

To,  
The National Stock Exchange of India Limited.  
Exchange Plaza, 5th Floor, Plot No. C/1  
G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051  
Symbol: Vivid  
ISIN: INE24H301028

**Sub.: Press Release - Audited Financial Results for the half year and year ended March 31, 2026**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on the Audited Financial Results of the Company for half year and year ended March 31, 2026.

The above is for your information and record.

Thanking you.  
Yours faithfully,

**For Vivid Electromech Limited**

SAMEER V ATTAVAR  Digitally signed by SAMEER V  
ATTAVAR  
Date: 2026.05.15 00:43:14 +05'30'

**Mr. Sameer Vishwanath Attavar**  
**Managing Director**  
**DIN: 01827382**



# VIVID ELECTROMECH LIMITED

*Electrifying the Future*

NSE: VIVIDEL | NSE Emerge Platform | Investor Release | May 14, 2026

## FY26 Earnings Release | Audited Results

Record FY26 — Revenue **+28.9%**, EBITDA up **+60.7%**, PAT **+61.9%** — EBITDA margin expands 456 bps to 23.06%

<b>+28.9%</b>	<b>+60.7%</b>	<b>+61.9%</b>	<b>+61.9%</b>
REVENUE	EBITDA	PAT	EPS
FY26 Y-o-Y	FY26 Y-o-Y	FY26 Y-o-Y	FY26 Y-o-Y

## REVENUE CROSSES ₹200 CRORE

- SUCCESSFULLY LISTED ON NSE SME EMERGE ON APRIL 7, 2026, STRENGTHENING THE COMPANY'S FOUNDATION AND POSITIONING IT TO SCALE OPERATIONS FOR ITS NEXT PHASE OF GROWTH WITH ACCELERATING PRESENCE IN THE DATA CENTRE SEGMENT
- NEW AMBERNATH FACILITY (~85,800 SQ. FT.) IS EXPECTED TO NEARLY TRIPLE MANUFACTURING CAPACITY, WITH RAMP-UP TARGETED BY THE END OF Q1 FY27, CREATING A STRONG PLATFORM FOR FUTURE EXPANSION

- **Navi Mumbai, May 14, 2026** — Vivid Electromech Limited (NSE: VIVIDEL), engaged in panel manufacturing and system integration, offering electrical and automation solutions that cover engineering, design, fabrication, assembly, testing, and commissioning of control and automation systems, today announced its audited financial results for the half-year and financial year ended March 31, 2026. The Company delivered its strong performance to date, with revenue surpassing ₹200 crore, supported by robust demand across key sectors and profit growth significantly outpacing the previous year. The Board of Directors approved the Audited Financial Results at its meeting held on May 14, 2026.
- FY26 also marked a transformational milestone for the Company with the successful completion of its Initial Public Offering (IPO) and subsequent listing on the NSE SME Emerge platform on April 7, 2026. The listing represents a significant step in Vivid Electromech's growth journey, strengthening its capital base, enhancing market visibility and positioning the Company for its next phase of expansion.
- With over 30 years of experience, Vivid Electromech specializes in the manufacturing of Low Voltage (LV) and Medium Voltage (MV) electrical panels and provides integrated electrical system solutions across industries including:

- Data Centres & Technology
- Metro Projects
- Infrastructure, Construction & Real Estate
- Solar & Renewable Energy
- Industrial Manufacturing

The Company derives a significant portion of its revenue from Data Centres, Metro Projects and Solar & Renewable Energy, sectors benefiting from strong structural demand drivers.

### ➤ **Capacity Expansion and Growth Initiatives**

To support increasing demand and create a platform for long-term growth, the Company is establishing a new fully integrated manufacturing facility at Ambernath, Thane, spread across approximately 7,977 sq. metres (~85,800 sq. ft.). Upon operationalisation, the new facility is expected to increase the Company's manufacturing capacity to nearly 3x, significantly enhancing production capability and operational efficiency. The Company expects to complete the ramp-up process and begin utilising expanded capacity by the end of Q1 FY27, positioning it to cater to larger projects and increasing order inflows.

## Key Financial Summary — FY26 vs FY25

(₹ in Crores unless otherwise indicated)

Particulars (₹ in Crores)	H2 FY26	H2 FY25	FY26	FY25	YoY % (FY)	YoY % (H2)
Revenue from Operations	129.57	101.26	200.14	155.32	+28.86%	+27.96%
EBITDA (PBT + Dep + Int)	32.34	20.74	46.16	28.73	+60.66%	+55.96%
EBITDA Margin	24.96%	20.48%	23.06%	18.50%	+456 bps	+448 bps
Profit Before Tax (PBT)	30.93	20.01	43.75	26.32	+66.24%	+54.56%
Profit After Tax (PAT)	22.16	15.64	31.61	19.52	+61.93%	+41.71%
PAT Margin	17.10%	15.45%	15.79%	12.57%	+322 bps	+165 bps
EPS (₹) — Basic & Diluted	31.65	22.33	45.13	27.87	+61.93%	+41.74%

## Performance Highlights — FY26

- **Revenue from Operations** — grew 28.9% Y-o-Y to ₹200.14 crore (FY25: ₹155.32 crore) — driven by strong order execution, deeper customer wallet share and ramp-up at the Kopar Khairane facility.
- **EBITDA grew sharply** — up 60.7% Y-o-Y to ₹46.16 crore (FY25: ₹28.73 crore) — reflecting strong operating leverage and a richer product mix.
- **EBITDA Margin** — expanded 456 bps to 23.06% (FY25: 18.50%) — a step-change in profitability profile.
- **Profit Before Tax** — up 66.2% Y-o-Y to ₹43.75 crore — outpacing topline growth meaningfully.
- **Profit After Tax** — surged 61.9% Y-o-Y to ₹31.61 crore (FY25: ₹19.52 crore); PAT margin expanded 322 bps to 15.79%.
- **Earnings Per Share** — (Basic & Diluted) grew 61.9% Y-o-Y to ₹45.13 (FY25: ₹27.87).

## H2 FY26 Momentum — Acceleration in the Second Half

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Performance accelerated sharply in H2 FY26, with H2 alone delivering ₹129.57 crore of revenue (~65% of full-year sales) and ₹22.16 crore of PAT (~70% of full-year PAT) — underscoring the strength of order execution and operating leverage in the second half.

### Strategic Focus Areas

As Vivid Electromech enters its next growth phase, key focus areas include:

- Increasing engagement and business opportunities with leading data centre developers and operators
- Deepening penetration into the fast-growing data centre segment
- Expanding market reach through strategic partnerships across India and selected international markets
- Building additional long-term relationships with leading brands and OEMs

## Trade Receivables Cycle

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The Company's business remains largely H2 execution-driven, with a significant portion of projects across Data Centres and other key segments executed and billed during the second half of the year. As a result, the Company typically receives a major portion of collections during the first half of the following financial year. This has been the historical trend, and similarly, the Company will realise a substantial portion of outstanding debtors during H1 FY27.

## Management Commentary

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**Mr. Sameer Vishwanath Attavar, Managing Director, Vivid Electromech Limited:**

*"FY26 has been a defining year for Vivid Electromech — as we crossed the ₹200 crore revenue milestone while delivering our highest-ever revenue, strongest-ever profitability and a near-doubling of our balance sheet. We achieved an EBITDA margin expansion of 456 basis points while simultaneously investing a record ₹22 crore in plant and capital work-in-progress to create the foundation for our next phase of growth.*

*During the year, the Company listed on the NSE SME platform on April 7, 2026, marking a significant milestone in the Company's journey. The IPO not only strengthened our capital base and enhanced our market presence, but also positioned us with greater financial flexibility to pursue long-term expansion opportunities and accelerate our growth strategy.*

*Looking ahead, we are **targeting revenue growth of approximately 35–40% in FY27**, along with maintaining corresponding margins. This growth is expected to be driven by capacity expansion, operational efficiencies, and sustained demand momentum across key sectors. Business visibility remains strong, supported by a healthy and continuous order pipeline, and we remain confident in sustaining this growth trajectory in the years ahead.*

*I thank our employees, customers, partners and shareholders for their continued trust and support as we continue building a stronger organisation and electrifying the future."*

## Key Investment Highlights

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- **Established Manufacturer** — designer and manufacturer of high-precision electromechanical components and assemblies, anchored at its facility in TTC Industrial Area, MIDC, Kopar Khairane, Navi Mumbai.
- **Step-Change Profitability** — EBITDA margin expanded 456 bps Y-o-Y; PAT margin up 322 bps — demonstrating clear operating leverage on scale.
- **Strong Balance Sheet** — Net Worth expanded sharply to ₹73.40 crore; RoE at ~43%; Debt/Equity remained comfortable at 0.45x despite a record capex year.
- **Capacity Build-Up** — ₹22.17 crore deployed in PPE during FY26 with ₹13.37 crore of Capital Work-in-Progress on the balance sheet — setting up the foundation for the next leg of growth.
- **Strong Sector Tailwinds** — aligned with India's manufacturing modernisation, electrification and infrastructure capex cycle.

## About Vivid Electromech Limited

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Vivid Electromech Limited (NSE: VIVIDEL) is a Navi Mumbai-based company engaged in panel manufacturing and system integration, offering electrical and automation solutions that cover engineering, design, fabrication, assembly, testing, and commissioning of control and automation systems. The Company's operations are anchored at its facility in the TTC Industrial Area, MIDC, Kopar Khairane. Vivid is listed on the SME Emerge platform of the National Stock Exchange of India Limited (NSE) and is committed to delivering reliable, high-quality electromechanical solutions that power India's industrial and infrastructure ecosystem.

### Industry Tailwinds Supporting Growth

The Company remains well positioned to benefit from multiple structural growth drivers:

- Rapid digitisation across financial services, online banking, digital payments and algorithmic trading is driving exponential growth in data generation.
- Data centres have emerged as **mission-critical infrastructure**, requiring highly reliable and secure electrical systems.
- Supportive government policies continue to strengthen investor confidence and long-term industry outlook.
- Data consumption in India is expected to rise substantially, driven by growing adoption of **5G, Artificial Intelligence (AI), Internet of Things (IoT) and cloud technologies**.

## Safe Harbour

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*This release contains forward-looking statements that involve known and unknown risks, uncertainties and other factors, including statements regarding the Company's growth outlook, capital deployment plans and working capital normalisation. Actual results may differ materially from those expressed or implied. Vivid Electromech Limited undertakes no obligation to publicly update or revise any forward-looking statements except as required by law.*

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### For Investor / Media Queries:

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