

Date: 24.07.2025

NSE: LODR/25-26

**To,**

**NSE Limited**

National Stock Exchange of India Ltd., Exchange Plaza,  
C-1, Block G, Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Script Code: Viviana**

**Dear Sir/Madam,**

**Sub: Outcome of Allotment Committee meeting of the Board of Directors pursuant to Regulation 30 of the securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

We refer to our Intimation letter dated 4<sup>th</sup> September, 2024 whereby Company informed about allotment of total 51,500 (Fifty-one Thousand Five Hundred) Fully Convertible Warrants each convertible into or exchangeable for 1(One) fully paid-up equity shares of the Company having face value of Rs. 10/- each at a Price (including the warrant subscription price and the warrant exercise price) of Rs. 625/- (Rupees Six Hundred Twenty-Five Only) each payable in cash ("Warrants issue Price") on preferential basis to Promoter upon receipt of 25% of issue price from the allottees (warrant holders), in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

*Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had already paid 25% (Rs. 156.25/- per warrant) of the issue price of the warrant as the warrant subscription price. The balance 75% (Rs.468.75/- per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid –up Equity shares of Rs. 10/- each of the Company, against each such warrants held by the warrant holder.*

In view of above and upon receipt from warrant holders as mentioned here under, the Allotment Committee of Board of Directors at its meeting held on today, i.e. 24<sup>th</sup> July, 2025 has considered and allotted 51,500 Equity Shares of Rs. 10/- each upon conversion/ exchange of equal number of warrants, as per the details given below:

Sr. No.	Name of the Warrant Holders	Total no. of warrants held	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant (in Rs.)
1.	Nikesh Kishorchandra Choksi	35,000	35,000	35,000	1,64,06,250
2.	Priyanka Richi Choksi	14,500	14,500	14,500	67,96,875
3.	Ravindra Pagedar	2,000	2,000	2,000	9,37,500
<b>Total</b>		<b>51,500</b>	<b>51,500</b>	<b>51,500</b>	<b>2,41,40,625</b>

Consequent to the said allotment, the issued, Subscribed and paid-up equity Share capital of the Company stands increased to Rs. 6,32,80,000 consisting of 63,28,000 equity shares of face value of

**VIVIANA POWER TECH LIMITED**

ELECTRIFYING NATION WITH TRUST

Epc Projects of Power Transmission/Distribution upto 400KV System

Regd. Add. : 313-315, Orchid Plaza, Bh..McDonalds's Sama Savli Road,Vadodara-390008

Email: info@vivianagroup.in| Mo.No.:+91 8866797833 | Web : [www.vivianagroup.in](http://www.vivianagroup.in) | CIN : L31501GJ2014PLC081671

Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Further, the details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated December 31, 2024 is enclosed as **Annexure A**.

The meeting of the Allotment Committee of Board of Directors commenced at 6.00 P.M. and concluded at 6.30 P.M.

We request you to take the same on record.

Thanking you,

**For Viviana Power Tech Limited**

**(Kavaljit Nishant Parmar)**  
**Company Secretary**  
**Mem. No. 53248**



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## **ANNEXURE – A**

*The details as required under Regulation 30 of Details as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 are as under:*

Sr. No	Particulars	Disclosures
1	Type of securities proposed to be issued	Equity Shares pursuant to conversion of warrants
2	Type of issuance	Preferential Allotment (Conversion of Warrants into Equity Shares)
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 51,500 (Fifty-One Thousand Five Hundred) fully convertible warrants into equity shares having face value of Rs. 10/- each at a price of Rs. 625/- per warrant (including premium of Rs. 615/- per warrant) aggregating to Rs. 3,21,87,500/- (Rupees Three Crores Twenty-One Lakhs Eighty-Seven Thousand Five Hundred Only)
4	Name and number of the Investor(s)	List of Investors attached herewith as Annexure I
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	The details of shares, prior to and after the preferential allotment, are as under:  attached herewith as Annexure II
6	Issue Price	Rs. 625/-
7	No. of Investor	3
8	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise by conversion of 51,500 Warrants into 51,500 fully paid up Equity Shares.



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### ANNEXURE I

Sr. No.	Name of the Allottee	Category of the allottee as per Reg. 31(1) of SEBI (LODR) Reg., 2015	Warrants Allotted	Total Amount Paid (in Rs.)
1	Nikesh Kishorchandra Choksi	Promoter	35,000	2,18,75,000
2	Priyanka Richi Choksi	Promoter	14,500	90,62,500
3	Ravindra Pagedar	Promoter	2,000	12,50,000

### ANNEXURE II

Sr. No.	Name of Proposed Allottees	No. of Shares to be Allotted	Category of the allottee as per Reg. 31(1) of SEBI (LODR) Reg., 2015	Pre Pref. Holding		Post Pref. Holding* (after conversion into equity upon exercise in future)	
				No. of Shares	% of holding	No. of Shares	% of holding
1	Nikesh Kishorchandra Choksi	35,000	Promoter	41,80,000	66.60	42,15,000	66.61
2	Priyanka Richi Choksi	14,500	Promoter	1,07,371	1.71	1,21,871	1.92
3	Ravindra Pagedar	2000	Promoter	500	0.01	2,500	0.04



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