

Vital Chemtech Limited :

☉ **Corporate Office:**

B-406, Mondeal Heights, Opp. Karnavati Club,
S.G.Highway, Ahmedabad, Gujarat, INDIA-380015.

☉ **Plant Address :**

Plot No : D-3 / 151 & 158, GIDC, Dahej III,
Dist, Bharuch, Gujarat, INDIA-392 130.

☉ +91 - 79 - 4600 5840

☉ www.vitalgroup.co.in ☉ info@vitalgroup.co.in

CIN Number : L24299GJ2021PLC127538



To
The Manager-Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Block G, C/1, Bandra Kurla
Complex, Bandra (E), Mumbai – 400 051
Maharashtra, India

Date: 14.11.2025

Subject: Outcome of Board Meeting held on 14th November 2025 in terms of the second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref. : Vital Chemtech Limited (Symbol: VITAL), ISIN: INE0L4K01016

Dear Sir/ Madam

Pursuant to Regulation 30, 33 and other applicable regulations, if any of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform you that the Board of Directors of “Vital Chemtech Limited” (“the Company”) at their meeting held today i. e. Friday, 14th day of November 2025, at registered office of the Company situated at B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad-380015, India, has *inter alia*:

1. Considered, approved and taken on record the Un-Audited Standalone & Consolidated Financial Results for the Half-year ended September 30, 2025, along with Statement of Assets and Liabilities and Cash Flow Statement as per Regulation 33 of the Listing Regulation along with the Limited Review Report issued by the Statutory Auditors of the Company.
2. Considered and Approved Migration of the securities of the Company from Emerge Platform of National Stock Exchange of India Limited (‘NSE’) to the Main Board of the National Stock Exchange of India Limited (‘NSE’) as well as on Main Board of BSE Limited (‘BSE’) in terms of Chapter IX of SEBI (ICDR) Regulation, 2018 subject to approval of members, National Stock Exchange of India Limited, BSE Limited or Such other Authorities.
3. The Board further authorized the Executive Directors to appoint a Merchant Banker and other consultants/advisors to assist and guide the Company in the migration process.
4. Discussed all matters contained in the Postal Ballot Notice in detail and approved draft of Postal Ballot Notice and severally authorised Executive Directors and Company Secretary & Compliance Officer to send Postal Ballot Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder for the approval of the proposed migration and other incidental matters thereto;

The copy of the notice of Postal Ballot will be submitted to the Stock Exchanges as soon as the same be sent through email to the eligible Members of the Company. The notice of Postal Ballot will also be hosted on the website of the Company at www.vitalgroup.co.in

5. Appointment of National Securities Depository Limited (NSDL) as E-Voting Agency for availing the facility of remote e-voting for carrying out Postal Ballot Process.

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6. Approved Appointment of M/s. SCS and Co LLP, Practicing Company Secretary, (CP No.: 23630/Membership No.: ACS 41942) as the Scrutinizer for carrying out Postal Ballot Process through Remote E-voting Process in fair and transparent manner.
7. Considered & discussed other items as per the agenda circulated and as decided by the Board of Directors of the Company.

The Board meeting commenced at 04:00 PM IST and concluded at 06:00 PM IST.

Kindly take the same on your record.

Thanking you,

For, Vital Chemtech Limited

Vipul Bhatt
Chairman & Managing Director
DIN: 06716658

Encl.: A/a-

Vital Chemtech Limited :

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CIN Number : L24299GJ2021PLC127538



To

Date: 14.11.2025

The Manager-Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Block G, C/1, Bandra Kurla
Complex, Bandra (E), Mumbai – 400 051
Maharashtra, India

SUBJECT: Submission of Standalone and Consolidated Un-Audited Financial Results for the half year ended on 30 September 2025, along with the Limited Review Report.

Ref. : Vital Chemtech Limited (Symbol: VITAL), ISIN: INE0L4K01016

Dear Sir/ Madam

In reference to captioned subject and pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the followings:

1. Limited Review Report.
2. Unaudited Standalone & Consolidated Financial Results for the half year ended on September 30, 2025;
3. Unaudited Standalone & Consolidated Statement of Assets and Liabilities for the half year ended on September 30, 2025;
4. Unaudited Standalone & Consolidated Cash Flow Statement for the half year ended on September 30, 2025;

You are requested to take the same on your record.

For, Vital Chemtech Limited

Vipul Bhatt
Chairman & Managing Director
DIN: 06716658

Limited Review Report on Standalone Unaudited half year ended financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

We have reviewed the accompanying statement of unaudited financial results of **M/s. Vital Chemtech Limited** ("The Company") for the half year ended **30th September 2025** which include Standalone Financial Results, Standalone Balance Sheet as on that date, Statement of Cash flows for the half year ended on that date together with the relevant notes thereon ("The Statement") attached herewith being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015 read with circular no. CIR/CFD/FAC/62/2 016 dated 05th July 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This Statement, which is the responsibility of the Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. Review of interim financial information performed by Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

A review of interim financial information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains and material misstatement.

For, ABHISHEK KUMAR & ASSOCIATES
Chartered Accountants
Firm's Registration No. 130052W



CA Abhishek Agrawal
Proprietor
Membership No. 132305



UDIN:25132305BMHWJT923

Place: Ahmedabad
Date: November 14, 2025

VITAL CHEMTECH LIMITED

CIN - L24299GJ2021PLC127538

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015

Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Unaudited Standalone Financial Results for the half year ended on September 30, 2025

(Amount in Lakhs except EPS)

	Particulars	Half Year ended on 30/09/2025	Half Year ended on 31/03/2025	Half Year ended on 30/09/2024	Year ended on 31/03/2025
		Unaudited	Audited	Unaudited	Audited
	INCOME FROM OPERATIONS				
I	Revenue from Operations	5,432.46	5,928.32	6,094.55	12,022.87
II	Other Income	53.25	65.32	133.54	198.86
III	Total Revenue (I+II)	5,485.71	5,993.64	6,228.09	12,221.73
IV	EXPENSES				
	Cost of Material Consumed	4,657.27	4,994.79	4,899.84	9,894.63
	Purchase of Stock in Trade	-	-	-	-
	Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	(177.74)	62.22	(19.62)	42.60
	Employee Benefit Expenses	243.42	224.53	221.56	446.09
	Finance Cost	56.88	37.88	44.17	82.05
	Depreciation & Amortization Expense	98.99	103.10	105.39	208.49
	Other Expenses	377.77	254.06	619.20	873.26
	Total expenses (IV)	5,256.59	5,676.58	5,870.54	11,547.12
V	Profit before Exceptional & Extraordinary Items and tax (III-IV)	229.12	317.06	357.55	674.61
VI	Exceptional Items	-	-	-	-
VII	Profit before Extraordinary Items and tax (V-VI)	229.12	317.06	357.55	674.61
VIII	Prior Period Items	-	-	-	-
IX	Profit before tax (VII-VIII)	229.12	317.06	357.55	674.61
X	Tax Expenses				
	1 Current Tax	63.34	84.57	95.95	180.52
	2 Deferred Tax	11.87	46.53	(15.22)	31.31
	3 Tax Related to Earlier Years	1.11	-	-	-
	Total Tax Expenses (X)	76.32	131.10	80.73	211.83
XI	Profit/(Loss) for the period from continuing operations (IX-X)	152.80	185.96	276.82	462.78
XII	Profit/(Loss) from discontinuing operation	-	-	-	-
XIII	Tax Expenses of discontinuing operations	-	-	-	-
XIV	Profit/(Loss) from discontinuing operation after tax (XII-XIII)	-	-	-	-
XV	Profit/(Loss) for the Period (XI+XIV)	152.80	185.96	276.82	462.78
XVI	Paid up Equity Share Capital (face value of Rs. 10 each)	2,395.11	2,395.11	2,395.11	2,395.11
XVII	Reserves & Surplus	7,119.23	7,002.68	6,816.71	7,002.68
XVIII	Earnings per equity share				
	(1) Basic	0.64	0.78	1.16	1.93
	(2) Diluted	0.64	0.78	1.16	1.93

Notes:-

- The above said financial results were reviewed by the Audit committee and then approved by the Board of Directors at their respective Meetings Held on November 14, 2025
- The Statutory Auditors have carried out limited review of unaudited results of the company for the half year ended September 30, 2025.
- The statement is prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
- The above Unaudited financial results have been prepared in accordance with Companies(Accounting Standards) Rules, 2006 (AS) as amended, prescribed under Section 129 or 133 of Companies Act, 2013, read with relevant rules.
- The company has only one reportable business segment . Hence no separate information for segment wise disclosure is given in accordance with the requirement of accounting standard (AS) 17 - "Segment Reporting"
- Earning Per Share : Earning Per Share is calculated on the weighted average of the share capital received by the company.
- Figures of half year ended March 31, 2025 represents the difference between the audited figures in respect of full financial year ended March 31, 2025 and the published Un-Audited figures of six months ended September 30, 2024.
- Statement of Unaudited Assets and Liabilities and Cashflow statement as Statutory is enclosed herewith.
- The figures for the corresponding previous period have been regrouped /reclassified wherever necessary, to make them comparable.
- There are two investor complaints received and disposed off during the quarter ended September 30, 2025.

For VITAL CHEMTECH LIMITED

Vipul Bhatt
Chairman and Managing Director
DIN : 06716658



Place : Ahmedabad
Date : November 14, 2025

VITAL CHEMTECH LIMITED

CIN - L24299GJ2021PLC127538

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015

Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Unaudited Standalone Assets & Liabilities as on September 30, 2025

(Amount in Lakhs)

Particulars		As on 30th September 2025	As on 31st March 2025
		Unaudited	Audited
I. EQUITY AND LIABILITIES			
1 Shareholders' funds			
Share Capital		2,395.11	2,395.11
Reserves and Surplus		7,119.23	7,002.68
		9,514.34	9,397.79
2 Non-current liabilities			
Long Term Borrowings		71.11	120.05
Deferred Tax Liabilities (Net)		58.88	47.01
Other Long Term Liabilities		-	-
Long Term Provision		-	-
		129.99	167.06
3 Current liabilities			
Short Term Borrowings		1,127.38	315.64
Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises		255.99	404.99
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		1,782.56	2,198.02
Other Current Liabilities		25.31	82.98
Short Term Provisions		77.50	156.44
		3,268.74	3,158.07
TOTAL		12,913.07	12,722.92
II. ASSETS			
Non-Current Assets			
Property Plant & Equipments			
1 Fixed assets			
(i) Tangible Assets		1,813.36	2,122.39
(ii) Capital Work in Process		396.63	-
Non Current Investments		1,535.05	2,181.39
Long Term Loans & Advances		2,779.38	2,304.89
Deferred Tax Assets		-	-
Other Non Current Assets		38.02	37.23
		6,562.44	6,645.91
2 Current assets			
Current Investments		-	-
Inventories		1,449.45	1,029.27
Trade Receivables		4,207.39	4,309.78
Cash and Cash Equivalents		47.02	51.23
Short Term Loans & Advances		620.73	496.05
Other Current Assets		26.04	190.69
		6,350.63	6,077.01
TOTAL		12,913.07	12,722.92

For VITAL CHEMTECH LIMITED


Vipul Bhatt
Chairman and Managing Director
DIN : 06716658



Place : Ahmedabad
Date : November 14, 2025

VITAL CHEMTECH LIMITED

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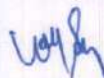
Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Unaudited Standalone Cash Flows for the half year ended on September 30, 2025

(Amount in Lakhs)

Particulars	For the Year Ended on	For the Year Ended on
	30/09/2025	31/03/2025
	Unaudited	Audited
Cash flows from operating activities		
Profit before taxation	229.12	674.61
Adjustments for:		
Depreciation	98.99	208.49
Investment income	(40.66)	(165.55)
Finance Cost	56.88	82.05
Working capital changes:		
(Increase) / Decrease in Trade Receivables	102.39	50.69
(Increase) / Decrease in Loans & Advances	60.32	(401.80)
(Increase) / Decrease in Other Current Assets	(20.36)	(58.43)
(Increase) / Decrease in Inventories	(420.18)	184.61
Increase / (Decrease) in Trade Payables	(564.45)	409.54
Increase / (Decrease) in Other Current Liabilities	(57.67)	38.41
Increase / (Decrease) in Short Term Provisions	(78.93)	28.36
Cash generated from operations	(634.55)	1,050.97
Payment/Adjustmen on Account of Tax Expenses	(64.43)	(180.52)
Net cash from operating activities	(698.98)	870.45
Cash flows from investing activities		
Purchase of property, plant and equipment	(186.59)	(396.08)
Investment Income	40.66	165.55
(Increase)/Decrease in Long Term Loans & Advances	(474.49)	(892.65)
(Increase)/Decrease in Other Non Current Assets	(0.79)	25.79
Increase/ (Decrease) in Non Current Investments	646.34	1,212.71
Net cash used in investing activities	25.13	115.31
Cash flows from financing activities		
Proceeds/ (Repayment) of Short term Borrowings	811.72	(383.61)
Proceeds/ (Repayment) of Long term Borrowings	(48.94)	(477.23)
Proceeds from Reserves	(36.26)	-
Payment of Finance cost	(56.88)	(82.05)
Dividend Paid	-	(31.82)
Net cash used in financing activities	669.64	(974.71)
Net increase in cash and cash equivalents	(4.21)	11.05
Cash and cash equivalents at beginning of period	51.23	40.18
Cash and cash equivalents at end of period	47.02	51.23

For VITAL CHEMTECH LIMITED



Vipul Bhatt
Chairman and Managing Director
DIN : 06716658



Place : Ahmedabad
Date : November 14, 2025

Limited Review Report on Consolidated Unaudited half year ended financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

We have reviewed the accompanying statement of unaudited consolidated financial results of **M/s. Vital Chemtech Limited** ("The Parent") which includes its subsidiaries **M/s Vital Synthesis Limited (The Subsidiary)** & **M/s Vital Alkoxides Private Limited (The Subsidiary)** for the half year ended **30th September 2025** which include Consolidated financial results, Consolidated Balance Sheet as on that date, Statement of Cash flows for the half year ended on that date together with the relevant notes thereon ("The Statement") attached herewith being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015 read with circular no.CIR/CFD/FAC/62/2 016 dated 05th July 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This Statement, which is the responsibility of the Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. Review of interim financial information performed by Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

A review of interim financial information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains and material misstatement.

For, Abhishek Kumar & Associates
Chartered Accountants
(Firm Regn. No. 130052W)



CA. Abhishek Agrawal
Proprietor
M.No. 132305



UDIN: 25132305BMHWJU4909

Place: Ahmedabad
Date: November 14, 2025

VITAL CHEMTECH LIMITED

CIN - L24299GJ2021PLC127538

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015

Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Unaudited Consolidated Financial Results for the half year ended on September 30, 2025

(Amount in Lakhs except EPS)

	Particulars	Half Year ended on 30/09/2025	Half Year ended on 31/03/2025	Half Year ended on 30/09/2024	Year ended on 31/03/2025
		Unaudited	Audited	Unaudited	Audited
	INCOME FROM OPERATIONS				
I	Revenue from Operations	6,455.31	6,798.92	6,591.45	13,390.37
II	Other Income	58.63	72.08	135.50	207.58
III	Total Revenue (I+II)	6,513.94	6,871.00	6,726.95	13,597.95
IV	EXPENSES				
	Cost of Material Consumed	5,484.12	5,672.07	5,067.42	10,739.49
	Purchase of Stock in Trade	-	-	-	-
	Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	(303.50)	(76.88)	(86.02)	(162.90)
	Employee Benefit Expenses	287.72	298.31	258.22	556.53
	Finance Cost	90.29	117.17	100.23	217.40
	Depreciation & Amortization Expense	227.78	301.14	196.34	497.48
	Other Expenses	516.18	265.54	863.53	1,129.07
	Total expenses (IV)	6,302.59	6,577.35	6,399.72	12,977.07
V	Profit before Exceptional & Extraordinary Items and tax (III-IV)	211.35	293.65	327.23	620.88
VI	Exceptional Items	-	-	-	-
VII	Profit before Extraordinary Items and tax (V-VI)	211.35	293.65	327.23	620.88
VIII	Prior Period Items	-	-	-	-
IX	Profit before tax (VII-VIII)	211.35	293.65	327.23	620.88
X	Tax Expenses				
	1 Current Tax	63.34	69.31	111.21	180.52
	2 Deferred Tax	11.55	49.98	(15.22)	34.76
	3 Tax Related to Earlier Years	1.11	0.01	-	0.01
	Total Tax Expenses (X)	76.00	119.30	95.99	215.29
XI	Profit/(Loss) for the period from continuing operations (IX-X)	135.35	174.35	231.24	405.59
XII	Profit/(Loss) from discontinuing operation	-	-	-	-
XIII	Tax Expenses of discontinuing operations	-	-	-	-
XIV	Profit/(Loss) from discontinuing operation after tax (XII-XIII)	-	-	-	-
XV	Profit/(Loss) for the Period (XI+XIV)	135.35	174.35	231.24	405.59
XVI	Paid up Equity Share Capital (face value of Rs. 10 each)	2,395.11	2,395.11	2,395.11	2,395.11
XVII	Reserves & Surplus	6,918.41	6,819.32	6,726.09	6,819.32
XVIII	Earnings per equity share				
	(1) Basic*	0.57	0.73	0.97	1.69
	(2) Diluted*	0.57	0.73	0.97	1.69

Notes:-

- The above said financial results were reviewed by the Audit committee and then approved by the Board of Directors at their respective Meetings Held on November 14, 2025
- The Statutory Auditors of the company have carried out the limited review of the above unaudited financial results of the company and have expressed an unmodified opinion on these results.
- The statement is prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
- The above Un-Audited financial results have been prepared in accordance with Companies(Accounting Standards) Rules, 2006 (AS) as amended, prescribed under Section 129 or 133 of Companies Act, 2013, read with relevant rules.
- The company has only one reportable business segment . Hence no separate information for segment wise disclosure is given in accordance with the requirement of accounting standard (AS) 17 - "Segment Reporting"
- Earning Per Share : Earning Per Share is calculated on the weighted average of the share capital received by the company.
- Figures of half year ended 31st March, 2025 represent the difference between the audited figures in respect of fullfinancial year and the published un-audited figures of six months ended 30th September, 2024.
- Statement of Assets and Liabilities and Cashflow statement as on 31st March, 2025 is enclosed herewith.
- The figures for the corresponding previous period have been regrouped /reclassified wherever necessary, to make them comparable.
- There are two investor complaints received and disposed off during the quarter ended September 30, 2025.

For VITAL CHEMTECH LIMITED

Vipul Bhatt
Chairman and Managing Director
DIN : 06716658



Place : Ahmedabad
Date : November 14, 2025

VITAL CHEMTECH LIMITED

CIN - L24299GJ2021PLC127538

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015

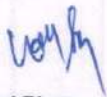
Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Consolidated Unaudited Cash Flows for the half year ended on September 30, 2025

(Amount in Lakhs)

Particulars	For the Period Ended on	For the Year Ended on
	30/09/2025	31/03/2025
	Unaudited	Audited
Cash flows from operating activities		
Profit before taxation	211.35	620.88
Adjustments for:		
Depreciation	227.78	497.48
Investment income	(58.63)	(174.08)
Finance Cost	90.29	217.40
Working capital changes:		
(Increase) / Decrease in Trade Receivables	(174.06)	(770.97)
(Increase) / Decrease in Short Term Loans & Advances	(270.88)	(744.78)
(Increase) / Decrease in Other Current Assets	163.49	(60.33)
(Increase) / Decrease in Inventories	(505.64)	(98.74)
Increase / (Decrease) in Trade Payables	(421.64)	1,208.05
Increase / (Decrease) in Other Current Liabilities	(308.67)	72.90
Increase / (Decrease) in Short Term Provisions	(78.94)	28.36
Cash generated from operations	(1,125.55)	796.17
Payment/Adjustmen on Account of Tax Expenses	(64.45)	(180.53)
Net cash from operating activities	(1,190.00)	615.64
Cash flows from investing activities		
Purchase of property, plant and equipment	(1,191.99)	(4,577.91)
Investment Income	58.63	174.08
(Increase)/Decrease in Other Non Current Assets	(4.03)	(99.72)
Increase in Non Current Investments	646.34	1,469.56
Net cash used in investing activities	(491.05)	(3,033.99)
Cash flows from financing activities		
Proceeds/ (Repayment) of Short term Borrowings	1,416.13	(170.56)
Proceeds/ (Repayment) of Long term Borrowings	389.26	2,407.10
(Increase) / Decrease in Reserves and Minority Interest	(36.26)	464.47
Payment of Finance cost	(90.29)	(217.40)
Payment of Dividend	-	(31.82)
Net cash used in financing activities	1,678.84	2,451.79
Net increase in cash and cash equivalents	(2.21)	33.43
Cash and cash equivalents at beginning of period	82.13	48.70
Cash and cash equivalents at end of period	79.92	82.13

For VITAL CHEMTECH LIMITED



Vipul Bhatt
Chairman and Managing Director
DIN : 06716658



Place : Ahmedabad
Date : November 14, 2025

VITAL CHEMTECH LIMITED

CIN - L24299GJ2021PLC127538

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015

Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Unaudited Consolidated Assets & Liabilities as on September 30, 2025

(Amount in Lakhs)

Particulars		As on 30th September 2025	As on 31st March 2025
		Unaudited	Audited
I. EQUITY AND LIABILITIES			
1 Shareholders' funds			
Share capital	2,395.11	2,395.11	
Reserves and surplus	6,918.41	6,819.32	
Minority Interest	60.15	60.15	
	9,373.67	9,274.58	
2 Non-current liabilities			
Long Term Borrowings	4,420.23	4,030.97	
Deferred Tax Liabilities (Net)	70.72	59.17	
Other Long Term Liabilities	-	-	
Long Term Provision	-	-	
	4,490.95	4,090.14	
3 Current liabilities			
Short Term Borrowings	2,199.52	783.39	
Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises	615.05	528.68	
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,459.73	2,967.74	
Other Current Liabilities	54.37	363.04	
Short Term Provisions	77.50	156.44	
	5,406.17	4,799.29	
TOTAL	19,270.79	18,164.00	
II. ASSETS			
Non-current assets			
Property Plant & Equipments			
1 Fixed assets			
(i) Tangible Assets	3,914.06	8,355.23	
(ii) Capital work in Process	5,405.38	-	
Non Current Investments	1,380.20	2,026.54	
Long Term Loans & Advances	-	-	
Deferred Tax Assets	-	-	
Other Non Current Assets	279.90	275.87	
	10,979.54	10,657.64	
2 Current assets			
Current Investments	-	-	
Inventories	1,868.93	1,363.29	
Trade Receivables	4,872.93	4,698.86	
Cash and cash equivalents	79.92	82.13	
Short Term Loans & Advances	1,439.43	1,168.55	
Other Current Assets	30.04	193.53	
	8,291.25	7,506.36	
TOTAL	19,270.79	18,164.00	

For VITAL CHEMTECH LIMITED



Vipul Bhatt
Chairman and Managing Director
DIN : 06716658



Place : Ahmedabad
Date : November 14, 2025