



Date: 04.12.2025

NSE: LODR/25-26

To,

NSE Limited

National Stock Exchange of India Ltd., Exchange Plaza,
C-1, Block G, Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Script Code: Viviana

Dear Sir/Madam,

Sub: Submission of Investor Presentation Under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

With reference to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to submit the Investor Presentation as part of our commitment to transparent communication with our stakeholders.

Enclosed herewith is the comprehensive Investor Presentation, which provides a detailed overview of our company's achievements, financial performance, strategic initiatives for sustainable growth, and future plans. It encapsulates the key highlights of our journey, accomplishments, and outlook.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Viviana Power Tech Limited

(Kavaljit Nishant Parmar)

Company Secretary & Compliance Officer

Mem. No. A53248

Enclosed: As above

VIVIANA POWER TECH LIMITED

ELECTRIFYING NATION WITH TRUST

EPC Projects of Power Transmission/Distribution upto 400KV System

Regd. Add. : 313-315, Orchid Plaza, Bh..McDonalds's Sama Savli Road,Vadodara-390008

Email: info@vivianagroup.in | Mo.No.:+91 8866797833 | Web : www.vivianagroup.in | CIN : L31501GJ2014PLC081671



VIVIANA

VIVIANA POWER TECH LIMITED

H1 FY26 Investor Presentation

SAFE HARBOUR STATEMENT

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ABOUT THE COMPANY

Viviana Power Tech Ltd. is engaged in the business of Power Transmission, Distribution, and Industrial Electrical EPC Projects. The company provides a comprehensive range of services, including:

- **Supply, Erection, Testing & Commissioning of Power Transmission Lines**
- **Development of EHV Substations & Power Distribution Networks**
- **Underground Cable Laying**
- **Upgradation & Modernization of Existing Power Systems**
- **BESS Solutions and renewable energy infrastructure development enabling integrated multi-energy ecosystems**

The projects executed by the company include ± 500 KV HVDC and 400/220/132/66/33 KV Transmission Lines and Substations for both government utilities, private power entities, and industries.

The company caters to state power utilities, private power entities, and renewable energy developers, acquiring projects through open bidding as well as preferential contracts.

With an EPC-driven business model, Viviana Power Tech Ltd. structures its operations around two key verticals:

- Supply of high-quality materials and equipment
- Service excellence through engineering expertise

The company remains committed to delivering sustainable, reliable, and future-ready power infrastructure.



KEY FACTS & FIGURES



Mission

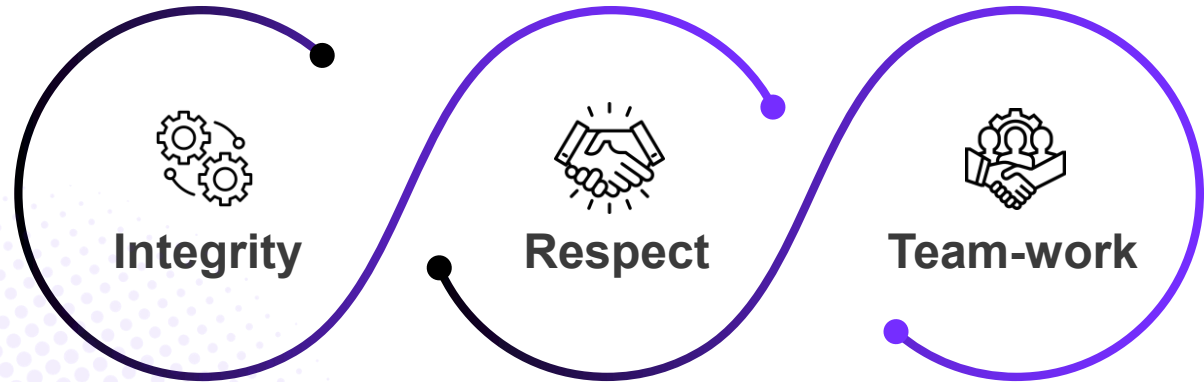
To consistently deliver excellence through unmatched quality, performance and technical know-how. .



Vision

To become the preferred choice of partner in power industry in India.

Our Values



BOARD OF DIRECTORS



Mr. Nikesh Kishorchandra Choksi

Chairman & Managing Director

With over 41 years of experience in the power sector, the Chairman & Managing Director has worked with GETCO (21+ years), Torrent Power Ltd. (3 years), and Adani Transmission Ltd. (8+ years).

He brings deep expertise in Extra High Voltage (EHV) transmission system development and has successfully executed several large-scale projects, driving the company's expansion since 2016.



Mr. Richi Nikeshbhai Choksi

Whole-Time Director

Bringing more than 14 years of experience in the power sector, the Whole-Time Director began his career with Larsen & Toubro Ltd. (3+ years) before co-founding the company.

He specializes in project management and system development and has played a pivotal role in the company's growth since its inception in 2014.

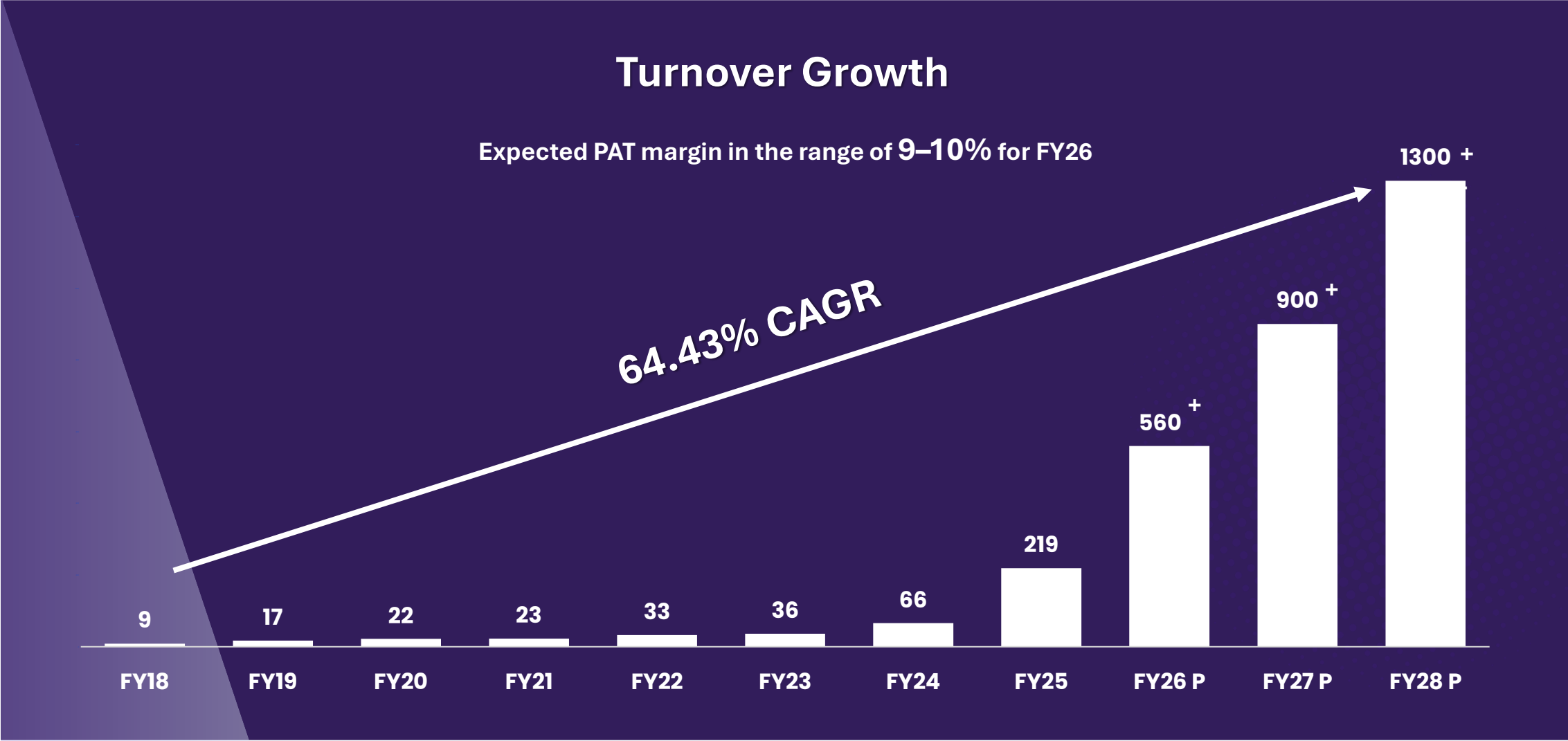


Mrs. Priyanka Richi Choksi

Whole-Time Director

Backed by strong experience in financial management, the Whole-Time Director initially joined as Chief Financial Officer (CFO) in 2014 and was designated as Director in August 2025.

She oversees administrative, financial, and risk management functions while contributing to strategic planning, KPI establishment, and the strengthening of financial systems.



Note: Consolidated figures, Figures in ₹ crore, P - Projected

ESTABLISHING A STRONGHOLD IN THE EMERGING BESS SEGMENT

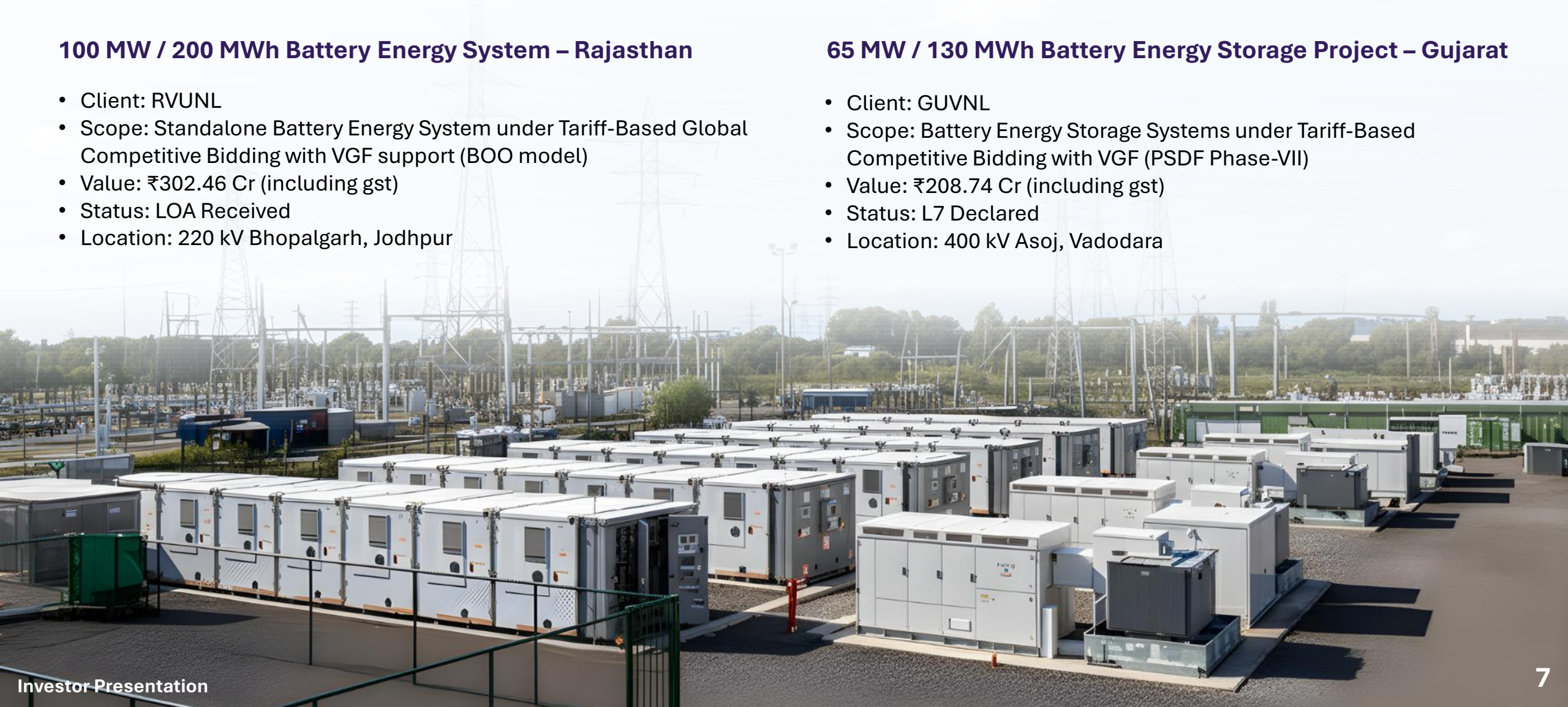
Entered the high-growth BESS segment with ₹511.20 Cr secured orders and strong momentum ahead.

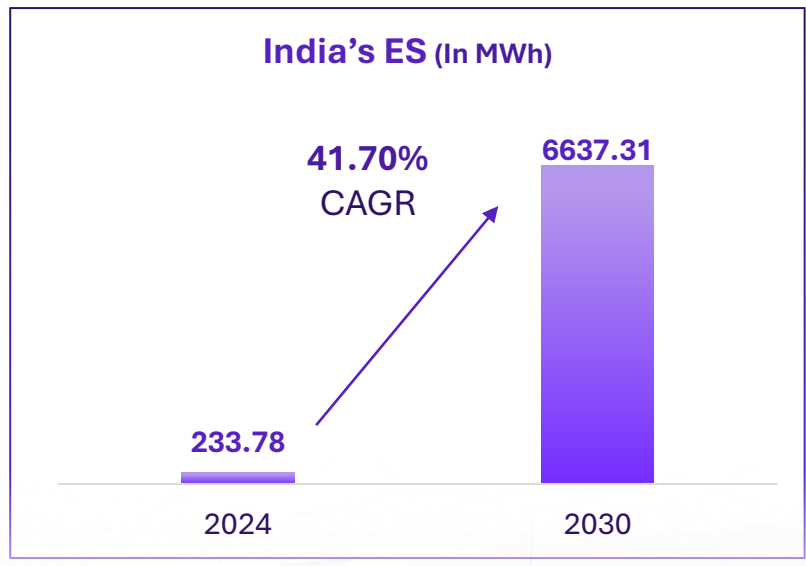
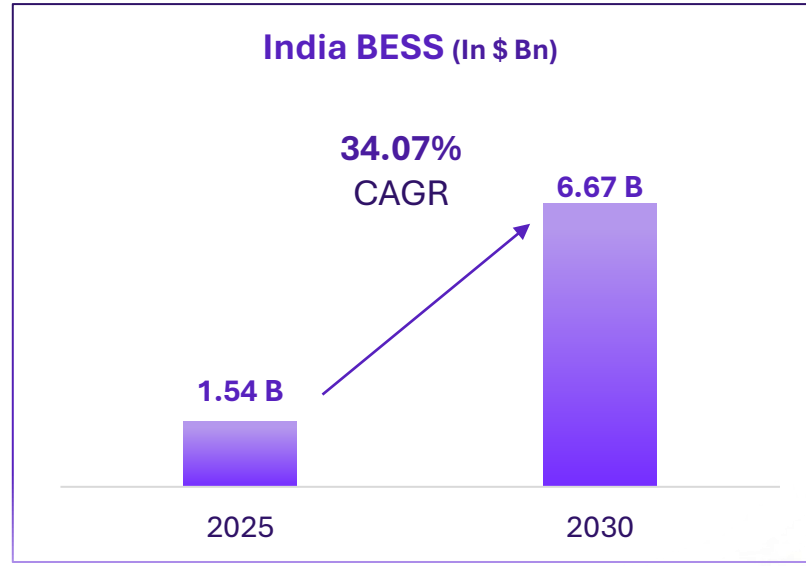
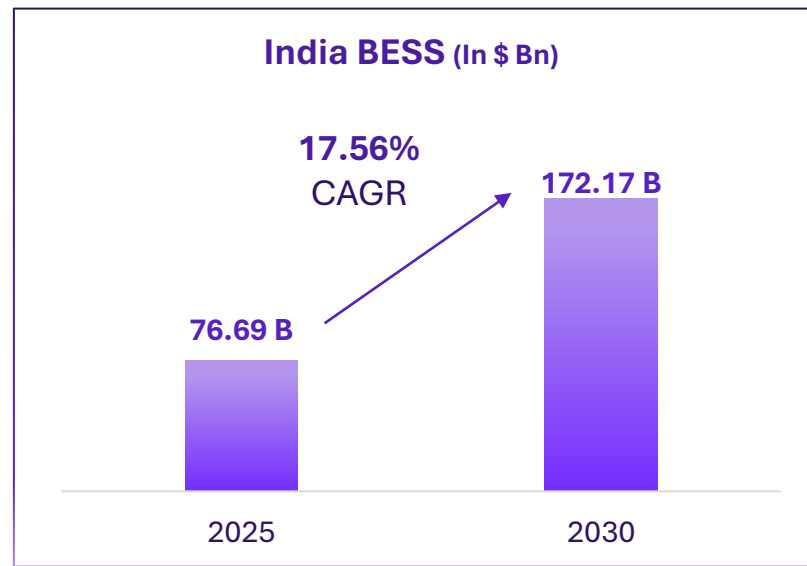
100 MW / 200 MWh Battery Energy System – Rajasthan

- Client: RVUNL
- Scope: Standalone Battery Energy System under Tariff-Based Global Competitive Bidding with VGF support (BOO model)
- Value: ₹302.46 Cr (including gst)
- Status: LOA Received
- Location: 220 kV Bhopalgarh, Jodhpur

65 MW / 130 MWh Battery Energy Storage Project – Gujarat

- Client: GUVNL
- Scope: Battery Energy Storage Systems under Tariff-Based Competitive Bidding with VGF (PSDF Phase-VII)
- Value: ₹208.74 Cr (including gst)
- Status: L7 Declared
- Location: 400 kV Asoj, Vadodara





Government Policy Acceleration

- **4,000 MWh BESS VGF Scheme** launched with **up to 40% government funding** support.
- Government approved a **bigger 30 GWh national storage programme** to scale grid-level storage.
- **ISTS charges waived till 30 June 2028** for RE + Storage projects → major cost savings.
- Policies aim to support **renewable integration, peak management, and grid stability**.
- Strong push expected to attract **large private investment and domestic manufacturing**.

Key Drivers

- **Renewable integration:** Manages solar and wind intermittency, enabling RTC clean energy and grid stability.
- **EV ecosystem growth:** Supports charging infrastructure and peak load management.
- **Grid stability:** Provides frequency regulation, voltage support, and peak shaving to enhance grid reliability

Source: [mordorintelligence](#), [mordorintelligence](#), [imarcgroup](#)



CORE SERVICE OFFERINGS



**Power Transmission
Lines**



EHV Substations



**Power distribution
network establishment**



**Underground cable
laying**



**Modification and
upgradation of system**



**Liasoning with govt.
Authorities and utilities**

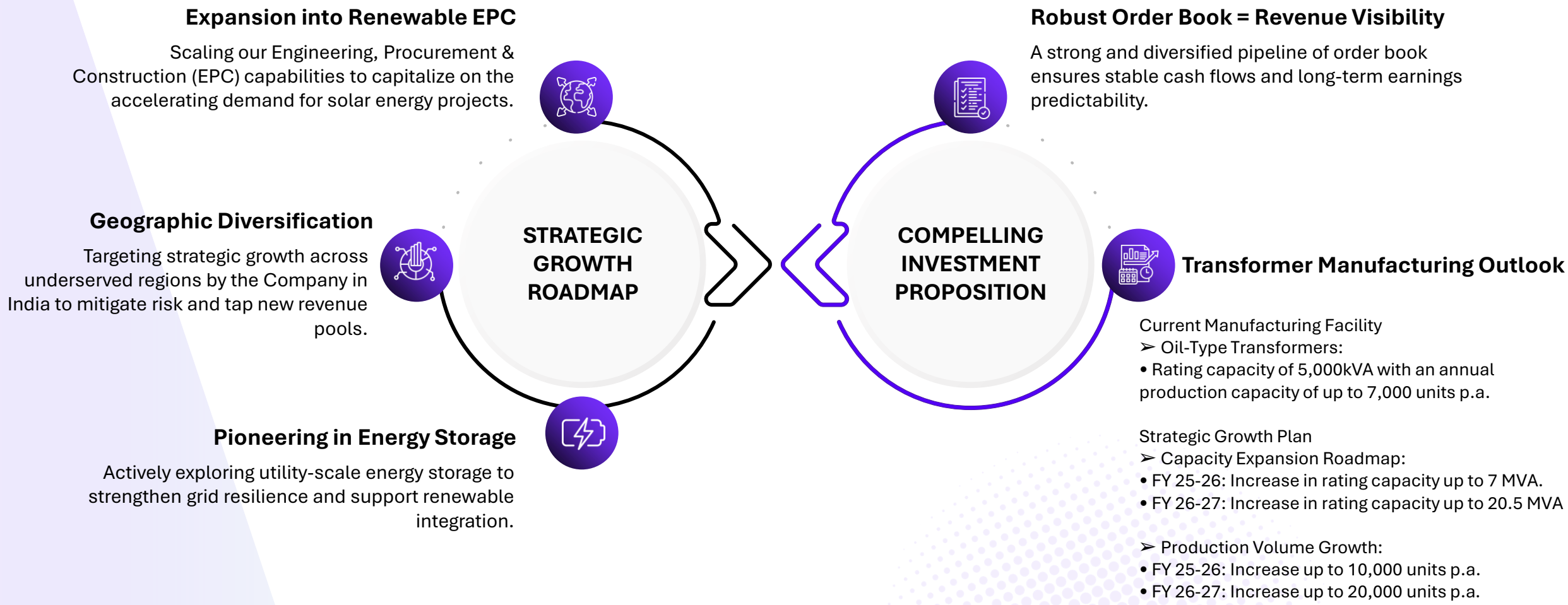


**Manufacturing of
Distribution Transformers.**



**Battery Energy Storage
Systems**

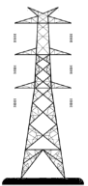
STRATEGIC GROWTH ANCHORED BY EXECUTION EXCELLENCE



MILESTONES & ACHIEVEMENTS

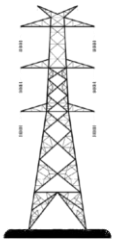
2014

Company Incorporated



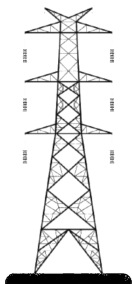
2016

- Registered with GETCO and
- Received 66kV Transmission Line project



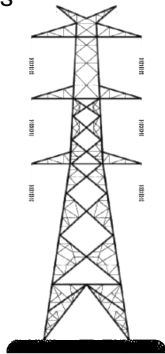
2017

- First 66KV Switchyard commissioned & 220KV
- Transmission line project from M/s. Suzlon Global Services Ltd



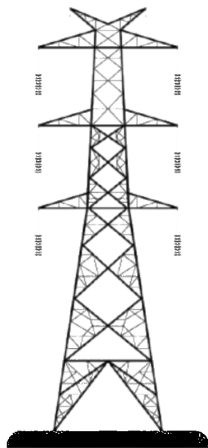
2020

220KV Transmission line project received from M/s. Adani Green Energy Ltd



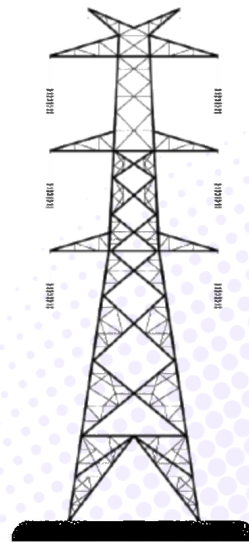
2022

Listed on NSE Emerge Platform



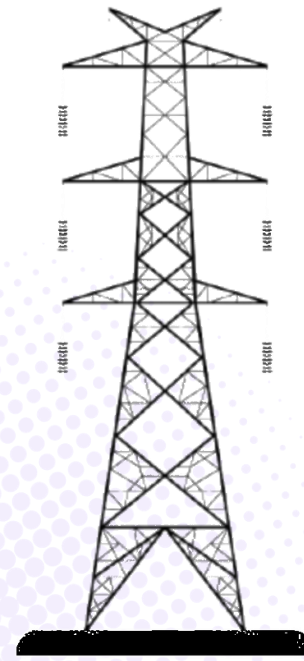
2023

Received Rs.93.94 Cr Projects from DGVCL for RDSS work



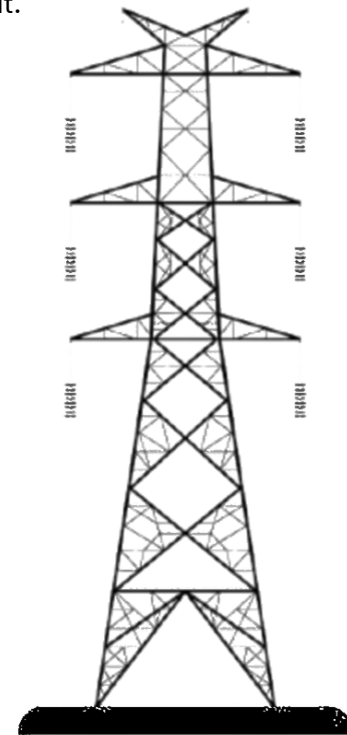
2024

- Achieved order booking of 260+ Cr. from Power Distribution Utilities
- Commencement of Distribution Transformers Manufacturing Unit.



2025

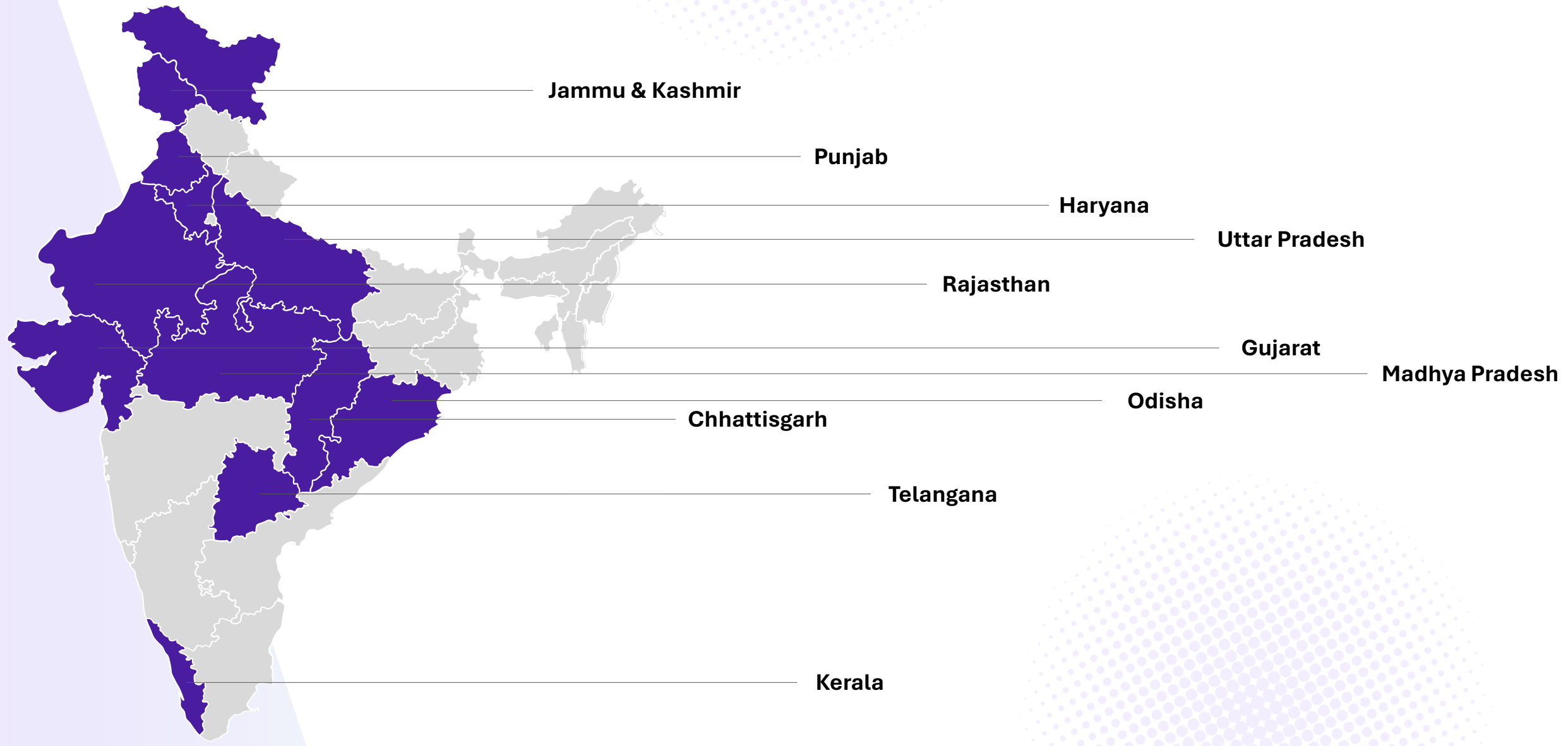
- Achieved order booking crossing 1,003+ Cr from Power Transmission and Distribution Sector



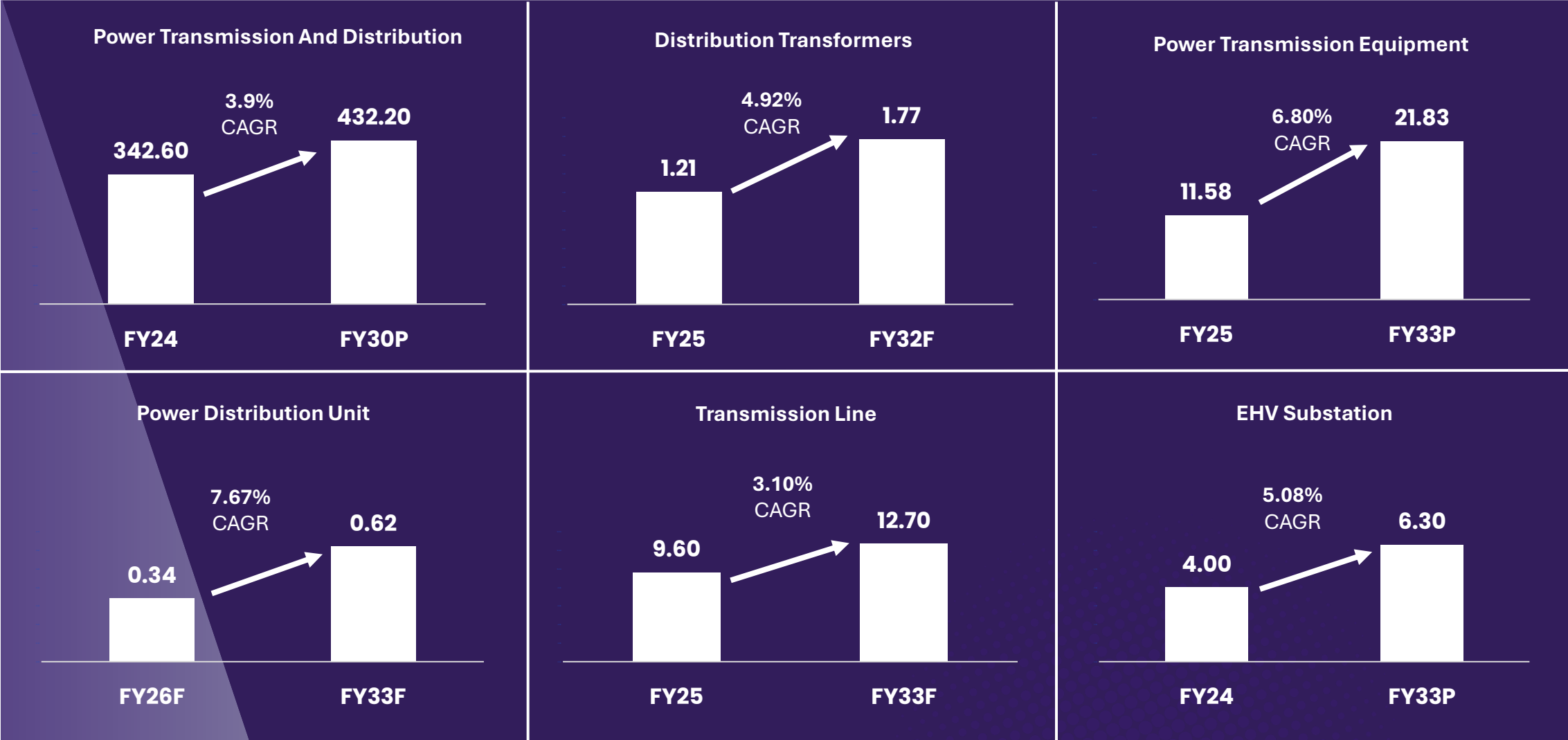
TRUSTED BY INDUSTRY LEADERS



GEOGRAPHICAL PRESENCE



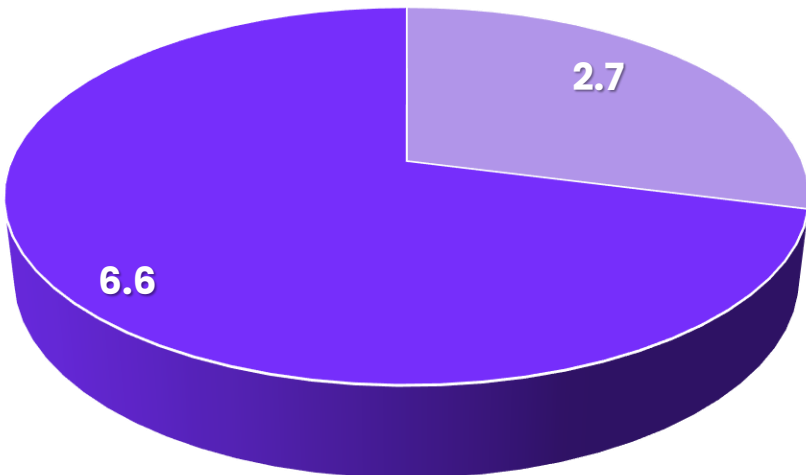
INDIAN MARKET SIZE OUTLOOK



Note: Figures in USD Billion; P = Projected, F = Forecast. For detailed articles, please refer to the mentioned sources: [imarc](#), [ibef](#), [markets & data](#), [imarc](#), [imarc](#), [markets & data](#)

₹9.2 tn transmission Capex anticipated in India between **FY25-32E**

■ Inter state (In ₹ tn) ■ Intra state (In ₹ tn)

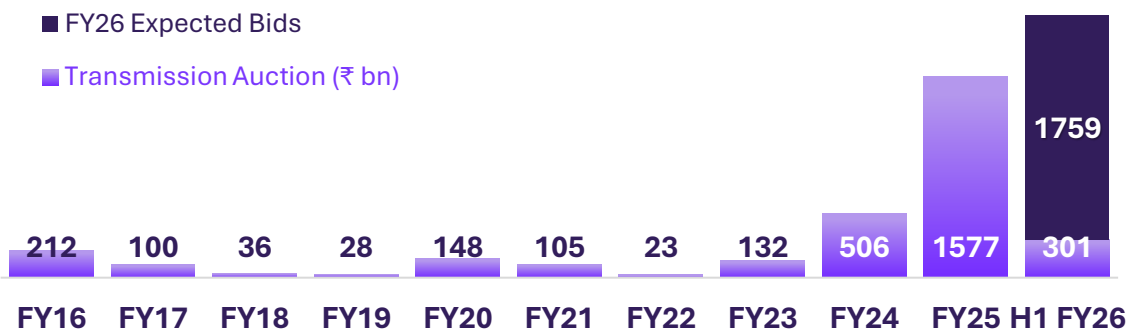


Sr. No.	Key Highlights	Sept-25	2032E
1	Transmission Line Length (CKm)	4.96 Lakhs	6.48 Lakhs
2	Transformation Capacity (GVA)	1,382	2,342
3	Peak Electricity Demand	229 GW	458 GW
4	Inter-regional Transmission Capacity	120 GW	168 GW

Source: Source: National Electricity Plan (NEP) and CEA

Transmission Auction Bids Expected To Rise In FY26

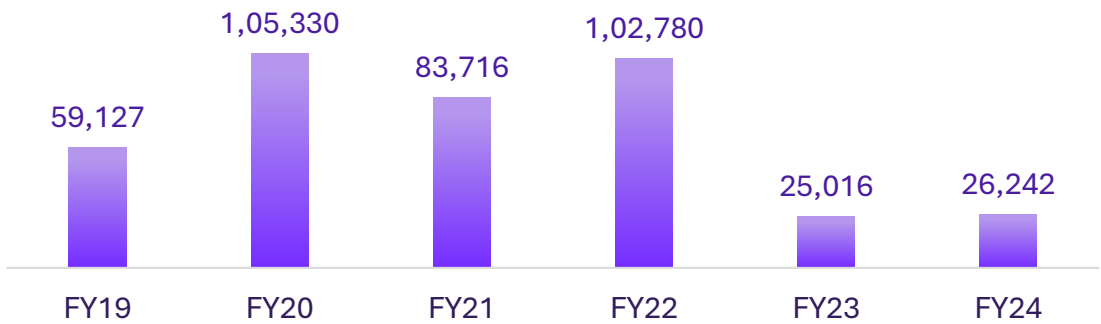
(In ₹ Bn)



Source:- NEP, Tata Power Estimates, ICICI Securities

RDSS And LPS Have Helped Reduce DISCOM Overdues

(In ₹ Cr)

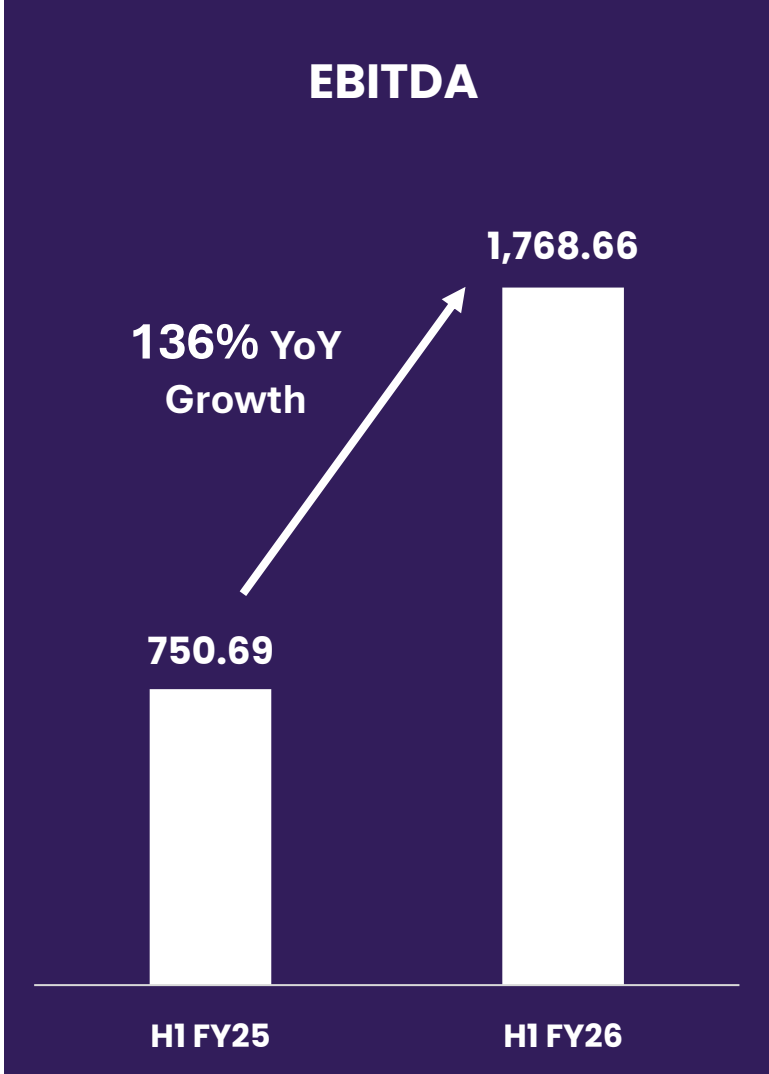
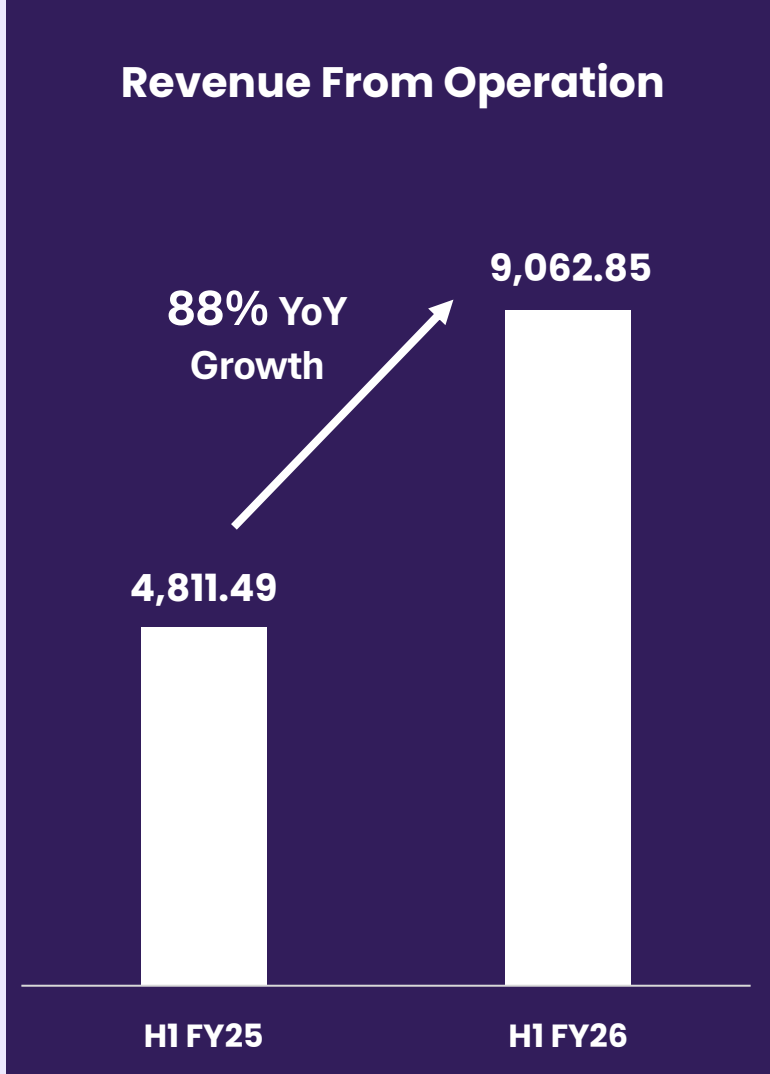


Source: PRAAPTI portal

FINANCIAL SNAPSHOT (H1 FY26)



(Consolidated)



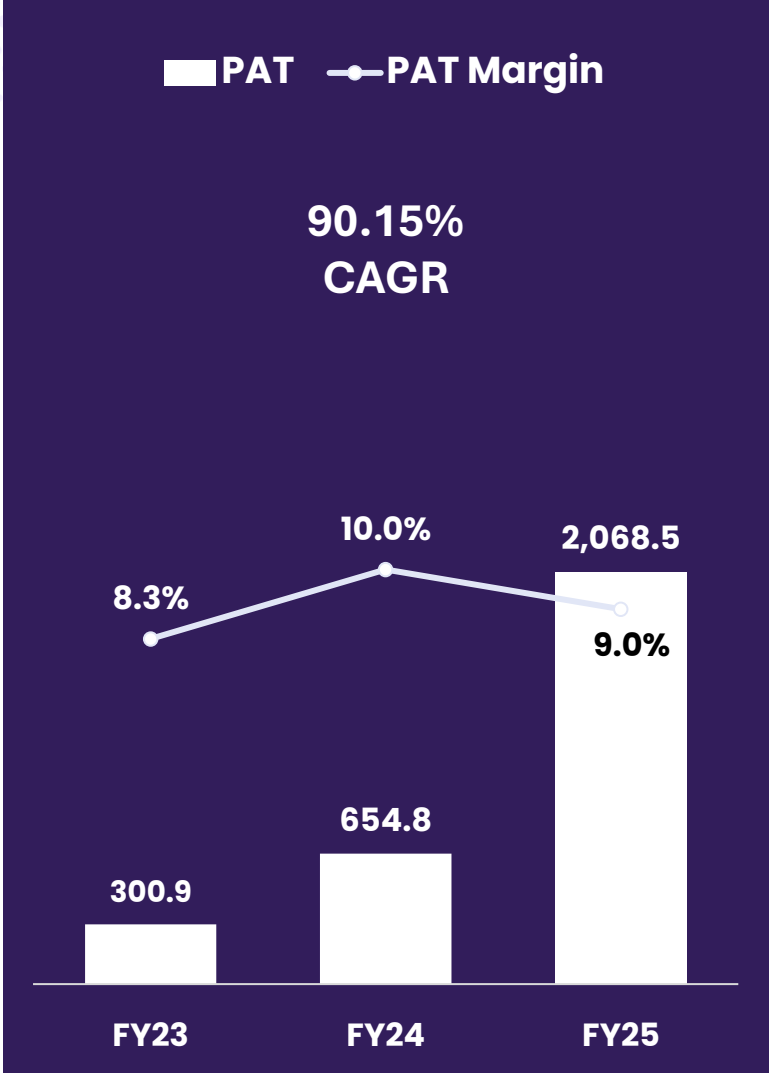
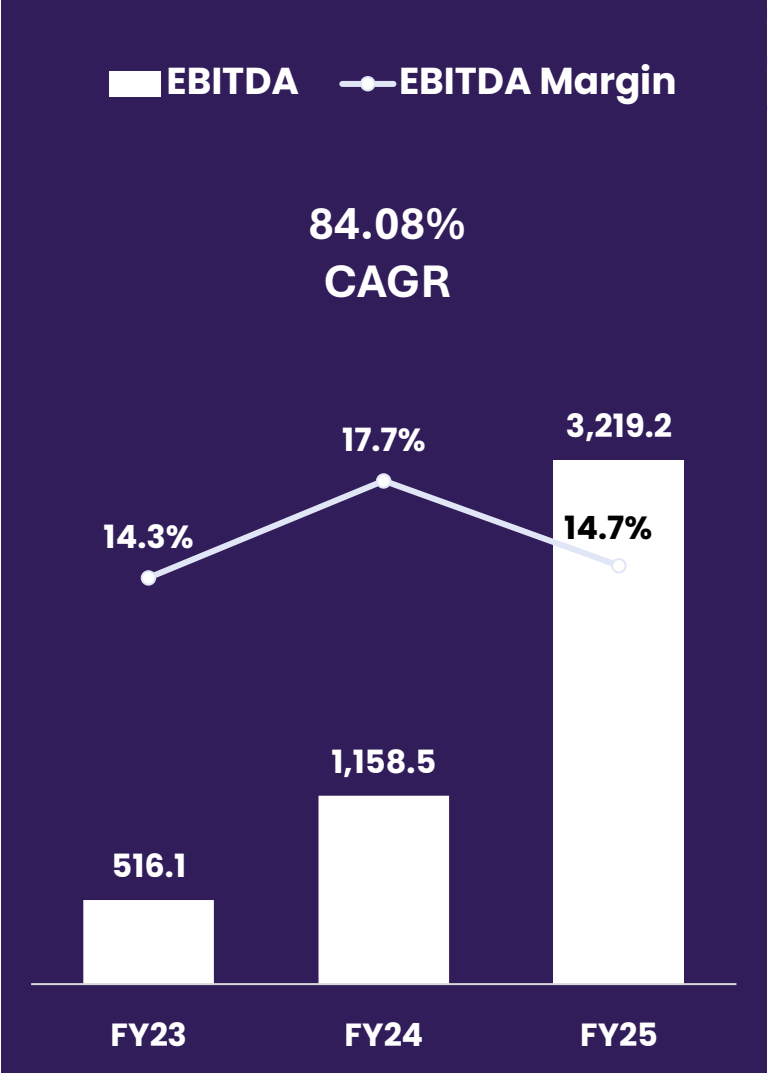
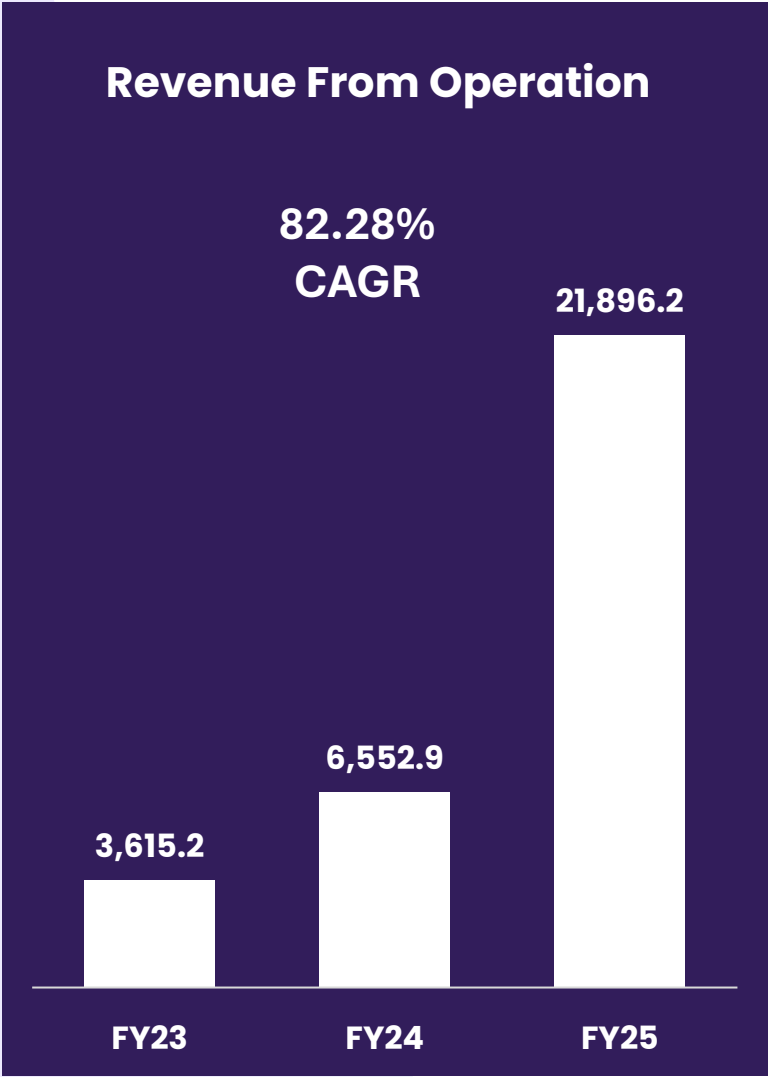
All Figures In ₹ lakhs

INCOME STATEMENT (QUATERLY & HALF YEARLY)

(Consolidated)

Income Statement (In ₹ Lakhs)	Q2 FY26	Q2 FY25	YoY Changes	H1 FY26	H1 FY25	YoY Changes
Revenue form Operation	5,894.43	4,189.64	41%	9,062.85	4,811.49	88%
Cost of Material Consumed	1,101.13	3,346.86		2,660.94	3,635.48	
Employee benefit expense	194.61	86.9		242.84	162.98	
Other Expenses	3,475.75	133.62		4,390.41	262.34	
Total	4,771.49	3,567.38		7,294.19	4,060.80	
EBITDA	1,122.94	622.26	80%	1,768.66	750.69	136%
EBITDA Margin (%)	19.05%	14.85%	420 bps	19.52%	15.60%	392 bps
Depreciation and Amortization	12.69	7.65		23.61	15.29	
EBIT	1,110.25	614.61		1,745.05	735.40	
Financial costs	289.95	88.53		460.73	147.35	
Other Income	18.22	3.89		51.9	3.89	
PBT	838.52	529.97	58%	1,336.21	591.94	126%
Extraordinary items	-1.6	-2.12		0	-1.6	
PBT	840.12	532.09		1,336.21	593.54	
Tax Expenses	209.51	134		383.04	150.23	
PAT	630.61	398.07		953.17	443.31	
Net Profit	558.95	398.07	40%	892.00	443.31	101%
Net Profit Margin (%)	9.48%	9.50%	-2 bps	9.84%	9.21%	63 bps
EPS (₹)	10.47	6.61	58%	15.14	7.36	106%

(Consolidated)



All Figures In ₹ lakhs & Margin In %

INCOME STATEMENT

(Consolidated)

Income Statement (In ₹ Lakhs)	FY25	FY24	FY23
Revenue from operations	21,896.2	6,552.9	3,615.2
Cost of Material Consumed	13,523.3	4,891.8	2,688.3
Employee benefit expense	367.2	284.0	249.1
Other Expenses	4,786.5	218.7	161.7
Total	18,677.0	5,394.5	3,099.1
EBITDA	3,219.2	1,158.5	516.1
EBITDA Margin (%)	14.7%	17.7%	14.3%
Depreciation and amortization expense	36.8	24.36	20.71
EBIT	3182.3	1134.1	495.4
Financial costs	374.9	273.63	107.22
Other Income	63.1	27.28	9.84
PBT	2869.7	887.8	398.0
Tax Expense			
Current Tax	809.05	231.49	102.58
Deferred Tax	-7.93	1.42	-5.47
PAT	2,068.5	654.8	300.9
Share of Profit / (Loss) to Minority Shareholders	90.1	0.0	0.0
Net Profit	1,978.4	654.8	300.9
Net Profit Margin (%)	9.0%	10.0%	8.3%
EPS (Diluted)	33.5	10.7	5.8

All Figures In ₹ lakhs & Margin In %

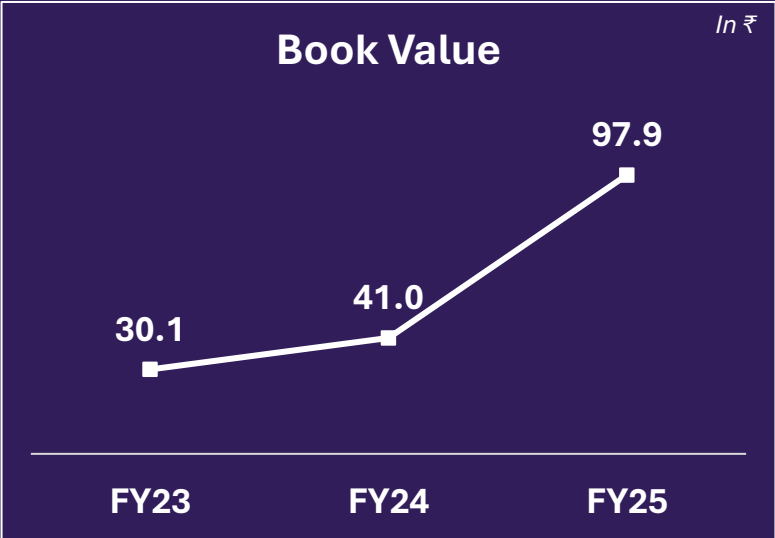
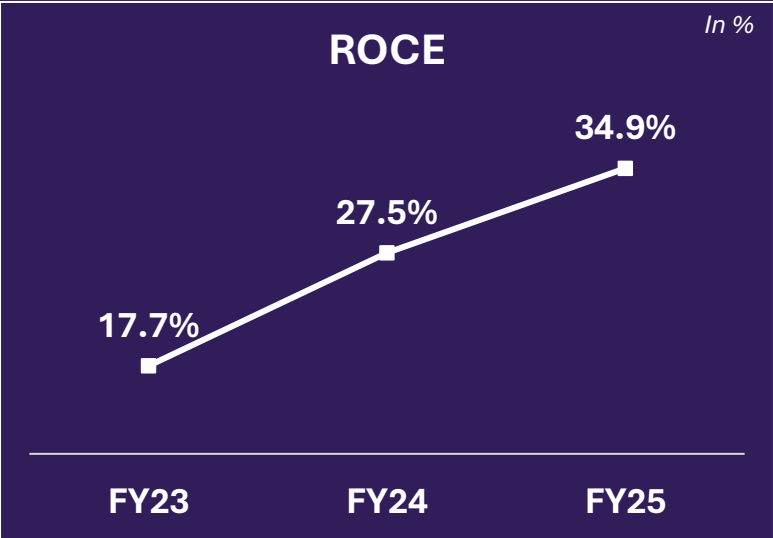
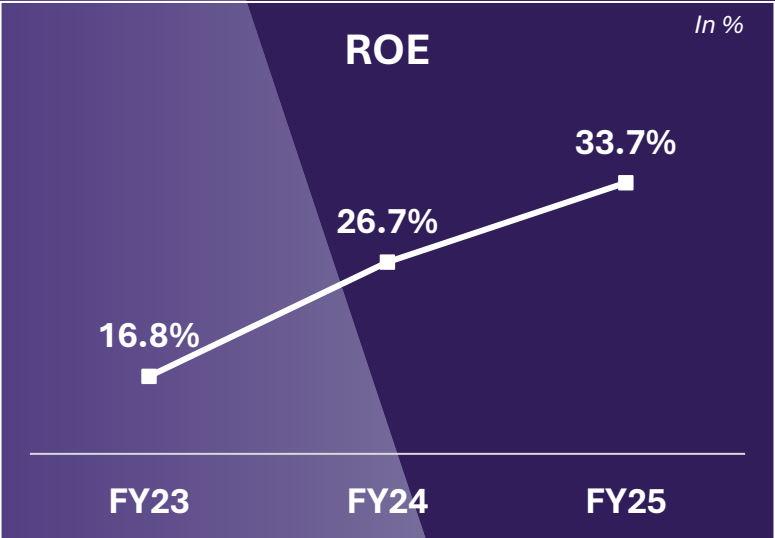
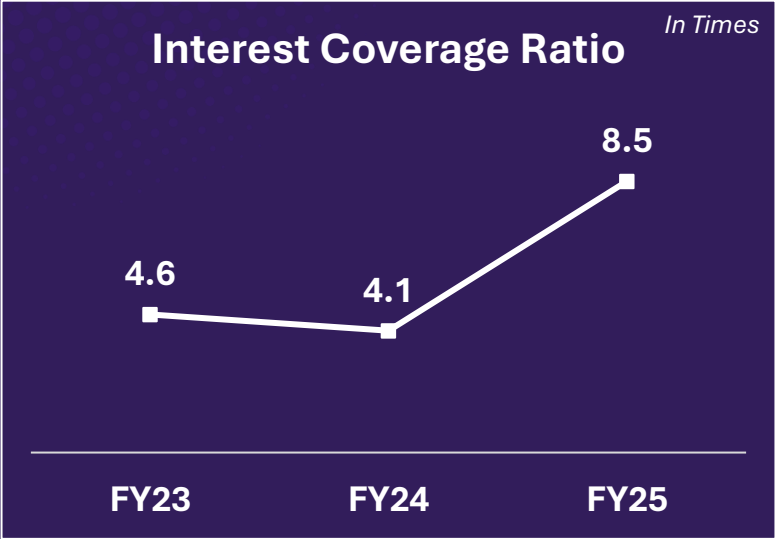
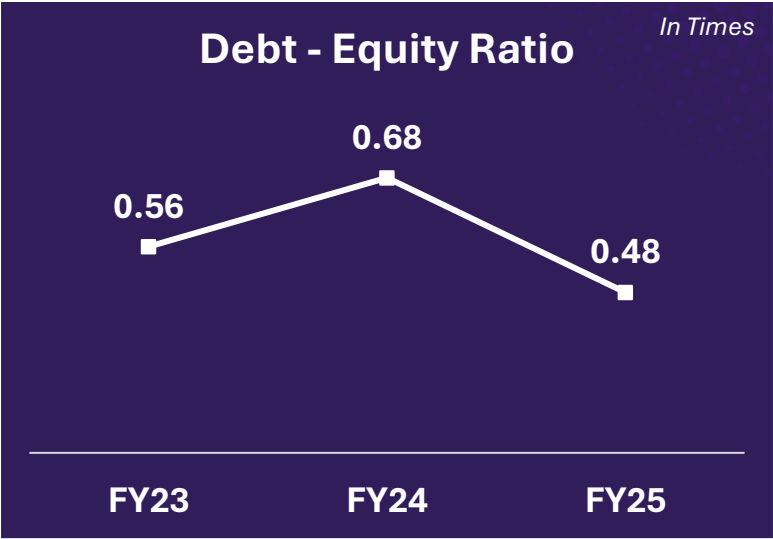
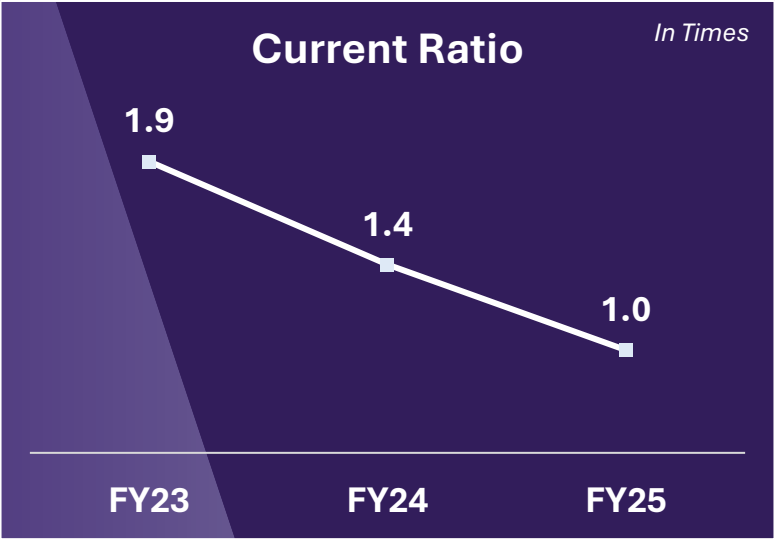
BALANCE SHEET

(Consolidated)

Equities and Liabilities (In ₹ Lakhs)	H1 FY26	FY25	FY24
Share Capital	632.80	627.65	597.00
Reserves & Surplus	6,386.78	5,341.42	1,852.00
Money received against share warrants	0.00	80.47	0.00
Total Share Capital	7,019.58	6,049.54	2,449.00
Non-Current Liabilities			
Long Term Borrowings	2,072.05	1,087.17	181.7
Other Long Term Liabilities	2,380.30	7.86	35.10
Long Term Provisions	0.00	11.70	7.70
Total Non-Current Liabilities	4,452.35	1,106.73	224.5
Current Liabilities			
Short Term Borrowings	5,093.16	4,016.39	1,487.60
Trade Payables	1,178.66	8,738.96	306.30
Other Current Liabilities	179.81	653.39	537.90
Short Term Provision	5,174.14	809.01	227.40
Total Current Liabilities	11,625.77	14,217.75	2,559.20
Total Equities and Liabilities	23,097.70	21,374.02	5,232.70

Assets (In ₹ Lakhs)	H1 FY26	FY25	FY24
Non-current Assets			
Fixed Assets	517.25	462.81	119.2
Non Current Investment	946.36	940.90	0.00
Deferred Tax Assets (Net)	9.57	13.16	5.20
Long Term Loans & Advances	2,119.14	2,835.64	930.80
Other Non Current Assets	2,893.03	2,797.52	539.20
Total Non-current Assets	6,485.35	7,050.03	1,594.30
Current Assets			
Inventories	1,341.96	1,073.67	401.90
Trade Receivables	3,398.39	12,432.96	2,744.50
Cash & Cash Equivalents	72.19	101.83	3.60
Short Term Loans & Advances	6,817.94	663.25	479.60
Other Current Assets	4,981.87	52.28	8.90
Total Current Assets	16,612.35	14,323.99	3,638.40
Total Assets	23,097.70	21,374.02	5,232.70

KEY RATIOS



THANK YOU



VIVIANA

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