

Date: 12.02.2026

NSE: LODR/25-26

To,
NSE Limited
National Stock Exchange of India Ltd., Exchange Plaza,
C-1, Block G, Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Script Code: Viviana

Dear Sir/Madam,

Sub: Press Release on financial results for the third quarter and nine months ended on 31.12.2025

In accordance with Regulation 30 of SEBI (LODR) Regulations, 2015 Please find enclosed herewith the Press Release on financial results for the third quarter and nine months ended on 31.12.2025.

The same is also be available on the Company's website at <http://www.vivianagroup.in>

Kindly take the above on records and acknowledge the Receipt.

Thanking you,

Yours faithfully,
For Viviana Power Tech Limited

(Kavaljit Nishant Parmar)
Company Secretary & Compliance Officer
Membership No. A53248

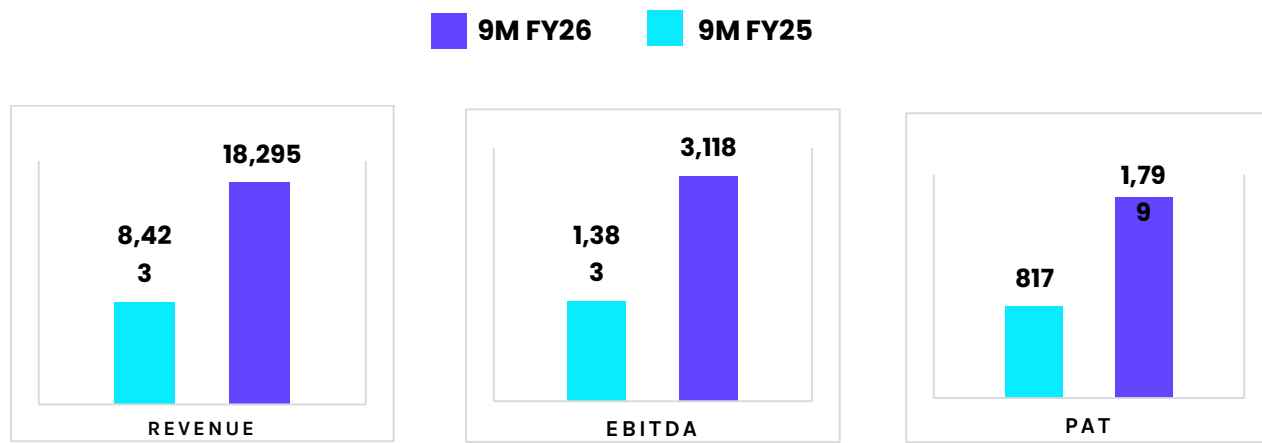


VIVIANA POWER TECH LIMITED

Achieves impressive Y-o-Y growth with 117% Revenue, 125% EBITDA, and 120% PAT Increase

Vadodara, February 12, 2026: Viviana Power Tech Limited (NSE: VIVIANA), a leading power infrastructure and EPC solutions provider, today announced its audited financial results for the nine months ended December 31, 2025. The results were approved by the Board of Directors at its meeting held on February 12, 2026.

Key Financial Highlights



(In ₹ Lakhs)

Particular	9M FY26	9M FY25	YoY Change
Revenue From Operation	18,295.00	8,423.00	▲ 117%
EBITDA	3,118.00	1,383.00	▲ 125%
Profit Before Tax	2,434.00	1,093.00	▲ 123%
Profit After Tax	1,799.00	817.00	▲ 120%

Operational & Business Highlights

Margin Guidance Intact: PAT margins are expected to remain in the **9–10% range**, in line with earlier guidance, supported by price escalation clauses embedded in most ongoing projects.

Tendering Activity: The Company continues to witness strong tendering activity across multiple regions, reflecting sustained demand in the Power T&D segment.

Healthy Order Book & Pipeline:

- Power T&D Order Book: 765 Crore
- BESS: 509 Crore
- Order Pipeline: 450 Crore

Improved Profitability & Operational Strength:

The strong improvement in profitability during the period was driven by:

- Enhanced project execution capabilities
- Improved operating efficiencies
- Optimized cost structure
- Benefits from scale and operating leverage

Focus on Capital Discipline: The Company remains focused on improving working capital efficiency and maintaining healthy return ratios.

Strategic Technical Investment: During the quarter, the Company incurred strategic expenditure towards transformer type testing and capitalization of design assets to strengthen product compliance and enhance technical capabilities.

Management Perspective & Outlook

Mr. Nikesh Choksi, Managing Director, Viviana Power Tech Limited, said:

"The 9M FY26 results reflect the strength of our execution model and our ability to scale operations efficiently. We have delivered strong revenue growth along with improved profitability, demonstrating operating leverage and financial discipline. With increasing investments in India's power transmission and infrastructure sector, we remain confident about sustaining growth momentum in the coming quarters as per target."

Industry Outlook

"India's power infrastructure sector continues to witness strong growth momentum, driven by rising electricity demand, ongoing expansion of transmission networks, increasing integration of renewable energy sources, and sustained government-led infrastructure investments."

Viviana Power Tech Limited remains well positioned to capitalize on these long-term structural opportunities, supported by its execution capabilities and strong presence in the Power T&D segment."

About Viviana Power Tech Limited

Viviana Power Tech Ltd. is an EPC company engaged in power transmission, distribution, and industrial electrical projects across India. The company provides comprehensive solutions including the supply, erection, testing, and commissioning of transmission lines, development of EHV substations, underground cabling, and modernization of existing power systems.

It has successfully executed projects up to ± 500 KV HVDC and 400/220/132/66/33 KV levels for government utilities, private entities, and renewable energy developers. Backed by strong engineering capabilities and quality-driven operations, Viviana Power Tech operates through two verticals – supply of high-quality materials and equipment, and service excellence through technical expertise.

For FY25, the company reported revenue from operations of approximately ₹218.96 crore, EBITDA of ₹32.19 crore, and Net Profit of ₹20.69 crore.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

Corporate Communication Advisors



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