or these regulations for not less than three years prior to the proposed acquisition.

The proposed transaction is scheduled to be executed *on or after 17<sup>th</sup> June, 2026*, and accordingly, this intimation is being provided at least four working days prior to the proposed date of execution in compliance with the regulatory requirement.

Please note that the aggregate shareholding of the Promoter and Promoter Group in the Target Company shall remain **unchanged before and after the proposed inter-se transfer.**

Enclosed herewith is the disclosure in the prescribed format under Regulation 10(5) of the SEBI SAST Regulations, 2011, duly signed by the acquirer.



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We request you to kindly take the above information on record and acknowledge the receipt.

Kindly take the same on record.

Thanking You.

Yours faithfully,

**For VMS TMT Limited**



**Varun Manojkumar Jain**

*Managing Director*

DIN: 03502561

*Encl: Disclosure under Regulation 10(5) by the Acquirer*

**Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	VMS TMT Limited
2.	Name of the acquirer(s)	Rishabh Sunil Singhi
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Acquirer is Promoter of Company prior to the transaction
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Varun Manojkumar Jain
	b. Proposed date of acquisition	On or after 17.06.2026
	c. Number of shares to be acquired from each person mentioned in 4(a) above	13,22,154
	d. Total shares to be acquired as % of share capital of TC	2.66%
	e. Price at which shares are proposed to be acquired	Rs. 45/- per share
	f. Rationale, if any, for the proposed transfer	Inter se Transfer amongst Promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	General Exemption under Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange i.e; National Stock Exchange Limited where the maximum volume of trading in the shares of the TC are recorded during such period is approx Rs. 44.19.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquirer hereby declares that the acquisition price would not be higher by more than 25% of Price computed in Point No.6 or Point 7, as applicable.

9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	Yes the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirer hereby confirms that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	<b>Acquirer(s) and PACs (other than sellers)</b>	<b>2,48,42,810</b>	<b>50.06</b>	<b>2,61,64,964</b>	<b>52.72</b>
	<b>Acquirer(s)</b>				
	<b>Rishabh Sunil Singhi</b>	<b>1,20,14,760</b>	<b>24.21</b>	<b>1,20,14,760</b>	<b>26.87</b>
	<b>PACs</b>				
	Manojkumar Jain	1,02,81,250	20.72	1,02,81,250	20.72
	Sangeeta Manoj Kumar Jain	25,46,275	5.13	25,46,275	5.13
	Varuna Jain	25	0.00	25	0.00
	Sunil Jeevrajji Singhi	250	0.00	250	0.00
	Sunny Sunil Singhi	250	0.00	250	0.00
b	<b>Seller (s)</b> <b>Varun Manojkumar Jain</b>	<b>85,00,000</b>	<b>17.13</b>	<b>71,77,846</b>	<b>14.46</b>

- Note:**
- Shareholding of each entity may be shown separately and then collectively in a group.
  - The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



**Rishabh Sunil Singhi**

**Acquirer**

Date: 11-06-2026

Place: Ahmedabad