

**To,
NSE Limited**

National Stock Exchange of India Ltd., Exchange Plaza,
C-1, Block G, Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Script Code: Viviana

Dear Sir/Madam,

Sub: Intimation under Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Allotment of Secured Non Convertible Debentures (‘NCD’) on Private Placement basis.

Pursuant to Regulations 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“Listing Regulations”) and in reference to our earlier intimation dated 28-April-2026, we wish to inform that at the meeting of the Debenture Allotment Committee of the Board of Directors of the Company held on Thursday, 21st May, 2026, approved allotment of 20,000 (Twenty Thousand) Senior, Secured, Listed, Rated, Redeemable Non-Convertible Debentures of the face value of INR 10,000/- (Indian Rupees Ten Thousand Only) each and aggregating to INR 20,00,00,000/- (Indian Rupees Twenty Crores Only), in dematerialised form and on private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given below:

Sr. No.	Particulars	Disclosures
1.	Type of Security Allotted	Rated, Listed, Senior, Secured, Redeemable, Taxable, Transferable, Non-Convertible Debentures
2.	Type of Issuance	Private Placement
3.	Total number of securities issued & the total amount for which the securities issued	20,000 (Twenty Thousand) Non-Convertible Debentures (NCDs) of Face Value: Rs. 10,000/- (Rupees Ten Thousand only) each Issue price: Rs. 10,000/- (Rupees Ten Thousand only) each
4.	Issue Name	12.00% Viviana Power May 2028
5.	Size of Issue	20,00,00,000/- (Rupees Five Crores only)
6.	ISIN	INE0MEG07029
7.	Proposed to be Listed	Yes, the Debentures are proposed to be listed on the Negotiated Trade Reporting Platform under New Debt Market exchange(s) of NSE
8.	Tenure of the Instrument	24 months from Date of Allotment
9.	Date of Allotment	21-May-2026
10.	Date of Maturity	21-May-2028
11.	Coupon/Interest	Coupon Rate: 12%
12.	Schedule of payment of Coupon/Interest	Monthly
13.	Schedule of Repayment of Principal	Two equal installments shall be payable at the end of 21 st month and the 24 th month from the date of allotment
	Security & Security Cover	Pari Passu charge on receivables ensuring cover of 1.25x of the principle outstanding by way of hypothecation in favor of the Debenture Trustee for the benefit of the

VIVIANA POWER TECH LIMITED

ELECTRIFYING NATION WITH TRUST

Epc Projects of Power Transmission/Distribution upto 400KV System

Regd. Add. : 313-315, Orchid Plaza, Bh..McDonalds's Sama Savli Road, Vadodara-390024

 Corporate Off.: 7th Floor, Shiva Building, Besides Isha Hospital, Sarabhai Campus, Vadodara - 390008

 Email: info@vivianagroup.in| Mo.No.:+91 8866797833 | Web : www.vivianagroup.in | CIN : L31501GJ2014PLC081671

		<p>Debenture Holders over the Hypothecated Assets as per the terms and conditions stipulated under</p> <ul style="list-style-type: none"> To create, register and perfect exclusive security over Hypothecated receivables within 30 days from the date of investment To provide a list on a monthly basis of identified book debts to Debenture Trustee over which the charge is created and subsisting by way of hypothecation in favor of Debenture Trustee To add fresh assets to security cover from time to time to ensure that the value of hypothecated assets is equal to 125% of aggregate amount of principal outstanding <p>The security will be created upfront and perfected within 30 (thirty) days from the Deemed Date of Allotment. Issuer's failure to create and perfect security shall attract 2% (two percent) additional interest and give an option to the Debenture Holders for early redemption.</p>
14.	Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof	Not Applicable
15.	Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	2% per annum over and above the Coupon Rate
16.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
17.	Details of redemption of debentures	24 months from Deemed Date of Allotment
18.	Credit Rating Agency	ACER Credit Rating Private Limited
19.	Credit Rating	ACER BBB, Outlook: Stable
20.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

You are requested to kindly take the above information on record.

Thanking you,

**Yours faithfully,
For Viviana Power Tech Limited**

(Kavaljit Nishant Parmar)
Company Secretary & Compliance Officer
Membership No. 53248

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