

Date: 04.09.2025

NSE: LODR/25-26

To,

NSE Limited

National Stock Exchange of India Ltd., Exchange Plaza,
C-1, Block G, Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Script Code: Viviana

Dear Sir/Madam,

Sub: Submission of Investor Presentation Under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

With reference to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to submit the Investor Presentation as part of our commitment to transparent communication with our stakeholders.

Enclosed herewith is the comprehensive Investor Presentation, which provides a detailed overview of our company's achievements, financial performance, strategic initiatives for sustainable growth, and future plans. It encapsulates the key highlights of our journey, accomplishments, and outlook.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Viviana Power Tech Limited

KAVALJIT
NISHANT
PARMAR
Digitally signed by
KAVALJIT NISHANT
PARMAR
Date: 2025.09.04
13:12:37 +05'30'

(Kavaljit Nishant Parmar)

Company Secretary & Compliance Officer

Mem. No. A53248

Enclosed: As above

VIVIANA POWER TECH LIMITED

ELECTRIFYING NATION WITH TRUST

EPC Projects of Power Transmission/Distribution upto 400KV System

Regd. Add. : 313-315, Orchid Plaza, Bh..McDonalds's Sama Savli Road,Vadodara-390008

Email: info@vivianagroup.in | Mo.No.: +91 8866797833 | Web : www.vivianagroup.in | CIN : L31501GJ2014PLC081671



VIVIANA

VIVIANA POWER TECH LIMITED

Investor Presentation

SAFE HARBOUR STATEMENT

This presentation and its accompanying materials (collectively, the "Presentation") have been prepared by **Viviana Power Tech Limited** ("**Viviana**," "**the Company**," or "**we**") for informational and discussion purposes only. This Presentation does not constitute an offer to sell or solicitation of an offer to purchase any securities, investment advice, or recommendation, nor should it be relied upon as the basis for any investment decision or contractual commitment. Any securities offering by the Company will be made exclusively through formal offering documents containing complete information about the Company, its business, and associated risks.

While the information contained herein has been compiled from sources the Company believes to be reliable, **the Company makes no representations or warranties, express or implied, regarding the accuracy, completeness, or fairness of the information presented.** This Presentation may not include all material information concerning the Company, and any reliance on this information is entirely at the recipient's own risk. The Company expressly disclaims all liability for any errors, omissions, or inaccuracies contained herein.

This Presentation contains forward-looking statements concerning the Company's business prospects, market opportunities, and strategic outlook based on current expectations and assumptions. These statements are subject to significant risks and uncertainties, and actual results may differ materially from those expressed or implied. Various factors may cause actual outcomes to vary, including economic conditions in India and internationally, industry trends and competitive dynamics, execution of business strategies, technological developments, revenue variability, market acceptance, regulatory changes, and other business risks. **The Company undertakes no obligation to publicly update or revise any forward-looking statements**, whether as a result of new information, future events, or otherwise.

Any forward-looking statements, projections, or opinions attributed to third parties included in this Presentation are not endorsed by the Company, and the Company assumes no responsibility for their accuracy or reliability. By reviewing this Presentation, recipients acknowledge that they have read, understood, and agree to be bound by the terms of this disclaimer.

ABOUT THE COMPANY

Viviana Power Tech Ltd. is engaged in the business of Power Transmission, Distribution, and Industrial Electrical EPC Projects. The company provides a comprehensive range of services, including:

- Supply, Erection, Testing & Commissioning of Power Transmission Lines
- Development of EHV Substations & Power Distribution Networks
- Underground Cable Laying
- Upgradation & Modernization of Existing Power Systems

The projects executed by the company include ± 500 KV HVDC and 400/220/132/66/33 KV Transmission Lines and Substations for both government utilities, private power entities, and industries.

The company caters to state power utilities, private power entities, and renewable energy developers, acquiring projects through open bidding as well as preferential contracts.

With an EPC-driven business model, Viviana Power Tech Ltd. structures its operations around two key verticals:

- Supply of high-quality materials and equipment
- Service excellence through engineering expertise

The company remains committed to delivering sustainable, reliable, and future-ready power infrastructure.



KEY FACTS & FIGURES



Mission

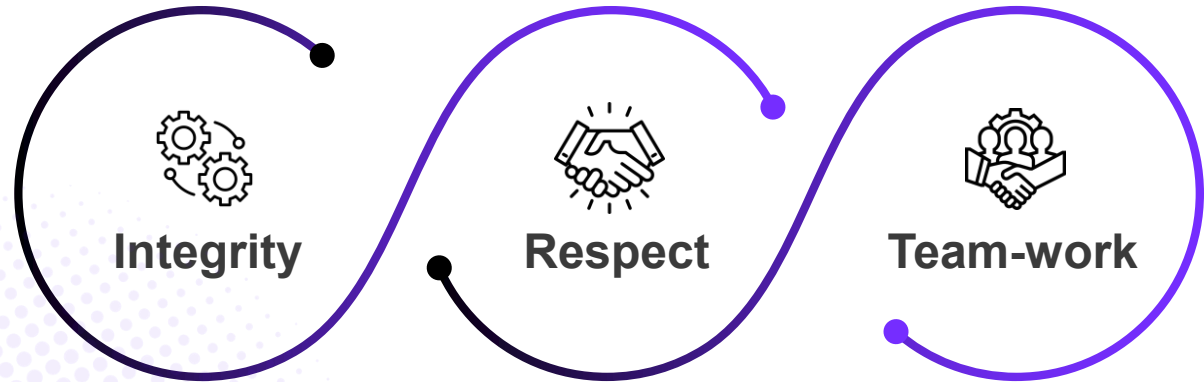
To consistently deliver excellence through unmatched quality, performance and technical know-how. .



Vision

To become the preferred choice of partner in power industry in India.

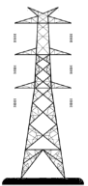
Our Values



MILESTONES & ACHIEVEMENTS

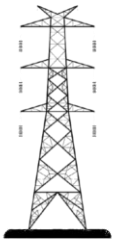
2014

Company Incorporated



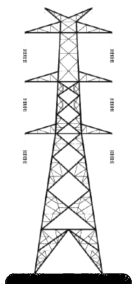
2016

- Registered with GETCO and
- Received 66kV Transmission Line project



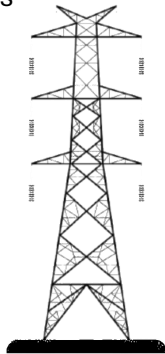
2017

- First 66KV Switchyard commissioned & 220KV
- Transmission line project from M/s. Suzlon Global Services Ltd



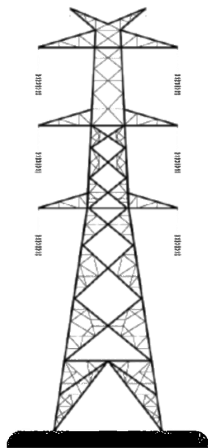
2020

220KV Transmission line project received from M/s. Adani Green Energy Ltd



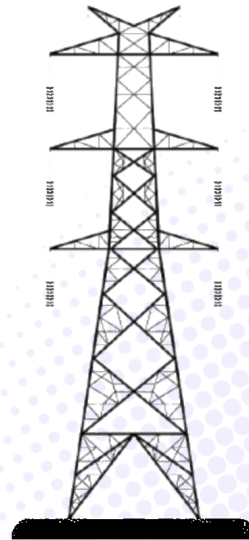
2022

Listed on NSE Emerge Platform



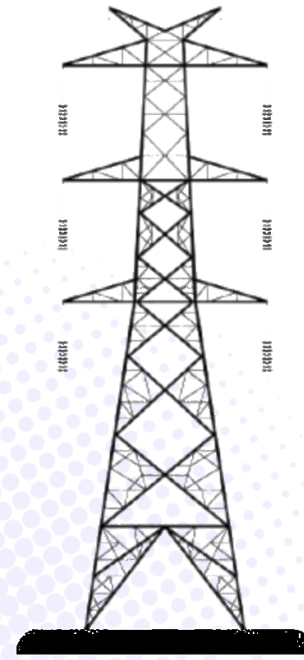
2023

Received Rs.93.94 Cr Projects from DGVCL for RDSS work



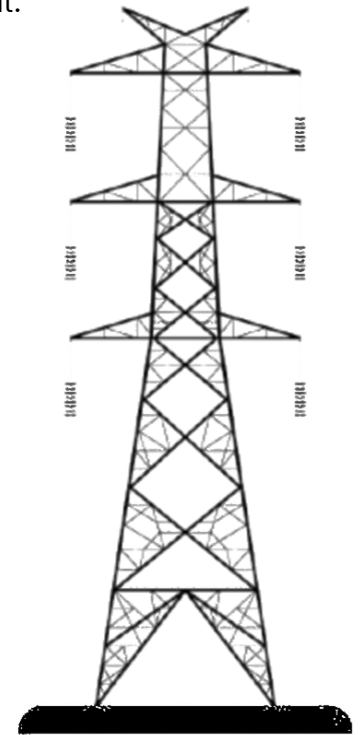
2024

- Achieved order booking of 260+ Cr. from Power Distribution Utilities
- Commencement of Distribution Transformers Manufacturing Unit.



2025

- Achieved order booking crossing 1,003+ Cr from Power Transmission and Distribution Sector



BOARD OF DIRECTORS



Mr. Nikesh Kishorchandra Choksi

Chairman & Managing Director

With over 40 years of experience in the power sector, the Chairman & Managing Director has worked with GETCO (21+ years), Torrent Power Ltd. (3 years), and Adani Transmission Ltd. (8+ years).

He brings deep expertise in Extra High Voltage (EHV) transmission system development and has successfully executed several large-scale projects, driving the company's expansion since 2016.



Mr. Richi Nikeshbhai Choksi

Whole-Time Director

Bringing more than 13 years of experience in the power sector, the Whole-Time Director began his career with Larsen & Toubro Ltd. (3+ years) before co-founding the company.

He specializes in project management and system development and has played a pivotal role in the company's growth since its inception in 2014.



Mrs. Priyanka Richi Choksi

Whole-Time Director

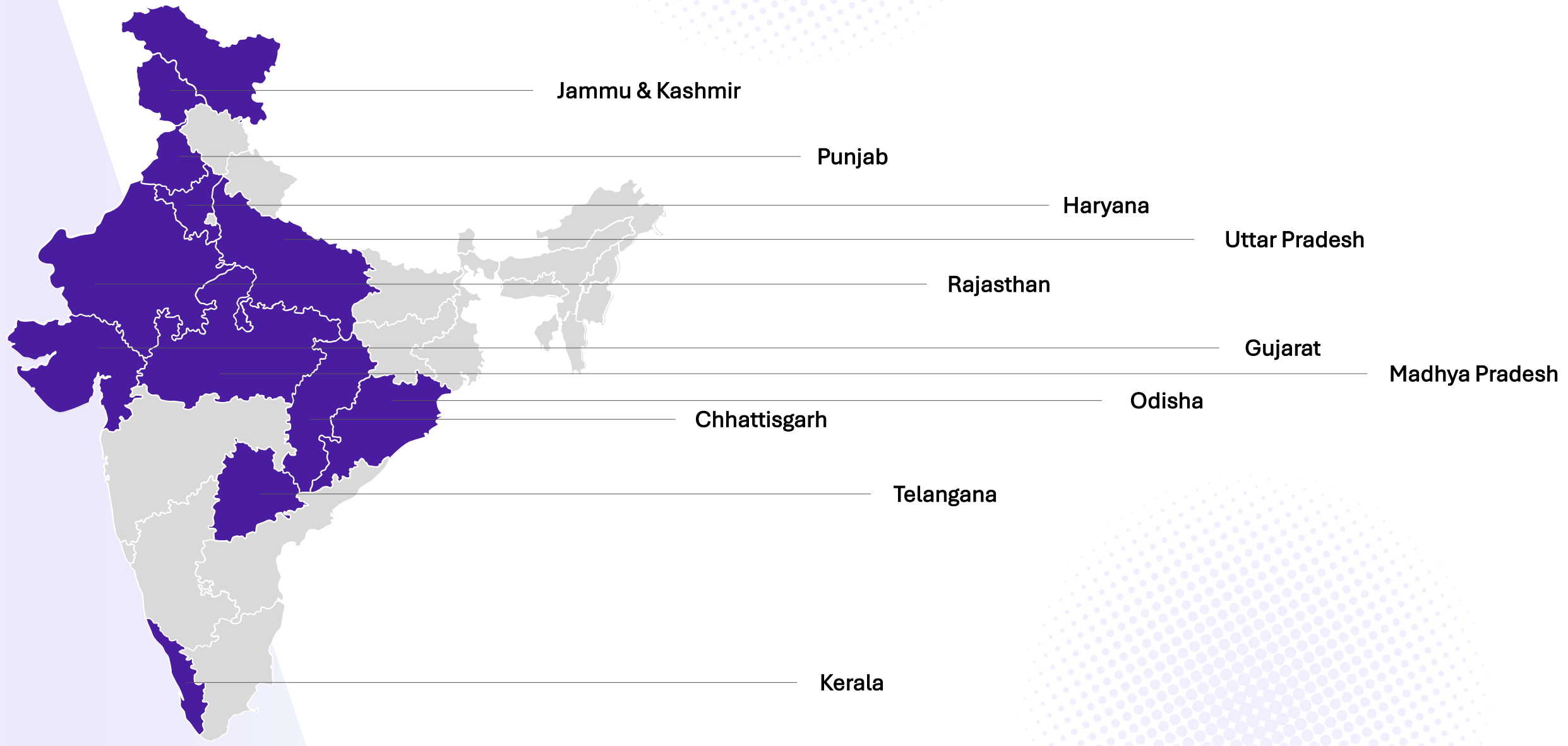
Backed by strong experience in financial management, the Whole-Time Director initially joined as Chief Financial Officer (CFO) in 2014 and was designated as Director in August 2025.

She oversees administrative, financial, and risk management functions while contributing to strategic planning, KPI establishment, and the strengthening of financial systems.

TRUSTED BY INDUSTRY LEADERS



GEOGRAPHICAL PRESENCE



CORE SERVICE OFFERINGS



Power Transmission Lines



EHV Substations



Power distribution
network establishment



Underground cable laying



Modification and
upgradation of system

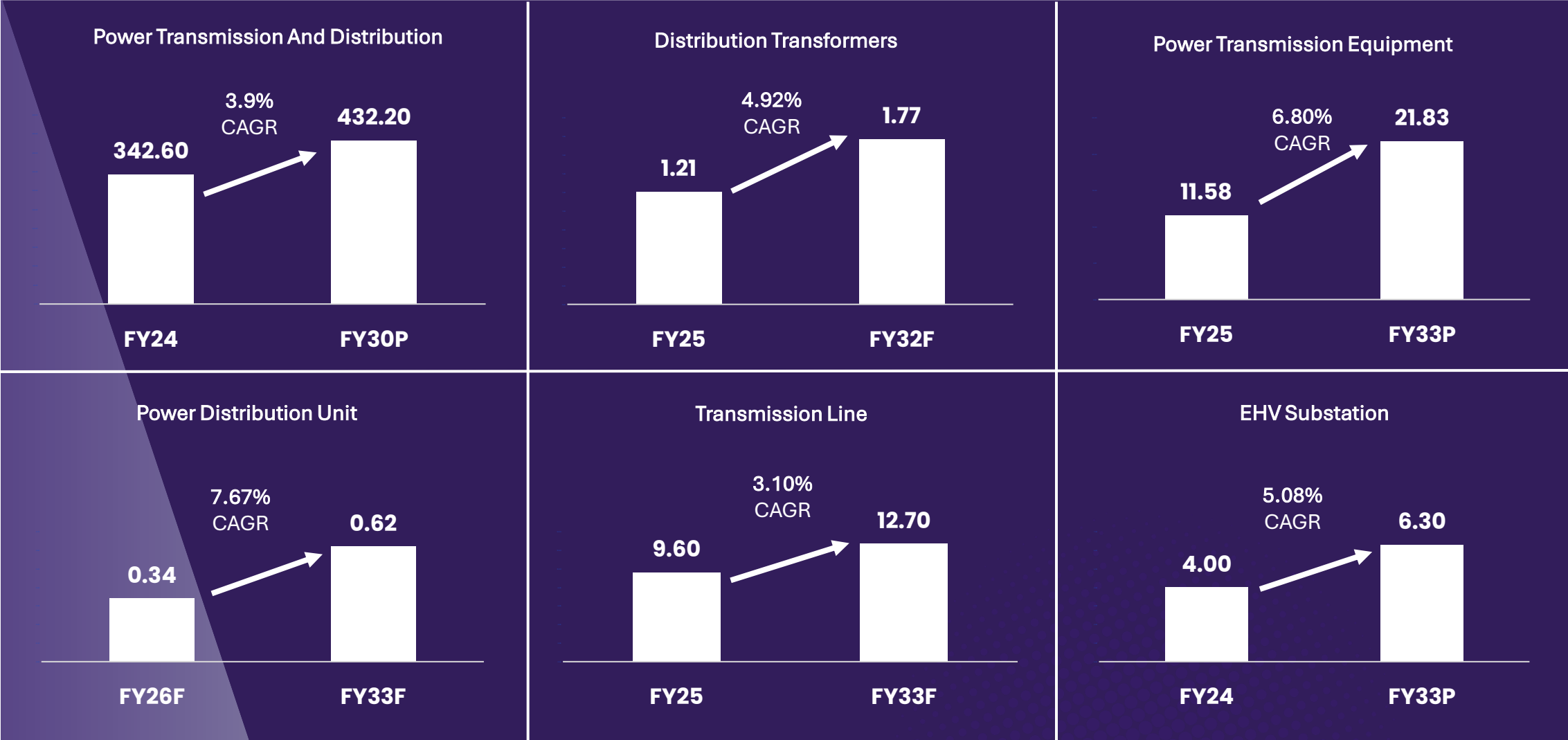


Liasoning with govt.
Authorities and utilities



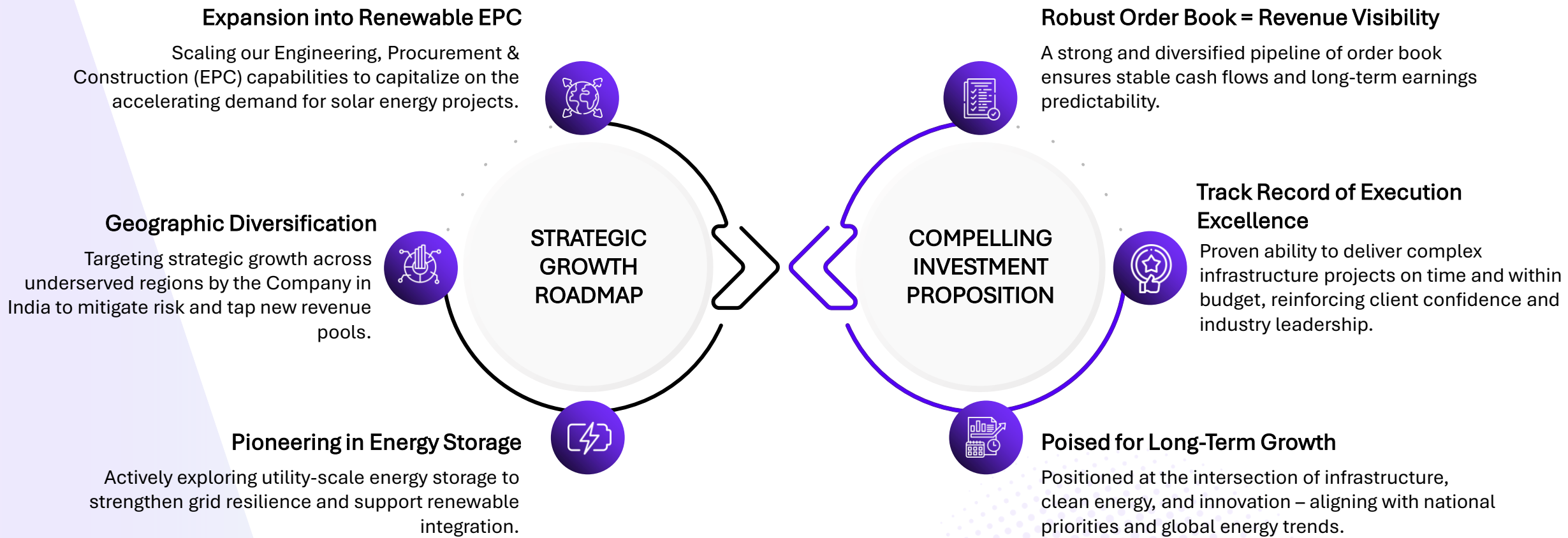
Manufacturing of Distribution
Transformers.

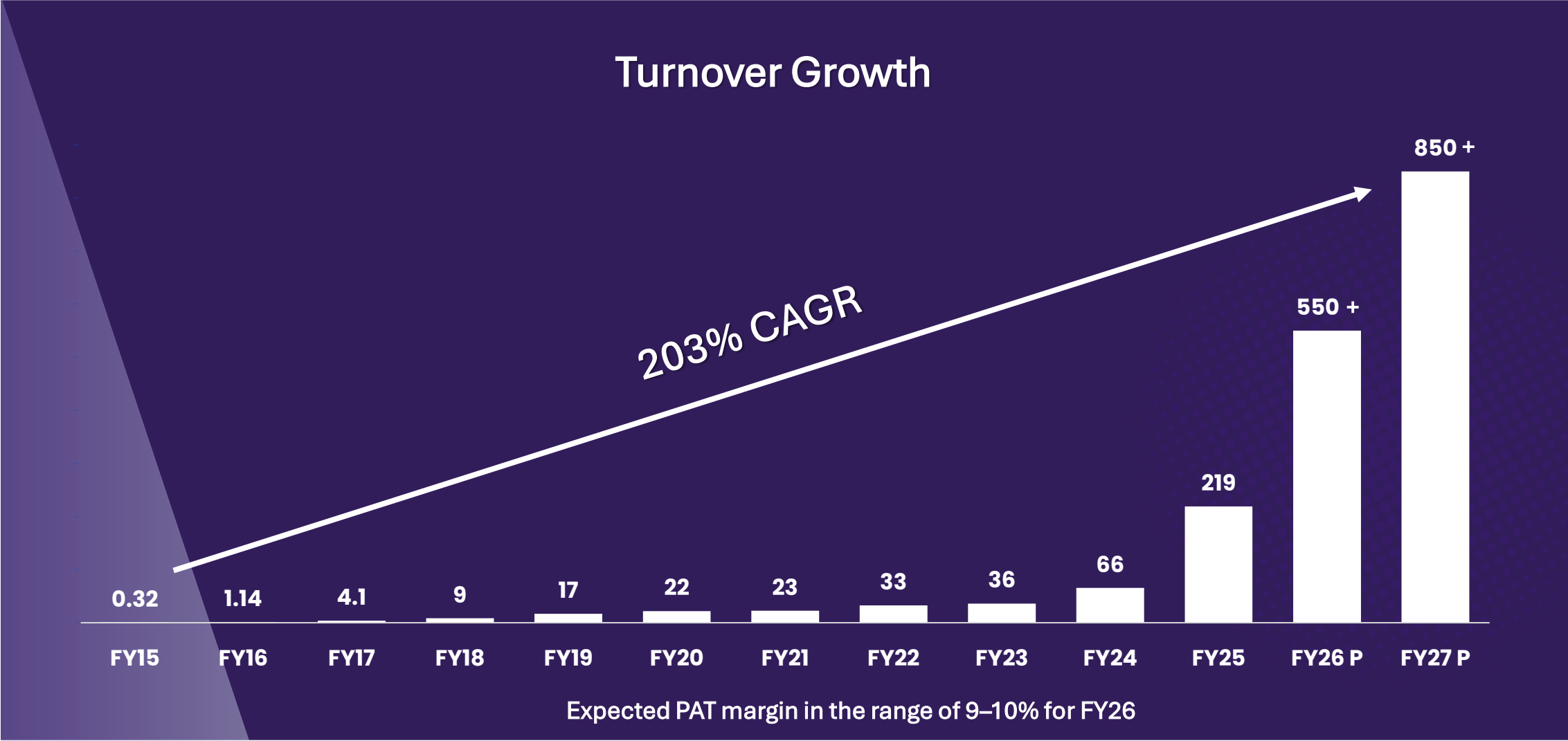
INDIAN MARKET SIZE OUTLOOK



Note: Figures in USD Billion; P = Projected, F = Forecast. For detailed articles, please refer to the mentioned sources: [imarc](#), [ibef](#), [markets & data](#), [imarc](#), [imarc](#), [markets & data](#)

STRATEGIC GROWTH ANCHORED BY EXECUTION EXCELLENCE





Note: Consolidated figures, Figures in ₹ crore, P - Projected

Aarsh Transformers Private Limited - In-House Manufacturing of Distribution Transformers



Viviana Power Tech Ltd. is the parent company of **Aarsh Transformers Private Limited**, its dedicated subsidiary for transformer manufacturing. Aarsh Transformers, incorporated on May 17, 2023, is an active private company engaged in the manufacture of electrical equipment, with a focus on distribution transformers. **Viviana holds a 75% equity stake in the company**, underscoring its strategic control and integration.

Through this subsidiary, Viviana Power Tech has expanded its capabilities by adding in-house manufacturing to its core strengths in power transmission, project erection, installation, and maintenance of power stations. Aarsh serves as the manufacturing arm, while Viviana drives project execution, creating a complementary relationship that enhances operational efficiency and strengthens the Group's presence in the energy sector.

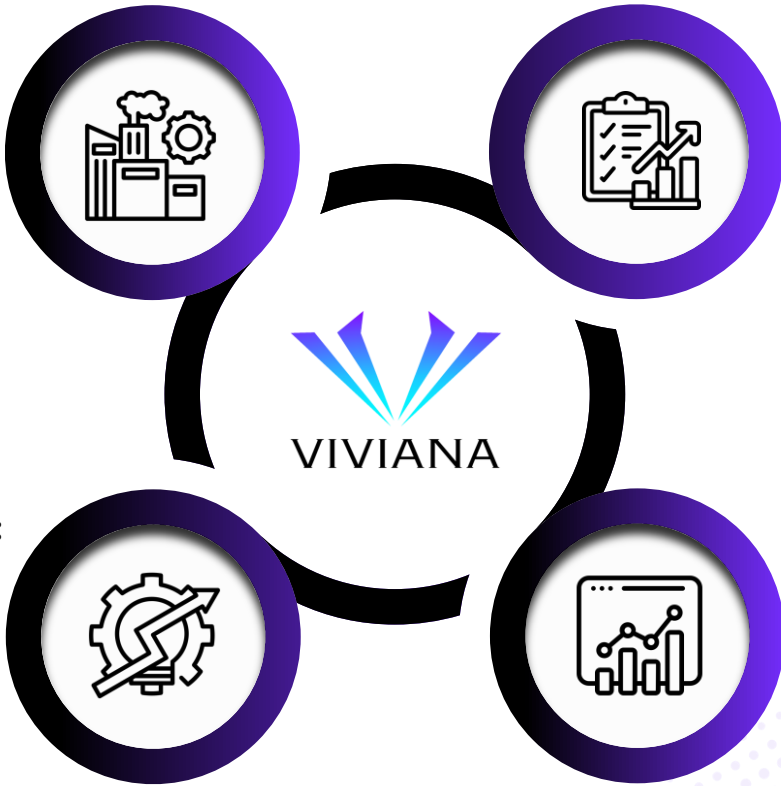
EXPANSION PLAN FOR MANUFACTURING SEGMENT

Current Manufacturing Facility

- Oil-Type and Dry-Type Transformers:
 - Rating capacity of 5,000kVA with an annual production capacity of up to 7,000 units p.a.

Enhancement of Manufacturing Capabilities:

- Upgrading production lines and testing facilities for higher rating capacity.
- Adoption of cutting-edge technology to improve efficiency, quality, and scalability.
- Integration of smart AI-based sensors to enhance reliability and performance.



Strategic Growth Plan

- Capacity Expansion Roadmap:
 - FY 25-26: Increase in rating capacity up to 7 MVA.
 - FY 26-27: Increase in rating capacity up to 20.5 MVA
- Production Volume Growth:
 - FY 25-26: Increase up to 10,000 units p.a.
 - FY 26-27: Increase up to 20,000 units p.a.

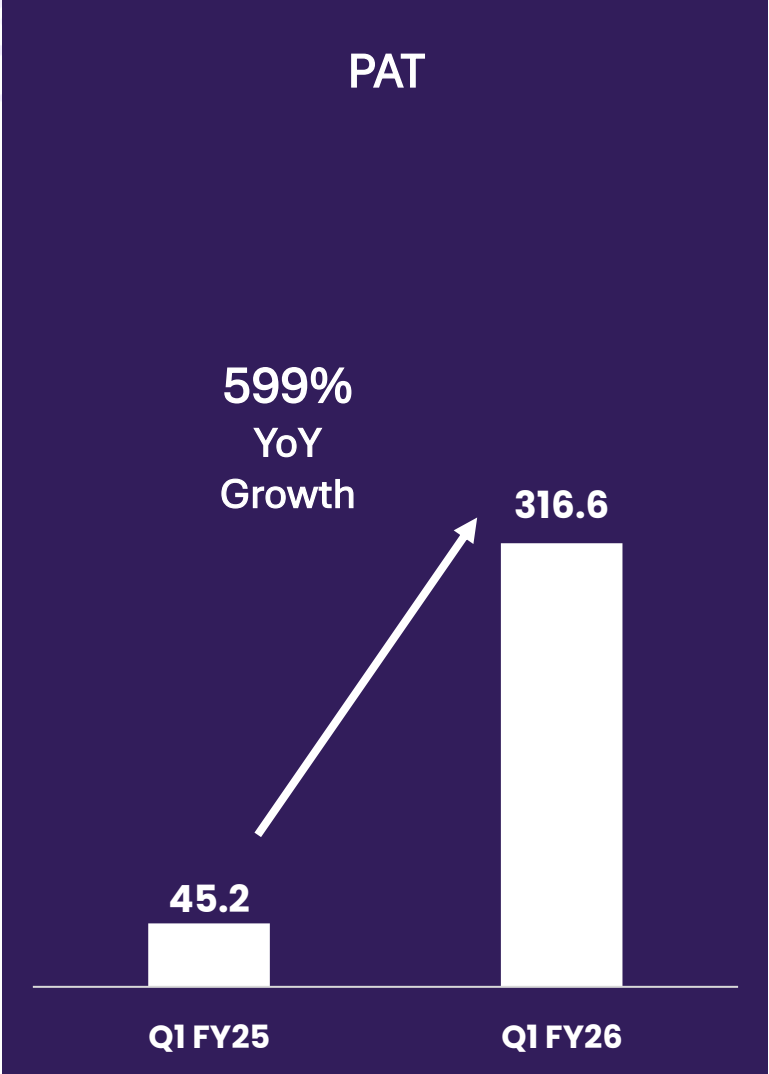
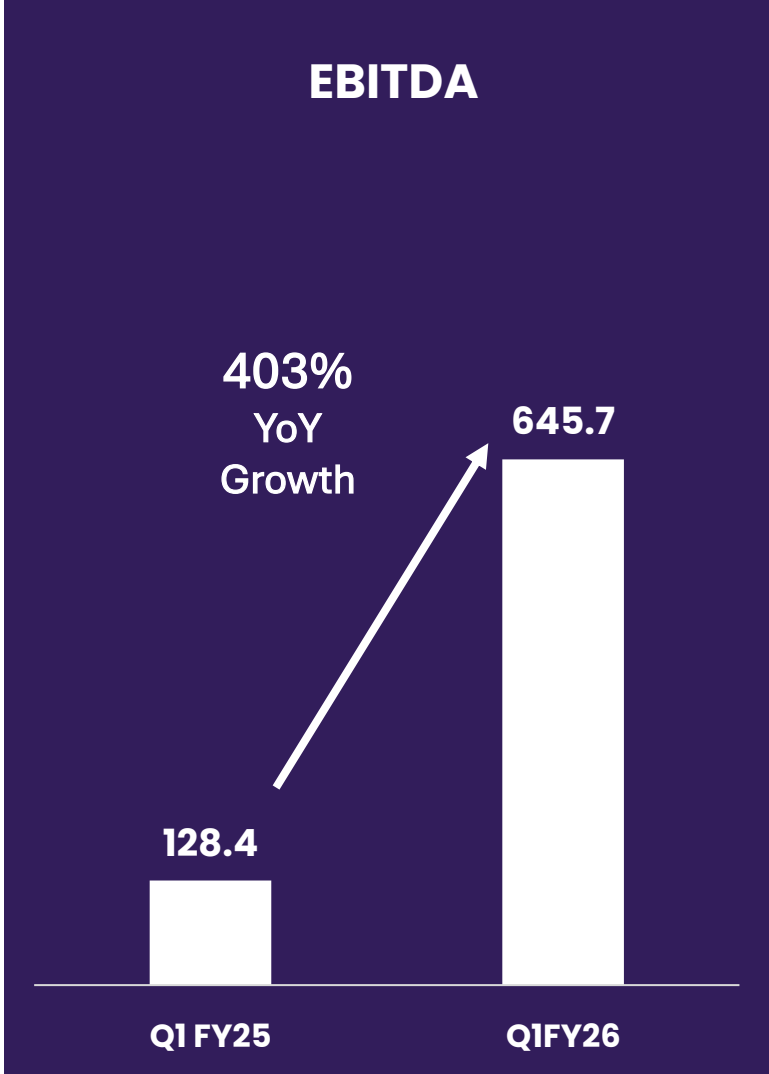
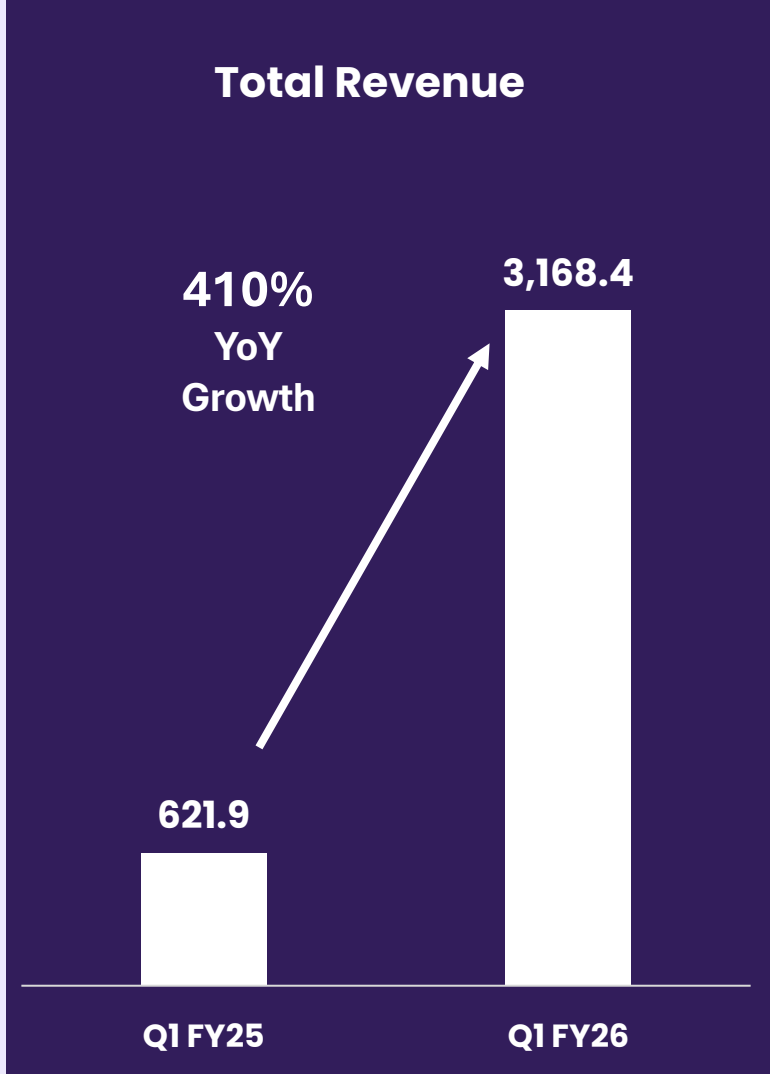
Key Planned Developments for next year

- Compact Substations:
 - Manufacturing of compact substations, offering integrated solutions for power distribution systems.

FINANCIAL SNAPSHOT (QUATERLY)



(Consolidated)



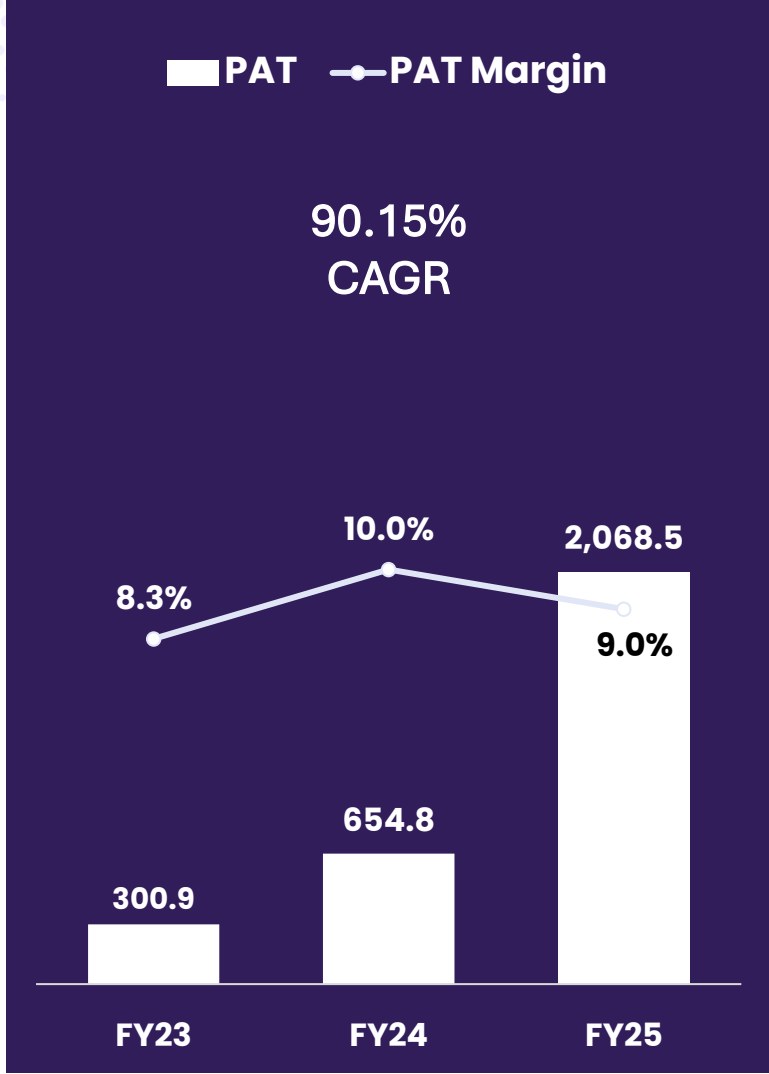
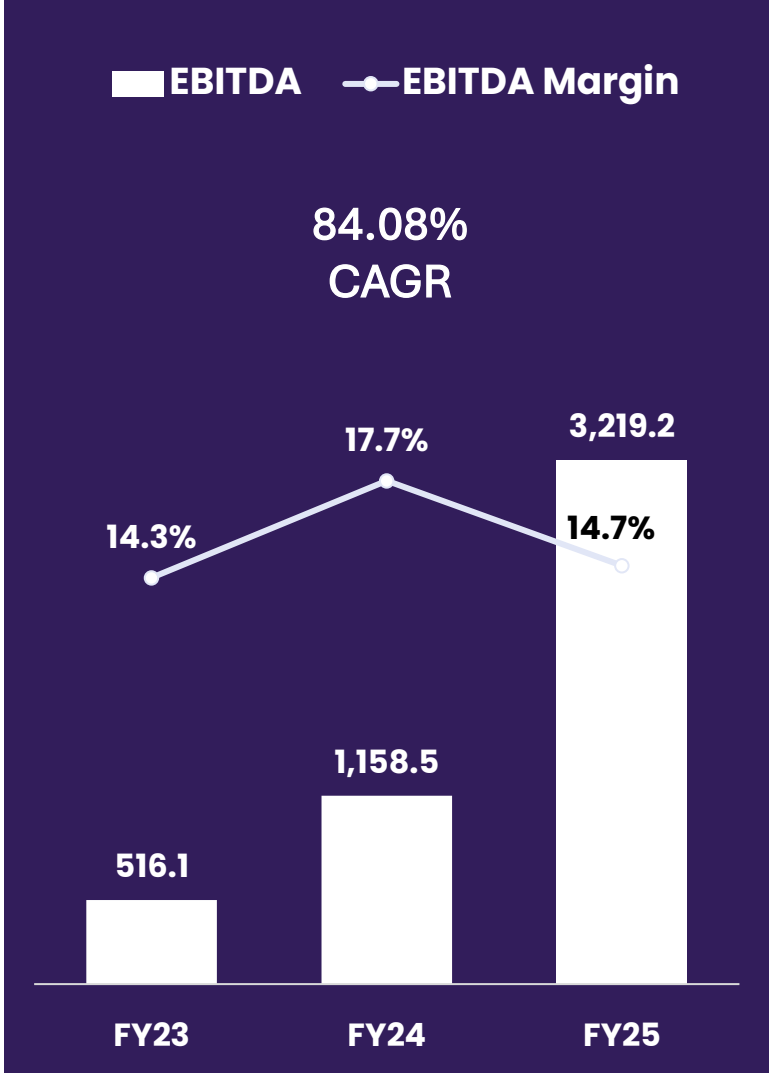
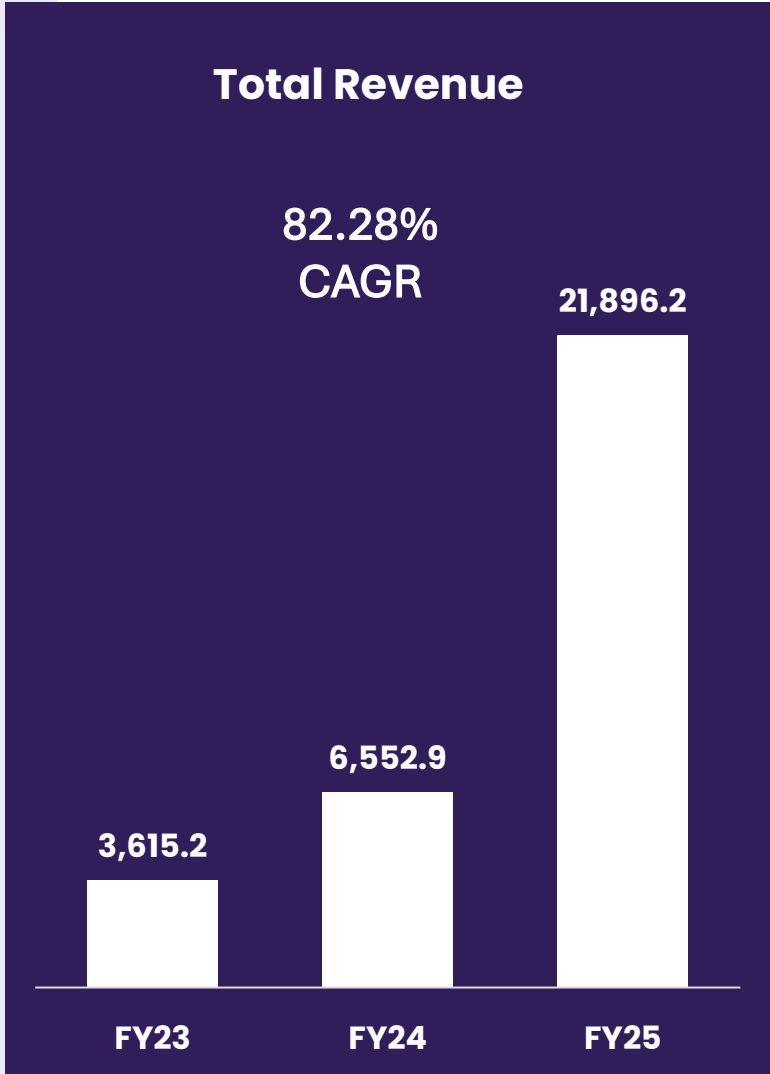
All Figures In ₹ lakhs & Margin In %

INCOME STATEMENT (QUATERLY)

(Consolidated)

Income Statement (In ₹ Lakhs)	Q1 FY26	Q1 FY25	YoY Change	Q4 FY25
Revenue from operations	3,168.4	621.9	410%	13,472.9
Cost of Material Consumed	1,559.8	288.6		7,172.0
Employee benefit expense	48.2	76.1		101.8
Other Expenses	914.7	128.7		4,321.6
Total	2,522.7	493.4		11,595.5
EBITDA	645.7	128.4	403%	1,877.4
EBITDA Margin (%)	20.4%	20.7%	-27 bps	13.9%
Depreciation and amortization expense	10.9	7.6		14.4
EBIT	634.8	120.8	425%	1863.0
Financial costs	170.8	58.8		104.2
Other Income	33.7	0.0		56.3
PBT	497.7	61.5	710%	1812.6
Tax Expense				
Current Tax	188	16.2		542.97
Deferred Tax	-6.37	0.04		-5.86
PAT	316.1	45.2	599%	1,275.5
Share of Profit / (Loss) to Minority Shareholders	-10.49			90.11
Net Profit	326.6	45.2	622%	1185.4
Net Profit Margin (%)	10.3%	7.3%	304 bps	8.8%
EPS (Diluted)	5.0	0.8		20.7

(Consolidated)



All Figures In ₹ lakhs & Margin In %

INCOME STATEMENT

(Consolidated)

Income Statement (In ₹ Lakhs)	FY25	FY24	FY23
Revenue from operations	21,896.2	6,552.9	3,615.2
Cost of Material Consumed	13,523.3	4,891.8	2,688.3
Employee benefit expense	367.2	284.0	249.1
Other Expenses	4,786.5	218.7	161.7
Total	18,677.0	5,394.5	3,099.1
EBITDA	3,219.2	1,158.5	516.1
EBITDA Margin (%)	14.7%	17.7%	14.3%
Depreciation and amortization expense	36.8	24.36	20.71
EBIT	3182.3	1134.1	495.4
Financial costs	374.9	273.63	107.22
Other Income	63.1	27.28	9.84
PBT	2869.7	887.8	398.0
Tax Expense			
Current Tax	809.05	231.49	102.58
Deferred Tax	-7.93	1.42	-5.47
PAT	2,068.5	654.8	300.9
Share of Profit / (Loss) to Minority Shareholders	90.1	0.0	0.0
Net Profit	1,978.4	654.8	300.9
Net Profit Margin (%)	9.0%	10.0%	8.3%
EPS (Diluted)	33.5	10.7	5.8

All Figures In ₹ lakhs & Margin In %

BALANCE SHEET

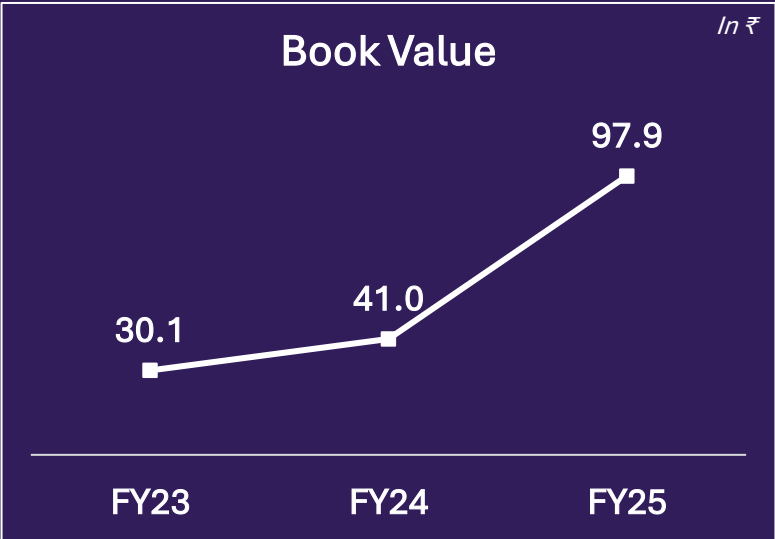
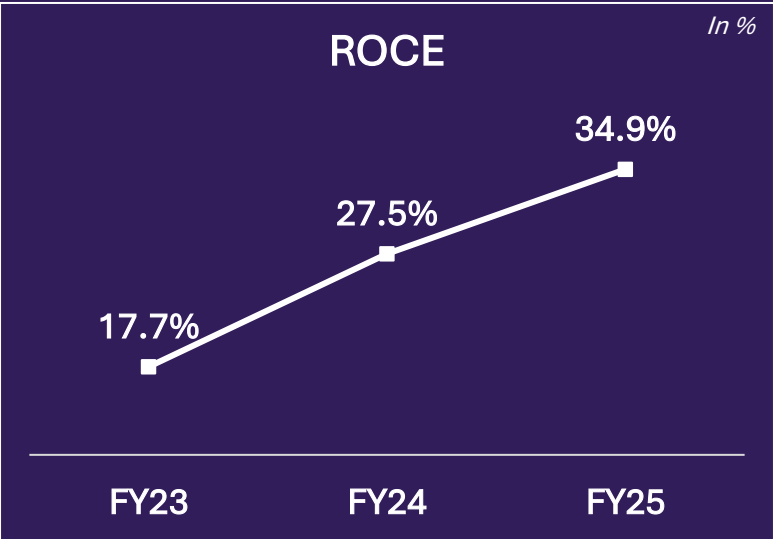
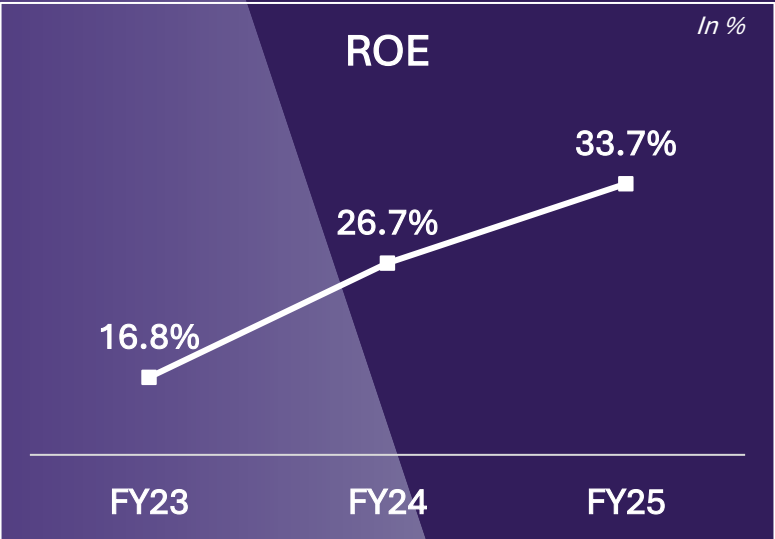
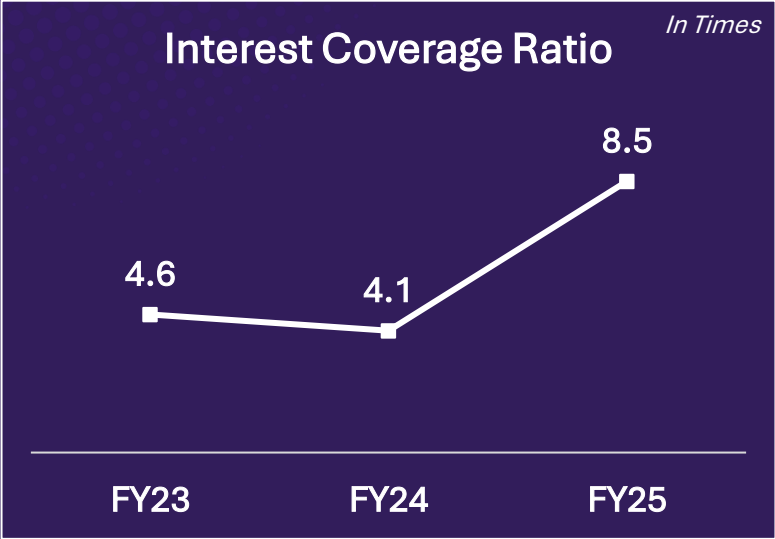
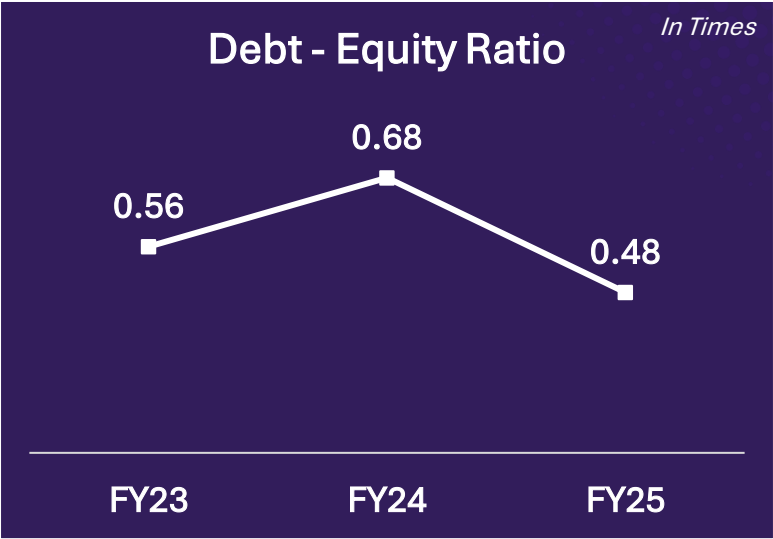
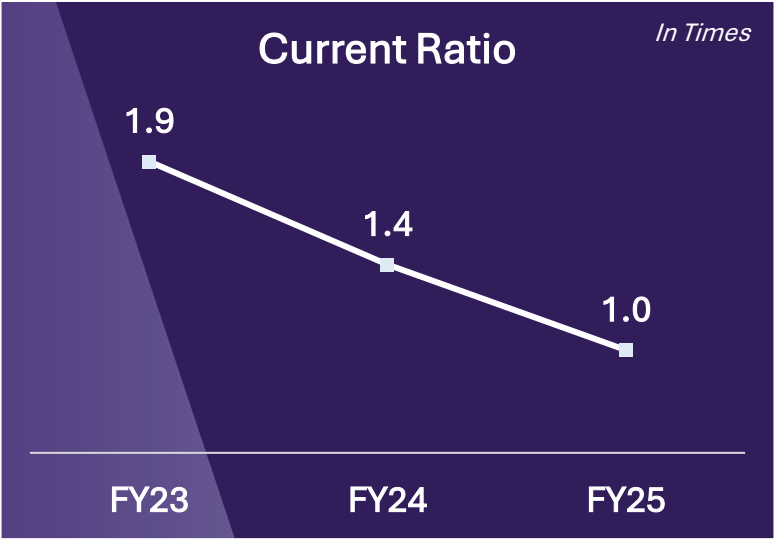
(Consolidated)

Equities and Liabilities (In ₹ Lakhs)	FY25	FY24	FY23
Shareholder's Funds			
Share Capital	627.7	597.0	597.0
Reserves & Surplus	5,438.3	1,852.0	1,197.4
Money received against share warrants	80.5		
Total	6,146.4	2,449.0	1,794.4
Non-Current Liabilities			
Long Term Borrowings	33.8	181.7	210.8
Other Long Term Liabilities	7.7	35.1	0.0
Long Term Provisions	11.7	7.7	0.0
Total Non-Current Liabilities	53.2	224.5	210.8
Current Liabilities			
Short Term Borrowings	2,935.0	1,487.6	797.1
Trade Payables	8,415.3	306.3	324.2
Other Current Liabilities	435.3	537.9	113.4
Short Term Provision	587.5	227.4	159.9
Total Current Liabilities	12,372.9	2,559.2	1,394.5
Total Equities and Liabilities	18,572.5	5,232.7	3,399.7

Assets (In ₹ Lakhs)	FY25	FY24	FY23
Non-current Assets			
Fixed Assets	109.8	119.2	69.4
Non Current Investment	1.7	0.0	1.0
Deferred Tax Assets (Net)	1.2	5.2	6.7
Long Term Loans & Advances	2,733.8	930.8	383.2
Other Non Current Assets	2,755.0	539.2	329.8
Total Non-current Assets	5,601.4	1,594.3	790.1
Current Assets			
Inventories	511.6	401.9	302.9
Trade Receivables	11,982.7	2,744.5	2,026.4
Cash & Cash Equivalents	85.9	3.6	6.1
Short Term Loans & Advances	338.8	479.6	256.8
Other Current Assets	52.2	8.9	17.4
Total Current Assets	12,971.2	3,638.4	2,609.6
Total Assets	18,572.5	5,232.7	3,399.7

All Figures In ₹ lakhs

KEY RATIOS



Stock Details

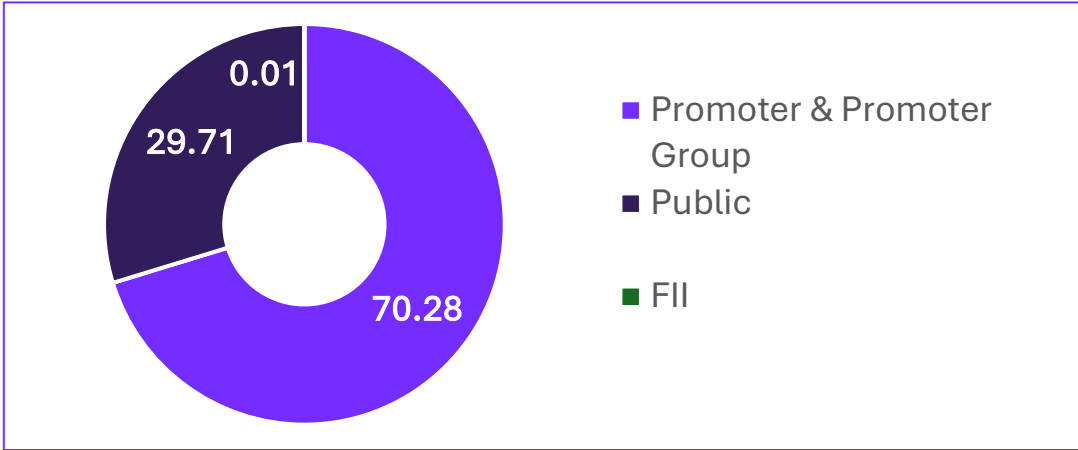
As of 03-09-2025

NSE - SME: VIVIANA

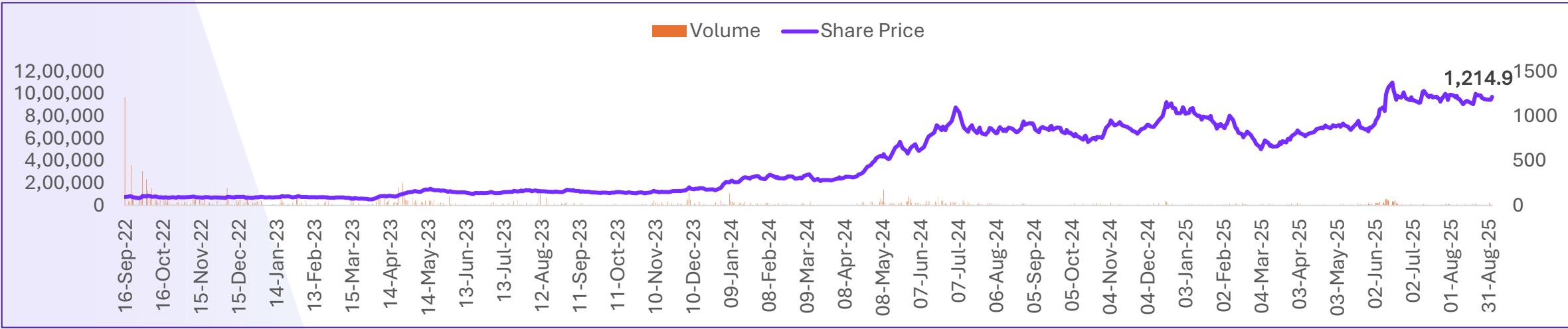
Share Price	₹1,214.85
Total Market Cap (₹ Cr.)	₹ 762.59 crore
Face Value	10
52 Week High/Low	₹1,424.95/ ₹598.00

Shareholding Pattern

As of 31-03-2025



Share Performance From 16th September 2022 Till Date



THANK YOU



VIVIANA

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