Vivo Collaboration Solutions Limited

To
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla
Complex-Bandra (E) Mumbai – 400051

Sub: Allotment of Convertible Warrants on Preferential Basis

Ref: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III to the Listing Regulations (as amended from time to time), and in continuation to our earlier intimation(s) in this regard, we would like to inform you that pursuant to the resolution passed by the Board of Directors ("Board") at its meeting held on July 24, 2026 and the special resolution passed by the members of the Company at the Annual General Meeting held on August 21, 2026 and in pursuance of the in-principle approval Letter No. NSE/LIST/56607 dated September 16, 2026, received from the National Stock Exchange of India Limited, the Board, through a resolution dated September 29, 2026, has allotted 22,00,000 (Twenty Two Lakh) fully convertible warrants ("Warrants") at a price (inclusive of both the Warrant Subscription Price and the Warrant Exercise Price) of ₹77/- per warrant ("Warrant Issue Price"), aggregating upto ₹16,94,00,000/- (Rupees Sixteen Crores Ninety Four Lakh Only) on a preferential basis to Promoter and Public Category, in the following manner:

S. No.	Name of the Allotees	Category	Warrant Subscription Price Received (in INR)	Number of Warrants allotted
1.	UC IT Managed Services Private Limited	Promoter	1,15,50,000	6,00,000

Noida Office: Netedge Tower, Sixth Floor, C-56/39, Sector-62, Noida, Uttar Pradesh, Pin 201309, India

Registered Office: HB Twin Tower, Third Floor, 315, Netaji Subhash Place, Pitampura, New Delhi, Pin-110034, India

www.vivo.ooo info@vivo.ooo CIN : L72900DL2012PLC230709

2.	Sanjay Mittal	Promoter Group	77,00,000	4,00,000
3.	FE Securities Private Limited	Non-promoter	92,40,000	4,80,000
4.	Puneet Jain	Non-promoter	52,36,000	2,72,000
5.	Govind Gupta (HUF)	Non-promoter	32,34,000	1,68,000
6.	Pradeep Kumar	Non-promoter	18,48,000	96,000
7.	Vineeta Jain	Non-promoter	15,40,000	80,000
8.	Siddhant Jain	Non-promoter	7,70,000	40,000
9.	Siddharth Bassi	Non-promoter	6,16,000	32,000
10.	Pallavi Jain Gupta	Non-promoter	6,16,000	32,000

The Company has received 25% of the Warrant Issue Price, i.e., ₹ 19.25/- per warrant, aggregating to ₹ 4,23,50,000/- (Rupees Four Crore Twenty Three Lakh Fifty Thousand Only), as the Warrant Subscription Price from the Allottees mentioned above, basis which the Board has made the allotment of Warrants.

The allotment of these Warrants entitles the Allottees to seek conversion of the Warrants in one or more tranches, within a maximum period of 18 months from the date of allotment of the Warrants viz. September 28, 2026, upon payment of Warrant Exercise Price of ₹ 57.75/- (Rupees Fifty Seven and Seventy Five Paise only), equivalent to 75% (Seventy five per cent) of the Warrant Issue Price ('Warrant Exercise Price'), and be allotted one fully paid-up Equity Share of the Company of face value of ₹ 10/- each at a price of ₹ 77/- per share (including premium of ₹ 67/- per share), against each Warrant, with the amount paid against each Warrant be adjusted against the issue price for the resultant Equity Share.

As the Company has allotted the convertible Warrants to Allottees, there is no change in the paid-up share capital of the Company at this stage.

The details as required by SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure-A.**

Kindly take the same on your record

Thanking You,

For Vivo Collaboration Solutions Limited

SANJAY MITTAL Digitally signed by SANJAY MITTAL Date: 2026.09.29 12:54:58 +05'30'

Sanjay Mittal
Managing Director

Date: 29.09.2026
Place: Delhi

Vivo Collaboration Solutions Limited

Annexure A

Details on Preferential Allotment in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Particulars	**Information**
Type of securities ~~proposed to be issued~~ (viz. equity shares, convertibles etc.)	Warrants Each Warrant shall be fully convertible into one fully paid-up equity share of the Company.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue on a private placement basis, in accordance with the applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014, and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations'), as amended from time to time.
Total number of securities ~~proposed to be issued~~ or the total amount for which the securities will be issued (approximately)	Allotment of 22,00,000 (Twenty Lakh) Warrants of the Company, for cash consideration, at an issue price of ₹ 77/- (Rupees Seventy Seven Only) per Warrant, aggregating upto ₹ 16,94,00,000/- (Rupees Sixteen Crore Ninety Four Lakh Only), convertible into, 1 (One) fully paid Equity Share of face value ₹ 10/- each of the Company at a price of ₹ 77/- per share (including premium of ₹ 67/- per share) for each Warrant ('Warrant Issue Price'). The amount paid against Warrant shall be adjusted against the issue price for the resultant Equity Shares. An amount equivalent to 25% of the Warrant Issue Price, which was payable at the time of subscription and allotment of each Warrant, has been received by the Company.

<table>
<tr><td></td><td>Upon the receipt of the balance 75% of the Warrant Issue Price from the Warrant holder(s), the said Warrants will be converted into equity shares of the Company.

The price of the Warrants and the number of Equity Shares to be allotted on conversion Warrants shall be subject to appropriate adjustments as permitted under applicable laws.</td></tr>
<tr><td colspan="2">In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>Name of the Investors</td><td>1. UC IT Managed Services Private Limited
2. Sanjay Mittal
3. FE Securities Private Limited
4. Puneet Jain
5. Govind Gupta (HUF)
6. Pradeep Kumar
7. Vineeta Jain
8. Siddhant Jain
9. Siddharth Bassi
10. Pallavi Jain Gupta</td></tr>
<tr><td>Post allotment of securities: Outcome of the subscription</td><td>
<table>
<tr><th rowspan="2">Name of Allottee</th><th colspan="2">Shareholding pre preferential issue of the allottees (on a fully diluted basis)</th><th colspan="2">Shareholding post conversion of Warrants (on fully diluted basis)#</th></tr>
<tr><th>No. of Share held</th><th>%held</th><th>No. of Share held</th><th>%held</th></tr>
<tr><td>UC IT Managed Services Private Limited</td><td>14,78,999</td><td>73.39</td><td>20,78,999</td><td>49.32</td></tr>
<tr><td>Sanjay Mittal</td><td>0</td><td>0</td><td>4,00,000</td><td>9.49</td></tr>
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<tr><td>FE Securities Private Limited</td><td>0</td><td>0</td><td>4,80,000</td><td>11.39</td></tr>
<tr><td>Puneet Jain</td><td>0</td><td>0</td><td>2,72,000</td><td>6.45</td></tr>
<tr><td>Govind Gupta (HUF)</td><td>0</td><td>0</td><td>1,68,000</td><td>3.99</td></tr>
<tr><td>Pradeep Kumar</td><td>0</td><td>0</td><td>96,000</td><td>2.28</td></tr>
<tr><td>Vineeta Jain</td><td>0</td><td>0</td><td>80,000</td><td>1.90</td></tr>
<tr><td>Siddhant Jain</td><td>0</td><td>0</td><td>40,000</td><td>0.95</td></tr>
<tr><td>Siddharth Bassi</td><td>0</td><td>0</td><td>32,000</td><td>0.76</td></tr>
<tr><td>Pallavi Jain Gupta</td><td>0</td><td>0</td><td>32,000</td><td>0.76</td></tr>
<tr><td colspan="5">#The post-preferential shareholding on a fully diluted basis in the above table has been prepared on the assumption that the Warrant Holders will subscribe to all the equity shares and shall continue to hold the pre-issue equity shareholding in the Company. The above Shareholding pattern would undergo corresponding changes in the event conversion of proposed and outstanding Warrants are not exercised, partly or fully.</td></tr>
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<tr>
<td>Issue Price /allotted price (in case of convertibles)</td>
<td>₹ 77/- per Warrant.

For determining the Issue Price, Pricing Report and Valuation Report obtained from a Registered Valuer in accordance with Regulations 164(1) and 166A of the SEBI ICDR Regulations, have been considered, pursuant to Regulation 166A of the SEBI ICDR Regulations.</td>
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Noida Office: Netedge Tower, Sixth Floor, C-56/39,
Sector-62, Noida, Uttar Pradesh,
Pin 201309, India

Registered Office: HB Twin Tower, Third Floor,
315, Netaji Subhash Place, Pitampura,
New Delhi, Pin-110034, India

www.vivo.ooo info@vivo.ooo CIN : L72900DL2012PLC230709

Number of investors	10 (Ten)
In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument.	The rights attached to Warrants may be exercised by the Warrant Holder(s), in one or more tranches, at any time on or before the expiry of 18 months, from the date of allotment of the Warrants. In the event the Warrant Holder(s) do not exercise the right attached to the Warrant(s) within 18 months from the date of allotment of the Warrants, such unexercised Warrant(s) shall lapse, and the amount paid to the Company at the time of subscription of such unexercised Warrant(s) shall stand forfeited.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

SANJAY MITTAL

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