



Ref No.: VIVIANA/ACT/2425/ 236

Date: 24/08/2024

To,  
**The Listing Department**  
**National Stock Exchange of India Limited,**  
**Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,**  
**G-Block, Bandra Kurla Complex**  
**Mumbai - 400051**

**NSE Symbol: VIVIANA**

Sub: Intimation of receiving In-principle Approval for the Issuance of 308,500 Equity Shares of Rs. 10/- Each and 51,500 Equity Shares of Rs. 10/- Each Pursuant to Conversion of Warrants on a Preferential Basis in Terms of Regulation 28(1) of SEBI.

Ref.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform that Viviana Power Tech Limited has received the in-principle approval for the issuance of 308,500 equity shares of Rs. 10/- each and 51,500 equity shares of Rs. 10/- each pursuant to the conversion of warrants on a preferential basis, in terms of Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015..

This is for your information and records.

Thanking you,

For, Viviana Power Tech Limited  
**VIVIANA POWER TECH LIMITED**

**Richi Nikeshbhai Choksi DIRECTOR**  
Director  
DIN : 07020977

---

**VIVIANA POWER TECH LIMITED**

(Formerly known as Viviana Power Tech Private Limited)

ELECTRIFYING NATION WITH TRUST

Epc Projects of Power Transmission / Distribution upto 400KV System

Regi. Address : 313-315, Orchid Plaza, Bh. McDonald's Sama Savli Road, Vadodara - 390008

Email : info@vivianagroup.in | Mo. No.: +91 8866797833 | Web : www.vivianagroup.in | CIN : L31501GJ2014PLC081671

**National Stock Exchange Of India Limited**

Ref: NSE/LIST/42489

August 23, 2024

The Company Secretary  
Viviana Power Tech Limited  
313-315, Orchid Plaza,  
Bh..McDonalds's Sama Savli Road,  
Vadodara-390008

**Kind Attn: Ms. Kavaljit Nishant Parmar**

Dear Madam,

**Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We are in receipt of your application regarding In-principle approval for issue of 308500 Equity shares of Rs. 10/- each to be allotted & 51500 Equity shares of Rs. 10/- each to be allotted pursuant to conversion of warrants to be issued on Preferential Basis in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the said issue subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the applicable guidelines, regulations, directions of the Exchange or any statutory authorities as on the date of listing application.
4. Compliance of all conditions as per the SEBI (LODR) Regulations, 2015 as on date of listing, Companies Act, 1956 / Companies Act, 2013 and other applicable laws.
5. Submissions of documents as may be required by NSE and payment of applicable fees.

**Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention of provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,**

- a) **Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.**
- b) **The company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.**
- c) **The company may also note that any non-compliance, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.**

“Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.”

This Document is Digitally Signed

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,  
For National Stock Exchange of India Limited

Aboli Pitre  
Manager

Cc:

National Securities Depository Limited  
4th Floor, Trade World  
Kamala Mills Compound  
Senapati Bapat Marg  
Lower Parel, Mumbai 400 013.

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013.

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed



Signer: ABOLI GOVIND PITRE  
Date: Fri, Aug 23, 2024 16:30:40 IST  
Location: NSE