

**New Berry Capitals Private Limited**

A 602, Level 6, Marathon NextGen Innova,
Ganpatrao Kadam Marg, Lower Parel (West),
Mumbai - 400 013.

Tel.: +91 22 4881 8442 • www.newberry.in

CIN NO.: U67190MH2007PTC174445

SEBI REGISTRATION NO.: NSE/BSE:INZ000004838

SEBI (PMS) REGISTRATION No.: INP000005323

SEBI MERCHANT BANKING REGISTRATION NO.: INM000012999

August 28, 2024

The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited,
PhirozeJeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange Limited
Dept. of Listing & Compliance
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai- 400 051

Dear Sir,

Sub: Buy-back of 33,00,000 (Thirty Three Lakhs Only) fully paid-up Equity Shares of the face value of Rs.10 each ("Equity Shares") of VLS Finance Limited (the "Company") at a price of Rs. 380 (Rupees Three Hundred Eighty only) per Equity Share payable in 'cash' on proportionate basis ("Buy-back").

Ref: Submission of Letter of Offer

Referring to the captioned subject and the Buyback, we wish to inform you that the Letter of Offer is being filed with Securities and Exchange Board of India (SEBI), Mumbai. We are enclosing herewith a copy of the said Letter of Offer in terms of Regulation 8 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 for your kind perusal.

Request you to kindly acknowledge and disseminate on your website.

For any further information, you may please connect with our team at below mentioned co-ordinates.

Satish Mangutkar	satish@newberry.in	+91-77388 63333
Ankur Sharma	ankur@newberry.in	+91- 90490 46180

Thanking You,

Yours truly,
For New Berry Capitals Private Limited

Satish Mangutkar
Director, Investment Banking

Encl: As Above.

CC: VLS Finance Limited