

VISHAL MEGA MART LIMITED

(Formerly known as Vishal Mega Mart Private Limited)

Corporate & Regd. Office: 5th Floor, Platinum Tower, Plot No. 184

Udyog Vihar, Phase – 1, Gurugram, Haryana-122016, India.

Phone: +91-124-4980000 Fax: +91-124-4980001

Email: secretarial@vishalwholesale.co.in



CIN: U51909HR2018PLC073282

October 25, 2024

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051

Maharashtra, India

Kind Attn: Mr. Kishan Rastogi, Deputy Manager

Sub: Proposed initial public offering of equity shares bearing face value of ₹ 10 each ("Equity Shares") of Vishal Mega Mart Limited (the "Company", and the initial public offering, the "Offer")

Dear Sir/Madam,

In terms of the SEBI circular dated May 24, 2024 ("SEBI Circular") and the guidelines issued by Association of Investment Bankers of India ("AIBI") dated June 14, 2024, we are writing to inform you that the audio visual ("AV") is uploaded on the website of AIBI (http://aibi.org.in/av_presentations.asp) and on the website of our Company (www.aboutvishal.com/KeyDocuments/Index) in English and Hindi language.

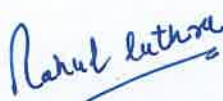
We request you to kindly make the weblink of the AVs (i.e. www.aboutvishal.com/KeyDocuments/Index) available on your website accordingly.

Capitalised terms not specifically defined herein shall have the same meaning ascribed to them in the UDRHP-I dated October 17, 2024.

Thanking you,

Sincerely,

For and on behalf of Vishal Mega Mart Limited


Authorized Signatory

Name: Rahul Luthra

Designation: Company Secretary & Compliance Officer

