



Date: 04.09.2024

NSE: LODR/24-25

**To,**

**NSE Limited**

National Stock Exchange of India Ltd., Exchange Plaza,  
C-1, Block G, Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Script Code: Viviana**

**Dear Sir/Madam,**

**Sub: Allotment Fully Convertible Warrants.**

We wish to inform you that at the meeting of the Allotment Committee of the Board of Directors of the Company held on Wednesday, 4<sup>th</sup> September, 2024, the following businesses were transacted inter-alia:

Pursuant to receipt of approval of the shareholders of the Company on Friday, 12<sup>th</sup> July, 2024 through Extra Ordinary General Meeting, and pursuant to the in-principle approval provided by the National Stock Exchange of India Limited on 23<sup>rd</sup> August, 2024, the Allotment Committee of the Board of Directors have approved allotment of 51,500 Fully Convertible Warrants into Equity Shares having face value of Rs. 10/- each issued at a price of Rs. 625/- each (Including Premium of Rs. 615/- each) on a preferential basis as per details mentioned in **Annexure-A**.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-A**.

We request you to take the same on record.

Thanking you,

**For Viviana Power Tech Limited**

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**(Kavaljit Nishant Parmar)**  
**Company Secretary**

**VIVIANA POWER TECH LIMITED**

*(Formerly known as Viviana Power Tech Private Limited)*

ELECTRIFYING NATION WITH TRUST

Epc Projects of Power Transmission/Distribution upto 400KV System

Regd. Add. : 313-315, Orchid Plaza, Bh..McDonalds's Sama Savli Road,Vadodara-390008

Email: info@vivianagroup.in| Mo.No.:+91 8866797833 | Web : [www.vivianagroup.in](http://www.vivianagroup.in) | CIN : L31501GJ2014PLC081671

**ANNEXURE – A**

Details as required to be disclosed under Regulation 30 read with SEBI Circular SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the preferential issue:

<b>Sr. No</b>	<b>Particulars</b>	<b>Details</b>
<b>1</b>	<b>Type of securities proposed to be issued</b>	Fully Convertible Warrants
<b>2</b>	<b>Type of issuance</b>	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
<b>3</b>	<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	Allotment of 51,500 (Fifty-One Thousand Five Hundred) fully convertible warrants into equity shares having face value of Rs. 10/- each at a price of Rs. 625/- per warrant (including premium of Rs. 615/- per warrant) aggregating to Rs.3,21,87,500/- (Rupees Three Crores Twenty One Lakhs Eighty Seven Thousand Five Hundred Only)
<b>Additional details in case of preferential issue</b>		
<b>4</b>	<b>Names of the investors</b>	<b>List of Investors attached herewith as Annexure I</b>
<b>5</b>	<b>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; And</b>	The details of shares, prior to and after the preferential allotment, are as under :  <b>attached herewith as Annexure II</b>
<b>6</b>	<b>Issue Price</b>	Rs. 625/-
<b>7</b>	<b>No. of Investors</b>	3
<b>8</b>	<b>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.</b>	18 Months

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**ANNEXURE I**

Sr. No.	Name of the Allottee	Category of the allottee as per Reg. 31(1) of SEBI (LODR) Reg., 2015	Warrants Allotted	Total Amount Paid (in Rs.)
1	Nikesh Kishorchandra Choksi	Promoter	35,000	2,18,75,000
2	Priyanka Richi Choksi	Promoter	14,500	90,62,500
3	Ravindra Pagedar	Promoter	2,000	12,50,000

**AANEXURE II**

Sr. No.	Name of Proposed Allottees	No. of Shares Allotted	Category of the allottee as per Reg. 31(1) of SEBI (LODR) Reg., 2015	Pre Pref. Holding		Post Pref. Holding* (after conversion into equity upon exercise in future)	
				No. of Shares	% of holding	No. of Shares	% of holding
1	Nikesh Kishorchandra Choksi	35,000	Promoter	41,80,000	70.02	42,15,000	66.61
2	Priyanka Richi Choksi	14,500	Promoter	1,04,496	1.75	1,18,996	1.88
3	Ravindra Pagedar	2000	Promoter	500	0.01	2,500	0.04

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