

# VISHAL MEGA MART LIMITED

(Formerly known as Vishal Mega Mart Private Limited)

Corporate & Regd. Office: 5<sup>th</sup> Floor, Platinum Tower, Plot No. 184

Udyog Vihar, Phase – 1, Gurugram, Haryana-122016, India.

Phone: +91-124-4980000 Fax: +91-124-4980001

Email: [secretarial@vishalwholesale.co.in](mailto:secretarial@vishalwholesale.co.in), Website: [www.aboutvishal.com](http://www.aboutvishal.com)



CIN: L51909HR2018PLC073282

**Date: August 25, 2025**

To <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Scrip Symbol: VMM	To <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 544307
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Dear Sir/ Madam,

**Subject: Intimation of allotment of 79,33,333 Equity Shares pursuant to exercise of Stock Options under Vishal Mega Mart Employees Stock Options Plan 2019**

This is to inform you that the Securities Allotment Committee of the Board of Directors of Vishal Mega Mart Limited ('the Company') has approved the allotment of 79,33,333 Equity Shares of face value of Rs. 10/- each, on Monday, August 25, 2025 to the eligible employee of Company upon exercise of Stock Options vested with him under Vishal Mega Mart Employees Stock Options Plan 2019.

The Equity shares, allotted under the Vishal Mega Mart Employees Stock Options Plan 2019 shall rank pari passu with the existing equity shares of the Company in every aspect, including dividend entitlement.

Consequent to the allotment, the paid-up share capital of the Company has accordingly increased from Rs. 46,61,37,07,860 consisting of 4,66,13,70,786 equity shares having a face value of Rs.10/- each to Rs. 46,69,30,41,190 consisting of 4,66,93,04,119 equity shares having a face value of Rs. 10/- each.

The requisite details pursuant to Regulation 30 read with Para B of Part A of Schedule III to the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 are set out in **Annexure - A** and **Annexure - B**, respectively.

This intimation will also be hosted on the website of the Company, i.e., <https://aboutvishal.com/>.

You are kindly requested to take the same on record.

Thanking you.

For **Vishal Mega Mart Limited**

\_\_\_\_\_  
**Rahul Luthra**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: F9588**

**Encl: As above**

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## Annexure - A

### Disclosure pursuant to Regulation 30 read with Para B of Part A of Schedule III to the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Sl. No.	Disclosures	Particulars
A.	Brief details of options granted	The present disclosure is in relation to the allotment of 79,33,333 equity shares upon exercise of vested options by the option holder under Vishal Mega Mart Employees Stock Options Plan 2019.
B.	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes
C.	Total number of shares covered by these options	The present disclosure is in relation to the allotment of 79,33,333 equity shares upon exercise of vested options by the option holder under Vishal Mega Mart Employees Stock Options Plan 2019.
D.	Pricing formula	The Pricing formula for determination of the Exercise Price of the Vested Options shall be determined in accordance with the Notified Scheme(s) under the Vishal Mega Mart Employees Stock Options Plan 2019 and shall be specified in the Letter of Grant.
E.	Options vested	Not Applicable as the present disclosure is related to Exercise/allotment of shares.
F.	Time within which option may be exercised	The Exercise Period to exercise the vested options shall be 10 (ten) years from the date of Grant of options unless the Board/ Committee decides otherwise.
G.	Options exercised	79,33,333
H.	Money realized by exercise of options	Rs. 27,76,66,655/-
I.	The total number of shares arising as a result of exercise of option	79,33,333 (total number of paid-up equity shares after this allotment: 4,66,93,04,119)
J.	Options lapsed	Not Applicable as the present disclosure is related to Exercise/allotment of shares.
K.	Variation of terms of options	During the year under review, there is no variation of the terms of options.
L.	Brief details of significant terms:	Vishal Mega Mart Limited ('the Company') has structured Vishal Mega Mart Employees Stock Options Plan 2019 for its Employees and employees of its Subsidiary Companies and the employees of its Holding Company, with the following objectives:  a) Align employee interests with shareholders' interest; b) Drive performance of the company; c) Retention of employees; and d) Wealth creation for the employee.

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M.	Subsequent changes or cancellation or exercise of such options	Upon exercise, the vested cum exercised options are converted into an equivalent number of equity shares on a pari-passu basis with the existing equity shares of the Company.
N.	Diluted earnings per share pursuant to issue of equity shares on exercise of options	The diluted earnings per share for the quarter ended June 30, 2025 is Rs. 0.38, on a Standalone basis.

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## Annexure - B

### Disclosure pursuant to Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

Sr. no.	Particular	Details - Vishal Mega Mart Employees Stock Options Plan 2019
1	Company name and address of Registered Office	<b>Vishal Mega Mart Limited</b> (Formerly known as Vishal Mega Mart Private Limited) having Registered Office at Plot No. 184, Platinum Tower, Fifth Floor, Udyog Vihar, Phase-1, Gurugram, Haryana, 122016.
2	Name of the recognized Stock Exchanges on which the company's shares are listed	I. National Stock Exchange of India Limited ("NSE") II. BSE Limited ("BSE")
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	December 19, 2024
4	Filing Number, if any	<b>NSE:</b> NSE/LIST/46052 <b>BSE:</b> DCS/IPO/AK/ESOP-IP/3479/2024-25
5	Title of the Scheme pursuant to which shares are issued, if any	Vishal Mega Mart Employees Stock Options Plan 2019
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Rs. 10/-
8	Date of issue of shares	August 25, 2025
9	Number of shares issued	79,33,333
10	Share Certificate No., if applicable	Not applicable
11	Distinctive number of the share, if applicable	4661370787 – 4669304119 (Both inclusive)
12	ISIN Number of the shares if issued in Demat	INE01EA01019
13	Exercise price per share	Rs. 35
14	Premium per share	Rs. 25
15	Total issued shares after this issue	4,66,93,04,119
16	Total issued shares capital after this issue	Rs. 46,69,30,41,190
17	Details of any lock-in on the shares	Not applicable
18	Date of expiry of lock-in	Not Applicable
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company
20	Details of listing fees, if payable	Not applicable