Date: 5th September, 2026

To,

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

NSE Symbol: VIVIDEL

Subject: Update on Investor Presentation

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation of our earlier intimations, we wish to inform you that the Company has updated its Investor Presentation:

The revised Investor Presentation is enclosed herewith for the information of the shareholders, investors and other stakeholders with certain additional information.

The updated Investor Presentation is also available on the official website of the Company at https://vividgroup.in/.

Kindly take the same on your records.

For Vivid Electromech Limited
SAMEER V ATTAVAR
Digitally signed by SAMEER V ATTAVAR
Date: 2026.09.05 15:10:01 +05'30'
VIVID ELECTROMECH LTD ★ NAVI MUMBAI ★
Sameer Vishvanath Attavar
(Chairman and Managing Director)
DIN: 01827382

Vivid House, Plot No A-173/7, TTC Industrial Area, M.I.D.C. Khairne, Navi Mumbai - 400710
+91-22-681-75555 | operation@vividgroup.in|www.vividgroup.in | CIN: U31200MH1990PLC057679

VIVID
ELECTROMECH LIMITED

Building Tomorrow. Powered By Performance.

Engineering Excellence Delivering Progress
Powering a Better Tomorrow

INVESTOR PRESENTATION

September 2026

ENGINEERED FOR SAFETY | COMMITTED TO QUALITY | DRIVEN BY INNOVATION | BUILDING A SUSTAINABLE FUTURE | POWERING CUSTOMER SUCCESS

SAFE HARBOR

This presentation and the information contained herein ("Document") have been prepared solely for informational and discussion purposes in relation to Vivid Electromech Limited ("Vivid" / the "Company") and do not constitute, nor should they be construed as, an offer, invitation, solicitation, recommendation, or inducement to purchase or subscribe to any securities of the Company in any jurisdiction.

This Document does not purport to contain all information necessary for evaluating the Company or any investment opportunity and shall not form the basis of, or be relied upon in connection with, any contract, commitment, or investment decision. Recipients are expected to conduct their own independent assessment and analysis of the Company.

The information contained herein has been obtained from sources believed to be reliable; however, the Company and its representatives make no representation or warranty, express or implied, as to the accuracy, completeness, or fairness of such information, and no liability is accepted for any errors or omissions.

This Document may contain forward-looking statements which may be identified by the use of words such as "plans," "expects," "will," "anticipates," "believes," "intends," "projects," "estimates," or similar expressions. These statements include, among others, expectations regarding the Company's growth strategy, business plans, market position, product development, operational performance, expenditures, and financial outlook. Such forward-looking statements are based on current assumptions, expectations, and projections concerning future events and are subject to various risks, uncertainties, and other factors, many of which are beyond the Company's control. Actual results, performance, or achievements may differ materially from those expressed or implied in such statements. The Company undertakes no obligation to publicly update, amend, modify, or revise any forward-looking statements on the basis of subsequent developments, information, events, or otherwise, except as required under applicable law.

This Document is confidential and proprietary to the Company and may not be reproduced, distributed, or disclosed, in whole or in part, without prior written consent. By accepting this Document, the recipient agrees to rely solely on its own independent evaluation and professional advice in assessing the Company and any potential investment opportunity.

VIVID ELECTROMECH LIMITED

OUR JOURNEY & MILESTONES

From a humble beginning in 1990 to becoming a trusted partner in power distribution and automation, our journey is defined by innovation, quality and an unwavering commitment to our customers.

1990	1998	2006	2016	2019	2023	2026-H1	2026-H2
INCORPORATION	**MANUFACTURING**	**TYPE TEST**	**2ND FACTORY**	**ABB SYSTEM INTEGRATOR PARTNER**	**PUNE FACTORY**	**NEW CHAPTER**	**A NEW MILESTONE**
Vivid Electromech was incorporated with a vision to deliver reliable electric solutions.	Started In-House Manufacturing of Low Voltage Panels	Launched the V-Set Range of LV Panels – Type Tested as per IEC 61439	Inaugurated second manufacturing unit of 34,000 sq. ft. in Navi Mumbai	Appointed by ABB as a system integrator for Low & Medium Voltage Switchboards	New manufacturing unit set up at Pune (12,000 sq. ft.)	Listed on NSE Emerge, marking the beginning of the Company's next phase of growth	Planned commissioning of Our Phase I of the State-of-the-Art 120,000 sq. ft. Automated Manufacturing Facility

Built on trust. Driven by Innovation

Focused on creating value for today and tomorrow.

VIVID ELECTROMECH LIMITED

OUR PRODUCT PORTFOLIO OVERVIEW

A comprehensive range of electrical solutions designed and manufactured to meet diverse customer needs across industries.

LOW VOLTAGE (LV) SOLUTIONS

1. PCC Panels
2. MCC Panels
3. Intelligent MCC Panels
4. DG Synchronizing Panels
5. VFD Panels
6. Soft Starter Panels
7. APFC Panels
8. PLC Automation Systems
9. PDU Panels

Up to 1,000 V | Built for Performance, Designed for Flexibility.

MEDIUM VOLTAGE (MV) SOLUTIONS

1. 11kV / 33kV VCB Panels
2. RMU Panels
3. DG Synchronizing Panels
4. CRP Panels
5. MV APFC Panels
6. Vacuum Contactor Panels

3.3 kV to 33 kV | Safe reliable. Built for Critical Infrastructure

NEW OFFERING & FUTURE GROWTH AREAS

1. **MV EXPANSION**
   - HT APFC Panels
   - HT DG Synchronizing Panels
   - HT Motor Starter Panels
   - HT Automation Solutions
2. **LV TECHNOLOGY UPGRADE**
   - Fully type-tested IEC 61439 Panels 800V
   - Datacentre fully types tested PDU/RPP upto 500 KW
3. **LV TECHNOLOGY UPGRADE**
   - Upgraded and higher capacity of PDU/RPP panels up to 1000 KW with total type tested ASTA Certification

Innovation Solutions. Future Ready

MEDIUM VOLTAGE (MV) PRODUCT PORTFOLIO

Comprehensive MV Solutions for critical infrastructure.


11kV/33kV VCB Panel (Vacuum Circuit Breaker)


33kV RMG Panel


11kV DG Synchronizing & Load Sharing Panels


Control & Relay Panels (CRP) up to 33kV


MV APFC Panel up to 33kV


11kV Vacuum Contactor Panel

VIVID ELECTROMECH LIMITED

LOW VOLTAGE (LV) PRODUCT PORTFOLIO

Comprehensive LV power distribution and automation solutions designed for industrial, commercial and mission-critical applications.


Power Control Centres (PCC) Panels


Motor Control Centres (MCC) Panel


Intelligent Motor Control Centre (IMCC) Panel


DG Synchronizing & Load Sharing Panels


Variable Frequency Drive (VFD) Panel


Soft Starter Panel


Automatic Power Factor Correction (APFC) Panel


Power Distribution Unit (PDU)


PLC, Automation System

VIVID
ELECTROMECH LIMITED

BUSINESS OVERVIEW

BUSINESS OVERVIEW

- Vivid Electromech Limited is a leading electrical-panel manufacturing and system integration, offering electrical and automation solutions that cover engineering, design, fabrication, assembly, testing, and commissioning of control and automation systems
- With engineering excellence and customer-first approach, we deliver reliable, innovative, and sustainable solutions that power industries and infrastructure across India and beyond.
- ISO 9001:2015 certified manufacturer of Low-Voltage (LV) and Medium-Voltage (MV) electrical panels and automation systems, headquartered in Navi Mumbai
- Two integrated manufacturing facilities across Navi Mumbai and Pune spanning 34,000+ sq. ft., with an installed capacity of 7,500
- Strategic OEM partnerships with ABB India, Hitachi, and Lauritz Knudsen Electrical & Automation

30+	34,000	7,500	250	15+
Years of Incorporation	Sq. Ft Facility Area	Units Installed capacity	Workforce	States Served

CERTIFICATES

- ISO 9001:2015 Certified
- IEC 61439-1 &2 Designed & Verified
- IEC 61641 Internal Arc Tested
- IEC 62271-200 Compliant

OEM STRATEGIC PARTNERSHIP

ABB, HITACHI, Lauritz Knudsen, SIEMENS

VIVID ELECTROMECH LIMITED

INDUSTRIES AND END MARKETS

Our Solutions power critical infrastructure and industries that drive India's growth story.

DATA CENTRES

Powering the digital backbone with reliable, efficient and scalable electrical solutions for mission-critical environments.

INDUSTRIAL

Enabling industrial excellence with robust power distribution and automation solutions that ensure continuity and operational efficiency.

RENEWABLE ENERGY

Supporting India's clean energy transition with tailored solutions for solar, wind and hybrid renewable projects.

METRO & RAIL

Delivering safe, reliable and efficient power solutions for metro rail networks and railway infrastructure.

INFRASTRUCTURE

Powering infrastructure projects that build smarter, stronger and future-ready communities.

UTILITIES

Strengthening power transmission and distribution networks for a reliable and sustainable future.

DIVERSE EXPOSURE.
SUSTAINED GROWTH.

Our diversified presence across key end markets helps us mitigate cyclicality, deepen customer relationships and capture long - term opportunities across India's evolving economy.

VIVID ELECTROMECH LIMITED

OEM PARTNERSHIP

Strategic partnerships with global OEMs and system integrators reinforce our credibility, enhance our capabilities and enable us to deliver world-class solutions.

STRATEGIC OEM PARTNERSHIP

ABB

- Licensed by ABB India for manufacturing and integration of ArTu K Low Voltage Switchboards using ABB components
- Appointed as ABB Medium Voltage Switchboard System Integrator in "Silver Category"
- Type-tested Medium Voltage Panels with ABB at ERDA
- Recipient of ABB ArTu K Partner Platinum Award 2022
- Recipient of ABB Business Excellence Award – ArTu K Partner Summit 2024
- Awarded "Power Excellence Award – Elite Energy Leader" by ABB for excellence in power solutions

HITACHI

- Strategic OEM association with Hitachi
- Tie up to focus on Medium Voltage VFD Drives
- Authorized Channel Partner of Hitachi Hi-Rel Power Electronics for LV Drive Modules & Systems across the Mumbai and Maharashtra region.

SIEMENS

- Authorized Siemens SIEPAN 8PU Licensed Partner, delivering trusted low-voltage switchboard manufacturing and assembly solutions with global quality standards.

Lauritz Knudsen

- Strategic OEM association with Lauritz Knudsen Electrical & Automation

VALUE DELIVERED THROUGH PARTNERSHIP

- Access to globally accepted technologies and specifications
- Enhanced credibility for large EPC and infrastructure projects
- Improved product quality, safety and compliance standards
- Ability to execute complex MV/LV distribution solutions
- Faster customer approvals and repeat business opportunities
- Strong integration across industrial and infrastructure ecosystems

ACCREDITATIONS & EXCELLENCE

Recognized by leading global OEMs and industry institutions for quality, execution excellence and engineering capabilities.

AWARDS & RECOGNITION

ABB	Business Excellence Award – ArTu K Partner Summit 2024
ABB	Platinum Award – ABB ArTu K Business Excellence Awards 2022
ABB	Power Excellence Award – "Elite Energy Leader"
Godrej	Best Techno-Commercial Support Partner Award
Lauritz Knudsen	Partner-in-Progress Award (2005–06)
NTT DATA	Certificate of Appreciation for Data Centre Project Completion (2023)

CERTIFICATIONS & TECHNICAL ACCREDITATIONS

ISO	ISO 9001:2015	Quality Management System
ISO	ISO 14001:2015	Environmental Management System
ISO	ISO 45001:2018	Occupational Health & Safety Management
ABB	ArTu K Licensed Partner Certificate	ABB-certified LV switchboard manufacturing
ABB	MV Panel Builder Certificate	ABB-certified MV panel integration
ZED	ZED Gold Certification	Zero Effect Zero Defect manufacturing recognition
Schneider Electric	Schneider Electric Accreditation	Approved use of LV switchgear components
Lauritz Knudsen	Authorised Franchise Certificate	L&T Electrical & Automation

MEMBERSHIPS & INDUSTRIAL CREDENTIALS

Member of Control Panel & Switchgear Manufacturers' Association (COSMA)

FINANCIAL AND BUSINESS STRENGTH

SMERA Rating: **SE2B**

Recognized for strong operational performance and financial strength

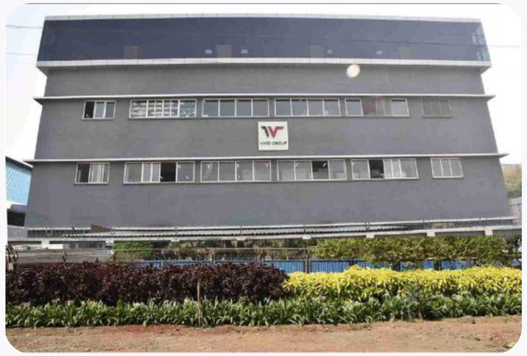
VIVID ELECTROMECH LIMITED

OUR EXISTING MANUFACTURING FACILITY

Strategically located facilities with advanced infrastructure, enabling high-quality and scalable manufacturing.

UNIT 01 — MANUFACTURING UNIT 1

Plot No. A-173/7, T.T.C Industrial Area, MIDC, Kharine, Navi Mumbai-400710- Maharashtra, India



Built Up Area	Total Verticals	Capacity Utilization	Key Capabilities
21,500 sq ft	5,350	94.36%	Panel Manufacturing, Assembly, Testing & System Integration

UNIT 02 — MANUFACTURING UNIT 2

Plot No. 12, 13, 14, 16 16A 16B 16C, 17, 18/11/01 Pune City, Telco Road, Bhosari, Pimpri Chinchwad, Pune-411026-Maharashtra, India

Built Up Area	Total Verticals	Capacity Utilization	Key Capabilities
12,500 sq ft	2,150	70.00%	Assembly only

OUR NEW MANUFACTURING UNIT

NEW MANUFACTURING UNIT – PHASE I

LOCATION	:	Plot No. B17, Lodha Industrial & Logistics Park-2 (LILP-2), Nahren, Ambernath, Thane, Maharashtra
LAND AREA	:	~7,978 sq. metres. land parcel with ~119,800 sq. ft. under development
COMMERCIAL OPERATIONS EXPECTED	:	End of October 2026
KEY CAPABILITIES	:	Fully automated robotic fabrication, pre-treatment & powder coating line with advanced in-house testing facilities including 1,000 Kw load testing & 6,300A TTR testing
ESTIMATED WORKFORCE	:	600+ employees
TOTAL NEW CAPACITY	:	14,300 LV verticals & 700 MV verticals Per Year after completion of phase 1

LATEST FACILITY IMAGES

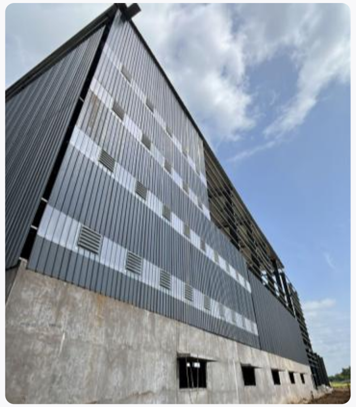


Image of facility is as on date 31st August 2026

VIVID ELECTROMECH LIMITED

ACQUISITION OF MECHTECH INFRASOLUTIONS

Strategic Expansion into Industrial Automation & Siemens LV Drive Solutions

TRANSACTION HIGHLIGHT	
Target Entity	Mechtech Infrasolutions
Business Segment	Industrial Automation & Electrical Infrastructure
Nature of Transaction	Acquisition of 99% Partnership Interest
Transaction Value	₹99 Lakhs
Mode of Consideration	Cash Consideration through Capital Contribution
Pre-Transaction Partnership	Mr. Sameer Vishvanath Attavar – 50% Mrs. Meeta Sameer Attavar – 50%
Post-Transaction Partnership	Vivid Electromech Limited – 99% Mr. Sameer Vishvanath Attavar – 1%
Technology Association	Licensed Partner of Siemens Limited
Key Product Capability	SIEPAN 8PU Low Voltage Switchboards

(*)Provisional Financials

- Mechtech Infrasolutions is engaged in the trading of electrical products & is a Licensed Partner of Siemens Limited for manufacture and assembly of SIEPAN 8PU Low Voltage Switchboards catering to industrial, commercial and infrastructure sectors.
- The entity is now planning to expand into manufacturing of electrical panels, including LT/HT panels and customized control panels.
- **The acquisition aligns with our long term strategy of expanding its technology-driven electrical and automation solutions portfolio while strengthening its market presence across industrial and infrastructure sectors**

Financial Year	Indicative Turnover
FY 2024	~₹4.17 Lakhs
FY 2025	~₹159.10 Lakhs
FY 2026	~₹201.16 Lakhs*

STRATEGIC RATIONALE

- **Strengthens Presence in Industrial automation solutions**
- **Expands relationship ecosystem with Siemens**
- **Enhances capabilities in LV Drive Modules & Systems**
- **Increases exposure to infrastructure & industrial customers**
- **Supports cross-selling opportunities across existing client base**
- **Strengthens long-term growth in high-margin automation segments**

VIVID
ELECTROMECH LIMITED

OPERATIONS SCALE

MANUFACTURING EXCELLENCE

State of the art facilities, advanced technology and rigorous processes enable us to deliver products of the highest quality, built for reliability and scale.

ADVANCED MACHINERY

Precision manufacturing with CNC machines and automated systems for accuracy and consistency.

POWDER COATING

High quality powder coating line ensuring superior finish, corrosion resistance and durability.

TESTING & QUALITY LAB

In-house testing facilities ensuring every product meets stringent safety and quality standards.

INTEGRATED PRODUCTION

Seamless integration of processes from fabrication to assembly for efficiency, speed and reliability.

SKILLED WORKFORCE

Highly trained and experienced teams ensuring precision, safety and continuous improvement.

PROCESS & SAFETY

Robust processes and safety protocols to ensure a secure work environment and consistent quality.

END TO END CONTROL. UNCOMPROMISED QUALITY

RAW MATERIAL INSPECTION > **FABRICATION** > **ASSEMBLY** > **TESTING & VALIDATION** > **PACKAGING** > **DISPATCH**

VIVID ELECTROMECH LIMITED

OUR CAPACITY OVERVIEW

Scalable manufacturing infrastructure supported by rising capacity utilization and operational efficiency.

NAVI MUMBAI	Machine Name	Unit of Measurement	FY 2023	FY 2024	FY 2025	FY 2026
Installed Capacity	LV Modules Manufactured	Unit	5,000	5,000	5,000	5,000
	MV Modules Manufactured	Unit	250	300	350	350
	Total		**5,250**	**5,300**	**5,350**	**5,350**
Actual Production	LV Modules Manufactured	Unit	2,277	3,223	4,265	4,750
	MV Modules Manufactured	Unit	157	259	282	298
	Total		**2,434**	**3,482**	**4,547**	**5,048**
	% Utilisation		**46.36%**	**65.70%**	**84.99%**	**94.36%**

PUNE	Machine Name	Unit of Measurement	FY 2023	FY 2024	FY 2025	FY 2026
Installed Capacity	LV Modules Manufactured	Unit	-	-	2,150	2,150
	MV Modules Manufactured	Unit	-	-	-	-
	Total		**-**	**-**	**2,150**	**2,150**
Actual Production	LV Modules Manufactured	Unit	-	-	645	1,505
	MV Modules Manufactured	Unit	-	-	-	-
	Total		**-**	**-**	**645**	**1,505**
	% Utilisation		**-**	**-**	**30.00%**	**70.00%**

Upon completion of Phase I, annual capacity will increase by **14,300 LV verticals** and **700 MV verticals**, taking total installed capacity to **22,500 verticals per annum—comprising 21,450 LV and 1,050 MV verticals**.

PAN INDIA EXECUTION FOOTPRINT

A strong pan-India presence enables us to serve customers efficiently, execute projects seamlessly and deliver reliable solutions across the country.

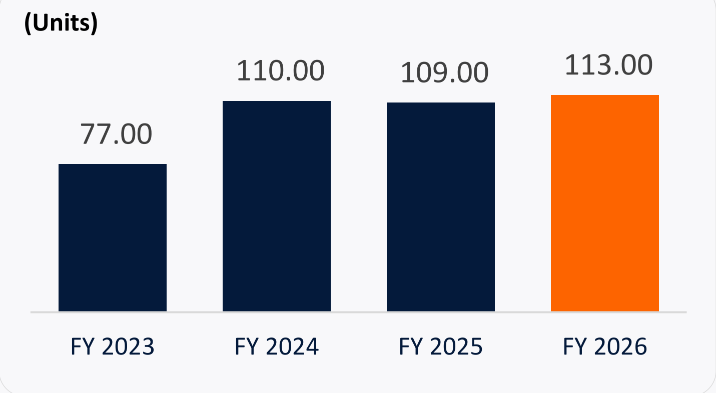
Particulars (₹ in Crore)	FY 2023	FY 2024	FY 2025	FY 2026	% to Total FY 2026
Maharashtra	32.35	45.50	133.18	183.37	91.65%
Gujarat	2.28	7.48	3.78	4.11	2.05%
Uttar Pradesh	5.88	6.35	1.28	0.56	0.28%
Andra Pradesh	0.21	6.25	5.60	0.96	0.48%
Telangana	2.28	0.75	5.64	1.00	0.50%
Karnataka	1.66	3.15	0.85	2.80	1.40%
Tamil Nadu	5.07	1.39	1.15	0.71	0.35%
Odisha	4.45	2.29	0.01	-	-
Madhya Pradesh	2.53	0.49	0.48	0.43	0.21%
Kerela	-	3.22	-	0.42	0.21%
Others	2.60	11.98	2.99	5.71	2.85%
Total (*)	**59.31**	**88.85**	**154.96**	**200.07**	**100%**

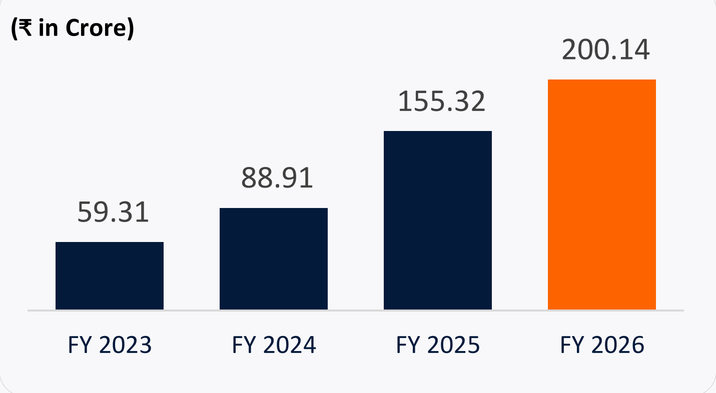
(*)Total only includes Revenue from sale of manufactured products, traded products and sale of services and excludes other operating revenue.

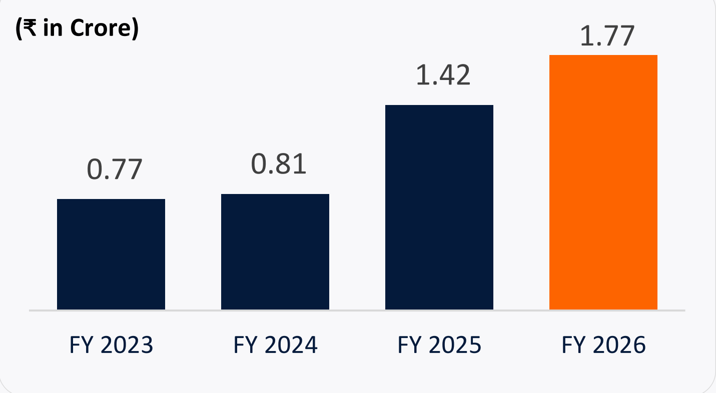
CUSTOMER BASE & REVENUE DIVERSIFICATION

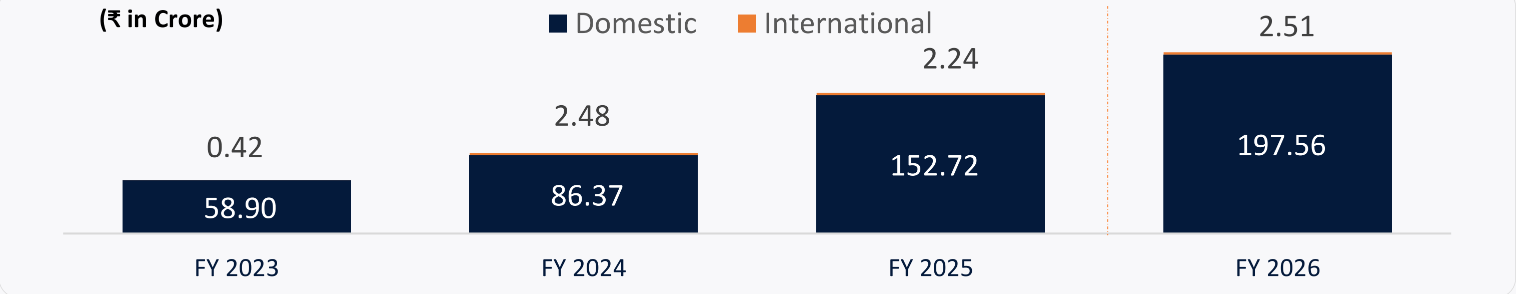
Growing customer relationships supported by increasing revenue scale and diversified geographic presence.

KEY CUSTOMER & REVENUE METRICS









KEY TAKE AWAYS

- Consistent Growth in customer base with higher revenue scale
- Strong domestic revenue base with increasing contribution from international markets

VIVID ELECTROMECH LIMITED

INDUSTRY WISE REVENUE MIX

Diversified presence across high-growth industrial and infrastructure segments driving sustainable and long-term growth

Type of Industry (₹ in Crore)	FY 2023	% to Total	FY 2024	% to Total	FY 2025	% to Total	FY 2026	% to Total
Data Centre & Technology	9.47	**15.96%**	4.78	5.38%	55.48	35.80%	99.94	**49.95%**
Infrastructure, Construction & Real estate (incl. Metro Projects)	25.74	**43.40%**	35.78	40.27%	38.58	24.90%	39.79	**19.89%**
Solar & Renewable	1.66	**2.80%**	4.28	4.82%	32.20	20.78%	17.07	**8.53%**
Industrial Manufacturing & Machinery	19.02	**32.07%**	32.21	36.25%	25.22	16.27%	42.62	**21.30%**
Other	3.42	**5.77%**	11.81	13.29%	3.48	2.25%	0.65	**0.33%**
Total (*)	**59.31**	**100.00%**	**88.85**	**100.00%**	**154.96**	**100.00%**	**200.07**	**100.00%**

(*) Total only includes Revenue from sale of manufactured products, traded products and sale of services and excludes other operating revenue.

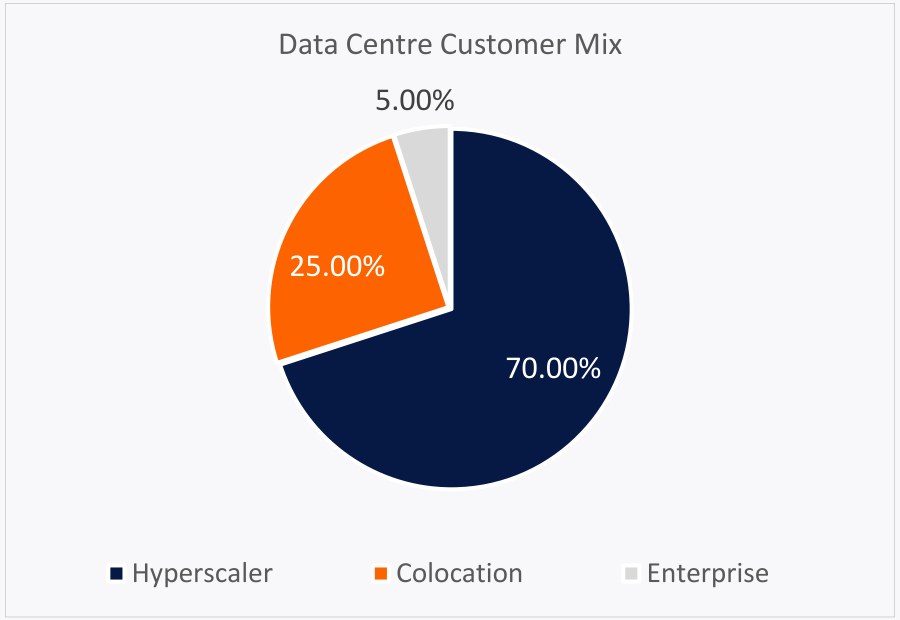
VIVID ELECTROMECH LIMITED

Trusted Partner to India's Data Centre Ecosystem

₹99.94 Cr
FY26 Revenue

49.95%
Contribution to FY26 Revenue

₹20–25 Cr
Average Project Size



- 70% Revenue From Hyperscale Projects
- Serving Leading Data Centre Operators
- Delivery Cycle Of 8 Weeks–9 Months

Some Data Centre Marquee Clients

adaniconnex — Your Growth. Our Priority.
STTelemedia Global Data Centres
NTT DATA
CtrlS

Revenue Visibility & Customer Strength

Revenue Visibility

₹205 Cr
Executable Order Book

2–9 Months
Execution Cycle

Customer Relationship Strength

72% - Revenue from Existing Customers

28% - Revenue from New Customers

4 of Top **10** Customers associated for 3+ years

Industry wise

Data Centre	Metro	Others
₹98 Cr	₹32 Cr	₹75 Cr

Product wise

LV Modules	PDU	MV Modules
₹ 132 Cr	₹30 Cr	₹ 43 Cr

Strong repeat business, large project sizes and a healthy executable order book provide strong revenue visibility and support future growth.

Executable Order Book data is as on 31 August 2026

PRODUCT MIX

Well-diversified product with strong focus on core manufacturing driving revenue growth.

Particulars (₹ in Crore)	FY 2023	% to Total	FY 2024	% to Total	FY 2025	% to Total	FY 2026	% to Total
Manufactured Products								
LV Panel (i+II)	48.39	**81.58%**	69.90	78.67%	121.82	78.61%	159.74	79.84%
(i) Value of ArTu K Design Panels	26.91	45.37%	61.80	69.55%	102.97	66.45%	129.08	64.52%
(ii) Value of Non-ArTu K Design Panels	21.48	36.21%	8.10	9.11%	18.85	12.16%	30.66	15.32%
MV Panel	9.76	16.45%	16.61	18.70%	18.68	12.05%	30.15	15.07%
Busduct	0.60	1.01%	-	0.00%	-	0.00%	0.00	0.00%
Total (A)	58.74	99.04%	86.51	97.36%	140.50	90.66%	189.89	94.91%
Traded Products								
Busduct	-	0.00%	0.02	0.02%	4.53	2.92%	1.56	0.78%
Electrical Goods	0.09	0.14%	1.86	2.09%	9.45	6.10%	1.18	0.59%
GI Sheets	-	0.00%	-	0.00%	-	0.00%	0.41	0.21%
Others	-	0.00%	-	0.00%	-	0.00%	5.04	2.52%
Total (B)	-	0.14%	1.87	2.11%	13.98	9.02%	8.19	4.09%
Services								
Installation, Testing and Commissioning	0.48	0.82%	0.47	0.53%	0.49	0.31%	1.99	0.99%
Total (C)	0.48	0.82%	0.47	0.53%	0.49	0.31%	1.99	0.99%
Total(*) (A+B+C)	**59.31**	**100.00%**	**88.85**	**100.00%**	**154.96**	**100.00%**	**200.07**	**100.00%**

(*) Total excludes Other Operating Revenue

VIVID
ELECTROMECH LIMITED

INVESTMENT THESIS

VIVID ELECTROMECH LIMITED

INVESTMENT HIGHLIGHTS

Engineering driven electrical solutions company delivering reliable, efficient and customized power distribution & automation systems across diverse sectors

01 Strong Financial Performance

- Total income grew 28.95% YoY to 201.09 Crore
- EBITDA increase by 60.66% YoY to 46.15 Crore
- EBITDA Margin expanded by 453 bps YoY to 22.95%
- PAT grew 61.93% to 31.61 Crore
- PAT margin improved by 320 bps YoY to 15.72%

02 Strong OEM Partnership

- Strategic tie-up with leading global OEMs enhances product quality, technology capability and execution excellence.

ABB SIEMENS HITACHI Lauritz Knudsen

03 Integrated Manufacturing & Engineering Capabilities

- End-to-end capabilities from design, engineering and manufacturing to testing and commissioning
- In-house control over quality, cost and delivery
- Modern facilities with skilled workforce and robust processes

04 Comprehensive Product Portfolio

Wide range of LV & MV panels and automation systems catering to customized requirements.
Solutions:
- LV & MV Panels
- Automation Systems
- Power Quality Solutions
- Specialized Solutions

05 Serving High-Growth End Markets

Trusted partner to a diversified customer base across key sectors.
Industries:
- Data Centres
- Industrial & Manufacturing
- Renewable Energy
- Metros & Railways
- Infrastructure &
- Utilities

06 Strong Growth Visibility

- Healthy order pipeline and repeat business
- Capacity expansion to meet rising demand
- Benefiting from infrastructure push, electrification and digitalization trends
- Focus on innovation and new offerings including data centre solutions

30+ Years of Incorporation

34,000 Sq. Ft Facility Area in Operations

120,000 Sq. Ft New Facility Area in Progress

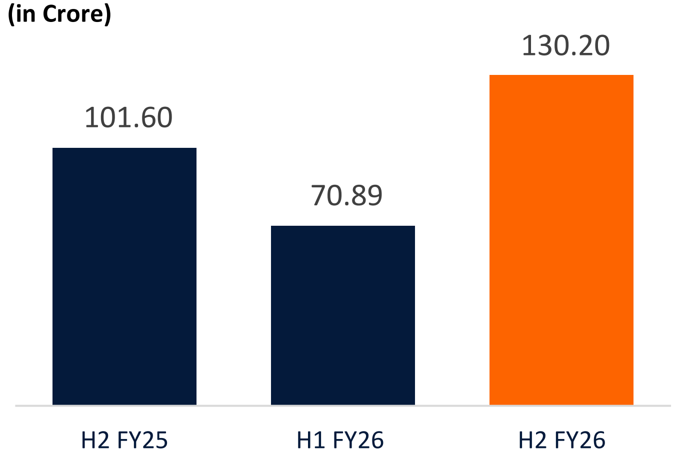
200 Crore Revenue achieved for FY 2026

32 Crore Net Profit for FY 2026

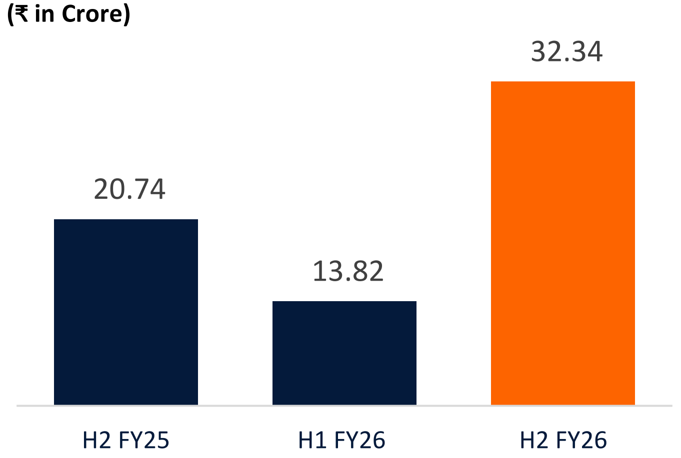
STRONG H2 FY26 PERFORMANCE

Robust growth, margin expansion and strong profitability

TOTAL INCOME

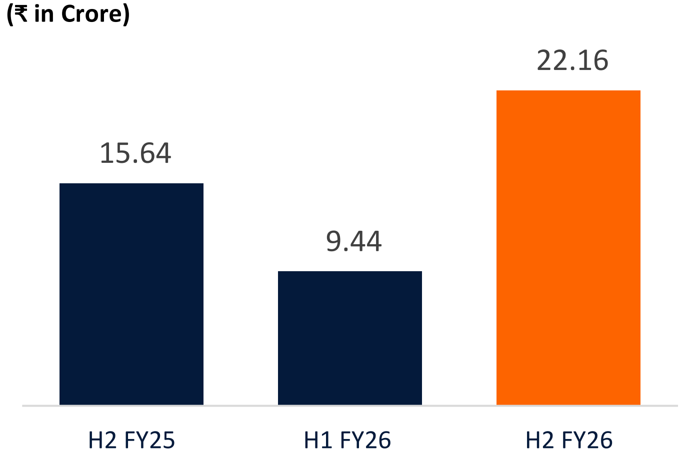


EBITDA & EBITDA Margin



Margin	H2 FY25	H1 FY26	H2 FY26
Margin	20.41 %	19.49%	24.84%

PAT & PAT Margin



Margin	H2 FY25	H1 FY26	H2 FY26
Margin	15.39 %	13.32%	17.02%

KEY HIGHLIGHTS

Strong Topline Growth

H2 FY26 Total Income stood at ₹130.20 Cr, reflecting 28.16% YoY growth

Margin Expansion

EBITDA margin improved 443 bps YoY to 24.84%, reflecting strong operating leverage

Robust Profitability

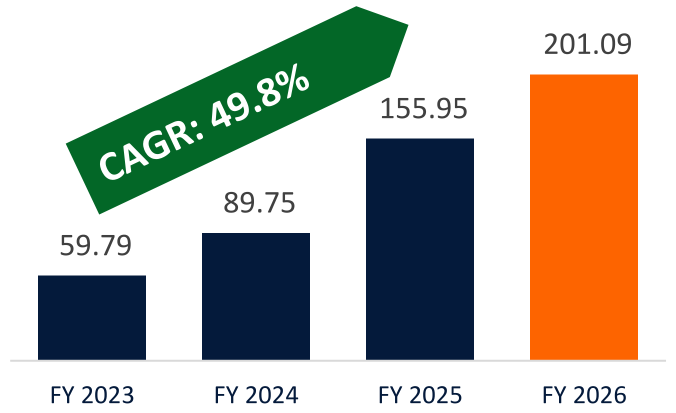
PAT increased 41.7% YoY to ₹22.16 Cr; PAT margin expanded 163 bps to 17.02%

FY 2026 PERFORMANCE SNAPSHOT

Consistent growth in revenue, profitability and returns driven by strong execution and operational efficiency

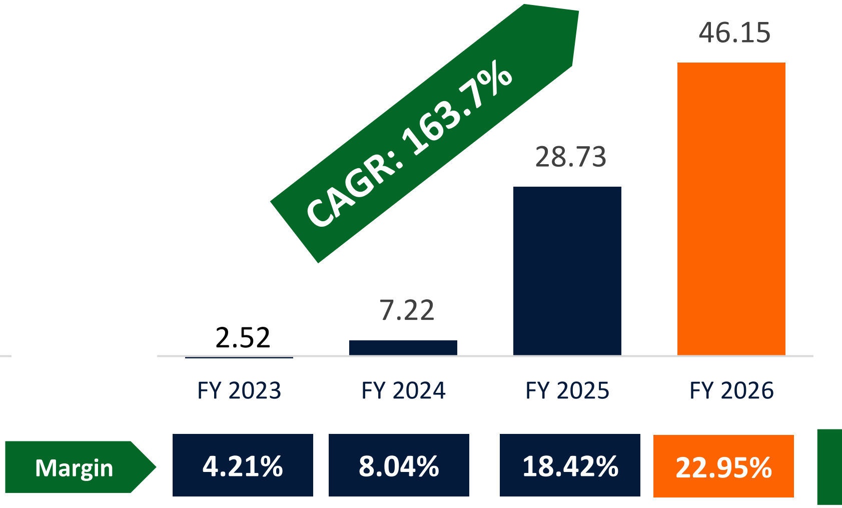
TOTAL INCOME

(in Crore)



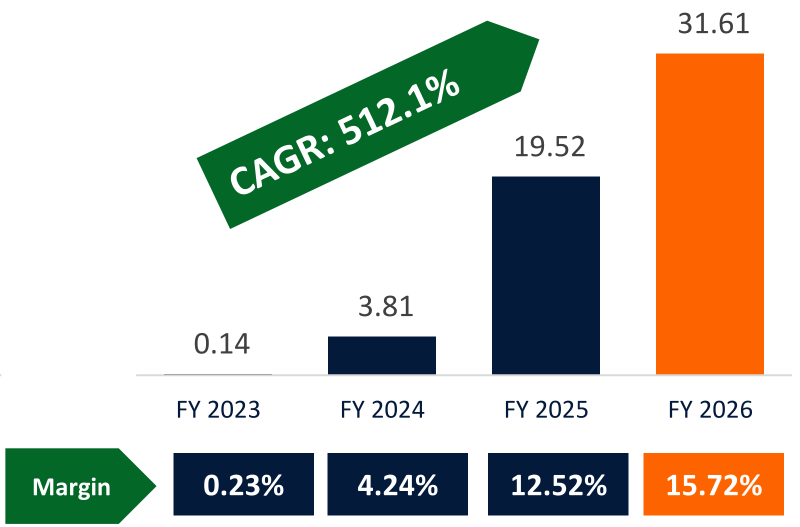
EBITDA & EBITDA Margin

(₹ in Crore)



PAT & PAT Margin

(₹ in Crore)



KEY HIGHLIGHTS

Strong Topline Growth

Total Income grew 28.9% YoY to ₹201.09 Cr in FY26.

Margin Expansion

EBITDA rose 60.66% YoY to ₹46.15 Cr, with margin expanding 453 bps to 22.95%.

Robust Profitability

PAT increased 61.93% YoY to ₹31.61 Cr, with PAT margin at 15.72%.

INDUSTRY OPPORTUNITY

Strong secular growth driven by infrastructure, renewable integration, urbanization and digital transformation

GLOBAL LV/MV SWITCHGEAR MARKET

USD 13.75 Bn	USD 26.50 Bn	8.5%
Market Size (2025)	Projected Market Size (2033)	CAGR (2026-2033)

- Rising investments in power infrastructure and grid modernization globally
- Surging renewable energy capacity driving demand for reliable switchgear
- Data centres expansion, industrial automation and EV infrastructure boosting LV/MV switchgear adoption
- Shift to smart, digital and eco-friendly switchgear creating new opportunities

INDIA LV/MV SWITCHGEAR MARKET

USD 5.38 Bn	USD 8.24 Bn	7.3%
Market Size (2025)	Projected Market Size (2031)	CAGR (2026-2031)

- Government T&D investment *(RDSS, Saubhagya)* driving large-scale grid modernization
- Rapid renewable integration and storage projects requiring advanced switchgear
- Urbanization, Smart Cities, metro rail & EV charging expanding power distribution networks
- Data centres boom increasing demand for reliable MV/LV infrastructure

India's LV/MV switchgear market is witnessing strong structural growth driven by large-scale government investments in power transmission & distribution infrastructure, rapid renewable energy integration, urbanization and increasing demand from smart cities, metro rail and EV charging ecosystems. Additionally, the accelerating expansion of data centres and industrial infrastructure is creating significant demand for reliable, energy-efficient and digitally enabled MV/LV power distribution solutions.

Source: Street research: https://www.futuremarketreport.com/industry-report/lvmv-switchgear-market & https://www.mordorintelligence.com/industry-reports/india-switchgear-market

COMPETITIVE STRENGTH

Our strong manufacturing capabilities, strategic partnerships and customer-focused approach position us to capitalize on long-term growth opportunities across critical infrastructure sectors.

Integrated Manufacturing Facilities	Advanced manufacturing infrastructure with in-house capabilities across design, fabrication, assembly, testing and quality control.
Diverse Product Portfolio with Wide Geographic Reach	Comprehensive range of LV & MV panels, automation solutions and busduct systems serving customers across multiple industries and regions.
Presence in the Data Centre Segment	Established execution capabilities in the fast-growing data centre sector with focus on reliability, uptime and mission-critical power infrastructure.
Strategic Partnerships with Leading Brands	Long-standing associations with global OEMs such as ABB, Schneider Electric and L&T enhance technical capabilities and market credibility.
Commitment to Quality Control and Safety	Strong adherence to international quality, safety and compliance standards supported by certified manufacturing processes.
Experienced Promoters and Senior Management Team	Leadership team with deep industry expertise, operational experience and proven execution capabilities driving sustainable business growth.

GOVERNANCE

BOARD OF DIRECTORS

A strong leadership team guiding with their vision, experience and commitment.

SAMEER ATTAVAR
Chairman & Managing Director

Sameer Attavar leads the company as Chairman & Managing Director with over 25 years of experience in the electrical and engineering solutions industry. A founding force behind the organization, he has played a vital role in positioning the company as a leading electrical panel manufacturer. He oversees overall business operations including Finance, Legal, Secretarial, and Administration, while actively driving strategic growth initiatives.

MEETA ATTAVAR
Promoter | Whole-Time Director

Meeta Attavar is responsible for Human Resources strategy and employee lifecycle management. She holds a Bachelor of Arts from the University of Mumbai, a Postgraduate Diploma in Special Needs Teacher Training from AP Teacher Training Institute, Canada, and a Diploma in Integrative Counselling from the Institute of Human Technology. With over 15 years of in-house experience in HR and Administration, she brings deep insight into talent development and employee engagement.

HARDIK SHAH
Non-Executive Director

Hardik Shah is a seasoned fashion designer and entrepreneur, heading "LATA Apparels & Pink Ribbons" for nearly two decades. With 19+ years of experience in branding, design, and creative leadership, he contributes to the company's strategic direction and brand positioning.

KIRAN SHETTY
Independent Director

Kiran Shetty is the founder and director of Collective Heads Experiential Marketing Solutions Private Limited. With approximately 18 years of experience in brand strategy, merchandising, and technology-driven marketing, he brings innovative marketing insight and brand-building expertise to the board.

PRATIK KABRA
Independent Director

Pratik Kabra, is an Independent Director of our Company w.e.f. September 19, 2025. He is an associate member of the Institute of Chartered Accountants of India. He is currently working as a Partner at M/S. A D V & Associates, Mumbai. He has more than 3 years of experience in Finance and Taxation.

Our Board brings together a diverse blend of industry knowledge, functional expertise and leadership experience to drive sustainable growth and create long term value for all stakeholders

OUR LEADERSHIP TEAM

A team of experienced professionals driving operational excellence and sustainable growth with integrity and vision.

PRANJUL GUPTA
Company Secretary & Compliance officer

Pranjul Gupta is a qualified Company Secretary from ICSI, with over 12 years of experience in corporate secretarial, compliance, and advisory functions.

VARUN MISHRA
Chief Financial Officer

Seasoned Chartered Accountant and senior finance leader with 15+ years of experience across listed companies, banking, manufacturing, and infrastructure.

ARUN PANDEY
President

With 25+ years of experience in electrical design and production, he has been a key operational leader since 2005, ensuring technical excellence and process efficiency.

RAMACHANDRA PAI
Vice President – Sales & Marketing

Ramachandra Pai leads the Sales Division and brings nearly 25 years of experience in the Electrical & Electronics industry. He has been instrumental in driving sales growth, customer relationships and business expansion since joining the Company in 2016.

OUR LEADERSHIP PHILOSOPHY

- Lead with Purpose
- Uphold Integrity and Transparency
- Empower People, Foster Collaboration
- Drive Innovation and Excellence

VIVID
ELECTROMECH LIMITED

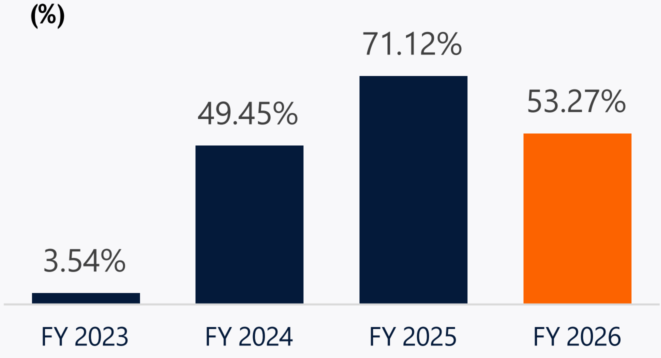
DETAILED FINANCIALS

KEY PERFORMANCE INDICATOR

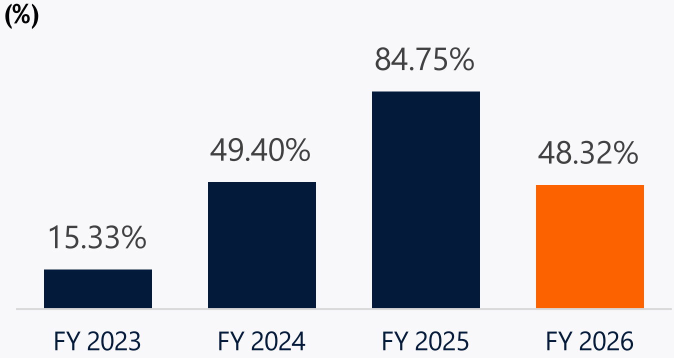
Driving sustainable growth through strong profitability, operational efficiency and disciplined capital management.

CAPITAL EFFICIENCY

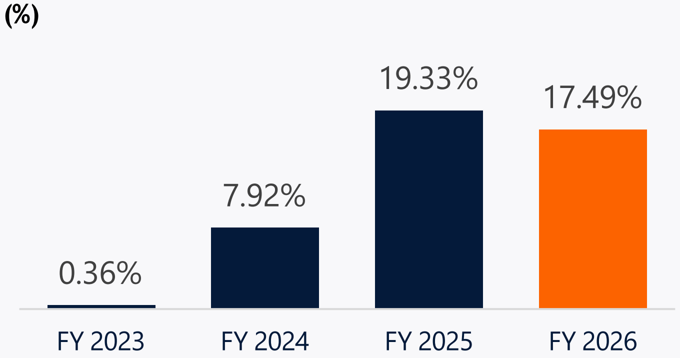
RETURN ON EQUITY (ROE)*



RETURN ON CAPITAL EMPLOYED (ROCE)*

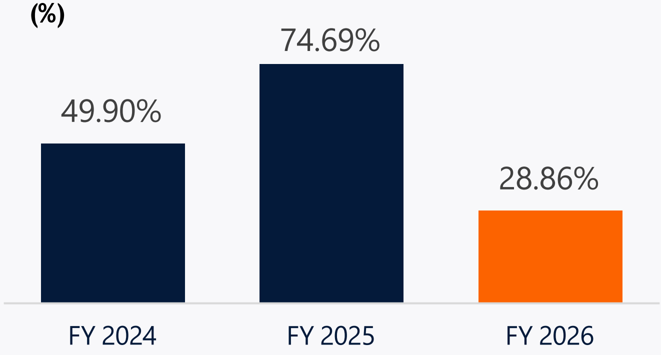


RETURN ON ASSETS (ROA)*

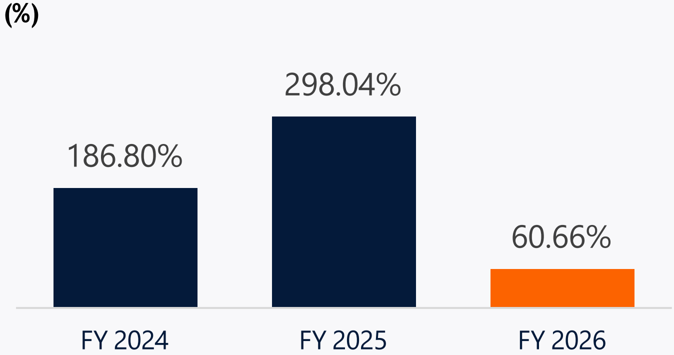


GROWTH & PROFITABILITY

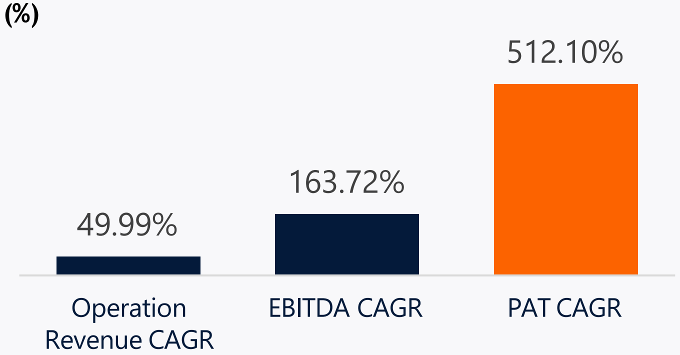
REVENUE FROM OPERATIONS GROWTH



EBITDA GROWTH



3-YEAR CAGR



(*) excludes revaluation reserves

HALF YEARLY RESULT SUMMARY

Particulars (₹ in Crore)	H2 2025	H1 FY 2026	H2 FY 2026	YoY %
Revenue from Operations	101.26	70.57	129.57	27.96%
Other Income	0.34	0.32	0.63	85.79%
Total Income	101.60	70.89	130.20	**28.16%**
Cost of Goods Sold (COGS)	69.16	44.89	80.00	15.67%
Employee Benefit Expenses	5.42	5.65	6.57	21.12%
Other Operating Expenses	6.28	6.53	11.30	79.99%
Total Operating Expenses	80.86	57.07	97.86	21.03%
EBITDA	20.74	13.82	32.34	**55.96%**
EBITDA Margin %	***20.41%***	***19.49%***	***24.84%***	
Depreciation & Amortisation	0.49	0.68	0.71	45.76%
EBIT	20.25	13.14	31.63	**56.21%**
EBIT Margin %	***19.93%***	***18.54%***	***24.29%***	
Finance Cost	0.23	0.32	0.69	197.73%
Profit Before Tax (PBT)	20.01	12.82	30.93	54.56%
Tax Expense	4.37	3.38	8.77	100.51%
Profit After Tax (PAT)	15.64	9.44	22.16	**41.71%**
Net Profit Margin %	***15.39%***	***13.32%***	***17.02%***	
Earnings per Equity Share (EPS)	**22.33**	**13.48**	**31.65**	**41.74%**

Note: YoY% is calculated between H2 2025 and H2 2026

INCOME STATEMENT

Particulars (₹ in Crore)	FY 2023	FY 2024	FY 2025	FY 2026	CAGR % (3 Years)	YoY Growth % FY 2026
Revenue from Operations	59.31	88.91	155.32	200.14	49.99%	28.86%
Other Income	0.47	0.84	0.63	0.95	26.10%	51.35%
Total Income	**59.79**	**89.75**	**155.95**	**201.09**	**49.83%**	**28.95%**
Cost of Goods Sold (COGS)	50.67	71.87	106.57	124.89	35.09%	17.19%
Employee Benefit Expenses	4.59	5.91	9.62	12.22	38.55%	26.98%
Other Operating Expenses	2.01	4.75	11.02	17.82	106.89%	61.72%
Total Operating Expenses	**57.27**	**82.53**	**127.22**	**154.93**	**39.34%**	**21.79%**
EBITDA	**2.52**	**7.22**	**28.73**	**46.15**	**163.72%**	**60.66%**
EBITDA Margin %	**4.21%**	**8.04%**	**18.42%**	**22.95%**	**-**	**-**
Depreciation & Amortisation	0.93	1.06	1.88	1.39	14.39%	-26.26%
EBIT	**1.59**	**6.16**	**26.85**	**44.77**	**204.29%**	**66.75%**
EBIT Margin %	**2.66%**	**6.87%**	**17.21%**	**22.26%**	**-**	**-**
Finance Cost	1.11	0.68	0.53	1.02	-2.91%	92.42%
Profit Before Tax (PBT)	**0.48**	**5.48**	**26.32**	**43.75**	**350.90%**	**66.24%**
Tax Expense	0.34	1.67	6.80	12.14	229.51%	78.62%
Profit After Tax (PAT)	**0.14**	**3.81**	**19.52**	**31.61**	**512.10%**	**61.93%**
Net Profit Margin %	**0.23%**	**4.24%**	**12.52%**	**15.72%**	**-**	**-**
Earnings per Equity Share (EPS)	**0.20**	**5.44**	**27.87**	**45.13**	**-**	**-**

BALANCE SHEET

Particulars (₹ in Crore)	FY 2023	FY 2024	FY 2025	FY 2026
I. EQUITY AND LIABILITIES				
1 Shareholders' Funds	27.70	31.30	41.79	73.40
(a) Share Capital	2.33	3.50	3.50	7.00
(b) Reserves and Surplus	25.37	27.80	38.29	66.40
2 Non-Current Liabilities	0.54	0.56	0.73	20.38
(a) Long-Term Borrowings	0.49	0.19	0.23	19.67
(b) Deferred Tax Liabilities (Net)	0.06	0.04		
(c) Other Long Term liabilities	-	0.13	0.13	0.13
(d) Long Term provisions	-	0.20	0.38	0.59
3 Current Liabilities	33.62	39.87	72.78	101.03
(a) Short-Term Borrowings	5.98	4.58	4.01	13.64
(b) Trade Payables (i+ii)	26.64	29.15	57.87	65.40
(i) total outstanding dues of micro enterprises and small enterprises	-	*0.05*	*0.07*	*0.69*
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	*26.64*	*29.09*	*57.80*	*64.71*
(c) Other Current Liabilities	1.00	5.12	4.26	10.95
(d) Short-Term Provisions	-	1.03	6.64	11.04
Total	**61.86**	**71.73**	**115.30**	**194.81**

Particulars (₹ in Crore)	FY 2023	FY 2024	FY 2025	FY 2026
II. ASSETS				
1 Non-Current Assets	33.52	35.74	27.23	66.77
(a) Property, Plant & Equipment and Intangible Assets (i+ii+iii)	32.93	23.30	23.09	57.27
(i) Property, Plant & Equipment	*32.93*	*23.28*	*23.08*	*43.88*
(ii) Intangible Assets	-	*0.02*	*0.01*	*0.02*
(iii) Capital Work-in-progress	-	-		*13.37*
(b) Non-current Investments	-	9.26	0.20	0.19
(c) Deferred Tax Assets (Net)	-	-	0.25	0.53
(d) Long-Term Loans and Advances	-	0.22	2.20	7.87
(e) Other non-current assets	0.60	2.96	1.49	0.91
2 Current Assets	28.34	35.99	88.08	128.04
(a) Current Investments	-	0.05		
(b) Inventories	8.86	6.34	18.95	6.66
(c) Trade receivables	15.98	26.18	60.55	116.50
(d) Cash and Bank Balances*	0.93	1.70	5.33	2.27
(e) Short-Term Loans and Advances	1.93	0.89	2.81	1.71
(f) Other current assets	0.63	0.84	0.43	0.91
Total	**61.86**	**71.73**	**115.30**	**194.81**

(*) includes cash and cash equivalent

VIVID ELECTROMECH LIMITED

CASH FLOW SUMMARY

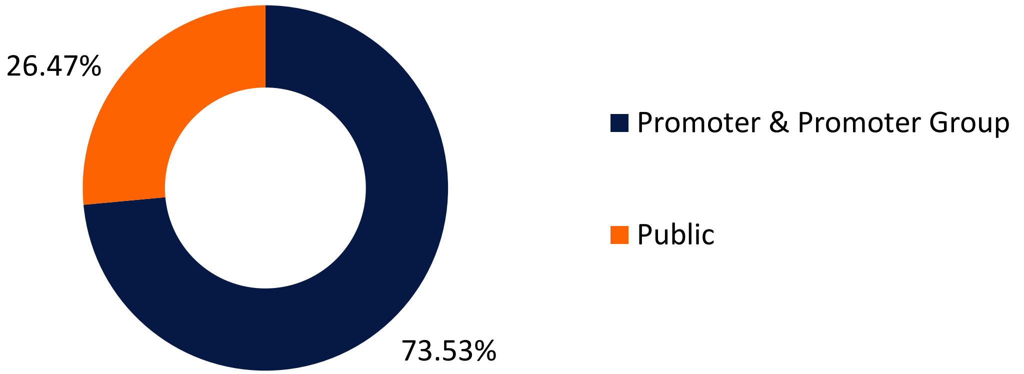
Particulars (₹ in Crore)	FY 2023	FY 2024	FY 2025	FY 2026
Cash Flow from Operating Activities	4.95	3.02	6.74	9.31
Cash Flow from Investing Activities	-3.27	-0.31	-1.48	-40.18
Cash Flow from Financing Activities	-1.55	0.96	-1.06	28.07
Net Cash Flow	0.13	3.67	4.19	-2.80
Cash at Beginning of Year	0.81	0.93	-0.83*	3.36
Cash at End of Year	0.93	4.61	3.36	0.56

(*) Difference in opening and closing cash balances across certain years is solely due to regrouping/reclassification of balance sheet items and has no impact on the Company's total assets, net worth, profitability, or overall cash flows.

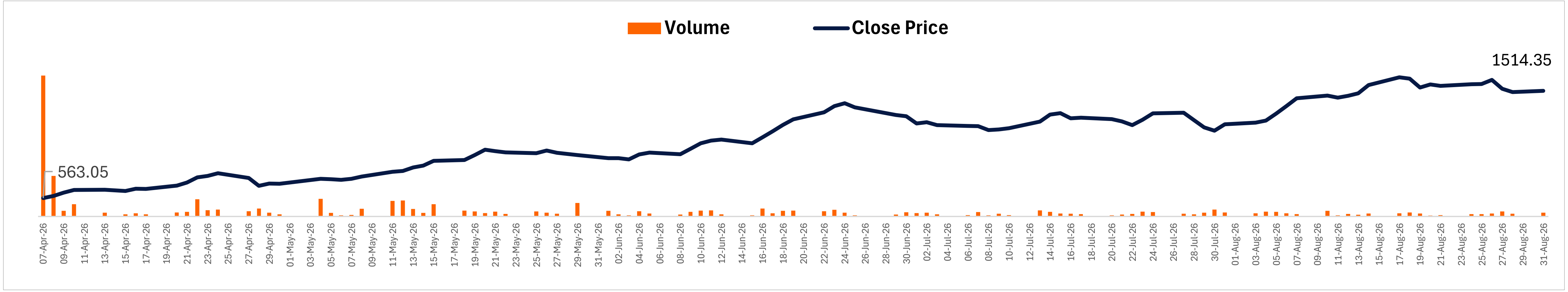
STOCK DATA PERFORMANCE

NSE: VIVIDEL | INE24H301028	
Share Price (₹)	1,514.35
Market Capitalization (₹ Cr)	1,345.92
No. of Shares Outstanding	88,87,800
Face Value (₹)	10.00
52 Week High-Low (₹)	1,690.00 – 556.00

Share Holding Pattern as on 06 April 2026



Share Performance From 7rd April 2026 to 31st August 2026



Source: NSE – Closing Price as on 31st August 2026

VIVID
ELECTROMECH LIMITED

THANK YOU

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