



Date: 25.05.2026

NSE: LODR/25-26

**To,**

**NSE Limited**

National Stock Exchange of India Ltd., Exchange Plaza,  
C-1, Block G, Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Script Code: Viviana**

**Dear Sir/Madam,**

**Sub: Press Release on financial results for the half year and year ended on 31.03.2026**

In accordance with Regulation 30 of SEBI (LODR) Regulations, 2015 Please find enclosed herewith the Press Release on financial results for the half year and year ended on 31.03.2026.

The same is also be available on the Company's website at <http://www.vivianagroup.in>

Kindly take the above on records and acknowledge the Receipt.

Thanking you,

**Yours faithfully,**

**For Viviana Power Tech Limited**

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**(Kavaljit Nishant Parmar)**  
**Company Secretary & Compliance Officer**  
**Membership No. A53248**



**VIVIANA POWER TECH LIMITED**

ELECTRIFYING NATION WITH TRUST

Epc Projects of Power Transmission/Distribution upto 400KV System

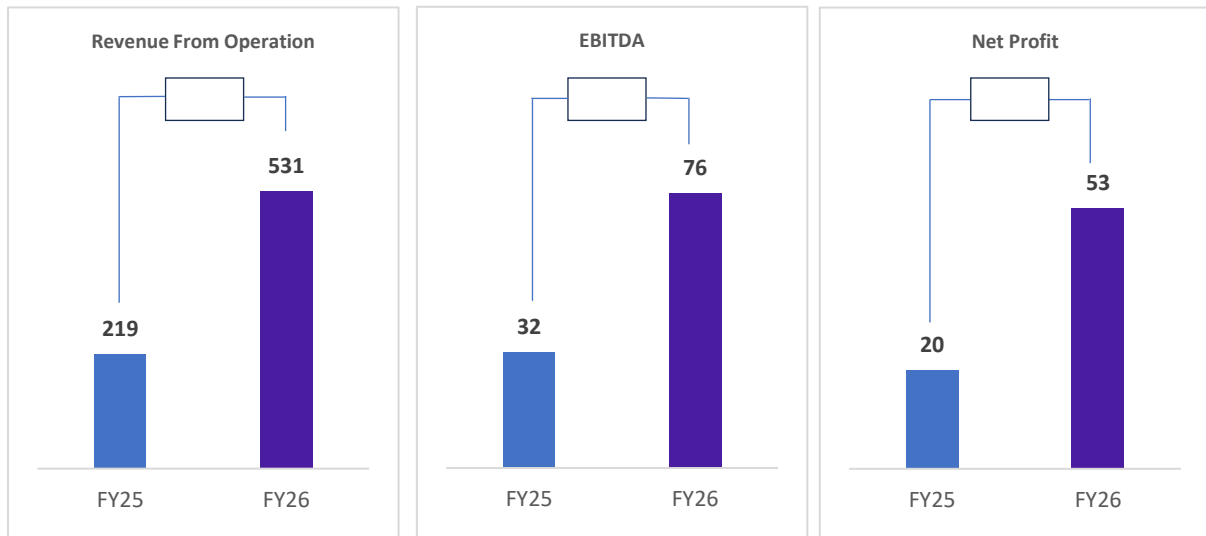
Regd. Add. : 313-315, Orchid Plaza, Bh..McDonalds's Sama Savli Road,Vadodara-390008

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# Viviana Power Tech Ltd Crosses ₹500 Cr Revenue Milestone in FY26; Net Profit Soars 167% YoY

Vadodara, May 25, 2026: Viviana Power Tech Limited (NSE: VIVIANA), a leading power infrastructure and EPC solutions provider, today announced its audited financial results for the ended March 31, 2026. The results were approved by the Board of Directors at its meeting held on May 25, 2026.

## Key Financial Highlights (Consolidated)



Particular (In ₹ Crore)	Mar-26	Mar-25	YoY Change
Revenue From Operation	531.25	218.96	▲ 143%
EBITDA	75.91	32.19	▲ 136%
Net Profit	52.73	19.72	▲ 167%
Net Profit Margin (%)	9.93%	9.01%	▲ 92 bps
Earnings per equity share	52.33	31.94	▲ 64%

## Operational & Business Highlights

- Successfully completed several prestigious Power T&D projects and achieved a key milestone with **Mainboard migration approval from NSE SME to NSE Mainboard.**
- Crossed the **landmark ₹500+ Cr revenue milestone** for the first time in FY26.
- Order **book stood at over ₹950+ Cr**, including BESS-related opportunities.
- Strong project pipeline with active **bidding opportunities worth ₹1,240+ Cr.**
- Setting up transformer manufacturing expansion with **planned capabilities up to 765 kV voltage** class in a phased manner.
- Higher receivables and debtor days during **FY26 were primarily driven by strong execution in March 2026 alone, which contributed ₹257.17 Cr revenue** out of the total FY26 revenue of ₹531 Cr.

## Management Perspective & Outlook

### Mr. Nikesh Choksi, Chairman & Managing Director

FY26 marks a transformational year for Viviana Power Tech. We have delivered a **record consolidated turnover of Rs. 531 Crores** - a **25x growth since our IPO at Rs. 55 per share in September 2022.**

The Company also received approval for migration to the **NSE Mainboard**, unlocking access to institutional investors and improved liquidity for our shareholders. Most significantly, the Board has approved a **Rs. 100 Crore capex programme** to establish a greenfield, multi-product power transformer and equipment manufacturing facility near Vadodara - capable of producing transformers up to **400 kV (and up to 765 kV later on)**, along with shunt reactors, converter-duty transformers, and unitised package substations. This transforms Viviana from a **pure-play EPC contractor into a vertically integrated Power T&D platform.** The facility is expected to commence production by the end of **2HFY28**, targeting **Rs. 1,000-1,200 Crores of segment revenue with 9% - 10% PAT margin at full scale by FY32.**

At a consolidated level, we have set an internal goal of **Rs. 200 Crores consolidated PAT by FY30-31** - funded through internal accruals, equity and debt. Based on our projections, we believe this will carry Viviana into the ranks of **India's leading power infrastructure companies**.

### **Mr. Richi Choksi, Whole Time Director**

This greenfield project is built on the **foundation of Aarsh Transformers**, where we acquired deep institutional learning by successfully completing **type-testing up to 500 kVA**, building strong **CRGO and copper supply chain relationships**, and gaining hands-on understanding of the **CPRI certification process**. We are now expanding Aarsh to **7.5 MVA capacity** to cater to the growing renewable energy sector.

For the greenfield facility, we have made the **single most important execution decision – hiring the right leadership team before project execution**. We have onboarded a **highly experienced industry veteran with over four decades of expertise**, who has personally established **more than five EHV power transformer manufacturing units from scratch**.

Additionally, we have engaged **best-in-class team with proven expertise in type-testing transformers up to 400 kV**. The team is already working on **factory layout, machinery specifications, and prototype designs**, ensuring that by the time the facility is commissioned, the **first transformer designs will be frozen, raw materials pre-procured, and CPRI/ERDA test slots pre-booked**.

Looking ahead, the facility is designed as a **comprehensive power equipment platform**, with plans to progressively expand into **compact unitised substations, instrument transformers, and surge arresters**. I am personally committed to executing this project **on time, within budget, and to the highest quality standards**.

### **About Viviana Power Tech Limited**

**Viviana Power Tech Ltd.** is an EPC company engaged in power transmission, distribution, and industrial electrical projects across India. The company provides comprehensive solutions including the supply, erection, testing, and commissioning of transmission lines, development of EHV substations, underground cabling, and modernization of existing power systems.

It has successfully executed projects of 400/220/132/66/33 KV levels for government utilities, private entities, and renewable energy developers. Backed by strong engineering capabilities and quality-driven operations, Viviana Power Tech operates through two verticals – supply of high-quality materials and equipment, and service excellence through technical expertise.

For FY26 (Consolidated), the company reported revenue from operations of approximately ₹531 crore, EBITDA of ₹76 crore, and Net Profit of ₹53 crore.

## Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

## Corporate Communication Advisors



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