

VIVIDH MARGI INVESTMENTS PVT. LTD.

CIN No.: U65910MH1983PTC205761



REGD. OFF. :
11/12, Udyog Nagar,
S. V. Road, Goregaon (W),
Mumbai - 400 104.
Tel.: 6760 7080

Date: 27th March, 2026

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051
Email: takeover@nse.co.in

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Steet, Fort
Mumbai- 400 001
BSE Scrip Code: 530199
E-mail: corp.relations@bseindia.com

Themis Medicare Limited

11/12, Udyog Nagar,
S.V. Road, Goregaon (West),
Mumbai- 400 104, Maharashtra, India
Email: cfoassist@themismedicare.com

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Regulations").

This is to inform you that Vividh Distributors Private Limited ("VDPL"), Themis Distributors Private Limited ("TDPL") and Vividhmargi Investments Private Limited ("VMIPL") are part of the promoter group of the Themis Medicare Limited ("Target Company"). Pursuant to the Scheme of Amalgamation of Vividh Distributors Private Limited and Themis Distributors Private Limited with Vividhmargi Investments Private Limited and their respective shareholders under Section 233 and other applicable provisions of the Companies Act, 2013 ("Scheme"), as approved by Central Government acting through the Regional Director, Western Region, Ministry of Corporate Affairs vide order no. RD/WR/Sec.233/Vividhmargi/AC0118511/2025/7877 dated February 23, 2026, the equity shares held by VDPL and TDPL in the Target Company stands vested in VMIPL as on Effective Date (*as defined in the Scheme*) viz. March 24, 2026.

In view of the above, please find attached the requisite disclosure under Regulation 29(2) of the Takeover Regulations.

Request you to take note and do the needful.

For and on behalf of **Vividhmargi Investments Private Limited**

Reena Patel
Director
DIN: 00228669

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Themis Medicare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vividhmargi Investments Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer is a member of the promoter and promoter group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights 1) Acquirer	1,45,28,420	15.77	15.77
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,45,28,420	15.77	15.77
Details of acquisition/Sale			
a) Shares carrying voting rights acquired/ sold 1) Acquirer	99,01,040	10.75%	10.75%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil

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d) Shares encumbered/ invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	99,01,040	10.75%	10.75%
After the acquisition/sale of shares, holding of:			
a) Shares carrying voting rights	2,44,29,460	26.52%	26.52%
1) Acquirer			
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	2,44,29,460	26.52%	26.52%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition pursuant to the Scheme of Amalgamation of Vividh Distributors Private Limited and Themis Distributors Private Limited with Vividhmargi Investments Private Limited and their respective shareholders under Section 233 and other applicable provisions of the Companies Act, 2013, has been approved by the Central Government acting through the Regional Director, Western Region, Ministry of Corporate Affairs vide order no. RD/WR/Sec.233/Vividhmargi/AC0118511/2025/7877 dated February 23, 2026, the equity shares held by VDPL and TDPL in the Target Company stands vested in VM IPL as on Effective Date (<i>as defined in the Scheme</i>) viz. March 24, 2026.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	March 24, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,21,00,120 equity shares of face value INR 01/- each amounting to INR 9,21,00,120 (as per the shareholding pattern for the quarter ended on 31 December 2025 as publicly disclosed by the Target Company)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,21,00,120 equity shares of face value INR 01/- each amounting to INR 9,21,00,120 (as per the shareholding pattern for the quarter ended on 31 December 2025 as publicly disclosed by the Target Company)		

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Total diluted share/voting capital of the TC after the said acquisition/ sale	9,21,00,120 equity shares of face value INR 01/- each amounting to INR 9,21,00,120 (as per the shareholding pattern for the quarter ended on 31 December 2025 as publicly disclosed by the Target Company)
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of **Vividhmargi Investments Private Limited**

Reena Patel

Director

DIN: 00228669