Ref. No. CS/S/L-990/2026-27 **24h July, 2026**

To:	To:
The Listing Department **NATIONAL STOCK EXCHANGE OF INDIA LIMITED** "Exchange Plaza" Bandra-Kurla Complex Bandra (E), Mumbai – 400 051 **Scrip Code: VMART** Fax: 022-26598120 Email: cmlist@nse.co.in	The Corporate Relationship Department **THE BSE LTD** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 534976** Fax: 022-22723121 Email: corp.relations@bseindia.com

Sub: Press Release on the financial results for the first quarter ended on June 30, 2026

Dear Sir/Madam,

Please find enclosed a press release on the Company's unaudited financial results for the first quarter ended on June 30, 2026.

We request you to kindly take the above information on record.

Thanking You,

Yours Truly
For **V-Mart Retail Limited**

Megha Tandon
Digitally signed by Megha Tandon
Date: 2026.07.24 13:48:57 +05'30'

Megha Tandon
Company Secretary and Compliance Officer

Encl: as above

PRESS RELEASE

V-Mart delivers strong Q1 FY'27 performance with 23% revenue growth, and 41% PAT growth YoY.

V-Mart Retail Limited, India's leading value fashion retailer, today announced its unaudited financial results for the first quarter ended June 30, 2026. The results were approved by the Company's Board of Directors at its meeting held on July 24, 2026.

Performance Summary: *(Amount in ₹ Cr)*

	Q1 FY'27	Q1 FY'26	Growth
Revenue from operations	1,089	885	23%
EBITDA	161	126	27%
EBITDA %	**14.8%**	**14.3%**	**+0.5%**
PAT	47	34	41%
PAT %	4.3%	3.8%	+0.5%

V-Mart reported revenue of ₹1,089 crore for the first quarter, registering a robust 23% year-on-year (YoY) growth. EBITDA increased by 27% YoY to ₹161 crore, while Profit After Tax (PAT) grew by 41% YoY to ₹47 crore, reflecting continued improvement in operating performance and profitability.

Same-store sales growth (SSSG) for the quarter stood at 9% YoY. The Company's ongoing strategic initiatives continued to enhance operational efficiency, and reducing per-store inventory by 5% YoY, which led to an 8% YoY improvement in inventory days to 86 days as of June 30, 2026.

The Company remained focused on its store expansion strategy during the quarter, opening 15 new stores and closing 1 underperforming store. As of June 30, 2026, V-Mart operated 591 stores across 28 States & UT's encompassing 50 lakh sq. ft. of retail area.

The Company's 24th Annual General Meeting (AGM) is scheduled to be held on July 30, 2026, where shareholders will also consider and approve the board recommended final dividend of 10% for FY 2025-26.

Founded in 2002, V-Mart is a pioneer in organized value fashion retail in India, offering a wide range of fashion apparel, footwear, accessories, and home furnishings for the entire family. With a strong presence across Tier II and Tier III cities, the Company operates stores with an average size of 8,000 sq. ft. V-Mart follows a value retailing model, catering to the aspirations of India's growing middle class by providing high-quality fashion at affordable prices. Through its omni-channel platform, LimeRoad (www.limeroad.com), and its presence across leading online marketplaces, the Company continues to serve customers seamlessly across both physical and digital channels.